MainStay MacKay Short Duration High Yield Fund Portfolio of Investments January 31, 2023[†] (Unaudited)

Long-Term Bonds 93.8% Convertible Bonds 1.9% Investment Companies 0.1% Ares Capital Corp. 4.625%, due 3/1/24 Media 1.7% Cable One, Inc.	\$ 2,000,000	\$ 2,143,000
Ares Capital Corp. 4.625%, due 3/1/24 Media 1.7%	\$ 2,000,000	\$ 2,143,000
4.625%, due 3/1/24 Media 1.7%	\$ 2,000,000	\$ 2,143,000
Media 1.7%	\$ 2,000,000	\$ 2,143,000
Cable One, Inc.		
(zero coupon), due 3/15/26	4,900,000	3,961,650
DISH Network Corp.		
2.375%, due 3/15/24	21,650,000	20,139,912
3.375%, due 8/15/26	2,685,000	1,763,487
		25,865,049
Oil & Gas 0.1%		
Gulfport Energy Operating Corp.	000 000	1.014.010
10.00% (10.00% Cash or 15.00% PIK), due 12/29/49 (a)(b)	260,000	1,214,018
Total Convertible Bonds		
(Cost \$29,537,135)		29,222,067
Corporate Bonds 75.5%		
Advertising 0.4%		
Lamar Media Corp.		
3.75%, due 2/15/28	2,500,000	2,269,154
Outfront Media Capital LLC		
6.25%, due 6/15/25 (c)	4,000,000	4,023,960
		6,293,114
Aerospace & Defense 1.9%		
F-Brasile SpA		
Series XR	2 400 000	0.705.000
7.375%, due 8/15/26 (c)	3,400,000	2,785,892
TransDigm UK Holdings plc	2 000 000	2 062 515
6.875%, due 5/15/26	3,900,000	3,863,515
TransDigm, Inc. (c)	10 605 000	10 600 F20
6.25%, due 3/15/26	12,685,000	12,680,532
8.00%, due 12/15/25	10,505,000	<u>10,710,793</u> 30,040,732
Airlines 0.8%		
American Airlines, Inc.		
5.50%, due 4/20/26 (c)	1,500,000	1,470,487
Delta Air Lines, Inc.	1,000,000	1,470,407
4.50%, due 10/20/25 (c)	1,834,000	1,812,104
7.00%, due 5/1/25 (c)	4,375,000	4,502,380
7.375%, due 1/15/26	1,500,000	1,561,266

	Principal Amount	Value
Corporate Bonds		
Airlines		
Spirit Loyalty Cayman Ltd. (c)		
8.00%, due 9/20/25	\$ 541,669	\$ 552,503
8.00%, due 9/20/25	2,000,000	2,049,960 11,948,700
Auto Manufacturers 3.4%		
Ford Motor Credit Co. LLC		
2.30%, due 2/10/25	5,000,000	4,636,313
2.70%, due 8/10/26	4,000,000	3,570,000
3.37%, due 11/17/23	6,000,000	5,858,275
3.375%, due 11/13/25	7,000,000	6,518,750
3.664%, due 9/8/24	1,150,000	1,106,923
4.134%, due 8/4/25	1,000,000	954,970
4.389%, due 1/8/26	2,000,000	1,919,660
5.125%, due 6/16/25	4,000,000	3,931,478
5.584%, due 3/18/24	840,000	833,911
6.95%, due 3/6/26	3,900,000	3,988,062
7.35%, due 11/4/27	2,000,000	2,097,500
JB Poindexter & Co., Inc.		
7.125%, due 4/15/26 (c)	17,031,000	16,818,113 52,233,955
Auto Parts & Equipment 1.7% Adient Global Holdings Ltd. 4.875%, due 8/15/26 (c)	6,000,000	5,696,460
IHO Verwaltungs GmbH (b)(c)		
4.75% (4.75% Cash or 5.50% PIK), due 9/15/26	9,660,000	8,835,809
6.00% (6.00% Cash or 6.75% PIK), due 5/15/27	12,460,000	11,573,099
D. W. P. L. L. C. D. C.		26,105,368
Building Materials 0.7%		
James Hardie International Finance DAC	1 500 000	1 404 015
5.00%, due 1/15/28 (c) Koppers, Inc.	1,500,000	1,424,215
6.00%, due 2/15/25 (c)	5,730,000	5,644,050
Summit Materials LLC	3,730,000	3,044,030
6.50%, due 3/15/27 (c)	4,205,000	4,192,007
		11,260,272
Chemicals 2.1% Avient Corp.		
5.75%, due 5/15/25 (c)	8,600,000	8,511,038
GPD Cos., Inc.	3,500,000	3,0,000
10.125%, due 4/1/26 (c)	8,000,000	7,171,680
Iris Holdings, Inc.	3,555,666	.,,500
8.75% (8.75% Cash or 9.50% PIK), due 2/15/26 (b)(c)	3,000,000	2,607,237
NOVA Chemicals Corp. (c)	-,,	, ,
4.875%, due 6/1/24	2,150,000	2,117,750
5.25%, due 6/1/27	5,800,000	5,394,464

	Principal Amount	Valu
Corporate Bonds		
Chemicals		
Dlympus Water US Holding Corp.		
7.125%, due 10/1/27 (c)	\$ 2,356,000	\$ 2,308,88
SCIL IV LLC		
5.375%, due 11/1/26 (c)	5,000,000	4,582,80
		32,693,84
Coal 0.2%		
Coronado Finance Pty. Ltd.		
10.75%, due 5/15/26 (c)	2,486,000	2,562,60
Commercial Services 2.5%		
Alta Equipment Group, Inc.		
5.625%, due 4/15/26 (c)	5,000,000	4,685,55
Ashtead Capital, Inc.	3,000,000	.,000,00
4.375%, due 8/15/27 (c)	2,000,000	1,918,07
Graham Holdings Co.	_,,,,,,,	.,,
5.75%, due 6/1/26 (c)	9,105,000	8,991,18
lerc Holdings, Inc.	.,,	.,,
5.50%, due 7/15/27 (c)	2,000,000	1,915,00
Corn Ferry	,,	,,
4.625%, due 12/15/27 (c)	1,750,000	1,645,00
Ritchie Bros Auctioneers, Inc.		
5.375%, due 1/15/25 (c)	7,785,000	7,689,12
Service Corp. International		
7.50%, due 4/1/27	3,150,000	3,275,61
Inited Rentals North America, Inc.		
3.875%, due 11/15/27	875,000	831,25
Villiams Scotsman International, Inc.		
6.125%, due 6/15/25 (c)	8,219,000	8,259,43
		39,210,23
Cosmetics & Personal Care 0.1%		
Edgewell Personal Care Co.		
5.50%, due 6/1/28 (c)	1,000,000	947,01
National on C. Whateasta C. CO.		
Distribution & Wholesale 0.3%		
G-III Apparel Group Ltd.	F 07F 000	E 404.05
7.875%, due 8/15/25 (c)	5,375,000	5,104,95
Diversified Financial Services 1.6%		
AG TTMT Escrow Issuer LLC		
8.625%, due 9/30/27 (c)	7,550,000	7,789,86
Credit Acceptance Corp.		
5.125%, due 12/31/24 (c)	6,555,000	6,121,57
Enact Holdings, Inc.		

Corporate Bonds Diversified Financial Services LPL Holdings, Inc. 4.625%, due 11/15/27 (c) \$ 1,350,000 Oxford Finance LLC 6.375%, due 2/1/27 (c) 1,000,000 PRA Group, Inc. 7.375%, due 9/1/25 (c) 2,650,000 StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc. 4.125%, due 7/1/25 3,650,000	Value
LPL Holdings, Inc. 4.625%, due 11/15/27 (c) \$ 1,350,000 Oxford Finance LLC 6.375%, due 2/1/27 (c) 1,000,000 PRA Group, Inc. 7.375%, due 9/1/25 (c) 2,650,000 StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	
4.625%, due 11/15/27 (c) \$ 1,350,000 Oxford Finance LLC 6.375%, due 2/1/27 (c) 1,000,000 PRA Group, Inc. 7.375%, due 9/1/25 (c) 2,650,000 StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	
Oxford Finance LLC 6.375%, due 2/1/27 (c) 1,000,000 PRA Group, Inc. 7.375%, due 9/1/25 (c) 2,650,000 StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	
6.375%, due 2/1/27 (c) 1,000,000 PRA Group, Inc. 7.375%, due 9/1/25 (c) 2,650,000 StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	\$ 1,284,714
PRA Group, Inc. 7.375%, due 9/1/25 (c) 2,650,000 StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	
7.375%, due 9/1/25 (c) 2,650,000 StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	956,430
StoneX Group, Inc. 8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	
8.625%, due 6/15/25 (c) 3,500,000 Electric 1.2% DPL, Inc.	2,627,699
Electric 1.2% DPL, Inc.	
DPL, Inc.	3,517,500
DPL, Inc.	25,508,882
DPL, Inc.	
	3,475,212
NextEra Energy Operating Partners LP (c)	-, -,
3,500,000 3,500,000	3,246,274
4.25%, due 7/15/24 4,030,000	3,935,953
4.50%, due 9/15/27 1,500,000	1,411,830
NRG Energy, Inc.	
6.625%, due 1/15/27 1,500,000	1,493,155
Vistra Corp. (c)(d)(e)	
7.00% (5 Year Treasury Constant Maturity Rate + 5.74%), due 12/15/26 1,500,000	1,402,500
8.00% (5 Year Treasury Constant Maturity Rate + 6.93%), due 10/15/26 4,100,000	4,019,025
	18,983,949
Electrical Components & Equipment 0.5%	
WESCO Distribution, Inc.	
7.125%, due 6/15/25 (c) 7,650,000	7,772,400
7,000,000	7,772,100
Entertainment 3.5%	
Affinity Gaming	
6.875%, due 12/15/27 (c) 900,000	805,725
Churchill Downs, Inc. (c)	,
4.75%, due 1/15/28 1,400,000	1,309,924
5.50%, due 4/1/27 19,375,000	18,790,771
International Game Technology plc (c)	
4.125%, due 4/15/26 9,950,000	9,427,856
6.25%, due 1/15/27 1,630,000	1,630,000
6.50%, due 2/15/25 1,363,000	1,377,284
Live Nation Entertainment, Inc.	
6.50%, due 5/15/27 (c) 9,150,000	9,200,673
Merlin Entertainments Ltd.	
5.75%, due 6/15/26 (c) 1,000,000	952,105
Vail Resorts, Inc.	
6.25%, due 5/15/25 (c) 10,582,000	10,632,608
	54,126,946

	Principal Amount	Value
Corporate Bonds		
Food 0.4%		
B&G Foods, Inc.		
5.25%, due 4/1/25	\$ 4,300,000	\$ 3,918,805
United Natural Foods, Inc.		
6.75%, due 10/15/28 (c)	2,100,000	2,026,500
		5,945,305
Food Service 0.8%		
Aramark Services, Inc.		
6.375%, due 5/1/25 (c)	12,185,000	12,188,046
0.57 576, 446 57 1725 (6)	12,100,000	12,100,040
Forest Products & Paper 0.3%		
Mercer International, Inc.		
5.50%, due 1/15/26	3,925,000	3,797,516
Smurfit Kappa Treasury Funding DAC	-,,	5,,
7.50%, due 11/20/25	1,000,000	1,068,341
1100 /0, 400 1 // 20/20	1,000,000	4,865,857
		4,000,007
Gas 0.4%		
AmeriGas Partners LP		
5.625%, due 5/20/24	6,000,000	5,910,000
Hand & Machine Tools 0.4%		
Regal Rexnord Corp. (c)		
6.05%, due 2/15/26	2,875,000	2,921,645
6.05%, due 4/15/28	3,120,000	3,167,472
		6,089,117
Healthcare-Products 0.2%		
Hologic, Inc.		
4.625%, due 2/1/28 (c)	1,000,000	952,960
Varex Imaging Corp.		
7.875%, due 10/15/27 (c)	3,000,000	2,984,130
		3,937,090
Healthcare-Services 4.1%		
Catalent Pharma Solutions, Inc.		
5.00%, due 7/15/27 (c)	5,216,000	4,933,183
Encompass Health Corp.		,,
4.50%, due 2/1/28	1,625,000	1,516,856
5.75%, due 9/15/25	4,335,000	4,302,502
HCA, Inc.		
5.375%, due 2/1/25	13,100,000	13,149,484
5.875%, due 2/15/26	2,000,000	2,035,830
7.50%, due 12/15/23	10,000,000	10,164,730
7.58%, due 9/15/25	5,623,000	5,844,610
8.36%, due 4/15/24	10,000,000	10,290,737
IQVIA, Inc.	-,,	,,
5.00%, due 10/15/26 (c)	5,515,000	5,377,125
	, ,	

	Principal Amount	Value
Corporate Bonds		
Healthcare-Services		
ModivCare, Inc.		
5.875%, due 11/15/25 (c)	\$ 6,000,000	\$ 5,799,720
		63,414,777
Holding Companies-Diversified 0.8%		
Stena International SA		
6.125%, due 2/1/25 (c)	12,650,000	11,961,759
Home Builders 1.3%		
Adams Homes, Inc.		
7.50%, due 2/15/25 (c)	6,895,000	5,930,126
Century Communities, Inc.	0,000,000	0,000,120
6.75%, due 6/1/27	3,350,000	3,303,518
Installed Building Products, Inc.	-,,	5,225,512
5.75%, due 2/1/28 (c)	4,000,000	3,679,380
Meritage Homes Corp.		
5.125%, due 6/6/27	1,000,000	957,500
6.00%, due 6/1/25	1,000,000	1,005,410
STL Holding Co. LLC		
7.50%, due 2/15/26 (c)	1,645,000	1,443,236
Winnebago Industries, Inc.		
6.25%, due 7/15/28 (c)	4,100,000	3,942,767
		20,261,937
Household Products & Wares 0.4%		
Central Garden & Pet Co.		
5.125%, due 2/1/28	5,000,000	4,762,500
Spectrum Brands, Inc.		
5.75%, due 7/15/25	1,000,000	991,669
		5,754,169
Housewares 0.1%		
Newell Brands, Inc.		
4.875%, due 6/1/25	1,750,000	1,711,063
Insurance 0.4%		
NMI Holdings, Inc.		
7.375%, due 6/1/25 (c)	6,485,000	6,558,281
7.010 M, 440 G/ 1/20 (V)	0,100,000	
Internet 1.9%		
Cars.com, Inc.		
6.375%, due 11/1/28 (c)	3,000,000	2,781,060
Gen Digital, Inc. (c)		
5.00%, due 4/15/25	7,175,000	7,031,500
6.75%, due 9/30/27	2,000,000	2,028,100
Go Daddy Operating Co. LLC	0.000.000	1 005 500
5.25%, due 12/1/27 (c)	2,000,000	1,935,560

