Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issuer			
1 Issuer's name	2 Issuer's employer identification number (EIN)		
MAINSTAY CUSHING ROYALTY ENERGY INC	37-1694790		
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
ANGELA A. TER MAAT	414 207 2012		
6 Number and street (or P.O. box if mail is not	delivered to street address) of contact	angela.termaat@usbank.com 7 City, town, or post office, state, and Zip code of contact	
,		only, town, or poor onion, state, and 210 onde of contact	
777 EAST WISCONSIN AVENUE 5TH FLOOR		MILWAUKEE, WISCONSIN, 53202	
8 Date of action	Classification and description		
1/26/2015	NONTAXABLE RETURN OF CAPITAL I		
10 CUSIP number 11 Serial number(56064B522 56064B498	s) 12 Ticker symbol CURAX CURCX	13 Account number(s)	
56064B480 56064B514	CURZX CURNX		
Part II Organizational Action Attac	l ch additional statements if needed. See b	and of form for additional areation	
14 Describe the organizational action and, if a	applicable the date of the action or the date a	gainst which shareholders' ownership is measured for	
		VTAXABLE RETURN OF CAPITAL DISTRIBUTION ON	
		OF THE NONTAXABLE RETURN OF CAPITAL	
DISTRIBUTION PAID TO SHAREHOLDERS ON	1/26/2015 IS 100 PERCENT OF THE TOTA	L AMOUNT OF DIVIDEND.	
15 Describe the quantitative effect of the orga	nizational action on the basis of the security is	n the hands of a U.S. taxpayer as an adjustment per	
share or as a percentage of old basis ▶ Th	HE TOTAL NONTAXABLE RETURN OF CAR	PITAL PORTION OF THE DIVIDEND PAID TO	
SHAREHOLDERS OF RECORD ON 1/22/2015	WAS 0.20000 PER SHARE	THAL FORTION OF THE DIVIDEND PAID TO	
16 Describe the calculation of the change in h	asis and the data that supports the calculation	n, such as the market values of securities and the	
valuation dates ► THE BASIS OF SHADE		DWERED BY THE PER SHARE AMOUNT OF 0.20000	
REFERENCED ABOVE. THE RATE WAS DETE	FRMINED IN ACCORDANCE WITH IRC SEC	TION 201 AND SECTION 216	
The transfer of the transfer o	TRANSPORTED IN TROOPING WITH INC SEC	TION 301 AND SECTION 316.	

Preparer's signature

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Date

Check if self-employed

Firm's ElN ▶

Phone no.

Print/Type preparer's name

Firm's name ▶

Firm's address ▶

Paid

Preparer

Use Only

ESTIMATE

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Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

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Parit Reporting	Issuer			
1 Issuer's name			2 Issuer's employer identification number (EIN)	
AMARINET AND OLICIUM SO DON				
MAINSTAY CUSHING ROY		37-1694790		
3 Name of contact for add	illional information	4 Telephone No. of contact	5 Email address of contact	
ANGELA A. TER MAAT		414-287-3013	angela.termaat@usbank.com	
	.O. box if mail is not	delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact	
777 EAST WISCONSIN AVI	ENUE 5TH FLOOR	10.00	MILWAUKEE, WISCONSIN, 53202	
8 Date of action		9 Classification and description		
4/27/2015		NONTAXABLE RETURN OF CAPITAL	DISTRIBUTION	
10 CUSIP number	11 Serial number(s		13 Account number(s)	
56064B522 56064B498	· · · · · · · · · · · · · · · · · · ·	CURAX CURCX	** Account number(s)	
56064B480 56064B514		CURZX CURNX		
Pariell Organization	nal Action Attac	h additional statements if needed. See I	back of form for additional questions.	
14 Describe the organizat	ional action and, if a	pplicable, the date of the action or the date a	against which shareholders' ownership is measured for	
			NTAXABLE RETURN OF CAPITAL DISTRIBUTION ON	
04/27/2015 TO SHAREHOL	DERS OF RECORD	ON 04/23/2015. THE ESTIMATED PERCE	ENT OF THE NONTAXABLE RETURN OF CAPITAL	
DISTRIBUTION PAID TO SE	HAREHOLDERS ON	04/27/2015 IS 100 PERCENT OF THE TOT	AL AMOUNT OF DIVIDEND.	
	W.W.			

15 Describe the quantitati share or as a percenta	ve effect of the orgai ge of old basis ► TH	nizational action on the basis of the security i	in the hands of a U.S. taxpayer as an adjustment per TAL PORTION OF THE DIVIDEND PAID TO	
SHAREHOLDERS OF RECO				
16 Describe the calculation valuation dates ▶ ⊤⊔⊏	n of the change in ba	isis and the data that supports the calculation	n, such as the market values of securities and the	
REFERENCED ABOVE THE	E RATE WAS DETE	RMINED IN ACCORDANCE WITH IRC SEC	LOWERED BY THE PER SHARE AMOUNT OF 0.20000	
Van Charles Van 19 V Jan 40 / 1 1 1 2 V Jan 20 V Jan 20 (1 1 1 1	LIGHT WAS DEFE	NUMBER IN ACCOMPANCE WITH IRC SEC	TION 301 AND SECTION 316.	

