Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
THE CUSHING ROYALTY E			e No. of contact	37-1694790 5 Email address of contact
3 Name of contact for add	attonal information	4 relephon	e No. of contact	5 Email address of contact
ANGELA A. TER MAAT			414-287-3013	angela.termaat@usbank.com
6 Number and street (or P	O. box if mail is not	delivered to s		7 City, town, or post office, state, and Zip code of contact
777 EAST WISCONSIN AVI	ENUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202
8 Date of action		9 Class	sification and description	
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				THE NONTAXABLE RETURN OF CAPITAL
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REFERENCED ABOVE. TH	IE RATE WAS DET	ERMINED IN	ACCORDANCE WITH IRC SEC	TION 301 AND SECTION 316.
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Pai	rt II	(Organizational Action (continu	ued)			
17			applicable Internal Revenue Code se		which the tax treatment	is based ▶	IRC 301,316
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18 FOR			resulting loss be recognized? ► NC		BY THE SHAREHOLD	ERS OF RE	CORD ON 01/24/13
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-	L	Jnder belief,	penalties of perjury, I declare that I have it is true, correct, and complete. Declarat	examined this return, including according of preparer (other than officer) is I	mpanying schedules and spased on all information of	statements, a which prepare	nd to the best of my knowledge and er has any knowledge.
Sigr Her	_ I	Signat	ture ►	- Arm	Date ►	1/28	13
			your name John Alban		Title ►	CFO	erar .
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Use			Firm's name ►				Firm's EIN ▶
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(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting	lssuer			176
1 Issuer's name				2 Issuer's employer identification number (EIN)
THE CUSHING ROYALTY	ENERGY INCOME F	UND		37-1694790
3 Name of contact for ad-			e No. of contact	5 Email address of contact
ANGELA A. TER MAAT			414-287-3013	angela.termaat@usbank.com
6 Number and street (or F	O.O. box if mail is not	delivered to		7 City, town, or post office, state, and Zip code of contact
777 FACT WICCONCIN AV	ENUE ETU ELOOD			MILWALIVEE WISCONSIN 52203
777 EAST WISCONSIN AV 8 Date of action	ENUE STH FLOOR	9 Class	sification and description	MILWAUKEE, WISCONSIN, 53202
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10 CUSIP number	11 Serial number	(s)	12 Ticker symbol	13 Account number(s)
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				gainst which shareholders' ownership is measured for
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				THE NONTAXABLE RETURN OF CAPITAL
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Form	8937	(Rev. 12-2011)	Page 2
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17	Lis	the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based	RC 301,316
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18 FOR		n any resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RECO	ORD ON 01/24/13
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19		vide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFO VILL BE PROVIDED ON THE SHAREHOLDERS 2013 1099 DIV STATEMENT BOX 3.	RMATION PROVIDED
ABO	VL	WILL BE PROVIDED ON THE SHAKEHOLDERS 2013 1030 DIV STATEMENT BOX 0.	
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		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and	to the best of my knowledge and
٠.		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer h	as any knowledge.
Sig:	·~ I	Signature ▶ Date ► 1/28	13
		John Wein	
Pai		Print your name ► ON Title ► Preparer's signature Date Che	eck if PTIN
Pre	pa	er	-employed n's EIN ▶
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting	g Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
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3 Name of contact for a			e No. of contact	5 Email address of contact
ANGELA A. TER MAAT			414-287-3013	angela.termaat@usbank.com
	r P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
777 EAST WISCONSIN A	AVENUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202
8 Date of action		9 Class	sification and description	
01/28/13		NONTAX	ABLE RETURN OF CAPITA	
10 CUSIP number	11 Serial number	(s)	12 Ticker symbol	13 Account number(s)
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Form	8937		. 12-2011)	Page 2
Par	t II		Organizational Action (continued)	
17	List	the a	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC 301,316
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18	Car	n any	resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RE	CORD ON 01/24/13
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40	Б		any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INF	CODMATION DOOMDED
19 ΔΒΟ			BE PROVIDED ON THE SHAREHOLDERS 2013 1099 DIV STATEMENT BOX 3.	ORIVIATION PROVIDED
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		Under	r penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, an	nd to the best of my knowledge and
	- 1	belief,	it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	r has any knowledge.
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Send	For	m 89	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogder	n, UT 84201-0054

Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

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Part I Reporting	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
THE CUSHING ROYALTY I	ENERGY INCOME F	UND		37-1694790
3 Name of contact for add			e No. of contact	5 Email address of contact
ANGELA A. TER MAAT			414-287-3013	angela.termaat@usbank.com
6 Number and street (or P	O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
777 EAST WISCONSIN AV	ENUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202
8 Date of action		9 Class	sification and description	
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10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
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	onal Action Attac	ch additional	I statements if needed. See ba	ck of form for additional questions.
14 Describe the organiza	tional action and, if a	applicable, the	e date of the action or the date aga	ainst which shareholders' ownership is measured for
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(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting I	ssuer			· · · · · · · · · · · · · · · · · · ·
1 Issuer's name				2 Issuer's employer identification number (EIN)
THE CUSHING ROYALTY E			N. F. L.	37-1694790
3 Name of contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact
ANCEL A A TERMANT			414 207 2012	angels termest@ushank.com
ANGELA A. TER MAAT 6 Number and street (or P	O boy if mail is not	delivered to	414-287-3013	angela.termaat@usbank.com 7 City, town, or post office, state, and Zip code of contact
o Number and Street (or i	.O. DOX II Mail IS NOT	donvoicd to	stroct address, or contact	2 only, tollin, or post office, state, and zip sous of some
777 EAST WISCONSIN AVI	NUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202
8 Date of action	ENGL OTTT LOGIC	9 Class	sification and description	,,
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10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
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Pa	rt II		rganizational Action (continued)		440000000000000000000000000000000000000
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18	Can	n any	resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOL	DERS OF R	ECORD ON 04/18/13
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19			ny other information necessary to implement the adjustment, such as the reportable tax y	ear ► <u>THE I</u>	FORMATION PROVIDED
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Use			Firm's name ▶		Firm's EIN ▶
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Depa	rtment of the Treasury nal Revenue Service			► See separate instructions.		
_		ng Issuer				
1	Issuer's name				2 Issuer's employer ident	ification number (EIN)
			2000025			
_		TY ENERGY INCOME In radditional information		e No. of contact	37-1694 5 Email address of contact	790
3	Name of contact for	additional information	1 Tolophon	o No. or comact	Cirial addices of contact	
ANC	GELA A. TER MAAT	Γ		414-287-3013	angela.termaat@usbank.co	m _
6	Number and street	or P.O. box if mail is no	t delivered to	street address) of contact	7 City, town, or post office, sta	te, and Zip code of contact
	EAST WISCONSIN Date of action	AVENUE 5TH FLOOR	0 Class	sification and description	MILWAUKEE, WISCONSIN,	53202
0	Date of action		9 Class	sincation and description		
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16	Describe the calcu	ulation of the change in	basis and the	data that supports the calculat	tion, such as the market values of s	securities and the
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REF					ECTION 301 AND SECTION 316,	
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Pa	rt II	Organization	nal Action (continued	i)			
17	List t	ne applicable Inter	rnal Revenue Code sectio	n(s) and subsection(s) u	pon which the tax tr	eatment is based ▶	IRC 301,316
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18	Can a	env resulting loss b	pe recognized? ► NO LC	OSS CAN BE RECOGN	IIZED BY THE SHAF	REHOLDERS OF R	ECORD ON 04/18/13
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19	Provi	de any other inforr	mation necessary to imple	ement the adjustment, s	such as the reportabl	e tax year ► THE II	NFORMATION PROVIDED
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	be	lief, it is true, correct	, and complete. Declaration of	of preparer (other than office	er) is based on all infor	nation of which prepa	rer has any knowledge.
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Sono	l Form	Firm's address	ccompanying statements)	to: Department of the	Treasury Internal Re	venue Service, Occ	Phone no. len LIT 84201-0054
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Department of the Treasury Internal Revenue Service		► See sep	arate instructions.		
Part I Reporting	Issuer				
1 Issuer's name				2 Issuer's employer identif	fication number (EIN)
THE CUSHING ROYALTY	ENERGY INCOME FL	ND		37-16947	/90
3 Name of contact for ac	ditional information	4 Telephone No. of c	ontact	5 Email address of contact	
ANGELA A. TER MAAT			87-3013	angela.termaat@usbank.con	
6 Number and street (or	P.O. box if mail is not o	delivered to street add	ress) of contact	7 City, town, or post office, state	a, and Zip code of contact
777 EAST WISCONSIN AV	/ENUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 5	53202
8 Date of action		9 Classification a	nd description		
07/22/2013		NONTAXABLE RE	TURN OF CAPITAL	DISTRIBUTION	
10 CUSIP number	11 Serial number(s	12 Tick	ker symbol	13 Account number(s)	
23162P407		CURAX			
	ional Action Attacl	additional stateme	nts if needed. See	back of form for additional que	stions.
14 Describe the organiz	ational action and, if ap	plicable, the date of the	ne action or the date	against which shareholders' owner	ship is measured for
the action ► THE C	USHING ROYALTY E	NERGY INCOME FUN	D PAID A NONTAXA	ABLE RETURN OF CAPITAL DIST	RIBUTION ON
07/22/13 TO SHAREHOLD	ERS OF RECORD ON	07/18/13. THE ESTI	MATED PERCENT (OF THE NONTAXABLE RETURN	OF CAPITAL
DISTRIBUTION PAID TO	SHAREHOLDERS ON	07/22/13 IS 100 PERC	ENT OF THE TOTA	L AMOUNT OF DIVIDEND.	
15 Describe the quantita	ative effect of the organ	izational action on the	basis of the security	in the hands of a U.S. taxpayer as	an adjustment per
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Firm's EIN ▶