Internet Netflix, Inc. 5.75%, due 3/1/24 5.875%, due 2/15/25 \$4,980,000 \$5,004,900 \$674,702		Principal Amount	Value
NetFile No.	Corporate Bonds		
5.75%, due 24724 \$4,880.00 \$5,004,900 5.875%, due 271525 665.00 76,702 be 25%, due 171528 665.00 665.681 7.50%, due 9/15/27 2,800.00 2,538,425 7.50%, due 9/15/27 2,900.00 2,538,425 7.50%, due 9/15/27 2,900.00 2,238,425 1000 2,538,425 2,900.00 2,272,780 1000 2,238,425 2,200.00 2,272,780 1000 2,200.00 2,272,780 2,200.00 2,272,780 1000 2,200.00 2,272,780 2,200.00 2,272,780 2,200.00 2,272,780 34,932,905 34,932,905 34,932,905 34,932,905 34,932,905 34,932,905 34,932,905 34,932,905 34,932,905 37,586,800 2,280,800 2,280,800 2,280,800 2,280,800 2,280,800 2,280,800 2,586,800 34,932,905 36,856,800 34,932,905 37,586,800 34,932,905 37,586,800 37,586,800 37,586,800 37,586,800 37,586,800 37,586,800 37,586,800 37,586,80	Internet		
\$5.875%, due 2/15/25	Netflix, Inc.		
Deer Techmologies, Inc. (c)	5.75%, due 3/1/24	\$ 4,980,000	\$ 5,004,900
6.25%, ub. 17.15/28 66.5.00 65.0.681 7.50%, ub. 6715/25 6,345.00 6.345.00 7.50%, ub. 6915/27 2,500.00 2,2384,20 Investment Companies 2.2% F5 Energy and Power Fund 7.50%, ub. 8915/28 () 22,844,000 22,729,780 call fire Energy and Power Fund 7.50%, ub. 8915/29 () 22,800,000 22,729,780 call fire Energy and Power Fund F5 Energy and Power Fund 7.50%, ub. 8915/29 () 22,800,000 22,729,780 call fire Energy and Power Fund 12,500,000 2,408,676 A 15,502,000 2,408,676 2,408,676 Big Roor Steel LUC 985.000 2,408,676 2,408,676 Big Roor Steel LUC 985.000 2,408,676 2,708,600 1,508,000 1,508,000 1,508,000 2,708,600 2,708,600 1,608,000 1,609,000 1,609,000 1,609,000 8,708,000 2,708,000 1,709,000 1,709,000 1,709,000 1,709,000 1,709,000 1,709,000 <td>5.875%, due 2/15/25</td> <td>665,000</td> <td>674,702</td>	5.875%, due 2/15/25	665,000	674,702
7.50%, due 9/15/27 7.50%, due 9/15/27 7.50%, due 9/15/27 7.50%, due 9/15/27 8.250,000	Uber Technologies, Inc. (c)		
7.50%, due 9/15/27 2,500,000 2,538,425 29,000,490 300,	6.25%, due 1/15/28	665,000	650,681
Investment Companies 2.2% FS Energy and Power Fund FS Energy (FS Energy	7.50%, due 5/15/25	6,345,000	6,435,562
Investment Companies 2.2% FS Energy and Power Fund 22,844,000 22,729,780 22,844,000 22,729,780 22,844,000 22,729,780 22,844,000 22,729,780 24,75%, due 9/15/24 12,500,000 12,203,125 24,932,905 24,9	7.50%, due 9/15/27	2,500,000	2,538,425
FS Energy and Power Fund			29,080,490
FS Energy and Power Fund	Investment Companies 2.2%		
7.50%, due 8/15/23 (c) 22,729,780 22,729,780 22,729,780 24,75%, due 9/15/24 12,500,000 12,203,125 34,932,905 160 8.5 teel 0.9% 24,000 24,000,676 25,000 24,000 24,000,676 25,000 25,00			
Canh Enterprises LP		22.844.000	22.729.780
4.75%, due 9/15/24 12,500,125 13,432.905 Fron & Steel 0.9% Wileighery Luddium LLC 6.95%, due 1/21/5/25 8.05%, due 1/21/5/25 8.00%, due 1/11/27 8.00%, due 1/11/27 8.00%, due 1/11/27 8.125%, due 5/1/27 8.125%, due 5/1		,,	,,
Sample S		12.500.000	12.203.125
Table 1.09% 1.00	,	,,	
Allegheny Ludlum LLC 6.95%, due 12/15/25 2,430,000 2,408,676 2,605%, due 12/15/29 (c) 995,000 975,886 2,400,00%, due 1711/29 (c) 995,000 975,886 2,400,00%, due 1711/27 1,500,000 1,535,700 2,727,500 2,727,	Ivan 9 Charl 0.00/		
6.95%, due 12/15/25			
Big River Steel LLC 995,000 975,886 Mineral Resources Ltd. (c) 1,500,000 1,535,700 8. 0.0%, due 11/1/27 1,500,000 9,772,750 8. 125%, due 5/1/27 9,700,000 9,772,750 14,693,012 14,693,012 Leisure Time 2.4% Carnival Corp. (c) 5.75%, due 3/1/27 10,150,000 8,424,500 7.625%, due 3/1/26 9,660,000 8,790,600 10.50%, due 2/1/26 17,325,000 18,120,391 Lindblad Expeditions LLC 1,825,000 1,790,142 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 6.75%, due 2/15/27 (c) 8,000,000 7,605,340 Lodging 1.5% Boyl Gaming Corp. 4,75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3,30%, due 2/15/26 (c) 1,000,000 895,002 Hillon Domestic Operating Co., Inc. 5,590,000 5,591,361 Hillon Worldwide Finance LLC 4,875%, due 5/1/25 (c) 5,590,000 2,120,242 Hyatt Hotels Corp. 5,625%, due 4/2/25 (f) 4,070,000 4,108,118 A		0.400.000	0.400.070
6.625%, due 1/31/29 (c) 995.00 975.886 Mineral Resources Ltd. (c) 1,500.00 1,505.700 1		2,430,000	2,408,676
Mineral Resources Ltd. (c) 8.00%, due 11/1/27 8.125%, due 5/1/27 9,700,00 8.125%, due 5/1/27 9,700,00 9,772,750 14,693,012 Leisure Time 2.4% Carnival Corp. (c) 5.75%, due 3/1/27 10,150,000 8,424,500 7,625%, due 3/1/26 9,660,000 8,790,600 1.50%, due 2/1/26 17,325,000 18,120,391 Lindblad Expeditions LLC 6.75%, due 2/1/27 (c) 1,825,000 1,790,142 3,7,125,633 Lodging 1.5% Boyd Gaming Corp. 4.75%, due 1/21/27 8,000,000 7,605,340 Gentling New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., inc. 5.375%, due 5/1/25 (c) 5,595,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/127 4.975%, due 4/127 5,625%, due 4/1275 5,625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		005 000	075 000
8.00%, due 11/1/27 8.125%, due 5/1/27 8.125%, due 2/1/26 8.125%, due 3/1/27 8.125%, due 3/1/27 8.125%, due 3/1/26 9.000 8.424,500 8.290,600 8.790,600		995,000	975,886
8.125%, due 5/1/27 9,700,00 9,772,750 14,693,012 Leisure Time 2.4% Carnival Corp. (c) 5.75%, due 3/1/27 10,150,000 8,424,500 10.50%, due 2/1/26 9,660,000 18,720,600 10.50%, due 2/1/26 17,325,000 18,120,391 Lindblad Expeditions LLC 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 80yd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worfdwide Finance LLC 4.87%, due 14/17 2,190,000 2,120,242 Hybat Hotels Corp. 5.855%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		1 500 000	4 505 700
Leisure Time 2.4% Carnival Corp. (c) 10,150,000 8,424,500 5.75%, due 3/1/27 10,150,000 8,790,600 10,50%, due 2/1/26 17,325,000 18,120,391 Lindblad Expeditions LLC 1,825,000 1,790,142 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 80yd Gaming Corp. 37,125,633 Lodging 1.5% 8,000,000 7,605,340 Boyd Gaming Corp. 4,75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3,30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5,375%, due 9/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyat Hotels Corp. 5,625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z			
Leisure Time 2.4% Carnival Corp. (e) 5.75%, due 3/1/27 7.625%, due 3/1/26 9.660,000 1.50%, due 2/1/26 1.7,325,000 1.8,120,391 Lindblad Expeditions LLC 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 37,125,633 Lodging 1.5% Boyd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., inc. 5.375%, due 5/1/25 (c) 4.875%, due 4/1/27 4.875%, due 4/1/27 4.875%, due 4/1/27 5.590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 4.900 4.700,000 4,108,118 Marriott International, Inc. Series Z	8.125%, que 5/1/27	9,700,000	
Carnival Corp. (c) 10,150,000 8,424,500 5.75%, due 3/1/26 9,660,000 8,790,600 10.50%, due 2/1/26 17,325,000 18,120,391 Lindblad Expeditions LLC 1,825,000 1,790,142 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 6.75%, due 1/15/27 (c) 8,000,000 7,605,340 Boyl Gaming Corp. 4.75%, due 1/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5,375%, due 5/1/25 (c) 1,000,000 5,551,361 Hilton Worldwide Finance LLC 4,875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5,625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z			14,093,012
5.75%, due 3/1/27 7.625%, due 3/1/26 10.50%, due 2/1/26 11.325,000 10.50%, due 2/15/27 (c) 11.825,000 11.8120,391 11.790,142 11.790,			
7.625%, due 3/1/26 9,660,000 8,790,600 10.50%, due 2/1/26 17,325,000 18,120,391 Lindblad Expeditions LLC 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 37,125,633 Lodging 1.5% Boyd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		40.450.000	0.404.500
10.50%, due 2/1/26 Lindblad Expeditions LLC 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 37,125,633 Lodging 1.5% Boyd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z			
Lindblad Expeditions LLC 6.75%, due 2/15/27 (c) 1,825,000 1,790,142 37,125,633 Lodging 1.5% Boyd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z			
6.75%, due 2/15/27 (c) 1,825,000 1,790,142 37,125,633 Lodging 1.5% Boyd Gaming Corp. 4.75%, due 12/1/27 Genting New York LLC 3.30%, due 2/15/26 (c) Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) Marriott International, Inc. Series Z		17,325,000	18,120,391
Lodging 1.5% Boyd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		1 005 000	1 700 140
Lodging 1.5% Boyd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z	0.73 %, due 2713/21 (G)	1,023,000	
Boyd Gaming Corp. 4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z	Ladebard FO		07,120,000
4.75%, due 12/1/27 8,000,000 7,605,340 Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z			
Genting New York LLC 3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5,590,000 5,551,361 Hilton Worldwide Finance LLC 2,190,000 2,120,242 Hyatt Hotels Corp. 2,625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		0,000,000	7 COE 240
3.30%, due 2/15/26 (c) 1,000,000 895,002 Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		8,000,000	7,605,340
Hilton Domestic Operating Co., Inc. 5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		1 000 000	005.000
5.375%, due 5/1/25 (c) 5,590,000 5,551,361 Hilton Worldwide Finance LLC 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		1,000,000	895,002
Hilton Worldwide Finance LLC 4.875%, due 4/1/27 4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		F F00 000	E EE1 001
4.875%, due 4/1/27 2,190,000 2,120,242 Hyatt Hotels Corp. 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		5,590,000	5,551,361
Hyatt Hotels Corp. 4,070,000 4,108,118 5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. 5eries Z		0.400.000	0.400.040
5.625%, due 4/23/25 (f) 4,070,000 4,108,118 Marriott International, Inc. Series Z		2,190,000	2,120,242
Marriott International, Inc. Series Z		4.070.000	4 100 1 10
Series Z		4,070,000	4,108,118
4.15%, aue 12/1/23 1,500,000 1,488,425		4 500 000	4 400 405
	4.10%, QUE 12/1/23	1,500,000	1,488,425

	Principal Amount	Value
Corporate Bonds		
Lodging		
Marriott International, Inc.		
Series EE		
5.75%, due 5/1/25	\$ 932,000	\$ 947,831
		22,716,319
Marking Picconff of 0 70/		
Machinery-Diversified 0.7%		
Briggs & Stratton Corp. Escrow Claim Shares	2 405 000	
6.875%, due 12/15/20 (g)(h)(i)	3,425,000	_
Stevens Holding Co., Inc.	4 000 000	4.050.440
6.125%, due 10/1/26 (c)	4,000,000	4,059,440
TK Elevator U.S. Newco, Inc.	7 612 000	7.046.067
5.25%, due 7/15/27 (c)	7,613,000	7,046,364
		11,105,804
Media 3.3%		
CCO Holdings LLC (c)		
5.00%, due 2/1/28	11,750,000	10,971,562
5.125%, due 5/1/27	1,500,000	1,429,575
5.50%, due 5/1/26	13,485,000	13,249,822
CSC Holdings LLC		
5.25%, due 6/1/24	9,250,000	9,054,316
DIRECTV Financing LLC		
5.875%, due 8/15/27 (c)	6,750,000	6,114,184
LCPR Senior Secured Financing DAC		
6.75%, due 10/15/27 (c)	8,000,000	7,794,400
Sterling Entertainment Enterprises LLC		
10.25%, due 1/15/25 (a)(g)(i)	3,000,000	2,776,500
		51,390,359
Metal Fabricate & Hardware 0.1%		
Advanced Drainage Systems, Inc.		
5.00%, due 9/30/27 (c)	1,500,000	1,427,803
0.0070, date 0/00/27 (b)	1,500,000	1,421,000
Minima 4 00/		
Mining 1.9%		
Arconic Corp. 6.00%, due 5/15/25 (c)	3,000,000	2,970,230
	3,000,000	2,970,230
Century Aluminum Co. 7.50%, due 4/1/28 (c)	6 125 000	5 404 907
Compass Minerals International, Inc.	6,135,000	5,404,804
	10,310,000	0.001.150
4.875%, due 7/15/24 (c) First Quantum Minerals Ltd.	10,310,000	9,991,152
7.50%, due 4/1/25 (c)	4,300,000	4,234,181
IAMGOLD Corp.	4,500,000	4,204,101
5.75%, due 10/15/28 (c)	3,000,000	2,370,900
Novelis Corp.	3,000,000	2,370,900
3.25%, due 11/15/26 (c)	5,000,000	4,526,600
5.25 %, 335 T II TO/25 (v)	5,000,000	
		29,497,867

