Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Part I Reporting	Issuer				
1 Issuer's name				2 Issuer's employer identification number (EIN)	
MAINSTAY CUSHING MLF	DDEMIED FIND			27-3164429	
3 Name of contact for ad		4 Telephon	e No. of contact	5 Email address of contact	
			44 4 207 2012	angele termest@uchank.com	
ANGELA A. TER MAAT 6 Number and street (or F	20 h if all in at	delivered to	414-287-3013	angela.termaat@usbank.com 7 City, town, or post office, state, and Zip code of contact	
6 Number and street (or i	2.O. box it mail is not	delivered to	street address) of contact	7 Oity, town, or post office, state, and 21p code of contact	
777 EAST WISCONSIN AV	ENUE 5TH FLOOR			MILWAUKEE, WISCONSIN, 53202	
8 Date of action		9 Class	sification and description		
01/22/2016		NONTA	XABLE RETURN OF CAPITA	AL DISTRIBUTION	
10 CUSIP number	11 Serial number(11111111111	12 Ticker symbol	13 Account number(s)	
56064B563 56064B548	TT CONGINEERING	-,	CSHAX CSHCX	75°	
56064B530 56064B555			CSHZX CSHNX		
				e back of form for additional questions.	
14 Describe the organiza	ational action and, if a	applicable, the	e date of the action or the dat	e against which shareholders' ownership is measured for	
the action ► MAINS	TAY CUSHING MLP	PREMIER F	UND PAID A NONTAXABLE	RETURN OF CAPITAL DISTRIBUTION ON 01/22/2016	
				IE NONTAXABLE RETURN OF CAPITAL DISTRIBUTION	
			T OF THE TOTAL AMOUNT		
7.110 10 0111111000011					
				,	
			100		
			and the second s		
15 Describe the quantita	tive effect of the orga	anizational ac	tion on the basis of the securi	ity in the hands of a U.S. taxpayer as an adjustment per APITAL PORTION OF THE DIVIDEND PAID TO	
share or as a percent	age of old basis	HE TOTAL NO	JNTAXABLE RETURN OF CA	APITAL PORTION OF THE DIVIDEND PAID TO	
SHAREHOLDERS OF REC	ORD ON 01/21/2016	WAS 0.33500	00 PER SHARE.		
				and the second s	

16 Describe the coloulet	tion of the change in	hacie and the	data that supports the calcul	ation, such as the market values of securities and the	
valuation dates ► 11-	IE BASIS OF SHARE	HOLDERS (OF RECORD ON 01/21/2016 IS	S LOWERED BY THE PER SHARE AMOUNT OF 0.335000	
REFERENCED ABOVE. 1	HE RATE WAS DET	ERMINED IN	ACCORDANCE WITH IRC S	SECTION 301 AND SECTION 316.	