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Preparer

Use Only

Firm's name

Department of the Treasury Internal Revenue Service		► See separate instructions.		
Part I Reportir	ng Issuer			
1 Issuer's name			2 Issuer's employer identifi	ication number (EIN)
			27.10047	00
3 Name of contact for	TY ENERGY INCOME FUN	Telephone No. of contact	5 Email address of contact	90
3 Name of Contact for	additional information 4	relephone No. of contact	5 Email address of contact	
ANCELA A TERMAAT		414-287-3013	angela.termaat@usbank.com	
6 Number and street (livered to street address) of contact	7 City, town, or post office, state	
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777 EAST WISCONSIN	AVENUE 5TH FLOOR		MILWAUKEE, WISCONSIN, 53	3202
8 Date of action	AVENUE OTHER EGOIN	9 Classification and description	merviole, moonon, o	0.00
07/22/13		NONTAXABLE RETURN OF CAPITA	AL DISTRIBUTION	
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the action ► THE	CUSHING ROYALTY EN	ERGY INCOME FUND PAID A NONTA	XABLE RETURN OF CAPITAL DISTI	RIBUTION ON
07/22/13 TO SHAREHO	LDERS OF RECORD ON	07/18/13. THE ESTIMATED PERCENT	OF THE NONTAXABLE RETURN (OF CAPITAL
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•	_	ational action on the basis of the secur		
		TOTAL NONTAXABLE RETURN OF C	APITAL PORTION OF THE DIVIDEN	ID PAID TO
SHAREHOLDERS OF F	RECORD ON 07/18/13 WA	S 0.4000 PER SHARE.		
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16 Describe the calcu	lation of the change in has	s and the data that supports the calcula	ation, such as the market values of se	curities and the
	•	LDERS OF RECORD ON 07/18/13 IS		
		MINED IN ACCORDANCE WITH IRC S		100141 01 0.4000
REFERENCED ABOVE	. THE RATE WAS DETER	WIINED IN ACCORDANCE WITH INC.	TECHON 301 AND SECTION 310.	
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Par	t II	Organizational Action (continue	d)	
17			on(s) and subsection(s) upon which the tax t	reatment is based ▶ IRC 301,316
18 FOR		y resulting loss be recognized? ► NO L	OSS CAN BE RECOGNIZED BY THE SHA	REHOLDERS OF RECORD ON 07/18/13
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19 ABO			lement the adjustment, such as the reportat DERS 2013 1099 DIV STATEMENT BOX 3.	ole tax year ▶ THE INFORMATION PROVIDED
			V 90 2 10 V	
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_	Und	er penalties of perjury, I declare that I have ex ef, it is true, correct, and complete. Declaration	amined this return, including accompanying sche of preparer (other than officer) is based on all info	dules and statements, and to the best of my knowledge an rmation of which preparer has any knowledge.
Sigr Here	- I	nature ▶	 	Date > 7/22/13
	Prin	t your name Ohn Alba	\sim	Title > CFO
Paid	d parer	Print/Type preparer's name	Preparer's signature	Date Check if self-employed
	Only			Firm's EIN ▶
		Firm's address ▶		Phone no.
	E 0	007 (1)	At Description of the Transport Internal D	avenue Contino Ordon LIT 9/201 005/

Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury Internal Revenue Service See separate instructions.

Part Reporting	lssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
THE CUSHING ROYALTY I	ENERGY INCOME FL	37-1694790		
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact
	*		(and the second	
ANGELA A. TER MAAT 6 Number and street (or F	O boy if mail is not a	delivered to	414-287-3013	angela.termaat@usbank.com 7 City, town, or post office, state, and Zip code of contact
o Number and Street (or F	.O. DOX II Mail is not t	Jelivered to s	street address) of contact	7 Gity, town, or post office, state, and zip code or contact
777 EAST WISCONSIN AV	ENUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202
8 Date of action		9 Class	sification and description	
07/22/13 10 CUSIP number	11 Serial number(s		(ABLE RETURN OF CAPITA 12 Ticker symbol	L DISTRIBUTION 13 Account number(s)
10 COSII Humber	Tr Geriai number(3)	,	12 Hokor Symbol	7 (Coodin Hambor(S)
23162P605			CURZX	
				e back of form for additional questions.
_				e against which shareholders' ownership is measured for
				KABLE RETURN OF CAPITAL DISTRIBUTION ON
				OF THE NONTAXABLE RETURN OF CAPITAL
DISTRIBUTION PAID TO S	HAREHOLDERS ON	07/22/13 15	100 PERCENT OF THE TOT	AL AMOUNT OF DIVIDEND.
				B
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•	_			ty in the hands of a U.S. taxpayer as an adjustment per
SHAREHOLDERS OF REC	ORD ON 07/18/13 W	'AS 0.4000 F	PER SHARE.	
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				ation, such as the market values of securities and the
				LOWERED BY THE PER SHARE AMOUNT OF 0.4000 ECTION 301 AND SECTION 316.
REFERENCED ABOVE. IT	TE RATE WAS DETE	KIVIINED IN	ACCORDANCE WITTIRG 3	ECTION 301 AND SECTION 310.
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				The state of the s