Mascellaneous		Principal Amount	Value
Amsted Industries, Inc. 5.75%, due 70/127 (c) \$ 4,30,000 \$ 4,334,94 Eirlro Industries, Inc. 5.75%, due 10/15/26 (c) 1,00,000 \$ 78,76 Earls Goland LIC 6.26%, due 10/15/26 (c) 1,500,000 \$ 1,477,266 Hilterbrand, Inc. 5.00%, due 90/15/26 (c) 6,000,000 \$ 5,867,005 5.75%, due 10/15/26 (c) 6,000,000 \$ 5,867,005 5.75%, due 10/15/28 (c) 3,515,00 \$ 3,534,790 Earls Industries, Inc. 6.25%, due 10/15/28 (c) 3,000,000 \$ 2,703,000 Earls Industries, Inc. 6.25%, due 10/15/28 (c) 3,000,000 \$ 2,703,000 Earls Industries, Inc. 6.25%, due 10/15/28 (c) 3,000,000 \$ 2,703,000 Earls Industries, Inc. 6.25%, due 10/15/28 (c) 3,000,000 \$ 1,917,770 Earls Industries, Inc. 6.25%, due 10/15/28 (c) 3,000,000 \$ 1,917,770 Earls Industries, Inc. 6.25%, due 11/12/2 \$ 1,556,000 \$ 1,917,770 Earls Industries, Inc. 6.25%, due 11/12/2 \$ 1,556,000 \$ 1,917,770 Earls Inc. 6.25%, due 11/12/2 \$ 1,556,000 \$ 1,917,770 Earls Inc. 6.25%, due 11/12/2 \$ 1,556,000 \$ 1,917,770 Earls Inc. 6.25%, due 11/12/24 \$ 1,556,000 \$ 1,917,770 Earls Inc. 6.25%, due 11/12/24 \$ 1,556,000 \$ 1,917,770 Earls Inc. 6.25%, due 11/12/24 \$ 1,556,000 \$ 1,917,770 Earls Inc. 6.25%, due 11/12/24 \$ 1,556,000 \$ 1,938,740 Earls Inc. 6.25%, due 11/12/24 \$ 1,556,000 \$ 1,938,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1,398,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1,398,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1,398,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1,398,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1,398,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1,398,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1,398,740 Earls Inc. 6.25%, due 11/12/26 (c) \$ 1,500,000 \$ 1	Corporate Bonds		
5.625%, due 71/27 (c) \$ 4,363,000 \$ 4,353,494 Eirlor Indicaties, Inc. 1,000,000 7878,756 Cates Gibeal LLC 1,500,000 1,477,256 Cates Gibeal LLC 1,500,000 5,867,005 S.075%, due 915/26 (f) 6,080,000 3,567,005 5.075%, due 151/25 (c) 3,510,000 2,703,030 LSB Indiatries, Inc. 3,000,000 2,703,030 Ca55%, due 10/15/28 (c) 3,000,000 2,703,030 DII & Gas 6.5% 3,000,000 2,703,030 Ascent Resources Utics Holdings LLC (c) 3,900,000 1,917,770 2,00%, due 11/1/26 3,900,000 3,717,178 9,00%, due 11/1/27 3,900,000 4,909,000 Chevron LSA, Inc. 3,900,000 4,909,000 2,125%, due 2/1/28 (c) 4,500,000 4,508,743 Chord Finespi Cup 2,700,000 2,738,300 Chevron LSA, Inc. 3,90%, due 11/15/24 4,500,000 4,508,703 Chord Finespi Cup 4,600,000 2,738,300 4,500,000 2,738,300 Chord Finespi Cup 4,600	Miscellaneous—Manufacturing 1.2%		
E-PP Intentine Research E-PP Intentine R	Amsted Industries, Inc.		
5.75%, due 10/15/26 (c) 1,000,000 378,750 dans of cold LLC 6 2.52%, due 11/15/26 (c) 1,500,000 1,477,256 Hillentrand, Inc. 5.00%, due 9/15/26 (f) 6.080,000 5.867,005 5.75%, due 9/15/25 3.515,000 3.554,790 125 Industries, Inc. 6.25%, due 10/15/28 (c) 3,000,000 2,730,303 18,914,325 001 2,270,303 1	5.625%, due 7/1/27 (c)	\$ 4,430,000	\$ 4,353,494
Gaines Global LLC 1,500,000 1,477,256 Hillentbrand, Inc. 1,500,000 5,887,005 5,00%, due 915/25 (t) 3,515,000 3,534,790 LSB Industries, Inc. 2,703,030 2,703,030 6,25%, due 10/15/28 (c) 3,000,000 2,703,030 ONE & Bas 6.8% Assent Resources Urica Holdings LLC (c) 3,900,000 3,717,178 Assent Resources Urica Holdings LLC (c) 3,900,000 3,717,178 Assent Resources Urica Holdings LLC (c) 3,900,000 3,917,777 Culture Resources Urica Holdings LLC (c) 3,900,000 3,917,777 Culture Resources Urica Holdings LLC (c) 3,900,000 3,900,000 Culture Resources, Inc. 3,900,000 4,500,000 1,917,770 Culture Resources, Inc. 3,900,000 2,738,300 3,738,300 Culture Resources, Inc. 3,900,000 2,738,300 3,837,200 Culture Resources, Inc. 3,900,000 4,500,000 3,938,700 Culture Resources, Inc. 3,900,000 1,938,750 4,821,256 EDI Coup. <td>EnPro Industries, Inc.</td> <td></td> <td></td>	EnPro Industries, Inc.		
6.25%, due 1/15/26 (c) 1,500,000 1,477.256 Hillerbrand, inc. Hillerbrand, inc. 5.00%, due 1/15/26 (c) 3,515,000 3,534.790 LSB Industries, Inc. 6.25%, due 10/15/28 (c) 2,703.030 18,914,325 OH & Gas 6.6% Ascent Resources Utica Holdings LLC (c) 7.00%, due 11/1/26 3,90.000 3,717.178 9.00%, due 11/1/27 1,556,000 1,917.770 California Resources Corp. 7.125%, due 6/1/26 (c) 2,700.000 4,590.000 4,590.000 1,917.770 California Resources Corp. 7.125%, due 11/15/26 (c) 2,700.000 4,500.000 1,918.780 Chevron LSA, Inc. 3,90%, due 11/15/26 (c) 1,500.000 1,398.780 Chevron LSA, Inc. 3,90%, due 10/15/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 10/15/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 10/15/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 10/15/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 10/15/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 10/15/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 10/15/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 5/17/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 5/17/26 (c) 1,500.000 1,398.780 Encino Acquisition Partners Holdings LLC 8.00%, due 5/17/26 (c) 1,500.000 1,398.881 Encino Acquisition Partners Holdings LLC 8.00%, due 5/17/26 (c) 1,500.000 1,398.881 Encino Acquisition Partners Holdings LLC 8.00%, due 5/17/26 (c) 1,500.000 1,398.881 Encino Acquisition Partners Holdings LLC 8.00%, due 5/17/26 (c) 1,500.000 1,500.00	5.75%, due 10/15/26	1,000,000	978,750
Hillentbrand, Inc. 5.0%, due 9/15/26 (f) 6.080,000 5.667.005 5.075%, due 9/15/26 (f) 3.515,000 3.534,790 LSB Industries, Inc. 6.25%, due 10/15/28 (g) 3.000,000 2.703,030 [18,914,325] OIL & Cas 6.6% Ascent Resources Utica Holdings LLC (g) 7.00%, due 11/1/26 3.900,000 3.717,176 California Resources Corp. 7.125%, due 9/1/26 (g) 4.500,000 4.399,090 Cherron LSA, Inc. 3.90%, due 11/15/24 4.550,000 4.508,743 Chord Energy Corp. 3.90%, due 11/15/26 3.900 2.738,300 Chitas Resources, Inc. 3.90%, due 10/15/26 (g) 1.500,000 4.500,873 Chitas Resources, Inc. 3.90%, due 10/15/26 (g) 1.500,000 4.500,873 Chitas Resources, Inc. 3.90%, due 10/15/26 (g) 1.500,000 4.500,873 Chitas Resources, Inc. 3.00%, due 5/17/26 (g) 1.500,000 4.393,875 Chitas Resources, Inc. 3.00%, due 5/17/26 (g) 4.600,000 4.393,875 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 4.600,000 4.393,875 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 4.600,000 4.393,875 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 4.500,000 7.927,087 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 4.500,000 7.927,087 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 4.500,000 7.927,087 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 4.500,000 7.927,087 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 4.500,000 7.927,087 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 7.200,000 7.927,087 Chitas Resources, Inc. 3.50%, due 5/17/26 (g) 7.200,000 7.101,764 Chitas Resources, Inc. 3.50%, due 7/15/24 9.100,000 7.101,764 Chitas Resources, Inc. 3.50%, due 7/15/27 (g) 7.200,000 7.101,764 Chitas Resources, Inc. 3.50%, due 7/15/27 (g) 7.200,000 7.201,340 Third Resources, Inc. 3.50%, due 7/15/27 (g) 7.200,000 7.201,340 Third Resources, Inc. 3.50	Gates Global LLC		
5.0%, due 9/15/26 () 6.080,000 5.867,005 5.7%, due 6/15/25 3.515,000 3,547,90 5.2%, due 10/15/28 (e) 3.000,000 2,703,030 18,914,325 18,914,325 OIR & Gas 6.8% Assent Resources Utica Holdings LLC (c) 7.00%, due 11/1/26 3.900,000 3,717,178 9.00%, due 11/1/27 1,566,000 1,917,770 California Resources Orn. 7,125%, due 2/1/26 (c) 4,590,000 4,399,090 Chevron LSA, Inc. 3,90%, due 11/15/24 4,590,000 4,598,749 Chord renery Corp. 3,90%, due 11/15/26 (c) 1,590,000 2,788,000 2,788,000 Chotas Resources, Inc. 3,50%, due 5/17/26 (c) 1,590,000 1,398,750 EDT Corp. 4,635,000 4,521,258 200,000 4,321,258 EDT Corp. 4,635,000 7,927,087 3,000 7,927,087 Suffort Energy Corp. 8,00%, due 5/17/26 (c) 4,635,000 7,927,087 3,000 4,635,000 4,636,000 4,636,000 4,649,108 6,00%,due 5/17/26 (c) 4,635,000 <td>6.25%, due 1/15/26 (c)</td> <td>1,500,000</td> <td>1,477,256</td>	6.25%, due 1/15/26 (c)	1,500,000	1,477,256
5.75%, due 6/15/25 (c) 3,515,000 3,534,790 LSB Industries, Inc. 3,000,000 2,703,030 6.25%, due 10/15/28 (c) 18,914,325 Oil & Gas 6.6% Ascent Resources Uitea Holdings LLC (c) 7,00%, due 11/1/26 3,900,000 3,717,178 9,00%, due 11/1/27 1,556,000 1,917,770 California Resources Corp. 4,520,000 4,590,900 Cherron LSA, Inc. 3,90%, due 11/15/24 4,550,000 4,590,743 Chord Energy Corp. 3,278%, due 6/17/26 (c) 2,780,000 2,783,000 Chirds Resources, Inc. 2,780,000 1,398,750 Encine Acquisition Partners Holdings LLC 4,535,000 4,332,258 Encine Acquisition Partners Holdings LLC 8,50%, due 5/17/28 (c) 4,500,000 1,997,067 Guifport Energy Corp. 8,00%, due 5/17/28 (c) 4,500,000 7,927,067 Guifport Energy Corp. 8,00%, due 5/17/26 (c) 4,500,000 4,469,108 Sulfport Energy Corp. 8,00%, due 5/17/26 (c) 7,200,000 4,469,108 Sulfport Energy Corp. 9,00%, due 10/15/24 4,450,000 4,469,108	Hillenbrand, Inc.		
LSB Industries, Inc. 6.25%, due 10/16/28 (c) 6.25%, due 10/16/28 (c) 6.25%, due 10/16/28 (c) 7.00%, due 11/1/26 Ascent Resources Utica Holdings LLC (c) 7.00%, due 11/1/27 California Resources Orp. 7.125%, due 21/126 (c) Chevron LSA, Inc. 3.90%, due 11/15/24 4,550,000 4,399,900 Chevron LSA, Inc. 3.90%, due 11/15/26 (c) Chevron LSA, Inc. 3.90%, due 11/15/26 (c) Chevron LSA, Inc. 3.90%, due 11/15/27 Chord Energy Corp. 6.375%, due 6/126 (c) Chevron LSA, Inc. 5.00%, due 10/15/28 (c) Chord Energy Corp. 6.125%, due 5/126 (c) Chord Energy Corp. 6.125%, due 5/127 (c) Cho	5.00%, due 9/15/26 (f)	6,080,000	5,867,005
6.25%, due 10/15/28 (c) 3,000,000 2,703,000 18,914,325	5.75%, due 6/15/25	3,515,000	3,534,790
18,914,325 18,	LSB Industries, Inc.		
Name	6.25%, due 10/15/28 (c)	3,000,000	2,703,030
Name			18 914 325
Ascent Resources Utica Holdings LLC (c) 7.00%, due 11/1/27 3.00%, due 11/1/27 1.55%, due 11/1/27 1.55%, due 11/1/27 1.55%, due 11/1/27 1.55%, due 21/1/26 (c) 1.50,000 1.917,70 1.00			
7.00%, due 11/1/26 3,900,000 3,717,178 9.00%, due 11/1/27 1,556,000 1,917,770 California Resources Corp. 7.125%, due 21/126 (c) 4,520,000 4,399,090 Chevron USA, inc. 3.90%, due 11/15/24 4,550,000 4,508,743 Chord Energy Corp. 6.375%, due 61/126 (c) 2,780,000 2,738,300 Civitas Resources, inc. 5.00%, due 10/15/26 (c) 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 8.50%, due 10/15/26 (c) 1,500,000 4,321,258 EOT Corp. 6.125%, due 21/125 (f) 7,850,000 7,927,087 6.125%, due 21/125 (f) 8,809,400,400,400,400,400,400,400,400,400,4			
9.00%, due 1111/27 California Resources Corp. 7.125%, due 211/26 (c) 4,520,000 4,399,090 Chevron USA, Inc. 3.90%, due 111/15/24 4,550,000 4,508,743 Chord Energy Corp. 6.375%, due 6/1/26 (c) 2,780,000 2,738,300 Civitas Resources, Inc. 5.00%, due 101/15/28 (c) 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 8.50%, due 511/28 (c) 4,635,000 4,321,258 EOT Corp. 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Cullport Energy Operating Corp. Escrow Claim Shares (g)(h) 6.00%, due 101/5/24 8,005, due 101/5/24 (c) 4,510,560 4,469,108 Cullport Energy Operating Corp. Escrow Claim Shares (g)(h) 6.00%, due 101/5/24 (c) 4,510,560 4,469,108 Cullport Energy Operating Corp. Escrow Claim Shares (g)(h) 6.00%, due 101/5/24 (c) 4,510,560 4,469,108 Cullport Energy Operating Corp. Escrow Claim Shares (g)(h) 6.05%, due 5/17/26 (c) 4,510,560 4,459,100 — Hess Corp. 3.50%, due 101/5/24 (c) 910,000 7,101,754 Cocidental Petroleum Corp. 5.575%, due 9/1/25 (c) 1,000,000 1,101,050 5.55%, due 9/1/25 (c) 1,000,000 1,101,050 5.55%, due 9/1/25 (c) 5,50%, due 1/1/25 (c			
California Resources Corp. 4,50,000 4,390,900 Chevron USA, Inc. 4,50,000 4,508,743 Chord Energy Corp. 2,780,000 2,783,800 6,375%, due 6/1/26 (c) 2,780,000 2,738,300 Civitas Resources, Inc. 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 4,635,000 4,321,258 EOT Corp. 3,50%, due 5/1/28 (c) 4,635,000 7,927,087 Gulfport Energy Corp. 88,094 87,224 8,00%, due 5/17/26 (c) 88,094 87,224 8,00%, due 5/17/26 (c) 4,510,560 4,469,108 4,600, due 10/15/24 (c) 4,510,560 4,469,108 6,625%, due 5/1/23 4,50 4,469,108 6,625%, due 5/1/23 4,50 4,50 Hess Corp. 3,50%, due 7/15/24 2,245,000 4 Atlador Resources Co. 5,875%, due 9/15/26 7,20,000 7,101,754 Occidental Petroleum Corp. 5,50%, due 12/12/5 2,000,000 2,013,480 5,55%, due 12/12/5 3,160,000 3,198,536 5,55%, due 12/12/5 3,100,000 3,198,536 5,875%, due			
7.125%, due 2/1/26 (c) 4,590,000 4,399,090 Chevron USA, Inc. 3.90%, due 1/115/24 4,550,000 4,508,743 Chord Energy Corp. 6.375%, due 6/1/26 (c) 2,780,000 2,738,300 Civitas Resources, Inc. 5.00%, due 10/15/26 (c) 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 8.50%, due 5/1/28 (c) 1,500,000 4,321,258 EOT Corp. 6.125%, due 5/1/28 (c) 7,850,000 7,927,087 Guifport Energy Corp. 8.00%, due 5/17/26 (c) 4,510,560 4,691,000 4,691,000 4,691,000 6,000 4,691,000 6,000 4,691,000 6		1,556,000	1,917,770
Chevron USA, Inc. 3.50%, due 11/15/24 4,550,000 4,508,743 Chord Energy Corp. 2,780,000 2,788,300 6.375%, due 6/1/26 (c) 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 4,635,000 4,321,258 EOT Corp. 4,635,000 7,927,087 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 6.125%, due 2/1/25 (f) 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,691,188 8.00%, due 5/17/26 (c) 4,510,560 4,691,188 6.025%, due 5/17/26 (c) 4,510,560 4,691,188 6.00%, due 10/15/24 2,245,000 - 6.025%, due 5/17/28 2,245,000 - 6.025%, due 5/17/26 3,100,000 888,912 Matador Resources Co. 5,875%, due 9/15/26 7,200,000 2,013,480 5.50%, due 12/17/25 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 3,198,538 Parkland Corp. 5,875%, due 9/15/27 5,310,000 5,098,383 Pot Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786			
3.90%, due 11/15/24 4,550,000 4,508,743 Chord Energy Corp. 6.375%, due 6/1/26 (c) 2,780,000 2,738,300 Civitas Resources, Inc. 5.00%, due 10/15/26 (c) 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 8.50%, due 5/1/28 (c) 4,635,000 4,321,258 EOT Corp. 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Culfport Energy Corp. 8.00%, due 5/17/26 (c) 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Culfport Energy Operating Corp. Escrow Claim Shares (g)(t) 6.00%, due 10/15/24 2,245,000 4,450,000 - 6.625%, due 5/17/26 (c) 4,510,560 4,469,108 Culfport Energy Operating Corp. Escrow Claim Shares (g)(t) 6.00%, due 10/15/24 2,245,000 - 6.625%, due 5/17/26 (c) 4,510,560 4,450,000 - 6.625%, due 5/17/26 (c) 7,20,000 7,101,754 Clease Corp. 3.50%, due 7/15/24 9,100 7,101,754 Clease Corp. 5.875%, due 9/15/26 7,220,000 2,013,480 5.55%, due 9/15/26 1,000,000 2,013,480 5.55%, due 9/15/26 1,000,000 3,198,536 Parkland Corp. 5.875%, due 9/15/27 (c) 5,310,000 5,038,838 PDC Energy, Inc. 5.75%, due 5/15/26 5,75%, due 5/		4,520,000	4,399,090
Chord Energy Corp. 6.378%, due 6/1/26 (c) 2,780,000 2,738,300 Chitas Resources, Inc. 1,500,00 1,398,750 Encino Acquisition Partners Holdings LLC 4,635,000 4,321,258 EOT Corp. 7,850,000 7,927,087 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Gulfport Energy Corp. 88,094 87,284 8.00%, due 5/17/26 (c) 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 2,245,000 4 6.025%, due 5/1/23 2,245,000 - 6.625%, due 5/1/23 91,000 88,912 Hess Corp. 7,220,00 7,101,754 Matador Resources Co. 7,220,00 7,210,00 88,912 Matador Resources Co. 5,875%, due 9/15/26 2,000,00 2,013,480 5,55%, due 12/1/25 2,000,00 2,013,480 5,55%, due 3/15/26 1,000,00 1,010,050 5,875%, due 9/1/25 5,310,00 3,198,363 Parkland Corp. 5,875%, due 7/15/27 (c) 5,310,00 5,038,383 POC			
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Civitas Resources, inc. 1,500%, due 10/15/26 (c) 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 4,635,000 4,321,258 EOT Corp. 7,850,000 7,927,087 Guifport Energy Corp. 8,00%, due 5/17/26 (c) 88,094 87,284 8,00%, due 5/17/26 (c) 4,510,560 4,469,108 Guifport Energy Operating Corp. Escrow Claim Shares (g)(h) 2,245,000 — 6,025%, due 10/15/24 2,245,000 — 6,625%, due 5/17/23 4,452,000 — Hess Corp. 910,000 888,912 Matador Resources Co. 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5,55%, due 9/15/26 2,000,000 2,013,480 5,875%, due 9/15/26 3,100,000 3,198,566 Parkland Corp. 5,875%, due 9/15/27 (c) 5,310,00 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786			
5.00%, due 10/15/26 (c) 1,500,000 1,398,750 Encino Acquisition Partners Holdings LLC 4,635,000 4,321,258 EOT Corp. 7,850,000 7,927,087 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Gulfport Energy Corp. 88,094 87,284 8.00%, due 5/17/26 (c) 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 2,245,000 — 6.625%, due 10/15/24 2,245,000 — 6.625%, due 7/15/24 910,000 888,912 Matador Resources Co. 3,50%, due 7/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 9/15/26 2,000,000 2,013,480 5.55%, due 9/15/26 1,000,000 3,198,562 5.875%, due 9/15/26 3,100,000 3,198,562 5.875%, due 9/15/27 (c) 5,310,000 5,039,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	6.375%, due 6/1/26 (c)	2,780,000	2,738,300
Encino Acquisition Partners Holdings LLC 8.50%, due 5/1/28 (c) 4,635,000 4,321,258 EOT Corp. 7,850,000 7,927,087 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Gulfport Energy Corp. 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 2,245,000 — 6.00%, due 10/15/24 2,245,000 — 6.625%, due 5/1/23 4,52,000 — Hess Corp. 3,50%, due 7/15/24 910,000 888,912 Matador Resources Co. 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 9/15/26 2,000,000 2,013,480 5.55%, due 9/15/26 3,100,000 3,100,005 5.875%, due 9/15/26 3,100,000 3,100,005 5.875%, due 9/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	Civitas Resources, Inc.		
8.50%, due 5/1/28 (c) 4,331,258 EOT Corp. 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Gulfport Energy Corp. 8.00%, due 5/17/26 (c) 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 4,609, due 10/15/24 2,245,000 — 6.625%, due 5/1/23 4,452,000 — 6.625%, due 5/1/23 4,452,000 — 6.625%, due 7/15/24 80,00%, due 10/15/24 4,510,560 4,452,000 — 6.625%, due 7/15/24 80,00%, due 10/15/24 80,00%, due 10/15/26 80,00%	5.00%, due 10/15/26 (c)	1,500,000	1,398,750
EQT Corp. 6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Gulfport Energy Corp. 8.00%, due 5/17/26 (c) 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 6.00%, due 10/15/24 2,245,000 — 6.625%, due 10/15/24 2,245,000 — 6.625%, due 5/1/23 4,452,000 — Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 5.50%, due 12/1/25 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/15/27 (c) 5,310,000 3,198,536 Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5.75%, due 5/15/26 2,775,000 2,683,786	Encino Acquisition Partners Holdings LLC		
6.125%, due 2/1/25 (f) 7,850,000 7,927,087 Gulfport Energy Corp. 8.00%, due 5/17/26 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 6.00%, due 10/15/24 2,245,000 — 6.625%, due 5/1/23 4,452,000 — Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 5.50%, due 12/1/25 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5.75%, due 5/15/26 2,775,000 2,683,786	8.50%, due 5/1/28 (c)	4,635,000	4,321,258
Gulfport Energy Corp. 8.00%, due 5/17/26 (c) 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) - 6.00%, due 10/15/24 2,245,000 - 6.625%, due 5/1/23 4,452,000 - - Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 5.50%, due 12/1/25 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5,875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	EQT Corp.		
8.00%, due 5/17/26 88,094 87,284 8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 2,245,000 — 6.00%, due 10/15/24 2,245,000 — 6.625%, due 5/1/23 4,452,000 — Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 7,220,000 7,101,754 Occidental Petroleum Corp. 5.50%, due 12/1/25 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5,875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	6.125%, due 2/1/25 (f)	7,850,000	7,927,087
8.00%, due 5/17/26 (c) 4,510,560 4,469,108 Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 2,245,000 — 6.00%, due 10/15/24 2,245,000 — 6.625%, due 5/1/23 4,452,000 — Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5,875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	Gulfport Energy Corp.		
Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h) 2,245,000 — 6.00%, due 10/15/24 2,245,000 — 6.625%, due 5/1/23 4,452,000 — Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5,875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	8.00%, due 5/17/26	88,094	87,284
6.00%, due 10/15/24	8.00%, due 5/17/26 (c)	4,510,560	4,469,108
6.625%, due 5/1/23 4,452,000 — Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 5.50%, due 12/1/25 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5.75%, due 5/15/26 2,775,000 2,683,786	Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h)		
Hess Corp. 3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 7,220,000 7,101,754 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5,875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	6.00%, due 10/15/24	2,245,000	_
3.50%, due 7/15/24 910,000 888,912 Matador Resources Co. 7,220,000 7,101,754 5.875%, due 9/15/26 7,220,000 7,101,754 0ccidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	6.625%, due 5/1/23	4,452,000	_
Matador Resources Co. 5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5,310,000 5,093,883 PDC Energy, Inc. 2,775,000 2,683,786	Hess Corp.		
5.875%, due 9/15/26 7,220,000 7,101,754 Occidental Petroleum Corp. 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 2,775,000 2,683,786	3.50%, due 7/15/24	910,000	888,912
Occidental Petroleum Corp. 2,000,000 2,013,480 5.50%, due 12/1/25 2,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5.75%, due 5/15/26 2,775,000 2,683,786	Matador Resources Co.		
5.50%, due 12/1/25 2,000,000 2,013,480 5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5,875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5,75%, due 5/15/26 2,775,000 2,683,786	5.875%, due 9/15/26	7,220,000	7,101,754
5.55%, due 3/15/26 1,000,000 1,010,050 5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5.75%, due 5/15/26 2,775,000 2,683,786	Occidental Petroleum Corp.		
5.875%, due 9/1/25 3,160,000 3,198,536 Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5.75%, due 5/15/26 2,775,000 2,683,786	5.50%, due 12/1/25	2,000,000	2,013,480
Parkland Corp. 5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 5.75%, due 5/15/26 2,775,000 2,683,786	5.55%, due 3/15/26	1,000,000	1,010,050
5.875%, due 7/15/27 (c) 5,310,000 5,093,883 PDC Energy, Inc. 2,775,000 2,683,786	5.875%, due 9/1/25	3,160,000	3,198,536
PDC Energy, Inc. 2,775,000 2,683,786	Parkland Corp.		
5.75%, due 5/15/26 2,775,000 2,683,786	5.875%, due 7/15/27 (c)	5,310,000	5,093,883
5.75%, due 5/15/26 2,775,000 2,683,786			
		2,775,000	2,683,786
	6.125%, due 9/15/24	2,450,000	2,436,231

