Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer						
1 Issuer's name		2 Issuer's employer identification number (EIN)					
MainStay Unconstrained B	ond Fund			13-3924140			
3 Name of contact for add		4 Telephor	e No. of contact	5 Email address of contact			
Mitchell Edelstein			(201) 685-6347	Mitchell_Edelstein@nylim.com			
6 Number and street (or P	O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact			
20 Hudeon Street				Language Market Const.			
8 Date of action		9 Class	sification and description	Jersey City, NJ 07302-4600			
See Attachment		Name	No Deturn of Conital Distrib	and an			
10 CUSIP number	11 Serial number(s		ble Return of Capital Distrib 12 Ticker symbol	13 Account number(s)			
To occin mamber	Certai riumber(5)	12 Hoker Symbol	13 Account number(s)			
See Attachment			See Attachment				
Part II Organization	onal Action Attac	h additiona	I statements if needed. See	e back of form for additional questions.			
				e against which shareholders' ownership is measured for			
the action ► MainSta	y Unconstrained B	ond Fund di	stributed monthly dividends	to shareholders during its fiscal year ended			
October 31, 2017. A portion	n of these distributi	ons was in e	excess of its current and acc	umulated earnings and profits (E&P).			
The affected distributions	were paid to shareh	nolders from	1/1/2017 to 10/31/17 as show	vn in the attachment.			
	10727						
		1					
	=						
15 Describe the quantitat	ive effect of the orga	nizational ac	tion on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per			
				nontaxable return of capital should reduce the basis of			
shares in the hands of a US	S taxpaver to the ex	tent of the s	hareholders' adjusted basis	. To the extent the return of capital exceeds the			
				reholder. See the attachment for applicable share			
amounts.	oro aroundation	Will be taxed	us a capital gain to the sha	cholder, see the attachment for applicable share			
uniounts.							
		-	_				
40 0 11 11 11 11							
				tion, such as the market values of securities and the			
				rent & accumulated E&P was calculated under			
				RIC) and the regulations thereunder. The amount of E&P			
				cess of E&P were characterized as return of capital			
and should be applied as a	reduction in each	shareholder'	s tax basis in the applicable	shares. See the attachment for applicable share			
amounts.							
				E			

Form 893	37 (Rev	. 12-2011)	Page 2
Part I	II (Organizational Action (continued)	
17 Li:	st the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based	•
IRC Se	ction	301(c)(2)- Basis reduction for distributions in excess of Earnings & Profits.	
IRC Sec	ction 3	116(b)(4)-Special rule for allocation of distributions in excess of E&P for a fiscal year RIC.	
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	_		
18 Ca	an any	resulting loss be recognized? ► No.	
-			
		4	
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		· · · · · · · · · · · · · · · · · · ·	
19 Pr	rovide	any other information necessary to implement the adjustment, such as the reportable tax year ▶	
This act	tion is	effective on the distribution date listed in the attachment.	
11113 000	uon is	enective on the distribution date listed in the attachment.	
	,		
			
	Unde	penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements	s, and to the best of my knowledge and
	belief,	it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	parer has any knowledge.
Sign		and all	/ /
Here	Signa	ture Date 2/	6/18
		1	
	Print	your name > Mitchell Edulation Title > A	Stat Treesum
Paid		Print/Type preparer's name Preparer's signature Date	Charle D is PTIN
	WA.		Check if self-employed
Prepa Use 0		Firm's name ▶	Firm's EIN ▶
USE U	rilly	Firm's address ▶	Phone no.