Form	8937		12-2011)	Page 2
Pa	rt II	C	Organizational Action (continued)	
17	List	the a	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC 301,316
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18			resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF R	ECORD ON 07/18/13
FUR	THE	NON	NTAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.	
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19			any other information necessary to implement the adjustment, such as the reportable tax year ► THE IN	NFORMATION PROVIDED
ABC	VE \	<u> </u>	BE PROVIDED ON THE SHAREHOLDERS 2013 1099 DIV STATEMENT BOX 3.	
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_		Under	r penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements,	and to the best of my knowledge and
		belief,	, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepa	rer has any knowledge.
Sig			Lan Arm	010
Her	е	Signat	ture ▶ Date ▶	9/13
		Del-1	vour name DONN Alban	
D-:	_	rint y	your name	Check if PTIN
Pai Pre		rer		self-employed
Use			Firm's name ▶	Firm's EIN ▶
			Firm's address ►	Phone no.
Send	ı For	m 893	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogd	ien, UT 8420T-0054

Department of the Treasury Internal Revenue Service Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I	Reporting I	ssuer			
1 Issuer's	name				2 Issuer's employer identification number (EIN)
THE CUSHIN	NC DOVALTY F	ENERGY INCOME F	LIND		37-1694790
		ditional information		e No. of contact	5 Email address of contact
ANGELA A.				414-287-3013	angela.termaat@usbank.com
6 Number	and street (or P	.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and Zip code of contact
		ENUE 5TH FLOOR	O Close	ification and description	MILWAUKEE, WISCONSIN, 53202
8 Date of a	action		9 Class	incation and description	
10/21/2013			NONTAX	ABLE RETURN OF CAPITAL DI	STRIBUTION
10 CUSIP n	umber	11 Serial number(12 Ticker symbol	13 Account number(s)
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					ck of form for additional questions.
	_			_	ainst which shareholders' ownership is measured for
					E RETURN OF CAPITAL DISTRIBUTION ON
					F THE NONTAXABLE RETURN OF CAPITAL
DISTRIBUTI	ON PAID TO SI	HAREHOLDERS OF	1 10/21/2013	S 100 PERCENT OF THE TOTAL	AMOUNT OF DIVIDEND.
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					the hands of a U.S. taxpayer as an adjustment per AL PORTION OF THE DIVIDEND PAID TO
SHAREHOL	DERS OF REC	ORD ON 10/17/13 V	VAS 0.4000 P	ER SHARE.	
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		_		• •	such as the market values of securities and the ERED BY THE PER SHARE AMOUNT OF 0.4000
REFERENCE	ED ABOVE. TH	IE RATE WAS DET	ERMINED IN	ACCORDANCE WITH IRC SECT	ION 301 AND SECTION 316.
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Form 893	37 (Rev	v. 12-2011)		Page 2
Part I		Organizational Action (continued)		
17 Li	st the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is base	sed ▶	IRC 301,316
		y resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS INTAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.	OF R	ECORD ON 10/17/13
		any other information necessary to implement the adjustment, such as the reportable tax year ▶ <u>T</u>	THE IN	IFORMATION PROVIDED
ABOVE	WILL	BE PROVIDED ON THE SHAREHOLDERS 2013 1099 DIV STATEMENT BOX 3.		
Sian	Unde	er penalties of perjury, I declare that I have examined this return, including accompanying schedules and statem f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which	nents, a prepar	and to the best of my knowledge and er has any knowledge.
Sign Here		ature ► Date ►	1	21/13
Paid Prepa		your name Preparer's signature Date		Check if if self-employed
Use C		Firm's name ► Firm's address ►		Firm's EIN ► Phone no.

Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

► See separate instructions.