	Principal Amount	Value
Corporate Bonds		
Oil & Gas		
Permian Resources Operating LLC (c)		
5.375%, due 1/15/26	\$ 6,100,000	\$ 5,765,415
7.75%, due 2/15/26	3,000,000	2,998,200
Range Resources Corp.		
4.875%, due 5/15/25	3,900,000	3,762,554
ROCC Holdings LLC		
9.25%, due 8/15/26 (c)	1,546,000	1,567,258
Southwestern Energy Co.		
5.70%, due 1/23/25 (f)	2,199,000	2,180,418
Talos Production, Inc.		
12.00%, due 1/15/26	11,410,000	12,094,600
Transocean Guardian Ltd.		
5.875%, due 1/15/24 (c)	814,625	826,096
Transocean Pontus Ltd.		
6.125%, due 8/1/25 (c)	3,690,400	3,801,597
Transocean Poseidon Ltd.		
6.875%, due 2/1/27 (c)	4,375,000	4,364,719
Transocean Titan Financing Ltd.		
8.375%, due 2/1/28 (c)	1,000,000	1,037,720
Viper Energy Partners LP		
5.375%, due 11/1/27 (c)	1,500,000	1,451,910
Vital Energy, Inc.		
10.125%, due 1/15/28	3,500,000	3,482,745
		103,244,432
0110.0 0 1 000/		
Oil & Gas Services 0.9%		
Bristow Group, Inc.	0.500.000	0.004.500
6.875%, due 3/1/28 (c)	3,500,000	3,334,520
Nine Energy Service, Inc.	0.775.000	0 775 000
8.75%, due 11/1/23 (c)	3,775,000	3,775,000
13.00%, due 2/1/28	4,500,000	4,635,000
Weatherford International Ltd. (c)		
6.50%, due 9/15/28	1,000,000	995,000
11.00%, due 12/1/24	982,000	1,009,005
		13,748,525
Packaging & Containers 0.3%		
Cascades, Inc.		
5.125%, due 1/15/26 (c)	4,831,000	4,502,689
Sealed Air Corp.	4,001,000	4,502,005
6.125%, due 2/1/28 (c)	935,000	943,322
0.1257, dd0 211720 (b)	333,000	
		5,446,011
Pharmaceuticals 0.9%		
1375209 BC Ltd.		
9.00%, due 1/30/28 (c)	3,600,000	3,586,536
Bausch Health Cos., Inc.		