Send Fo	rm 89	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Oc	

Description		Ticker	Record	Ex-Dividend	Payable		Taxable Distributions	NonTaxable Distributions
(Fund Name)	CUSIP	Symbol	Date	Date	<u>Date</u>	Per Share	Per Share	Per Share
MainStay Unconstrained Bond Fund	56062F350	MSICX	1/30/2017	1/31/2017	1/31/2017	0.018900000	0.018362003	0.000537997
MainStay Unconstrained Bond Fund	56062F350	MSICX	2/27/2017	2/28/2017	2/28/2017	0.018100000	0.017587449	0.000512551
MainStay Unconstrained Bond Fund	56062F350	MSICX	3/30/2017	3/31/2017	3/31/2017	0.011900000	0.011511370	0.000388630
MainStay Unconstrained Bond Fund	56062F350	MSICX	4/27/2017	4/28/2017	4/28/2017	0.017000000	0.016503030	0.000496970
MainStay Unconstrained Bond Fund	56062F350	MSICX	5/30/2017	5/31/2017	5/31/2017	0.016100000	0.015615217	0.000484783
MainStay Unconstrained Bond Fund	56062F350	MSICX	6/29/2017	6/30/2017	6/30/2017	0.017300000	0.016793479	0.000506521
MainStay Unconstrained Bond Fund	56062F350	MSICX	7/28/2017	7/31/2017	7/31/2017	0.012000000	0.011603182	0.000396818
MainStay Unconstrained Bond Fund	56062F350	MSICX	8/30/2017	8/31/2017	8/31/2017	0.013600000	0.013169778	0.000430222
MainStay Unconstrained Bond Fund	56062F350	MSICX	9/28/2017	9/29/2017	9/29/2017	0.013600000	0.013172922	0.000427078
MainStay Unconstrained Bond Fund	56062F350	MSICX	10/30/2017	10/31/2017	10/31/2017	0.011500000	0.011114988	0.000385012
MainStay Unconstrained Bond Fund	56062F640	MASBX	1/30/2017	1/31/2017	1/31/2017	0.018900000	0.018362003	0.000537997
MainStay Unconstrained Bond Fund	56062F640	MASBX	2/27/2017	2/28/2017	2/28/2017	0.018100000	0.017587449	0.000512551
MainStay Unconstrained Bond Fund	56062F640	MASBX	3/30/2017	3/31/2017	3/31/2017	0.011900000	0.011511370	0.000388630
MainStay Unconstrained Bond Fund	56062F640		4/27/2017	4/28/2017	4/28/2017	0.017000000	0.016503030	0.000496970
MainStay Unconstrained Bond Fund	56062F640		5/30/2017	5/31/2017	5/31/2017	0.016100000	0.015615217	0.000484783
MainStay Unconstrained Bond Fund	56062F640		6/29/2017	6/30/2017	6/30/2017	0.017300000	0,016793479	0.000506521
MainStay Unconstrained Bond Fund	56062F640		7/28/2017	7/31/2017	7/31/2017	0.012000000	0.011603182	0.000396818
MainStay Unconstrained Bond Fund	56062F640		8/30/2017	8/31/2017	8/31/2017	0.013600000	0.013169778	0.000430222
MainStay Unconstrained Bond Fund	56062F640		9/28/2017	9/29/2017	9/29/2017	0.013600000	0.013172922	0.000427078
	56062F640		10/30/2017	10/31/2017	10/31/2017	0.011500000	0.011114988	0.000385012
MainStay Unconstrained Bond Fund			1/30/2017		1/31/2017	0.024600000	0.024062003	0.000537997
MainStay Unconstrained Bond Fund	56062F657			1/31/2017	2/28/2017	0.023300000	0.022787449	0.000512551
MainStay Unconstrained Bond Fund	56062F657		2/27/2017	2/28/2017				0.000388630
MainStay Unconstrained Bond Fund	56062F657		3/30/2017	3/31/2017	3/31/2017	0.017600000	0.017211370	
MainStay Unconstrained Bond Fund	56062F657		4/27/2017	4/28/2017	4/28/2017	0.022600000	0.022103030	0.000496970
MainStay Unconstrained Bond Fund	56062F657		5/30/2017	5/31/2017	5/31/2017	0.022000000	0.021515217	0.000484783
MainStay Unconstrained Bond Fund	56062F657		6/29/2017	6/30/2017	6/30/2017	0.023000000	0.022493479	0.000506521
MainStay Unconstrained Bond Fund	56062F657		7/28/2017	7/31/2017	7/31/2017		0.017503182	0.000396818
MainStay Unconstrained Bond Fund	56062F657	MASAX	8/30/2017	8/31/2017	8/31/2017		0.018969778	0.000430222
MainStay Unconstrained Bond Fund	56062F657	MASAX	9/28/2017	9/29/2017	9/29/2017		0.018872922	0.000427078
MainStay Unconstrained Bond Fund	56062F657	MASAX	10/30/2017	10/31/2017	10/31/2017		0.016914988	0.000385012