Part I	Reporting	Issuer			
1 Issuer's	s name				2 Issuer's employer identification number (EIN)
THE CUSH	ING ROYAL TY	ENERGY INCOME F	37-1694790		
		ditional information		ne No. of contact	5 Email address of contact
	. TER MAAT			414-287-3013	angela.termaat@usbank.com
6 Numbe	r and street (or F	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
777 FACT	MICCONCIN AV	ENUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202
8 Date of		ENDE STIT FLOOR	9 Clas	sification and description	WILWACKEL, WISCONSIN, 33202
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10/21/13			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	XABLE RETURN OF CAPITA	
10 CUSIP	number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
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Part II					ee back of form for additional questions.
	_				te against which shareholders' ownership is measured for XABLE RETURN OF CAPITAL DISTRIBUTION ON
					T OF THE NONTAXABLE RETURN OF CAPITAL
					TAL AMOUNT OF DIVIDEND.
DISTRIBUT	HON PAID TO 3	HAREHOLDERS OF	10/21/13 13	TOOPERCENT OF THE TO	TAL ANIGON OF DIVIDEND.
15 Descr	ribe the quantitat	tive effect of the orga	nizational ac	ction on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
					CAPITAL PORTION OF THE DIVIDEND PAID TO
		ORD ON 10/17/13 V			
SHARLING	EDENS OF REC	OND ON TOTTTIS	VAS 0.4000	I LICOTIVINE.	
46 D		of the change in h	anin and the	data that augments the colour	lation, such as the market values of securities and the
		•		- · ·	
					S LOWERED BY THE PER SHARE AMOUNT OF 0.4000
REFERENC	CED ABOVE. TI	HE RATE WAS DET	ERMINED IN	ACCORDANCE WITH IRC	SECTION 301 AND SECTION 316.
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	7 (Rev. 12-2011) Organizational Action (continued)	Page 2
7 Li	st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based IRC 301,316	
	The second in th	
	an any resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RECORD ON 10/17/13 E NONTAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.	
		_
) Pi	ovide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION PROVIDED	
	WILL BE PROVIDED ON THE SHAREHOLDERS 2013 1099 DIV STATEMENT BOX 3.	
		_
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	ge and

Under penalties of perjury, I declare that I have examine belief, it is true, correct, and complete. Declaration of personal true, correct, and complete. Sign Here Signature ▶ Print your name Date Preparer's signature Print/Type preparer's name Check [if **Paid** self-employed Preparer Firm's EIN ▶ Firm's name **Use Only** Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Department of the Treasury Internal Revenue Service		1	➤ See separate instructions.			
Part I Reportin	g Issuer					
1 Issuer's name				2 Issuer's employer iden	tification number (EIN)	
	Y ENERGY INCOME FU			37-169-		
3 Name of contact for	additional information 4	Telephon	e No. of contact	5 Email address of contact		
Week to TEDINAT			41 4 207 2042	and the second of the second of		
ANGELA A. TER MAAT	or P.O. box if mail is not d	elivered to s	414-287-3013		angela.termaat@usbank.com 7 City, town, or post office, state, and Zip code of contact	
o Number and street (or r.o. box ir mail is not a	onvered to c	or correct	, sky, tolki, e. post skilos, sk	,	
777 EAST WISCONSIN	AVENUE 5TH FLOOR			MILWAUKEE, WISCONSIN,	53202	
8 Date of action		9 Class	sification and description	A second		
10/21/13		NONTAX	ABLE RETURN OF CAPITA			
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)		
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DISTRIBUTION PAID TO	SHAREHOLDERS ON	0/21/13/13	100 PERCENT OF THE TOTA	AL AMOUNT OF BIVIDEND.		
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15 Describe the quant	itative effect of the organ	zational act	ion on the basis of the securi	ty in the hands of a U.S. taxpayer a	s an adjustment per	
				APITAL PORTION OF THE DIVID		
	ECORD ON 10/17/13 W/					
16 Describe the calcu	lation of the change in ba	sis and the	data that supports the calcula	ation, such as the market values of	securities and the	
valuation dates >	THE BASIS OF SHAREH	OLDERS O	F RECORD ON 10/17/13 IS	LOWERED BY THE PER SHARE	AMOUNT OF 0.4000	
REFERENCED ABOVE.	THE RATE WAS DETER	RMINED IN	ACCORDANCE WITH IRC S	ECTION 301 AND SECTION 316.		

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knowledge and
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Paid

Preparer

Use Only

Signature ▶

Print your name ► (

Firm's name

Print/Type preparer's name

Preparer's signature

Date

PTIN Check [if

self-employed Firm's EIN ▶

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054