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Part I Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
MAINSTAY CUSHING MLP PREMIER FUND		27-3164429
	4 Telephone No. of contact	5 Email address of contact
ANCEL A A TED MAAAT	414 207 2012	angela.termaat@usbank.com
ANGELA A. TER MAAT 6 Number and street (or P.O. box if mail is not or	414-287-3013	7 City, town, or post office, state, and Zip code of contact
o Number and street (or F.O. box in mains not v	delivered to street address) of contact	7 Oily, town, or post office, state, and 21p code of contact
777 EAST WISCONSIN AVENUE 5TH FLOOR		MILWAUKEE, WISCONSIN, 53202
8 Date of action	9 Classification and description	
04/22/2016	NONTAXABLE RETURN OF CAPITAL	DISTRIBUTION
10 CUSIP number 11 Serial number(s	A CONTRACTOR OF THE CONTRACTOR	13 Account number(s)
56064B563 56064B548 56064B530 56064B555	CSHAX CSHCX CSHZX CSHNX	
Part II Organizational Action Attac	h additional statements if needed See	e back of form for additional questions.
		against which shareholders' ownership is measured for
		RETURN OF CAPITAL DISTRIBUTION ON 04/22/2016
TO SHAREHOLDERS OF RECORD ON 04/21/20	016. THE ESTIMATED PERCENT OF THE	NONTAXABLE RETURN OF CAPITAL DISTRIBUTION
PAID TO SHAREHOLDERS ON 04/22/2016 IS 1	00 PERCENT OF THE TOTAL AMOUNT O	OF DIVIDEND.
**************************************	. , , , , , , , , , , , , , , , , , , ,	
	Apple -	
15 Describe the quantitative effect of the organ	nizational action on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per
		APITAL PORTION OF THE DIVIDEND PAID TO
SHAREHOLDERS OF RECORD ON 04/21/16 W	AS 0.335000 PER SHARE.	
	.,	
16 Describe the calculation of the change in b	asis and the data that supports the calcula	tion, such as the market values of securities and the
		OWERED BY THE PER SHARE AMOUNT OF 0.335000
REFERENCED ABOVE. THE RATE WAS DETE	ERMINED IN ACCORDANCE WITH IRC SI	ECTION 301 AND SECTION 316.
a tradition of the same of the same of		
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	II Organizational Action (continued)	
7 Lis	ist the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301,316	
	Can any resulting loss be recognized? ► <u>NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RECORD ON 04/2°</u> HE NONTAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.	1/2016
9 P	Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION PF	ROVIDED
	Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION PF E WILL BE PROVIDED ON THE SHAREHOLDERS 2016 1099 DIV STATEMENT BOX 3.	ROVIDED
		ROVIDED
	E WILL BE PROVIDED ON THE SHAREHOLDERS 2016 1099 DIV STATEMENT BOX 3.	
BOVE	E WILL BE PROVIDED ON THE SHAREHOLDERS 2016 1099 DIV STATEMENT BOX 3. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	ny knowledge a
Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowled	ny knowledge a
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of n belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowled.	ny knowledge a

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's EIN ▶

Phone no.