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OMB No. 1545-2224

Parit Reporting Is	SSUET	r) renimerane Caute Mesos concessor		
1 Issuer's name				2 Issuer's employer identification number (EIN)
MAINSTAY CUSHING ROYA			37-1694790	
3 Name of contact for add	itional information	4 Telephon	e No. of contact	5 Email address of contact
ANGELA A. TER MAAT			43.4.007.0040	
6 Number and street (or P.	O, box if mail is not o	delivered to s	414-287-3013	angela.termaat@usbank.com 7 City, town, or post office, state, and Zip code of contact
(2		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	on doi addressey of dointage	Total, town, or post office, state, and zip code of contact
777 EAST WISCONSIN AVE	NUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202
8 Date of action		9 Class	ification and description	Time and other telegraphics
07/24/2015			ABLE RETURN OF CAPITAL D	
10 CUSIP number 56064B522 56064B498	11 Serial number(s)		12 Ticker symbol CURAX CURCX	13 Account number(s)
56064B480 56064B514			CURZX CURNX	
Parill Organization	nal Antion Attach	additional		ack of form for additional questions.
14 Describe the organization	onal action and if an	nlicable the	date of the action or the date on	ainst which shareholders' ownership is measured for
				TAXABLE RETURN OF CAPITAL DISTRIBUTION ON
707 (170 77				T OF THE NONTAXABLE RETURN OF CAPITAL
DISTRIBUTION PAID TO SH	AREHOLDERS ON	07/24/2015	IS 100 PERCENT OF THE TOTA	A AMOUNT OF DIVIDEND

15 Describe the quantitativ	e effect of the organi	zational acti	on on the basis of the security in	the hands of a U.S. taxpayer as an adjustment per
share or as a percentage	e of old basis ▶ ⊤u∈	TOTAL NO	NTAVADIE DESTUDIA OF CADIT	AL PORTION OF THE DIVIDEND PAID
TO SHAREHOLDERS OF RE	CORD ON 07/23/20	15 WAS 0.20	00000 PER SHARE.	AL PORTION OF THE DIVIDEND PAID

And the second s	***************************************	***************************************		
16 Describe the calculation	of the change in has	ia and tha d	oto that augusta the sale delice.	such as the market values of securities and the
valuation dates ▶	of the change in bas	ns and the u	ata that supports the calculation,	such as the market values of securities and the
REFERENCED ABOVE THE	BASIS OF SHAREHO RATE WAS DETER	DLDERS OF MINED IN A	RECORD ON 07/23/2015 IS LC CCORDANCE WITH IRC SECTI	OWERED BY THE PER SHARE AMOUNT OF 0.20000
7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	- 11 (1 m VV) 60 50 6. 1 b. 1	TALLIA C. D. LIAY	COOKDANGE WITH INC SECTI	ION 301 AND SECTION 316.

Signature ▶ Date ▶ Keuin Print your name ▶ Title ► Print/Type preparer's name Preparer's signature Date Paid Check if self-employed Preparer Firm's name Firm's EIN ▶ Use Only Firm's address ▶ Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

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Paril Reporting Is	suer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
MAINSTAY CUSHING ROYALTY ENERGY INCOME FUND				37-1694790
3 Name of contact for addit	3 Name of contact for additional information 4 Telephone No. of contact			5 Email address of contact
ANGELA A. TER MAAT			414-287-3013	angela.termaat@usbank.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and Zip code of contact
777 EAST WISCONSIN AVENUE 5TH FLOOR				MILWAUKEE, WISCONSIN, 53202
8 Date of action		9 Class	ification and description	
10/23/2015			ABLE RETURN OF CAPITA	
10 CUSIP number 56064B522 56064B498 56064B480 56064B514	11 Serial number(s)	12 Ticker symbol CURAX CURCX	13 Account number(s)
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		CURZX CURNX	
				back of form for additional questions.
				against which shareholders' ownership is measured for
the action ► MAINSTA	Y CUSHING ROY	ALTY ENERG	Y INCOME FUND PAID A N	ONTAXABLE RETURN OF CAPITAL DISTRIBUTION ON
10/23/2015 TO SHAREHOLD	ERS OF RECORD	ON 10/22/20	15. THE ESTIMATED PERC	ENT OF THE NONTAXABLE RETURN OF CAPITAL
DISTRIBUTION PAID TO SHA	AREHOLDERS ON	l 10/23/2015 l	S 100 PERCENT OF THE TO	TAL AMOUNT OF DIVIDEND.
				y in the hands of a U.S. taxpayer as an adjustment per APITAL PORTION OF THE DIVIDEND PAID TO
SHAREHOLDERS OF RECOI				
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water-particular and the state of the state				
valuation dates ▶ THE E	BASIS OF SHAREH	HOLDERS OF	RECORD ON 10/22/2015 IS	cion, such as the market values of securities and the S LOWERED BY THE PER SHARE AMOUNT OF 0.20000
REFERENCED ABOVE. THE	RATE WAS DETE	RMINED IN A	ACCORDANCE WITH IRC SE	CTION 301 AND SECTION 316.
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	**************************************	A		

Cat. No. 37752P

Preparer's signature

Print/Type preparer's name

Firm's name

Firm's address.

Paid

Preparer

**Use Only** 

Date

Check [ if

self-employed

Firm's EIN ➤

Phone no.