MainStay Unconstrained Bond Fund	56062X500	MSDIX	1/30/2017	1/31/2017	1/31/2017	0.026500000	0.025962003	0.000537997
MainStay Unconstrained Bond Fund	56062X500	MSDIX	2/27/2017	2/28/2017	2/28/2017	0.025100000	0.024587449	0.000512551
MainStay Unconstrained Bond Fund	56062X500	MSDIX	3/30/2017	3/31/2017	3/31/2017	0.019500000	0.019111370	0.000388630
MainStay Unconstrained Bond Fund	56062X500	MSDIX	4/27/2017	4/28/2017	4/28/2017	0.024400000	0.023903030	0.000496970
MainStay Unconstrained Bond Fund	56062X500	MSDIX	5/30/2017	5/31/2017	5/31/2017	0.023900000	0.023415217	0.000484783
MainStay Unconstrained Bond Fund	56062X500	MSDIX	6/29/2017	6/30/2017	6/30/2017	0.024800000	0.024293479	0.000506521
MainStay Unconstrained Bond Fund	56062X500	MSDIX	7/28/2017	7/31/2017	7/31/2017	0.019800000	0.019403182	0.000396818
MainStay Unconstrained Bond Fund	56062X500		8/30/2017	8/31/2017	8/31/2017	0.021300000	0.020869778	0.000430222
MainStay Unconstrained Bond Fund	56062X500		9/28/2017	9/29/2017	9/29/2017		0.020672922	0.000427078
MainStay Unconstrained Bond Fund	56062X500		10/30/2017	10/31/2017	10/31/2017		0.018814988	0.000385012
MainStay Unconstrained Bond Fund	56062X518		1/30/2017	1/31/2017	1/31/2017		0.023962003	0.000537997
MainStay Unconstrained Bond Fund	56062X518		2/27/2017	2/28/2017	2/28/2017			
MainStay Unconstrained Bond Fund	56062X518		3/30/2017	3/31/2017	3/31/2017			
MainStay Unconstrained Bond Fund	56062X518		4/27/2017	4/28/2017	4/28/2017			
			5/30/2017	5/31/2017	5/31/2017			0.000484783
MainStay Unconstrained Bond Fund	56062X518				6/30/2017			
MainStay Unconstrained Bond Fund	56062X518		6/29/2017	6/30/2017				
MainStay Unconstrained Bond Fund	56062X518		7/28/2017	7/31/2017	7/31/2017			
MainStay Unconstrained Bond Fund	56062X518		8/30/2017	8/31/2017	8/31/2017			
MainStay Unconstrained Bond Fund	56062X518		9/28/2017		9/29/2017			
MainStay Unconstrained Bond Fund	56062X518		10/30/2017		10/31/2017			
MainStay Unconstrained Bond Fund	56063N832		1/30/2017		1/31/2017			
MainStay Unconstrained Bond Fund	56063N832		2/27/2017	2/28/2017	2/28/2017			
MainStay Unconstrained Bond Fund	56063N832		3/30/2017	3/31/2017	3/31/2017			
MainStay Unconstrained Bond Fund	56063N832	MSDJX	4/27/2017		4/28/2017			
MainStay Unconstrained Bond Fund	56063N832	MSDJX	5/30/2017	5/31/2017	5/31/2017			
MainStay Unconstrained Bond Fund	56063N832	MSDJX	6/29/2017	6/30/2017	6/30/2017	0.020500000	0.019993479	
MainStay Unconstrained Bond Fund	56063N832	MSDJX	7/28/2017	7/31/2017	7/31/2017	0.015200000	0.014803182	0.00039681
MainStay Unconstrained Bond Fund	56063N832		8/30/2017	8/31/2017	8/31/2017	0.016700000	0.016269778	0.00043022
MainStay Unconstrained Bond Fund	56063N832		9/28/2017		9/29/2017	0.016900000	0.016472922	0.00042707
VainStay Unconstrained Bond Fund	56063N832		10/30/2017		10/31/2017		0.014314988	0.00038501
MainStay Unconstrained Bond Fund	56063N873		1/30/2017		1/31/2017			
MainStay Unconstrained Bond Fund	56063N873		2/27/2017		2/28/2017			
MainStay Unconstrained Bond Fund	56063N873		3/30/2017		3/31/201			
MainStay Unconstrained Bond Fund	56063N873		4/27/2017		4/28/2017			
MainStay Unconstrained Bond Fund	56063N873		5/30/2017		5/31/2017			
	56063N873		6/29/2017		6/30/2017			
MainStay Unconstrained Bond Fund					7/31/201			
MainStay Unconstrained Bond Fund	56063N873		7/28/2017					
MainStay Unconstrained Bond Fund	56063N873		8/30/2017		8/31/201			
Main Charles I Imparation and Providence	56063N873		9/28/2017 10/30/2017		9/29/201			
•			3D/3D/2017	10/31/2017	10/31/201	7 0.016500000	0.016114988	0.00030301
MainStay Unconstrained Bond Fund MainStay Unconstrained Bond Fund	56063N873	MSIKX	10/00/2011					
	56063N873	MSIKX	10/00/2011					
•	56063N873	MSIRX	10/00/2017					
	56063N873	MSIKX	10/30/2017					