Paramacuticals		Principal Amount	Value
Parmaceuticals	Corporate Bonds		
5.875%, due 10/15/24 (c)(h)(i) \$ 4,150,000 \$ 3,227,500 Prestige Brands, Inc. 3,405,000 3,259,600 5.125%, due 17/15/28 (c) 3,405,000 7,459,000 File Brands Middream Partners LP 3,75%, due 37/127 (c) 7,690,000 7,459,300 5.05%, due 17/127 (c) 6,00%, due 17/125 (c) 6,106,50 6			
Prestige Brands, Inc. 3,405,000 3,252,66 5,129%, due 1/15/28 (g) 3,405,000 3,385,66 Pipelines 5,5% Antero Midistream Partmers LP 7,690,000 7,459,36 EOM Midistream Partmers LP 675,000 810,66 EOM Midistream Partmers LP 4,1286, due 12/12/26 675,000 810,66 EOM, due 7/17/26 (g) 2,700,000 2,708,46 ETAI Infra Escrow Holdings LLC 2,700,000 2,708,46 ETAI (mfra Escrow Holdings LLC 4,500,000 4,300,26 EASW, due 5/15/26 (g) 4,500,000 4,300,26 8,00%, due 1/15/27 2,290,000 2,221,21 8,00%, due 1/15/27 2,290,000 2,221,21 8,00%, due 1/15/27 2,290,000 2,471,87 8,02%, due 2/15/26 (g) 7,24,000 7,152,66 Holly Energy Partners LP 6,379%, due 4/15/27 (g) 2,500,000 2,471,87 8,02%, due 2/15/26 (g) 4,000,000 3,880,66 6,5%, due 2/15/26 4,000,000 3,890,66 NGL Energy Operating LC 7,5%, due 10/1/25 1,500,000	Endo DAC		
Prestige Brands, Inc. 3,405,000 3,252,66 5,125%, due 1/15/28 (r) 3,405,000 3,252,66 Pipelines 5.5% Anters Middersam Partners LP 7,599,000 7,459,30 EOM Middersam Partners LP 675,000 810,66 EOM Middersam Partners LP 4,1256,00e 2,195,000 2,106,09 ETAL Infra Escrow Heldings LLC 2,100,000 2,700,000 2,708,46 EFAN Linfra Escrow Heldings LLC 3,000,000 2,700,000 2,708,46 EROSS, due 5/15/26 4,500,000 4,500,200 2,708,46 EROSS, due 5/15/26 4,500,000 4,500,200 2,708,46 EROSS, due 5/15/26 4,500,000 4,500,200 2,708,46 EROSS, due 5/15/27 2,290,000 2,221,2	5.875%, due 10/15/24 (c)(h)(j)	\$ 4,150,000	\$ 3,527,500
5.125%, due 1/15/28 (c) 3,05,000 3,282,66 13,036,60 13,036,60 13,036,60 13,036,60 13,036,60 13,036,60 13,00	*****		
Pipelines 5.5% Antero Mideraem Partners IP 7.699,000 7.699	5.125%, due 1/15/28 (c)	3,405,000	3,252,626
Pipelines 5.5%			13,836,606
Antero Midstream Partners LP 5.75%, due 3/127 (c) 5.75%, due 12/127 (c) 5.75%, due 12/12	Dinalines 5 59/		
5.75%, due 3/1/27 (c) 7,690,000 7,459,30 EOM Micistraam Partners LP 4126%, due 12/1/26 675,000 610,65 4.126%, due 12/1/26 (c) 2,195,000 2,160,90 FTAI Intra Escrow Holdings LLC 2,700,000 2,708,46 Genesis Energy LP 4,500,000 4,000,000 6.25%, due 17/15/26 4,100,000 4,067,55 8.00%, due 1/15/27 2,250,000 2,221,26 Holly Energy Partners LP 3,274,000 7,224,000 7,152,65 5.62%, due 1/15/27 (c) 2,000,000 2,471,85 Holly Energy Partners LP 3,000,000 2,471,85 6.50%, due 9/15/25 (c) 2,000,000 2,471,85 Mol Energy Onestring LLC 4,000,000 3,680,65 6.50%, due 9/15/25 (c) 4,000,000 3,680,65 6.50%, due 9/15/25 (c) 4,265,000 4,000,000 NuSlar Logistics LP 3,575%, due 9/15/25 (c) 3,500,000 4,685,000 Nuslar Logistics LP 3,600,000 3,695,000 4,685,000 3,695,000 PBF Logistics LP 3,600,000 3,695,000 4,685,000 3,695,000 Nacidati Logistics L	•		
EQM Middsream Partners LP 4 .125%, due 121/126 6 .05%, due 71/7125 (c) 2 .195,000 5 .2169,08 FTAI Infra Escrow Holdings LLC 10.50%, due 6/1727 (c) 2 .200,000 2 .708,40 6 .608%, due 17127 (c) 3 .200,000 4 .300,26 6 .608%, due 171725 4 .100,000 4 .300,26 6 .508%, due 171725 5 .200,000 2 .211,20 Fless Midstream Operations LP 5 .625%, due 1715/27 7 .224,000 7 .122,60 Flolly Energy Partners LP 6 .257%, due 2/15/26 (c) 7 .224,000 7 .122,60 Flolly Energy Partners LP 6 .505%, due 1/15/27 (c) 2 .500,000 2 .4771,87 New Fortress Energy, Inc. (c) 6 .50%, due 9/30/26 7 .100,000 9 .56,60 NSL Energy Operating LLC 7 .50%, due 9/30/26 NSL Energy Operating LC 7 .50%, due 1/125 6 .60%, due 9/126 (c) 1 .000,000 9 .66,60 NSL Energy Operating LC 7 .50%, due 5/15/23 1 .500,000 1 .484,26 6 .60%, due 6/1/26 Ple Logistics LP 6 .875%, due 5/15/23 4 .000,000 3 .399,00 Fleits All American Pipeline LP Series B 8 .716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) 1 .800,000 1		7 690 000	7 450 300
4.125%, due 121/126 (67,000 (61,000 (6		7,090,000	7,439,300
6.00%, due 7/1/25 (c) 2,195,000 2,708,46 FTAI Infra Escrow Holdings LLC 10.50%, due 6/1/27 (c) 2,700,000 2,708,46 Genesis Energy LP 6.25%, due 5/15/26 4,500,000 4,007,55 8.00%, due 10/1/25 2,250,000 2,271,80 8.00%, due 10/1/25 2,250,000 2,271,80 8.00%, due 10/1/25 2,250,000 2,271,80 8.00%, due 10/15/27 2,250,000 2,271,80 Holly Energy Partners LP 6.37%, due 2/15/26 (c) 7,224,000 2,471,80 New Fortress Energy, lnc. (c) 2,500,000 2,471,80 Note Fortress Energy, lnc. (c) 4,000,000 3,680,63 6.75%, due 9/15/25 1,000,000 4,050,23 NCL Energy Operating LLC 7,50%, due 2/15/26 (c) 1,000,000 3,680,63 6.75%, due 9/15/25 1,000,000 4,050,23 NUSTer Logistics LP 3,50%, due 6/1/26 3,000,000 3,000,000 3,000,000 3,000,000		675,000	610 625
FTAI Infra Escrow Holdings LLC 1.0.50%, due 6/1/27 (c) 2,700,000 2,708,406 Genesis Energy LP 4,500,000 4,300,005 4,500,000 4,300,005 6,605%, due 10/1/25 4,140,000 4,607,55 6,605%, due 10/1/25 4,140,000 2,221,20 4,605,55 4,000 2,221,20 4,605,55 4,000 7,126,60 7,224,000 7,126,60 7,126,60 7,224,000 7,152,60 4,000,000 2,471,81 7,526,60 2,500,000 2,471,81 7,526,60 3,600%, due 9/15/25 4,000,000 3,680,63 6,675%, due 9/15/25 4,000,000 3,680,63 6,675%, due 9/15/25 4,000,000 3,680,63 6,675%, due 9/15/25 4,000,000 3,680,63 6,600 4,000,000 3,680,63 6,600 4,000,000 3,680,63 6,600 4,000,000 3,680,63 6,600 4,000,000 3,680,63 6,600 6,600%, due 6/1/26 8,750,000 4,600,000 3,690,000 5,575%, due 10/125 8,750,000 4,600,000 3,690,000 3,690,000 5,660,000 4,600,000 3,690,000 3,600,000 3,600,000 3,600,000			
10.50%, due 6/1/27 (c) 2,708,40		2,193,000	2,100,999
Genesis Energy LP 4,500,000 4,300,200 6,25%, due 5/15/26 4,140,000 4,067,53 8,00%, due 1/15/27 2,250,000 2,221,22 Hess Midstream Operations LP 7,224,000 7,152,66 1,625%, due 2/15/26 (c) 7,224,000 7,152,66 Holly Energy Partners LP 2,500,000 2,471,61 1,004 due 1/15/27 (c) 2,500,000 2,471,61 1,004 due 1/15/27 (c) 4,000,000 3,680,66 6,55%, due 9/15/25 1,000,000 966,62 NGL Energy Operating LLC 4,000,000 4,000,000 966,62 NGL Energy Operating LLC 1,500,000 1,484,26 6,00%, due 9/17/26 (c) 4,000,000 86,90 NGL Energy Operating LLC 1,500,000 1,484,26 6,00%, due 9/17/26 (c) 87,500,000 86,90 PEF Logistics LP 1,500,000 1,484,26 6,00%, due 9/17/26 (c) 87,500,000 86,90 PEF Logistics LP 3,800,000 3,99,00 86,90 86,90 86,90 PEF Logistics LP 3,816,000 3,800,00 3,99,00		2 700 000	2 700 464
6.25%, due 1/1/26		2,700,000	2,700,404
6.50%, due 10/1/25 4,140,000 4,067,58 8,00%, due 11/15/27 (250,000 2,221,20 1) 1888 Midstream Operations LP 5.625%, due 2/15/28 (0) 7,24,000 7,152,60 1,000 2,471,80 1,000 1,0		4.500.000	4 200 204
8.00%, due 1/15/27 2,250,000 2,221,20 Hess Midstream Operations LP 7,224,000 7,122,60 5.625%, due 2/15/26 (c) 7,224,000 7,122,60 6.375%, due 4/15/27 (c) 2,500,000 2,471,61 New Fortress Energy, Inc. (c) 4,000,000 3,680,63 6.75%, due 9/15/25 1,000,000 3,680,63 6.75%, due 9/15/25 1,000,000 4,056,603 NGL Energy Operating LLC 4,265,000 4,050,00 7.50%, due 2/1/26 (c) 4,265,000 4,050,00 NuStar Logistics LP 1,500,000 1,484,26 6.00%, due 6/1/26 875,000 856,90 6.87%, due 1/1/25 4,000,000 3,999,02 PBF Logistics LP 4,000,000 3,999,02 6.87%, due 6/1/26 875,000 856,90 8.716% (3 Month LIBOR + 4,11%), due 3/2/23 (d)(e) 18,663,000 3,597,03 8.60%, due 5/15/25 (c) 3,805,000 3,997,03 8.50%, due 5/15/25 (c) 3,805,000 3,995,76 8.50%, due 5/15/26 (c) 3,805,000 3,995,76 8.50%, due 5/15/26 (c) 3,905,000 3,995,76			
Hess Midstream Operations LP 5.625%, due 2/15/26 (c) 7.224,000 7.152,62 Holly Energy Partners LP 6.375%, due 4/15/27 (c) 6.375%, due 4/15/27 (c) 6.50%, due 9/30/26 6.50%, due 9/30/26 6.50%, due 9/30/26 6.75%, due 9/15/25 NGL Energy Operating LLC 7.50%, due 2/1/26 (c) 8.265,000 8.265,00			
5.625%, due 2/15/26 (c) 7,224,000 7,152,62 Holly Energy Partners LP 2,500,000 2,471,87 6.375%, due 4/15/27 (c) 2,500,000 2,471,87 New Fortress Energy, Inc. (c) 4,000,000 3,680,66 6.50%, due 9/30/26 4,000,000 956,66 NGL Energy Operating LC 4,265,000 4,055,000 7.50%, due 2/12/26 (c) 4,265,000 4,050,00 NUSIar Logistics LP 1,500,000 1,484,26 6.00%, due 6/1/26 875,000 856,90 PBF Logistics LP 4,000,000 3,999,07 PBF Logistics LP 4,000,000 3,999,07 PBF Logistics LP 4,000,000 3,999,07 PBF Logistics LP 875,000 3,999,07 PBF Logistics LP 18,663,000 3,999,07 PBF Logistics LP 3,806,000 3,999,07 PBF Logistics LP 3,806,000 3,597,02 Series B 8,716% CB Month LIBOR + 4.11%), due 3/2/23 (d)(e) 8,850,000 3,597,02 Summit Midstream Holdings LLC 8,306,000 3,895,000 8,135,60 Scole, due 2/15/26 (c) 8,355,000 8,355,00<		2,230,000	2,221,200
Holly Energy Partners LP		7 224 000	7 152 627
6.375%, due 4/15/27 (c) 2,500,000 2,471.87 New Fortress Energy, Inc. (c) 3,680, due 9/30/26 4,000,000 3,680, de 6.50%, due 9/30/26 1,000,000 956.63 NGL Energy Operating LLC 7,50%, due 2/11/26 (c) 4,265,000 4,050, de 5.50%, due 2/11/26 (c) 4,265,000 4,050, de 5.50%, due 10/11/25 1,500,000 1,484, 26 6.00%, due 6/11/26 875,000		7,224,000	7,132,027
New Fortress Energy, Inc. (c) 4,000,000 3,680,60 6,50%, due 9/15/25 1,000,000 956,60 6,660		2 500 000	2 471 875
6.50%, due 9/30/26		2,000,000	2,471,075
6.75%, due 9/15/25 1,000,000 956,600 NGL Energy Operating LLC 7.50%, due 2/1/26 (c) 4,265,000 4,050,250 NUStar Logistics LP 5.75%, due 10/1/25 1,500,000 1,484,265		4 000 000	3 680 630
NGL Energy Operating LLC 7.50%, due 2/1/26 (c) 4,265,000 4,265,000 1,50%, due 10/1/25 6.00%, due 6/1/26 875,000 885,900 PBF Logistics LP 6.875%, due 5/15/23 4,000,000 3,999,07 Plains All American Pipeline LP 8-ries B 8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) 8.716% (3 Month LIBOR + 4.11%			
7.50%, due 2/1/26 (c) 4,265,000 4,050,25 NuStar Logistics LP 1,500,000 1,484,26 6.00%, due 6/1/26 875,000 856,90 PBF Logistics LP 4,000,000 3,999,07 6.875%, due 5/15/23 4,000,000 3,999,07 Plains All American Pipeline LP 5eries B 8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) 18,663,000 16,890,01 Rockies Express Pipeline LLC 3,60%, due 5/15/25 (c) 3,805,000 3,597,02 Summit Midstream Holdings LLC 8,50%, due 10/15/26 (c) 8,355,000 8,135,66 TransMontaigne Partners LP 4,600,000 3,995,78 6.125%, due 2/15/26 4,600,000 3,995,78 Western Midstream Operating LP 4,65%, due 7/1/26 4,315,000 4,153,18 4.65%, due 7/1/26 4,315,000 4,153,18 84,952,48 Real Estate 0.8% Newmark Group, Inc.		1,000,000	330,030
NuStar Logistics LP 5.75%, due 10/1/25 6.00%, due 6/1/26 875,000 875,		4 265 000	A 050 297
5.75%, due 10/1/25 1,500,000 1,484,266 6.00%, due 6/1/26 875,000 855,90 PBF Logistics LP		4,200,000	4,030,237
6.00%, due 6/1/26 875,00 856,90 PBF Logistics LP 6.875%, due 5/15/23 4,000,000 3,999,07 Plains All American Pipeline LP Series B 8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) 18,663,000 16,890,01 Rockies Express Pipeline LLC 3.60%, due 5/15/25 (c) 3,805,000 3,597,02 Summit Midstream Holdings LLC 8.50%, due 10/15/26 (c) 8,355,000 8,135,66 TransMontaigne Partners LP 6.125%, due 2/15/26 4,600,000 3,995,76 Western Midstream Operating LP 4.65%, due 7/1/26 4,315,000 4,153,18 84,952,45 PReal Estate 0.8% Newmark Group, Inc.		1 500 000	1 484 265
PBF Logistics LP 6.875%, due 5/15/23 4,000,000 3,999,07 Plains All American Pipeline LP Series B 8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) 18,663,000 16,890,01 Rockies Express Pipeline LLC 3.60%, due 5/15/25 (c) 3,805,000 3,597,02 Summit Midstream Holdings LLC 8.50%, due 10/15/26 (c) 8,355,000 8,135,68 TransMontaigne Partners LP 6.125%, due 2/15/26 4,600,000 3,995,78 Western Midstream Operating LP 4.65%, due 7/1/26 4,315,000 4,153,18 84,952,48 Real Estate 0.8% Newmark Group, Inc.			
6.875%, due 5/15/23		070,000	000,000
Plains All American Pipeline LP Series B 8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) 18,663,000 16,890,01 Rockies Express Pipeline LLC 3.60%, due 5/15/25 (c) 3,805,000 3,597,02 Summit Midstream Holdings LLC 8,355,000 8,355,000 8,135,68 TransMontaigne Partners LP 4,600,000 3,995,78 6.125%, due 2/15/26 4,600,000 3,995,78 Western Midstream Operating LP 4,315,000 4,153,18 4,952,45 Real Estate 0.8% Newmark Group, Inc.		4 000 000	3 999 073
Series B 8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) 18,663,000 16,890,01 Rockies Express Pipeline LLC 3.60%, due 5/15/25 (c) 3,805,000 3,597,02 Summit Midstream Holdings LLC 8.50%, due 10/15/26 (c) 8,355,000 8,135,68 TransMontaigne Partners LP 6.125%, due 2/15/26 4,600,000 3,995,78 Western Midstream Operating LP 4,315,000 4,153,18 4.65%, due 7/1/26 4,315,000 4,153,18 Real Estate 0.8% Newmark Group, Inc.	•	4,000,000	0,000,070
8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (d)(e) Rockies Express Pipeline LLC 3.60%, due 5/15/25 (c) 3.805,000 3,597,02 Summit Midstream Holdings LLC 8.50%, due 10/15/26 (c) 8,355,000 8,135,68 TransMontaigne Partners LP 6.125%, due 2/15/26 4,600,000 3,995,78 Western Midstream Operating LP 4.65%, due 7/1/26 4,315,000 4,153,18 84,952,48 Real Estate 0.8% Newmark Group, Inc.			
Rockies Express Pipeline LLC 3.60%, due 5/15/25 (c) 3,805,000 3,597,02 Summit Midstream Holdings LLC 8.50%, due 10/15/26 (c) 8,355,000 8,135,68 TransMontaigne Partners LP 6.125%, due 2/15/26 4,600,000 3,995,78 Western Midstream Operating LP 4,315,000 4,153,18 4.65%, due 7/1/26 4,315,000 4,153,18 Real Estate 0.8% Newmark Group, Inc.		18 663 000	16.890.015
3.60%, due 5/15/25 (c) Summit Midstream Holdings LLC 8.50%, due 10/15/26 (c) TransMontaigne Partners LP 6.125%, due 2/15/26 Western Midstream Operating LP 4.65%, due 7/1/26 Real Estate 0.8% Newmark Group, Inc.		. 5,666,666	. 0,000,010
Summit Midstream Holdings LLC 8.50%, due 10/15/26 (c) 8,355,000 8,135,68 TransMontaigne Partners LP 4,600,000 3,995,78 6.125%, due 2/15/26 4,600,000 3,995,78 Western Midstream Operating LP 4,315,000 4,153,18 4.65%, due 7/1/26 4,315,000 4,153,18 Real Estate 0.8% Newmark Group, Inc.		3.805.000	3.597.027
8.50%, due 10/15/26 (c) TransMontaigne Partners LP 6.125%, due 2/15/26 Western Midstream Operating LP 4.65%, due 7/1/26 4,315,000 4,153,18 8,355,000 3,995,75 4,600,000 3,995,75 4,153,18 84,952,48 Real Estate 0.8% Newmark Group, Inc.		3,000,000	0,001,021
TransMontaigne Partners LP 4,600,000 3,995,79 6.125%, due 2/15/26 4,600,000 3,995,79 Western Midstream Operating LP 4,315,000 4,153,18 4.65%, due 7/1/26 4,315,000 4,153,18 84,952,45 Real Estate 0.8% Newmark Group, Inc.		8.355.000	8.135.681
6.125%, due 2/15/26 4,600,000 3,995,75 Western Midstream Operating LP 4.65%, due 7/1/26 4,315,000 4,153,18 Real Estate 0.8% Newmark Group, Inc.		0,000,000	0,.00,00.
Western Midstream Operating LP 4.65%, due 7/1/26 4,315,000 4,153,18 84,952,45 Real Estate 0.8% Newmark Group, Inc. 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.315,000 4.153,18 84,952,45 4.153,18 4.153,18 84,952,45 4.153,18 4.153,18 84,952,45 4.153,18 4.153,18 <t< td=""><td></td><td>4.600.000</td><td>3,995,790</td></t<>		4.600.000	3,995,790
4.65%, due 7/1/26 4,315,000 4,153,18 84,952,48 Real Estate 0.8% Newmark Group, Inc.		.,555,666	=,=00,.00
Real Estate 0.8% Newmark Group, Inc.	· · · · · · · · · · · · · · · · · · ·	4.315.000	4,153,187
Real Estate 0.8% Newmark Group, Inc.		.,2.0,000	84,952,459
Newmark Group, Inc.	Real Estate 0.9%		
0.12070, 000 117 10720		12 225 000	12 105 255
	0.12070, date 11/10/20	12,223,000	12,130,200

