

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

<b>Part I Reporting Issuer</b>	
<b>1</b> Issuer's name  MainStay Global High Income Fund	<b>2</b> Issuer's employer identification number (EIN)  22-3576203
<b>3</b> Name of contact for additional information  Kevin Cook	<b>4</b> Telephone No. of contact  (201) 685-6327
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  30 Hudson Street	<b>5</b> Email address of contact  Kevin_Cook@nylim.com
<b>8</b> Date of action  See Attachment	<b>7</b> City, town, or post office, state, and Zip code of contact  Jersey City, NJ 07302-4600
<b>10</b> CUSIP number  See Attachment	<b>9</b> Classification and description  Nontaxable Return of Capital Distribution
<b>11</b> Serial number(s)	<b>12</b> Ticker symbol
<b>13</b> Account number(s)	
	<b>14</b> Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ MainStay Global High Income Fund distributed monthly dividends to shareholders during its fiscal year ended October 31, 2016. A portion of these distributions was in excess of its current and accumulated earnings and profits (E&P). The affected distributions were paid to shareholders from 1/1/2016 to 10/31/16 as shown in the attachment.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of the distribution which is a nontaxable return of capital should reduce the basis of shares in the hands of a US taxpayer to the extent of the shareholders' adjusted basis. To the extent the return of capital exceeds the shareholders' adjusted basis the distribution will be taxed as a capital gain to the shareholder. See the attachment for applicable share amounts.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ At the close of the fund's fiscal year on 10/31/16, the fund's current & accumulated E&P was calculated under IRC Section 312 as modified by section 852(c) for a Regulated Investment Company (RIC) and the regulations thereunder. The amount of E&P was compared to the amount of the fund's fiscal year distributions. Distributions in excess of E&P were characterized as return of capital and should be applied as a reduction in each shareholder's tax basis in the applicable shares. See the attachment for applicable share amounts.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
IRC Section 301(c)(2)- Basis reduction for distributions in excess of Earnings & Profits.  
IRC Section 316(b)(4)-Special rule for allocation of distributions in excess of E&P for a fiscal year RIC.

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
This action is effective on the distribution date listed in the attachment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ Kevin Cook Date ▶ 1/11/17

Print your name ▶ Kevin Cook Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

MainStay Global High Income Fund  
 EIN: 22-3576203  
 Attachment to Form 9937 Report of Organizational Actions

