

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

[IRC Section 301\(c\)\(2\) - Basis reduction for distributions in excess of Earnings & Profits.](#)

[IRC Section 316\(b\)\(4\) - Special rule for allocation of distributions in excess of E&P for a fiscal year RIC.](#)

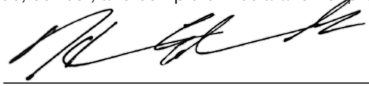
18 Can any resulting loss be recognized? ▶ [No.](#)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

[This action is effective on the distribution date listed in the attachment.](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ 

Date ▶ 1/22/2024

Print your name ▶ Hasani Edwards

Title ▶ Assistant Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Description	Ticker	Record	Ex-Dividend	Payable	Total Distribution	Taxable Distribution	NonTaxable Distribution	
<u>(Fund Name)</u>	<u>CUSIP</u>	<u>Symbol</u>	<u>Date</u>	<u>Date</u>	<u>Date</u>	<u>Per Share</u>	<u>Per Share</u>	<u>Per Share</u>
MainStay Conservative Allocation Fund	56063U109	MCKNX	3/30/2023	3/31/2023	3/31/2023	0.039900000	0.005254693	0.034645307
MainStay Conservative Allocation Fund	56063U109	MCKNX	6/29/2023	6/30/2023	6/30/2023	0.077900000	0.010259163	0.067640837
MainStay Conservative Allocation Fund	56063U109	MCKNX	9/28/2023	9/29/2023	9/29/2023	0.079300000	0.010443538	0.068856462
MainStay Conservative Allocation Fund	56063U208	MCKAX	3/30/2023	3/31/2023	3/31/2023	0.045100000	0.005939516	0.039160484
MainStay Conservative Allocation Fund	56063U208	MCKAX	6/29/2023	6/30/2023	6/30/2023	0.083200000	0.010957155	0.072242845
MainStay Conservative Allocation Fund	56063U208	MCKAX	9/28/2023	9/29/2023	9/29/2023	0.084100000	0.011075682	0.073024318
MainStay Conservative Allocation Fund	56063U307	MCKBX	3/30/2023	3/31/2023	3/31/2023	0.019000000	0.002502235	0.016497765
MainStay Conservative Allocation Fund	56063U307	MCKBX	6/29/2023	6/30/2023	6/30/2023	0.055800000	0.007348669	0.048451331
MainStay Conservative Allocation Fund	56063U307	MCKBX	9/28/2023	9/29/2023	9/29/2023	0.057300000	0.007546214	0.049753786
MainStay Conservative Allocation Fund	56063U406	MCKCX	3/30/2023	3/31/2023	3/31/2023	0.019000000	0.002502235	0.016497765
MainStay Conservative Allocation Fund	56063U406	MCKCX	6/29/2023	6/30/2023	6/30/2023	0.055800000	0.007348669	0.048451331
MainStay Conservative Allocation Fund	56063U406	MCKCX	9/28/2023	9/29/2023	9/29/2023	0.057300000	0.007546214	0.049753786
MainStay Conservative Allocation Fund	56063U505	MCKIX	3/30/2023	3/31/2023	3/31/2023	0.052000000	0.006848222	0.045151778
MainStay Conservative Allocation Fund	56063U505	MCKIX	6/29/2023	6/30/2023	6/30/2023	0.090000000	0.011852692	0.078147308
MainStay Conservative Allocation Fund	56063U505	MCKIX	9/28/2023	9/29/2023	9/29/2023	0.091100000	0.011997558	0.079102442
MainStay Conservative Allocation Fund	56064B316	MCKRX	3/30/2023	3/31/2023	3/31/2023	0.035800000	0.004714737	0.031085263
MainStay Conservative Allocation Fund	56064B316	MCKRX	6/29/2023	6/30/2023	6/30/2023	0.075500000	0.009943091	0.065556909
MainStay Conservative Allocation Fund	56064B316	MCKRX	9/28/2023	9/29/2023	9/29/2023	0.074300000	0.009785055	0.064514945
MainStay Conservative Allocation Fund	56064L462	MCKKX	3/30/2023	3/31/2023	3/31/2023	0.042500000	0.005597104	0.036902896
MainStay Conservative Allocation Fund	56064L462	MCKKX	6/29/2023	6/30/2023	6/30/2023	0.080600000	0.010614744	0.069985256
MainStay Conservative Allocation Fund	56064L462	MCKKX	9/28/2023	9/29/2023	9/29/2023	0.081500000	0.010733271	0.070766729
MainStay Conservative Allocation Fund	56065F696	MCKSX	3/30/2023	3/31/2023	3/31/2023	0.034300000	0.004517193	0.029782807
MainStay Conservative Allocation Fund	56065F696	MCKSX	6/29/2023	6/30/2023	6/30/2023	0.074000000	0.009745547	0.064254453
MainStay Conservative Allocation Fund	56065F696	MCKSX	9/28/2023	9/29/2023	9/29/2023	0.076100000	0.010022109	0.066077891