	Principal Amount	Value
Corporate Bonds		
Real Estate Investment Trusts 3.0%		
GLP Capital LP		
5.25%, due 6/1/25	\$ 2,500,000	\$ 2,481,450
5.375%, due 11/1/23	3,110,000	3,111,555
5.375%, due 4/15/26	700,000	699,286
MPT Operating Partnership LP		
5.00%, due 10/15/27	3,000,000	2,536,005
5.25%, due 8/1/26	4,000,000	3,638,680
RHP Hotel Properties LP		
4.75%, due 10/15/27	2,375,000	2,224,482
VICI Properties LP (c)		
3.50%, due 2/15/25	9,615,000	9,149,634
4.625%, due 6/15/25	2,985,000	2,888,879
5.625%, due 5/1/24	19,681,000	19,639,841
		46,369,812
Retail 3.0%		
1011778 B.C. Unlimited Liability Co.		
3.875%, due 1/15/28 (c)	3,500,000	3,198,930
Asbury Automotive Group, Inc.		
4.50%, due 3/1/28	3,300,000	2,983,520
CEC Entertainment LLC		
6.75%, due 5/1/26 (c)	2,830,000	2,617,750
Dave & Buster's, Inc.		
7.625%, due 11/1/25 (c)	2,160,000	2,195,316
Ken Garff Automotive LLC		
4.875%, due 9/15/28 (c)	2,385,000	2,054,081
KFC Holding Co.		
4.75%, due 6/1/27 (c)	9,157,000	8,882,290
Murphy Oil USA, Inc.		
5.625%, due 5/1/27	2,820,000	2,766,758
NMG Holding Co., Inc.		
7.125%, due 4/1/26 (c)	16,883,000	16,120,972
Patrick Industries, Inc.		
7.50%, due 10/15/27 (c)	2,906,000	2,875,342
Penske Automotive Group, Inc.		
3.50%, due 9/1/25	3,075,000	2,912,179
Ultra Resources, Inc. Escrow Claim Shares		
6.875%, due 4/15/22 (a)(c)(g)(h)	4,455,000	
		46,607,138
Software 2.4%		
ACI Worldwide, Inc.		
5.75%, due 8/15/26 (c)	2,500,000	2,468,750
Camelot Finance SA	2,300,000	2,400,730
4.50%, due 11/1/26 (c)	10,750,000	10,224,647
	10,730,000	10,224,047
CWT Travel Group, Inc. 8 50% due 11/10/26 (c)	1 050 000	1 050 105
8.50%, due 11/19/26 (c)	1,250,000	1,053,125
8.50%, due 11/19/26 (c)	1,608,846	1,355,453