Description	Ticker	Record	Ex-Dividend	Payable	Total Distribution	Taxable Distributions	NonTaxable Distributions	
(Fund Name)	CUSIP	Symbol	Date	Date	Date	Per Share	Per Share	Per Share
MainStay Global High Income Fund	56062F244	MHYCX	1/28/2016	1/29/2016	1/29/2016	0.039000000	0.014388271	0.024611729
MainStay Global High Income Fund	56062F244	MHYCX	2/26/2016	2/29/2016	2/29/2016	0.042400000	0.016046854	0.026353146
MainStay Global High Income Fund	56062F244	MHYCX	3/30/2016	3/31/2016	3/31/2016	0.042200000	0.015609232	0.026590768
MainStay Global High Income Fund	56062F244	MHYCX	4/28/2016	4/29/2016	4/29/2016	0.039900000	0.014688031	0.025211969
MainStay Global High Income Fund	56062F244	MHYCX	5/27/2016	5/31/2016	5/31/2016	0.028500000	0.009466193	0.019033807
MainStay Global High Income Fund	56062F244	MHYCX	6/29/2016	6/30/2016	6/30/2016	0.040000000	0.014666311	0.025333689
MainStay Global High Income Fund	56062F244	MHYCX	7/28/2016	7/29/2016	7/29/2016	0.033700000	0.011629406	0.022070594
MainStay Global High Income Fund	56062F244	MHYCX	8/30/2016	8/31/2016	8/31/2016	0.036400000	0.012711609	0.023688391
MainStay Global High Income Fund	56062F244	MHYCX	9/29/2016	9/30/2016	9/30/2016	0.036300000	0.012919356	0.023380644
MainStay Global High Income Fund	56062F244	MHYCX	10/28/2016	10/31/2016	10/31/2016	0.030200000	0.010143849	0.020056151
MainStay Global High Income Fund	56062F467	MGHBX	1/28/2016	1/29/2016	1/29/2016	0.039000000	0.014388271	0.024611729
MainStay Global High Income Fund	56062F467	MGHBX	2/26/2016	2/29/2016	2/29/2016	0.042400000	0.016046854	0.026353146
MainStay Global High Income Fund	56062F467	MGHBX	3/30/2016	3/31/2016	3/31/2016	0.042200000	0.015609232	0.026590768
MainStay Global High Income Fund	56062F467	MGHBX	4/28/2016	4/29/2016	4/29/2016	0.039900000	0.014688031	0.025211969
MainStay Global High Income Fund	56062F467	MGHBX	5/27/2016	5/31/2016	5/31/2016	0.028500000	0.009466193	0.019033807
MainStay Global High Income Fund	56062F467	MGHBX	6/29/2016	6/30/2016	6/30/2016	0.040000000	0.014666311	0.025333689
MainStay Global High Income Fund	56062F467	MGHBX	7/28/2016	7/29/2016	7/29/2016	0.033700000	0.011629406	0.022070594
MainStay Global High Income Fund	56062F467	MGHBX	8/30/2016	8/31/2016	8/31/2016	0.036400000	0.012711609	0.023688391
MainStay Global High Income Fund	56062F467	MGHBX	9/29/2016	9/30/2016	9/30/2016	0.036300000	0.012919356	0.023380644
MainStay Global High Income Fund	56062F467	MGHBX	10/28/2016	10/31/2016	10/31/2016	0.030200000	0.010143849	0.020056151
MainStay Global High Income Fund	56062F475	MGHAX	1/28/2016	1/29/2016	1/29/2016	0.046400000	0.021788271	0.024611729
MainStay Global High Income Fund	56062F475	MGHAX	2/26/2016	2/29/2016	2/29/2016	0.049400000	0.023046854	0.026353146
MainStay Global High Income Fund	56062F475	MGHAX	3/30/2016	3/31/2016	3/31/2016	0.050000000	0.023409232	0.026590768
MainStay Global High Income Fund	56062F475	MGHAX	4/28/2016	4/29/2016	4/29/2016	0.047400000	0.022188031	0.025211969
MainStay Global High Income Fund	56062F475	MGHAX	5/27/2016	5/31/2016	5/31/2016	0.036300000	0.011266193	0.019033807
MainStay Global High Income Fund	56062F475	MGHAX	6/29/2016	6/30/2016	6/30/2016	0.047700000	0.022366311	0.025333689
MainStay Global High Income Fund	56062F475	MGHAX	7/28/2016	7/29/2016	7/29/2016	0.041900000	0.019829406	0.022070594
MainStay Global High Income Fund	56062F475	MGHAX	8/30/2016	8/31/2016	8/31/2016	0.044800000	0.021111609	0.023688391
MainStay Global High Income Fund	56062F475	MGHAX	9/29/2016	9/30/2016	9/30/2016	0.044100000	0.020719356	0.023380644
MainStay Global High Income Fund	56062F475	MGHAX	10/28/2016	10/31/2016	10/31/2016	0.038000000	0.017943849	0.020056151
MainStay Global High Income Fund	56062X492	MGHHX	1/28/2016	1/29/2016	1/29/2016	0.044700000	0.020088271	0.024611729
MainStay Global High Income Fund	56062X492	MGHHX	2/26/2016	2/29/2016	2/29/2016	0.047800000	0.021446854	0.026353146
MainStay Global High Income Fund	56062X492	MGHHX	3/30/2016	3/31/2016	3/31/2016	0.048200000	0.021609232	0.026590768
MainStay Global High Income Fund	56062X492	MGHHX	4/28/2016	4/29/2016	4/29/2016	0.045800000	0.020588031	0.025211969
MainStay Global High Income Fund	56062X492	MGHHX	5/27/2016	5/31/2016	5/31/2016	0.034700000	0.015666193	0.019033807
MainStay Global High Income Fund	56062X492	MGHHX	6/29/2016	6/30/2016	6/30/2016	0.046100000	0.020766311	0.025333689
MainStay Global High Income Fund	56062X492	MGHHX	7/28/2016	7/29/2016	7/29/2016	0.040200000	0.018129406	0.022070594
MainStay Global High Income Fund	56062X492	MGHHX	8/30/2016	8/31/2016	8/31/2016	0.043000000	0.019311609	0.023688391
MainStay Global High Income Fund	56062X492	MGHHX	9/29/2016	9/30/2016	9/30/2016	0.042700000	0.019319356	0.023380644
MainStay Global High Income Fund	56062X492	MGHHX	10/28/2016	10/31/2016	10/31/2016	0.036900000	0.016843849	0.020056151
MainStay Global High Income Fund	56062X559	MGHIX	1/28/2016	1/29/2016	1/29/2016	0.048300000	0.023688271	0.024611729
MainStay Global High Income Fund	56062X559	MGHIX	2/26/2016	2/29/2016	2/29/2016	0.051200000	0.024846854	0.026353146
MainStay Global High Income Fund	56062X559	MGHIX	3/30/2016	3/31/2016	3/31/2016	0.052000000	0.025409232	0.026590768
MainStay Global High Income Fund	56062X559	MGHIX	4/28/2016	4/29/2016	4/29/2016	0.049400000	0.024188031	0.025211969
MainStay Global High Income Fund	56062X559	MGHIX	5/27/2016	5/31/2016	5/31/2016	0.038400000	0.019366193	0.019033807
MainStay Global High Income Fund	56062X559	MGHIX	6/29/2016	6/30/2016	6/30/2016	0.049700000	0.024366311	0.025333689
MainStay Global High Income Fund	56062X559	MGHIX	7/28/2016	7/29/2016	7/29/2016	0.044100000	0.022029406	0.022070594
MainStay Global High Income Fund	56062X559	MGHIX	8/30/2016	8/31/2016	8/31/2016	0.047000000	0.023311609	0.023688391
MainStay Global High Income Fund	56062X559	MGHIX	9/29/2016	9/30/2016	9/30/2016	0.046300000	0.022919356	0.023380644
MainStay Global High Income Fund	56062X559	MGHIX	10/28/2016	10/31/2016	10/31/2016	0.040200000	0.020143849	0.020056151