Preparer

Use Only

Firm's name

Firm's address ▶

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

1 Issuer's name		2 Issuer's employer identification number (EIN)
MAINSTAY CUSHING MLP PREMIER FUND		27-3164429
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
ANGELA A. TER MAAT	414-287-3013	angela.termaat@usbank.com
6 Number and street (or P.O. box if mail is not	t delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
777 FACT MICCONCIN AVENUE STUELOOD		MILWAUKEE, WISCONSIN, 53202
777 EAST WISCONSIN AVENUE 5TH FLOOR 8 Date of action	9 Classification and description	INILWAUREE, WISCONSIN, 33202
2 24.0 0. 40.15		
07/22/2016	NONTAXABLE RETURN OF CAPITAL	DISTRIBUTION
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)
56064B563 56064B555		
56064B548 56064B530	CSHAZ CSHCX CSHZX CSH	
	ch additional statements if needed. See	
		against which shareholders' ownership is measured for
		ETURN OF CAPITAL DISTRIBUTION ON 07/22/2016
PAID TO SHAREHOLDERS ON 07/22/2016 IS		NONTAXABLE RETURN OF CAPITAL DISTRIBUTION
PAID TO SHAREHOLDERS ON UTIZZIZUTO IS	100 PERCENT OF THE TOTAL AMOUNT O	F DIVIDEND.
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45 Describe the averaginative offers of the aver	animational action on the basis of the acquist	in the hands of a LLC taypoyer as an adjustment per
		in the hands of a U.S. taxpayer as an adjustment per
		PITAL PORTION OF THE DIVIDEND PAID TO
SHAREHOLDERS OF RECORD ON 07/21/16 \	WAS 0.335000 PER SHARE.	
16 Describe the calculation of the change in	basis and the data that supports the calculat	ion, such as the market values of securities and the
		DWERED BY THE PER SHARE AMOUNT OF 0.335000
REFERENCED ABOVE. THE RATE WAS DET		
REFERENCED ABOVE. THE RATE WAS DE	TERMINED IN ACCORDANCE WITH IRC SE	CTION 301 AND SECTION 316.
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Form 8937 (Rev	12-2011)	Page 2
Part II	Organizational Action (continued)	
17 List the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC 301,316
	7	-
8 Can any	resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RE	CORD ON 07/21/2016
	NTAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.	
	any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE IN	FORMATION PROVIDED
ABOVE WILL	BE PROVIDED ON THE SHAREHOLDERS 2016 1099 DIV STATEMENT BOX 3.	
-		
Unde belie	er penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepar	and to the best of my knowledge ar er has any knowledge.
Sign	01.01	
Horo	ature Date Date Date	17/17
	V.) C-V	h + Tarin
	your name ► Kwin Cook Title ► 455:57. Print/Type preparer's name Preparer's signature Date	PTIN
Paid Preparer	Timo type preparet straine	Check if self-employed
Use Only	Firm's name ▶	Firm's EIN ▶
	Firm's address ▶	Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Part I Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
MAINSTAY CUSHING MLP PREMIER FUND		27-3164429
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
ANGELA A TERMANT	414 207 2012	angele termest@uchank.com
ANGELA A. TER MAAT 6 Number and street (or P.O. box if mail is not	414-287-3013	angela.termaat@usbank.com 7 City, town, or post office, state, and Zip code of contact
• Number and street (or F.O. box if mail is not	delivered to street address, or somaet	7 Gity, town, or poot office, dialo, dialo, dialo dip occasio, consult
777 EAST WISCONSIN AVENUE 5TH FLOOR		MILWAUKEE, WISCONSIN, 53202
8 Date of action	9 Classification and description	
10/21/2016	NONTAXABLE RETURN OF CAPITAL	
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)
56064B563 56064B555 56064B548 56064B530		
	CSHAZ CSHCX CSHZX CSH	
	ch additional statements if needed. See	against which shareholders' ownership is measured for
		ETURN OF CAPITAL DISTRIBUTION ON 10/21/2016
		NONTAXABLE RETURN OF CAPITAL DISTRIBUTION
PAID TO SHAREHOLDERS ON 10/21/2016 IS	100 PERCENT OF THE TOTAL AMOUNT C	F DIVIDEND.
		10
45 Describe the avantitative effect of the eve	enizational action on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
		APITAL PORTION OF THE DIVIDEND PAID TO
SHAREHOLDERS OF RECORD ON 10/21/16 V	NAS 0.335000 PER SHARE.	
		A STATE OF THE STA
· · ·		
16 Describe the calculation of the change in	basis and the data that supports the calculat	tion, such as the market values of securities and the
		OWERED BY THE PER SHARE AMOUNT OF 0.335000
REFERENCED ABOVE. THE RATE WAS DET		
REFERENCED ABOVE. THE RATE WAS DET	TERMINED IN ACCORDANCE WITH INC SE	ECTION 301 AND SECTION 310.
		The state of the s

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Part		Organizational Action (continued)			
17 L		applicable Internal Revenue Code section(s) a	nd subsection(s) upon which the tax tre	eatment is bas	sed ▶ IRC 301,316
		and the same of th			
					a graphs
		A A A A A A A A A A A A A A A A A A A			
		resulting loss be recognized? ► NO LOSS ON TAXABLE RETURN OF CAPITAL DISTRIB		EHOLDERS	OF RECORD ON 10/21/2016
	/11/2				
			- Alexandra - C		

		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1			
					And the last
		any other information necessary to implemen BE PROVIDED ON THE SHAREHOLDERS		e tax year ▶]	THE INFORMATION PROVIDED
-					
				····	
	Unde	r penalties of perjury, I declare that I have examine	d this return, including accompanying sched	ules and staten	ments, and to the best of my knowledge and
	belief	it is true, correct, and complete. Declaration of pre	parer (other than officer) is based on all infor	nation of which	n preparer has any knowledge.
Sign		2. /).			1/17/17
Here	Signa	ture > / COOK		Date ▶	1/11/1/
	Print	yourname > Kevin Cook			sistant Treasure
Paid		Print/Type preparer's name Pr	eparer's signature	Date	Check if PTIN
Prep					self-employed
	Only	Firm's name ▶			Firm's EiN ▶
		Firm's address ▶			Phone no.
O1 F		27 (including accompanying statements) to: [Donortmont of the Treasury Internal Do	Vanua Sania	o Caden LIT 84201-0054