Software		Principal Amount	Value
MT Travel Group, Inc.	Corporate Bonds		
15.00%, due 2017/50	Software		
	CWT Travel Group, Inc.		
6.90%, due 121/127 (c) 2,850,000 2,917,688 7C, Inc. 10,320,000 9,896,192 3865 Technologies, Inc. 5,000,000 4,808,721 550%, due 9/10/27 (c) 5,000,000 3,289,521 Jerias US, Inc. 5,000,000 3,289,521 7,50%, due 9/10/25 (c) 5,670,000 5,421,937 Format Life 5,670,000 5,421,937 Sommat Life 5,670,000 5,421,937 Sommat Life 3,145,000 29,578,474 Hobbite US, Inc. 2,145,000 29,578,474 Hobbite US, Inc. 2,25%, due 215/25 1,400,000 22,242,850 4,75%, due 211/28 7,550,00 571,781 5,375%, due 211/28 7,550,00 571,781 5,375%, due 211/28 7,500,00 51,433,500 6,825%, due 9/15/25 (c) 1,525,00 1,433,500 6,825%, due 9/15/25 (c) 1,500,00 5,099,869 5,875%, due 12/15/27 2,600,00 2,244,337 9,375,90 5,469,00 5,099,869 5,875%, due 12/15/27 (c) 7,140,00 6,741,017 60 Escow, due 6/15/27 (c) 7,140,	15.00%, due 3/31/50	\$ 1,449,500	\$ 1,198,536
77C, Inc. 3 625%, due 2/15/25 (c) 3 625%, due 930/27 (c) 5 .50%, due 930/27 (c) 5 .50%, due 930/27 (c) 5 .50%, due 917/25 (c) 5 .50%, due 917/27 (c) 5 .50%, due	Open Text Corp.		
8.625%, due 2/15/25 (c) 10.320,000 9,886,192 5836 Trechnologies, linc. 5.50%, due 9/07/25 (c) 5.000,000 4.808,721 687,50%, due 9/17/25 (c) 5.000,000 3.298,521 3.7221,633 7.221,	6.90%, due 12/1/27 (c)	2,850,000	2,917,688
\$\$60. in the properties used in the properties uset used in the properties used in the properties used in the prop	PTC, Inc.		
5.50%, due 9/30/27 (c) 5,000,000 4,808,721 Verlats US, Inc. 5,000,000 3,298,521 7.50%, due 9/1/25 (c) 5,000,000 3,298,521 Scenech Finos SARI. 5,670,000 5,421,937 Sprint LLC 1,400,000 1,453,124 7,625%, due 2015/25 1,400,000 22,788,474 Hobbite US, Inc. 2,200,000 22,242,800 2,25%, due 2015/26 2,000,000 22,242,800 4,75%, due 21/528 7,555,000 76,783,383 5,375%, due 21/526 1,525,000 76,783,383 5,375%, due 21/526 1,525,000 1,433,500 6,56%, due 29/15/25 (c) 1,525,000 1,433,500 Toys, Games & Hobbies 0.6% Matter, Inc. (c) 3,375%, due 4/1/26 5,469,000 5,098,609 5,875%, due 10/15/27 (c) 7,140,000 6,741,017 Walton Cos. LLC 6,50%, due 6/15/27 (c) 7,140,000 6,741,017 Polys, due 6/15/27 (c) 1,541,400 8,282,417 Roll Corporate Bonds (Cost \$1,215,739,120) 1,173,718,436	3.625%, due 2/15/25 (c)	10,320,000	9,896,192
Vertias US, Inc. 5,000,000 3,295,521	SS&C Technologies, Inc.		
7.50%, due 91/25 (c) 5.000.00 3.288.521 3.286.	5.50%, due 9/30/27 (c)	5,000,000	4,808,721
7.50%, due 91/25 (c) 5.000.00 3.288.521 3.286.			
Relecommunications 4.4% Someof Finance SARI. Someof Finance SA		5.000.000	3.298.521
Felecommunications 4.4% Connect Finco SARL Co		-,,	
Connect Finos SARL 6.75%, due 101/26 (c) 5,670,000 5,421,937 5,670,000 5,421,937 5,670,000 1,463,124 7,875%, due 2/15/25 1,400,000 2,9,578,474 7,875%, due 9/15/23 29,145,000 22,242,850 2,25%, due 2/15/26 24,000,000 22,242,850 2,25%, due 2/15/26 24,000,000 22,242,850 2,578,474 2,25%, due 2/15/26 24,000,000 22,242,850 2,578,474 2,55%, due 2/15/26 7,555,000 7,483,333 5,375%, due 4/15/27 570,000 571,781 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,483,383 7,555,000 7,555,0			31,221,033
6.75%, due 10/1/26 (c) 5,670,000 5,421,937 Sprint LLC 7,625%, due 2/15/25 1,400,000 1,453,124 7,875%, due 91/15/23 29,145,000 29,578,474 PMobile US, Inc. 2,25%, due 2/15/26 24,000,000 22,242,850 4,75%, due 2/15/28 5,75%, due 4/15/27 570,000 571,781 Jasat, Inc. 5,625%, due 4/15/27 570,000 671,781 Jose, Games & Hobbies 0.6% 1,525,000 1,433,500 Mattel, Inc. (c) 3,375%, due 4/1/26 5,469,000 5,099,869 5,875%, due 12/15/27 4,265,000 4,254,337 Matco Cas. LLC 5,096, due 6/15/27 (c) 7,140,000 6,741,017 POE Scrow Sub LLC 7,50%, due 11/15/27 (c) 1,500,000 1,541,400 9,284,2417 5,00%, due 11/15/27 (c) 1,500,000 1,173,718,436 1,000 1,173,718,436 1,173,718,436 1,173,718,436 1,000 1,173,718,436 1,173,718,436 1,173,718,436 1,000 1,173,718,436 1,173,718,436 1,173,718,436 1,000 1,173,718,436 1,173,718,436 1,173,718,436 <td< td=""><td>Telecommunications 4.4%</td><td></td><td></td></td<>	Telecommunications 4.4%		
Sprint LLC	Connect Finco SARL		
Sprint LLC	6.75%, due 10/1/26 (c)	5,670,000	5,421,937
7.625%, due 2/15/25	Sprint LLC		
7.875%, due 9/15/23 29,145,000 29,578,474 Phoblie US, Inc. 2.25%, due 2/15/26 24,000,000 22,242,850 4.75%, due 2/17/28 7.555,000 7.483,383 5.375%, due 4/15/27 570,000 571,781 Aleast, Inc. 5.625%, due 9/15/25 (c) 1,525,000 1,433,500 68.185,049 Toys, Games & Hobbies 0.6% Wattel, Inc. (c) 3.375%, due 4/17/26 5,469,000 5,099,869 5.875%, due 12/15/27 42,65,000 4,254,337 9,354,206 Transportation 0.5% Valuto Coss. LLC 6.50%, due 6/15/27 (c) 7,140,000 6,741,017 PO Escrow Sub LLC 7.50%, due 11/15/27 (c) 1,500,000 1,541,400 6.50%, due 11/15/27 (c) 1,500,000 1,541,400 6.8282,417 folal Corporate Bonds (Cost \$1,215,739,120) 1,173,718,436 Locan Assignments 16.4% Percepace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan		1,400,000	1.453.124
F-Mobile US, Inc. 2.256, due 2/15/26 2.256, due 2/15/27 3.755, due 4/15/27 5.8256, due 4/15/27 5.8256, due 9/15/25 (c) 5.8256			
2.25%, due 2/15/26		25,1.16,000	20,010,11
4.75%, due 2/1/28 7,555,000 7,483,383 5.375%, due 4/15/27 570,000 571,781 //asat, Inc. 1,525,000 1,433,500 5.625%, due 9/15/25 (c) 1,525,000 1,433,500 Toys, Games & Hobbies 0.6% Mattel, Inc. (c) 3.375%, due 4/1/26 5,469,000 5,099,869 5.875%, due 1/2/15/27 4,265,000 4,254,337 Transportation 0.5% Watco Cos. LLC 7,140,000 6,741,017 PCD Escrow Sub LLC 7,140,000 6,741,017 PCD Escrow Sub LLC 1,500,000 1,541,400 6.50%, due 1/15/27 (c) 1,500,000 1,173,718,436 Cost \$1,215,739,120) 1,173,718,436 Cost \$1,215,739,120) 1,173,718,436 Cost \$1,215,739,120) 1,173,718,436		24 000 000	22 242 850
5.375%, due 4/15/27 \$70,000 \$71,781 //asat, Inc. 1,525,000 1,433,500 6,625%, due 9/15/25 (c) 1,525,000 1,433,500 Foys, Games & Hobbies 0.6% Mattel, Inc. (c) 3,375%, due 4/1/26 5,469,000 5,099,869 5,875%, due 1/2/15/27 4,265,000 4,254,337 Valco Cos. LLC 7,140,000 6,741,017 6,50%, due 6/15/27 (c) 7,140,000 6,741,017 FOS (by due 11/15/27 (c) 1,500,000 1,541,400 8,282,417 8,282,417 fotal Corporate Bonds (cost \$1,215,739,120) 1,173,718,436 Coan Assignments 16.4% Aerospace & Defense 0.3% Control Initial Term Loan			
Alasat, Inc. 1,525,000 1,433,500 68,185,049 Floys, Games & Hobbies 0.6% 68,185,049 5,699,000 5,099,869 3.375%, due 4/1/26 5,469,000 5,099,869 5,875%, due 12/15/27 4,265,000 4,254,337 Fransportation 0.5% 8 4,265,000 4,254,337 9,354,206 Fransportation 0.5%, due 6/15/27 (c) 7,140,000 6,741,017 6,741,017 6,700, due 6/15/27 (c) 1,500,000 1,541,400 8,282,417 6,500, due 6/15/27 (c) 1,173,718,436 8,282,417 6,500, due 6/15/27 (c) 1,173,718,436 8,282,417 6,500, due 6/15/27 (c) 1,173,718,436 8,282,417 8,282,417 8,282,417 8,282,417 8,282,417 8,282,417 8,282,417 8,282,417 8,282,417 8,282,417			
\$ 6.625%, due 9/15/25 (c) 1,525,000 1,433,500 68,185,049 \$ 1,525,000 68,185,000 68		570,000	5/1,/61
Floys, Games & Hobbies 0.6% Wattel, Inc. (c) 3.375%, due 4/1/26 5.469,000 5.099,869 5.875%, due 12/15/27 4.265,000 4.254,337 9.354,206 4.265,000 4.254,337 9.354,206 4.265,000 4.265,000 4.265,000 4.265,000 4.265,000 4.265,000 4.265,000 6.741,017 6.50%, due 6/15/27 (c) 7.140,000 6.741,017 6.50%, due 6/15/27 (c) 7.140,000 1.541,400 6.741,017 6.50%, due 11/15/27 (c) 1.500,000 1.541,400 6.282,417 6.50%, due 11/15/27 (c) 1.500,000 1.541,400 6.282,417 6.50%, due 11/15/27 (c) 1.50%, due 11/15/		1 505 000	1 422 500
Nattel, Inc. (c) S,469,000 S,099,869 S,275%, due 4/1/26 S,469,000 4,254,337 S,2575%, due 12/15/27 4,265,000 4,254,337 S,354,206 S,2575%, due 12/15/27 S,2575%, due 12/15/27 (c) S,2575%, due 11/15/27 (c) S,2575%, due	5.025%, due 9/15/25 (c)	1,525,000	
Wattel, Inc. (c) 5,469,000 5,099,869 3.375%, due 12/15/27 4,265,000 4,254,337 5.875%, due 12/15/27 9,354,206 Fransportation 0.5% Watco Cos. LLC 6.50%, due 6/15/27 (c) 7,140,000 6,741,017 CPO Escrow Sub LLC 1,500,000 1,541,400 7.50%, due 11/15/27 (c) 1,500,000 1,541,400 8.282,417 fotal Corporate Bonds 1,173,718,436 Coan Assignments 16.4% Acrospace & Defense 0.3% Sky,Miles IP Ltd. Initial Term Loan			68,185,049
Wattel, Inc. (c) 5,469,000 5,099,869 3.375%, due 12/15/27 4,265,000 4,254,337 5.875%, due 12/15/27 9,354,206 Fransportation 0.5% Watco Cos. LLC 6.50%, due 6/15/27 (c) 7,140,000 6,741,017 CPO Escrow Sub LLC 1,500,000 1,541,400 7.50%, due 11/15/27 (c) 1,500,000 1,541,400 8.282,417 fotal Corporate Bonds 1,173,718,436 Coan Assignments 16.4% Acrospace & Defense 0.3% Sky,Miles IP Ltd. Initial Term Loan	Toys, Games & Hobbies 0.6%		
\$.375%, due 4/1/26 \$.469,000 \$.099,869 \$.875%, due 12/15/27 \$.4265,000 \$.9,354,206 \$.875%, due 12/15/27 \$.4265,000 \$.4,254,337 \$.9,354,206 \$.875%, due 12/15/27 \$.875%, due 12/15/27 \$.875%, due 6/15/27 (c) \$.7,140,000 \$.6,741,017 \$.876 \$.875%, due 11/15/27 (c) \$.7,50%, due 11/15/27 (c) \$.8,282,417 \$.875%, d			
\$ 5.875%, due 12/15/27 4,265,000 4,254,337 9,354,206 \$ 9,354,206 \$ 9,354,206 \$ \$ 9,354,206 \$ \$ \$ 9,354,206 \$ \$ \$ 9,354,206 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		5,469,000	5,099,869
Transportation 0.5% Matco Cos. LLC			
Fransportation 0.5% Watco Cos. LLC 6.50%, due 6/15/27 (c) 7,140,000 6,741,017 KPO Escrow Sub LLC 7.50%, due 11/15/27 (c) 1,500,000 1,541,400 8,282,417 Fotal Corporate Bonds (Cost \$1,215,739,120) 1,173,718,436 Loan Assignments 16.4% Aerospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan		.,,	
Watco Cos. LLC 6.50%, due 6/15/27 (c) 7,140,000 6,741,017 KPO Escrow Sub LLC 1,500,000 1,541,400 7.50%, due 11/15/27 (c) 8,282,417 Fotal Corporate Bonds (Cost \$1,215,739,120) 1,173,718,436 Loan Assignments 16.4% Aerospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan			9,334,200
6.50%, due 6/15/27 (c) 7,140,000 6,741,017 (PO Escrow Sub LLC 7.50%, due 11/15/27 (c) 1,500,000 1,541,400 8,282,417 [Total Corporate Bonds (Cost \$1,215,739,120) 1,173,718,436 [Acrospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan	Transportation 0.5%		
PO Escrow Sub LLC 7.50%, due 11/15/27 (c) 1,500,000 1,541,400 8,282,417 Fotal Corporate Bonds (Cost \$1,215,739,120) 1,173,718,436 Loan Assignments 16.4% Aerospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan	Watco Cos. LLC		
7.50%, due 11/15/27 (c) 1,500,000 1,541,400 8,282,417 Total Corporate Bonds (Cost \$1,215,739,120) 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436 1,173,718,436	6.50%, due 6/15/27 (c)	7,140,000	6,741,017
8,282,417	XPO Escrow Sub LLC		
8,282,417	7.50%, due 11/15/27 (c)	1,500,000	1,541,400
Total Corporate Bonds (Cost \$1,215,739,120) Loan Assignments 16.4% Aerospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan			
(Cost \$1,215,739,120)	T. 10 1 . D. 1		0,202,417
Loan Assignments 16.4% Aerospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan			
Aerospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan	(Cost \$1,215,739,120)		1,1/3,/18,436
Aerospace & Defense 0.3% SkyMiles IP Ltd. Initial Term Loan	Loan Assignments 16.4%		
SkyMiles IP Ltd. Initial Term Loan			
Initial Term Loan			
4,410,804 4,410,804		A 275 000	4 /16 90/
	5.55576 (6 Month Elbott 1 6.1 676), add 16/20/21 (d)	7,273,000	-1,710,004

	Principal Amount	Value
Loan Assignments		
Automobile 0.2%		
Dealer Tire Financial LLC		
Term Loan B2		
9.061% (1 Month SOFR + 4.50%), due 12/14/27 (d)	\$ 3,500,000	\$ 3,497,813
Banking 0.2%		
Jane Street Group LLC		
Dollar Term Loan		
7.32% (1 Month LIBOR + 2.75%), due 1/26/28 (d)	2,468,514	2,457,494
Beverage, Food & Tobacco 0.4%		
B&G Foods, Inc.		
Tranche Term Loan B4		
7.07% (1 Month LIBOR + 2.50%), due 10/10/26 (d)	3,003,310	2,879,423
United Natural Foods, Inc.		
Initial Term Loan		
7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d)	3,666,877	3,671,843
		6,551,266
Chemicals 0.2%		
ASP Unifrax Holdings, Inc.		
First Lien USD Term Loan		
8.48% (3 Month LIBOR + 3.75%), due 12/12/25 (d)	3,979,381	3,621,237
Chemicals, Plastics & Rubber 1.8%		
Avient Corp.		
Term Loan B6		
7.926% (3 Month SOFR + 3.25%), due 8/29/29 (d)	2,533,647	2,532,590
Innophos Holdings, Inc.		
Initial Term Loan	4404 750	4.404.005
7.82% (1 Month LIBOR + 3.25%), due 2/5/27 (d)	4,181,750	4,164,325
Jazz Pharmaceuticals plc Initial Dollar Term Loan		
8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d)	15,065,323	15,046,492
SCIH Salt Holdings, Inc.	10,000,020	10,040,432
First Lien Incremental Term Loan B1		
8.825% (3 Month LIBOR + 4.00%), due 3/16/27 (d)	5,989,608	5,860,190
		27,603,597
Construction & Buildings 0.1%		
Installed Building Products, Inc.		
Initial Term Loan		
6.82% (1 Month LIBOR + 2.25%), due 12/14/28 (d)	1,386,000	1,375,027
With the State of	.,,	
Electronics 1.1%		
Camelot U.S. Acquisition 1 Co. (d)		
Initial Term Loan		
7.517% (1 Month LIBOR + 3.00%), due 10/30/26	8,124,566	8,104,255

	Principal Amount	Value
Loan Assignments		
Electronics		
Camelot U.S. Acquisition 1 Co. (d)		
Amendment No. 2 Incremental Term Loan	.	
7.517% (1 Month LIBOR + 3.00%), due 10/30/26	\$ 4,631,375	\$ 4,618,967
WEX, Inc. Term Loan B		
6.82% (1 Month LIBOR + 2.25%), due 3/31/28 (d)	4,995,864	4,980,876
510275 (1 monate 21257), 440 5157/25 (4)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	17,704,098
		17,704,090
Entertainment 0.2%		
NAI Entertainment Holdings LLC		
Tranche Term Loan B	2.061.667	2 000 000
7.07% (1 Month LIBOR + 2.50%), due 5/8/25 (d)	3,261,667	3,008,888
Finance 0.8%		
Mileage Plus Holdings LLC		
Initial Term Loan		
9.996% (3 Month LIBOR + 5.25%), due 6/21/27 (d)	2,250,000	2,344,923
RealTruck Group, Inc.		
Initial Term Loan	9 200 094	7 400 000
8.32% (1 Month LIBOR + 3.75%), due 1/31/28 (d) Schweitzer-Mauduit International, Inc.	8,290,084	7,429,988
Term Loan B		
8.375% (1 Month LIBOR + 3.75%), due 4/20/28 (d)	3,299,750	3,217,256
		12,992,167
Healthcare & Pharmaceuticals 0.2%		
Owens & Minor, Inc.		
Term Loan B1 7.831% - 8.411%		
(1 Month SOFR + 3.75%, 6 Month SOFR + 3.75%), due 3/29/29 (d)	3,672,250	3,660,774
Healthcare, Education & Childcare 1.3%		
LifePoint Health, Inc.		
First Lien Term Loan B		
8.575% (3 Month LIBOR + 3.75%), due 11/16/25 (d)	12,713,139	12,335,279
Organon & Co.		
Dollar Term Loan	0.077.500	0.050.550
7.75% (3 Month LIBOR + 3.00%), due 6/2/28 (d)	8,377,500	8,356,556
		20,691,835
High Tech Industries 0.7%		
Open Text Corp.		
Term Loan B		
8.218%, due 11/16/29	10,150,000	10,116,170

	Principal Amount	Value
oan Assignments		
lotels, Motels, Inns & Gaming 0.7%		
Caesars Entertainment, Inc.		
Term Loan B		
7.968%, due 1/20/30	2,000,000	\$ 1,997,62
Churchill Downs, Inc.		
Facility Term Loan B		
6.57% (1 Month LIBOR + 2.00%), due 12/27/24 (d)	\$ 3,800,000	3,791,45
Four Seasons Holdings, Inc.		
2022 Refinancing Term Loan		
7.911% (1 Month SOFR + 3.25%), due 11/30/29 (d)	5,328,823	5,343,25
		11,132,32
		11,102,02
nsurance 0.6%		
JSI, Inc.		
2022 Incremental Term Loan		
8.33% (3 Month SOFR + 3.75%), due 11/22/29 (d)	9,682,461	9,670,35
sieure Amuseurent Maties Distruce 9 Februarius aut 0 49/		
eisure, Amusement, Motion Pictures & Entertainment 0.1%		
IASCAR Holdings LLC		
Initial Term Loan	4 000 000	1 007 40
7.07% (1 Month LIBOR + 2.50%), due 10/19/26 (d)	1,888,080	1,887,43
Manufacturing 1.1%		
Adient U.S. LLC		
Term Loan B1		
7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d)	9,357,500	9,322,40
Chart Industries, Inc.		
Term Loan B		
TBD, due 12/7/29	6,000,000	5,958,75
Summit Materials LLC	-,,	.,,
Term Loan B-1		
7.608% (3 Month SOFR + 3.00%), due 12/14/27 (d)	2,000,000	2,001,00
(4)	_,~~,~~	17,282,15
Nedia 1.8%		
Block Communications, Inc.		
Term Loan		
6.98% (3 Month LIBOR + 2.25%), due 2/25/27 (d)	11,426,875	11,312,60
IRECTV Financing LLC	,,	.,= :=,00
Closing Date Term Loan		
9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d)	12,287,704	12,062,43
amar Media Corp.	12,201,104	12,002,40
amar Media Corp. Term Loan B		
	E 000 000	4 00 4 07
6.008% (1 Month LIBOR + 1.50%), due 2/5/27 (d)	5,000,000	4,934,37 28,309,41

	Principal Amount	Value
Loan Assignments		
Mining, Steel, Iron & Non-Precious Metals 0.2% Gates Global LLC Initial Dollar Term Loan B3 7.07% (1 Month LIBOR + 2.50%), due 3/31/27 (d)	\$ 2,992,366	\$ 2,982,548
0il & Gas 0.7%		
Ascent Resources Utica Holdings LLC		
Second Lien Term Loan	0.040.000	0.404.400
13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d)	3,240,000	3,434,400
PetroQuest Energy LLC (a)(g)		
2020 Term Loan		
11.869% (11.62% PIK), due 9/19/26 (b)	246,970	246,970
Term Loan	0.700.500	
11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d)	3,793,583	3,414,224
Term Loan	001.000	224 222
11.887% (1 Month LIBOR + 7.50%), due 1/1/28 (d)	321,283	321,283
TransMontaigne Operating Co. LP		
Tranche Term Loan B 8.008% - 8.047%	0.070.000	0.057.470
(1 Month LIBOR + 3.50%), due 11/17/28 (d)	2,970,000	2,957,470
		10,374,347
Personal, Food & Miscellaneous Services 0.3%		
KFC Holding Co.		
2021 Term Loan B		
6.204% (1 Month LIBOR + 1.75%), due 3/15/28 (d)	2,592,023	2,579,062
WW International, Inc.		
Initial Term Loan		
8.07% (1 Month LIBOR + 3.50%), due 4/13/28 (d)	4,393,625	2,575,763
		5,154,825
Retail 1.4%		
Great Outdoors Group LLC		
Term Loan B2		
8.32% (1 Month LIBOR + 3.75%), due 3/6/28 (d)	22,754,982	22,342,548
Services Business 0.1%		
GIP II Blue Holding LP		
Initial Term Loan		
9.23% (3 Month LIBOR + 4.50%), due 9/29/28 (d)	810,000	808,785
Cottoner 0.5%		
Software 0.5%		
TIBCO Software, Inc.		
First Lien Dollar Term Loan B 9.18% (3 Month SOFR + 4.50%), due 3/30/29 (d)	7.040.400	7.045.033
M 1876 IS BURDON SUER 1 / 2012/6 1010 3/31/7/4 (0)	7,943,189	7,315,677

Telecomunications 0.6% Telecomunications 0.6% Cannead Finons 28H2. Annead Intelligent Lean		Principal Amount	Value
Connect Fince SARI Amendment No.1 Refinancing Term Losn \$ 8,8 % 1,000 \$ 8,655,250 \$ 8,574,100 Utilities 0.8% Consisteration Renewables LLC Term Losn 2,767,423 2,760,504 7,24% (a Month LIBOR + 2,50%), due 12/15/27 (d) 9,280,000 9,210,728 Fore Ecorp. 9,280,000 9,210,728 11,971,232 Total Losa Assignments 255,503,005 255,503,005 11,971,232 Total Losa Assignments 255,503,005 <t< th=""><th>Loan Assignments</th><th></th><th></th></t<>	Loan Assignments		
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Constellation Renewables LLC 187 (24%) (3 Month LBOR + 2.50%), due 12/15/27 (d) 2,767,423 2,760,504 PG8E Corp. 7,625% (1 Month LBOR + 3.00%), due 6/23/25 (d) 9,228,030 9,210,728 7,625% (1 Month LBOR + 3.00%), due 6/23/25 (d) 9,228,030 9,210,728 Total Lann Assignments (Coast \$57,237,258) 255,503,035 Total Long-Tom Bonds (Coast \$1,502,513,513) 1,458,443,538 Electrical Equipment 0.0% \$ Electrical Equipment 0.0% \$ Energy Technologies, Inc. (a)(0)(k) 2,021 404,200 Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(0)(k) 300,593 2,705,337 Independent Power and Renewable Electricity Producers 0.1% 20,915 1,986,925 Oil, 6as & Consumable Fuels 0.4% 73,218 4,989,807 Petrocal Energy, Inc. (k) 73,218 4,989,807 Petrocal Energy, Inc. (k) 71,517 4,146,526 Colspan="2">C	7.89% (1 MOHUI LIBOR + 3.50%), due 12/11/26 (d)	\$ 8,000,200	\$ 8,374,107
Term Loan 7.24k	Utilities 0.8%		
7.24% (\$ Month LIBOR + 2.50%), due 12/15/27 (¢) 2,764,28 2,760,25 POBE Corp. Term Loan 9,228,030 9,210,728 7.625% (¶ Month LIBOR + 3.00%), due 6/23/25 (¢) 9,228,030 9,210,728 Total Loan Assignments (Cost \$25,723,7258) 25,503,035 Total Long-Term Bonds Common Stocks 0.7% Electrical Equipment 0.0% ‡ Energy Technologies, Inc. (a)(g)(k) 2,021 404,020 Hodge, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(f)(k) 300,593 2,705,337 Independent Power and Renewable Electricity Producers 0.1% Energy, Inc. (a) (a)(k) 2,705,337 Oil, Ras & Consumable Fuels 0.4% 2,705,337 Oil, Gas & Consumable Fuels 0.4% 2,705,337 Oil, Gas Energy, Inc. (a) 7,72,12 4,989,00 Total Common Stocks (Cost \$18,004,788) 1,1416,752 Total Common Stocks 2,205,205,205 2,205,205,205 Electrical Equipment 0.2% 2,206,205,205	Constellation Renewables LLC		
PGBE Corp. Term Loan 9,228,030 9,210,728 7,625% (1 Month LIBOR + 3.00%), due 6/23/25 (n) 9,228,030 9,210,728 10tal Loan Assignments (Cost \$\$57,237,258) 255,503,035 10tal Long-Term Bonds (Cost \$\$1,502,513,513) 1,458,443,538 Common Stocks 0.7% Electrical Equipment 0.0% ‡ Energy Technologies, Inc. (a)(g)(k) 2,021 404,200 Hotels, Restaurants & Leisure 0.2% 2 404,200 Hotels, Restaurants & Leisure 0.2% 2 1,396,925 Coll, (a)(g)(k) 300,593 2,705,337 Hotels, Restaurants & Leisure 0.2% 2 2 Carson Travel, Inc. (a)(g)(k) 300,593 2,705,337 Hotels, Restaurants & Leisure 0.2% 2 1,986,925 Carson Travel, Inc. (a)(g)(k) 300,593 2,705,337 Preference Energy, Inc. (a) 73,218 4,989,007 Prefered Energy, Inc. (b) 71,517 1,416,752 Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">C			
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PetroQuest Energy, Inc. (a)(g)(k) 1,186,630 — Talos Energy, Inc. (k) 71,517 1,416,752 6,406,559 Total Common Stocks (Cost \$18,804,788) 11,503,021 Preferred Stocks 0.2% Electrical Equipment 0.2%	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1%	300,593	2,705,337
Talos Energy, Inc. (k) 71,517 1,416,752 6,406,559 Total Common Stocks (Cost \$18,804,788) 11,503,021 Preferred Stocks 0.2% Electrical Equipment 0.2%	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4%	300,593 20,915	2,705,337
1,503,021	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k)	300,593 20,915 73,218	2,705,337
Total Common Stocks (Cost \$18,804,788) Preferred Stocks 0.2% Electrical Equipment 0.2%	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k)	300,593 20,915 73,218 1,186,630	2,705,337 1,986,925 4,989,807
(Cost \$18,804,788)	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k)	300,593 20,915 73,218 1,186,630	2,705,337 1,986,925 4,989,807 — 1,416,752
Preferred Stocks 0.2% Electrical Equipment 0.2%	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k) Talos Energy, Inc. (k)	300,593 20,915 73,218 1,186,630	2,705,337 1,986,925 4,989,807 — 1,416,752
Electrical Equipment 0.2%	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k) Talos Energy, Inc. (k) Total Common Stocks	300,593 20,915 73,218 1,186,630	2,705,337 1,986,925 4,989,807 — 1,416,752 6,406,559
	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k) Talos Energy, Inc. (k) Total Common Stocks	300,593 20,915 73,218 1,186,630	2,705,337 1,986,925 4,989,807 — 1,416,752 6,406,559
Energy Technologies Ltd. (a)(g)(k) 4,501 2,993,165	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k) Talos Energy, Inc. (k) Total Common Stocks (Cost \$18,804,788)	300,593 20,915 73,218 1,186,630	2,705,337 1,986,925 4,989,807 — 1,416,752 6,406,559
	Energy Technologies, Inc. (a)(g)(k) Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k) Independent Power and Renewable Electricity Producers 0.1% GenOn Energy, Inc. (i) Oil, Gas & Consumable Fuels 0.4% Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k) Talos Energy, Inc. (k) Total Common Stocks (Cost \$18,804,788)	300,593 20,915 73,218 1,186,630	2,705,337 1,986,925 4,989,807 — 1,416,752 6,406,559

Preferred Stocks	Shares V	/alue
Oil, Gas & Consumable Fuels 0.0% ‡		
Gulfport Energy Operating Corp., 10.00%(10.00% Cash or 15.00% PIK) (a)(b)(g)(i)(k)	9 <u>\$ 37</u>	7,821
Total Preferred Stocks		
(Cost \$4,304,472)	3,030),986
Total Investments		
(Cost \$1,525,622,773)	94.7% 1,472,977	,545
Other Assets, Less Liabilities	5.3 82,125	5,288
Net Assets	100.0% \$ 1,555,102	2,833

- † Percentages indicated are based on Fund net assets.
- ‡ Less than one-tenth of a percent.
- (a) Illiquid security—As of January 31, 2023, the total market value deemed illiquid under procedures approved by the Board of Trustees was \$14,113,518, which represented 0.9% of the Fund's net assets.
- (b) PIK ("Payment-in-Kind")—issuer may pay interest or dividends with additional securities and/or in cash.
- (c) May be sold to institutional investors only under Rule 144A or securities offered pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended.
- (d) Floating rate—Rate shown was the rate in effect as of January 31, 2023.
- (e) Security is perpetual and, thus, does not have a predetermined maturity date. The date shown, if applicable, reflects the next call date.
- (f) Step coupon—Rate shown was the rate in effect as of January 31, 2023.
- (g) Security in which significant unobservable inputs (Level 3) were used in determining fair value.
- (h) Issue in non-accrual status.
- (i) Restricted security.
- (j) Issue in default.
- (k) Non-income producing security.

Abbreviation(s):

LIBOR—London Interbank Offered Rate

SOFR—Secured Overnight Financing Rate

TBD—To Be Determined

USD-United States Dollar

The following is a summary of the fair valuations according to the inputs used as of January 31, 2023, for valuing the Fund's assets:

Description	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Asset Valuation Inputs				
Investments in Securities (a) Long-Term Bonds				
Convertible Bonds	\$ —	\$ 29,222,067	\$ —	\$ 29,222,067
Corporate Bonds	_	1,170,941,936	2,776,500	1,173,718,436
Loan Assignments		251,520,558	3,982,477	255,503,035
Total Long-Term Bonds		1,451,684,561	6,758,977	1,458,443,538
Common Stocks	6,406,559	4,692,262	404,200	11,503,021
Preferred Stocks			3,030,986	3,030,986
Total Investments in Securities	\$ 6,406,559	\$ 1,456,376,823	\$ 10,194,163	\$ 1,472,977,545

⁽a) For a complete listing of investments and their industries, see the Portfolio of Investments.