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part Reporting Issuer			
1 Issuer's name			2 Issuer's employer identification number (EIN)
MAINSTAY CUSHING MLP PREMIER FUND)		27-3164429
3 Name of contact for additional information		phone No. of contact	5 Email address of contact
ANGELA A. TER MAAT		414-287-3013	angela.termaat@usbank.com
6 Number and street (or P.O. box if mail is	not delivered		7 City, town, or post office, state, and Zip code of contact
777 EAST WISCONSIN AVENUE 5TH FLOO	OR		MILWAUKEE, WISCONSIN, 53202
8 Date of action		Classification and description	
11/30/2016	NON	ITAXABLE RETURN OF CAPITA	L DISTRIBUTION
10 CUSIP number 11 Serial num		12 Ticker symbol	13 Account number(s)
56064B563 56064B555			
56064B548 56064B530		CSHAZ CSHCX CSHZX CS	SHNX
Part II Organizational Action A	ttach additi	onal statements if needed. Se	e back of form for additional questions.
			e against which shareholders' ownership is measured for
			RETURN OF CAPITAL DISTRIBUTION ON 11/30/2016
			E NONTAXABLE RETURN OF CAPITAL DISTRIBUTION
PAID TO SHAREHOLDERS ON 11/30/2016			
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			All PA
			ty in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of old basis I	THE TOTA	L NONTAXABLE RETURN OF C	APITAL PORTION OF THE DIVIDEND PAID TO
SHAREHOLDERS OF RECORD ON 11/29/	16 WAS 0.11	170000 PER SHARE.	
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16 Describe the calculation of the change	in basis and	the data that supports the calcula	ation, such as the market values of securities and the
valuation dates ► THE BASIS OF SHA	AREHOLDER	RS OF RECORD ON 11/29/16 IS I	LOWERED BY THE PER SHARE AMOUNT OF 0.11170000
REFERENCED ABOVE. THE RATE WAS I	DETERMINE	D IN ACCORDANCE WITH IRC S	SECTION 301 AND SECTION 316.
		and the war	
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Part I		Organizational Action (continu	ed)		
17 Li	ist the a	applicable Internal Revenue Code sec	ion(s) and subsection(s) upon which	ch the tax treatment is based ▶	► IRC 301,316
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		the state of the s			
			and the second s		
		resulting loss be recognized? ► NO		Y THE SHAREHOLDERS OF	RECORD ON 11/29/2016
FOR TH	HE NOI	NTAXABLE RETURN OF CAPITAL D	ISTRIBUTION RECEIVED.		
					5
19 P	rovide	any other information necessary to im	plement the adjustment, such as	the reportable tax year ▶ THE	INFORMATION PROVIDED
ABOVE	WILL	BE PROVIDED ON THE SHAREHOL	DERS 2016 1099 DIV STATEME	NT BOX 3.	

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	-				
	Unde	er penalties of perjury, I declare that I have f, it is true, correct, and complete. Declaration	examined this return, including accom-	panying schedules and statements sed on all information of which prepared	s, and to the best of my knowledge and parer has any knowledge.
Sign	Domoi	01 /	1		
Here	Signa	ature > Keni (o	ok	Date ▶	17/17
		V (ok	Title > Ass	stant Treasurer
Daid	Print	your name ► North Color Print/Type preparer's name	Preparer's signature	Date	Check ☐ if PTIN
Paid Prep	arer				self-employed
Use			and the state of t		Firm's EIN ▶
Cand		Firm's address >	otal to: Department of the Treasur	/ Internal Revenue Service Or	Phone no.