MainStay MacKay Short Duration High Yield Fund Portfolio of Investments January 31, 2024^{†^}(Unaudited)

	Principal Amount	Value
Long-Term Bonds 95.0% Convertible Bonds 1.8%		
Energy-Alternate Sources 0.3%		
lextEra Energy Partners LP (a)		
(zero coupon), due 6/15/24	\$ 1,700,000	\$ 1,656,650
(zero coupon), due 11/15/25	1,000,000	888,500
2.50%, due 6/15/26	5,000,000	4,512,500
		7,057,650
nvestment Companies 0.1%		
res Capital Corp.		
4.625%, due 3/1/24	1,500,000	1,569,375
Media 1.3%		
able One, Inc.		
(zero coupon), due 3/15/26	5,000,000	4,297,500
1.125%, due 3/15/28	2,775,000	2,129,813
ISH Network Corp.	40.050.000	40.000.770
2.375%, due 3/15/24	19,650,000	19,269,772
		25,697,085
il & Gas 0.1%		
ulfport Energy Operating Corp.		
10.00% (10.00% Cash or 15.00% PIK), due 12/29/49 (b)(c)	269,000	2,438,294
otal Convertible Bonds		
(Cost \$34,667,573)		36,762,404
Corporate Bonds 76.5%		
dvertising 0.4%		
amar Media Corp.		
3.75%, due 2/15/28	5,500,000	5,115,000
4.875%, due 1/15/29	3,500,000	3,387,037
		8,502,037
erospace & Defense 2.8%		
-Brasile SpA		
Series XR		
7.375%, due 8/15/26 (a)	3,400,000	3,361,750
ransDigm, Inc.	40.545.000	10.050.000
5.50%, due 11/15/27	10,545,000	10,259,322
6.25%, due 3/15/26 (a) 6.75%, due 8/15/28 (a)	15,585,000 18,085,000	15,479,003
7.50%, due 3/15/27	10,000,000	18,380,925 10,026,000
1.00 /u, uuo 0/10/21	10,000,000	57,507,000
irlines 0.5%		
merican Airlines, Inc.		
5.50%, due 4/20/26 (a)	1,125,000	1,112,638

	Principal Amount	Value
Corporate Bonds		
Airlines		
Delta Air Lines, Inc.		
4.50%, due 10/20/25 (a)	\$ 1,167,250	\$ 1,153,463
7.00%, due 5/1/25 (a)	4,375,000	4,455,313
7.375%, due 1/15/26	1,500,000	1,552,995
Mileage Plus Holdings LLC		
6.50%, due 6/20/27 (a)	1,365,000	1,367,043
Spirit Loyalty Cayman Ltd.		
8.00%, due 9/20/25 (a)	2,000,000	1,305,000
		10,946,452
Auto Manufacturers 1.2%		
Ford Motor Credit Co. LLC		
2.30%, due 2/10/25	5,000,000	4,826,514
3.375%, due 11/13/25	1,000,000	959,736
3.664%, due 9/8/24	1,150,000	1,134,610
4.389%, due 1/8/26	3,000,000	2,923,687
5.125%, due 6/16/25	2,000,000	1,982,609
5.584%, due 3/18/24	840,000	839,709
6.80%, due 5/12/28	2,010,000	2,088,610
6.95%, due 3/6/26	5,000,000	5,112,256
6.95%, due 6/10/26	1,500,000	1,539,078
7.35%, due 11/4/27	2,000,000	2,103,759
PM General Purchaser LLC		
9.50%, due 10/1/28 (a)	1,930,000	1,951,886
		25,462,454
Auto Parts & Equipment 2.4%		
Adient Global Holdings Ltd. (a)		
4.875%, due 8/15/26	4,000,000	3,901,177
7.00%, due 4/15/28	650,000	664,548
IHO Verwaltungs GmbH (a)(c)		
4.75% (4.75% Cash or 5.50% PIK), due 9/15/26	10,660,000	10,421,429
6.00% (6.00% Cash or 6.75% PIK), due 5/15/27	19,680,000	19,485,168
Tenneco, Inc.		
8.00%, due 11/17/28 (a)	6,000,000	5,226,780
ZF North America Capital, Inc.		
6.875%, due 4/14/28 (a)	8,350,000	8,601,319
		48,300,421
Building Materials 0.9%		
James Hardie International Finance DAC		
5.00%, due 1/15/28 (a)	8,987,000	8,706,157
Summit Materials LLC (a)		
5.25%, due 1/15/29	5,045,000	4,885,830
6.50%, due 3/15/27	5,705,000	5,676,866
		19,268,853

	Principal Amount	Value
Corporate Bonds		
Chemicals 2.4%		
ASP Unifrax Holdings, Inc.		
5.25%, due 9/30/28 (a)	\$ 2,400,000	\$ 1,593,120
Avient Corp.		
5.75%, due 5/15/25 (a)	8,600,000	8,566,185
GPD Cos., Inc.		
10.125%, due 4/1/26 (a)	8,900,000	8,308,461
NOVA Chemicals Corp. (a)		
4.875%, due 6/1/24	2,490,000	2,477,523
5.25%, due 6/1/27	6,125,000	5,695,967
8.50%, due 11/15/28	4,935,000	5,164,379
Olympus Water US Holding Corp. (a)		
7.125%, due 10/1/27	2,356,000	2,364,469
9.75%, due 11/15/28	6,800,000	7,194,226
SCIH Salt Holdings, Inc.		
4.875%, due 5/1/28 (a)	1,500,000	1,392,870
SCIL IV LLC		
5.375%, due 11/1/26 (a)	6,500,000	6,318,574
		49,075,774
		,
Coal 0.1%		
Coronado Finance Pty. Ltd.		
10.75%, due 5/15/26 (a)	2,486,000	2,611,990
Commercial Services 2.4%		
Alta Equipment Group, Inc.		
5.625%, due 4/15/26 (a)	5,000,000	4,798,835
Gartner, Inc.		
4.50%, due 7/1/28 (a)	5,500,000	5,248,744
Graham Holdings Co.		
5.75%, due 6/1/26 (a)	11,022,000	10,884,225
Herc Holdings, Inc.	7. 7	-,,
5.50%, due 7/15/27 (a)	2,000,000	1,963,860
Korn Ferry	_,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
4.625%, due 12/15/27 (a)	4,740,000	4,532,957
Service Corp. International	.,,,,,,,,	1,002,007
7.50%, due 4/1/27	3,150,000	3,291,908
United Rentals North America, Inc.	0,100,000	0,201,000
3.875%, due 11/15/27	875,000	833,556
4.875%, due 1/15/28	1,450,000	1,415,181
Williams Scotsman, Inc. (a)	1,430,000	1,415,101
4.625%, due 8/15/28	8,250,000	7,809,244
6.125%, due 6/15/25	8,219,000	8,198,452 48,976,962
Occupation & Paragraph Cov. O COV		
Cosmetics & Personal Care 0.6%		
Edgewell Personal Care Co.	10 700 000	10 401 014
5.50%, due 6/1/28 (a)	12,700,000	12,431,014

	Principal	
Cowneyate Davide	Amount	Value
Corporate Bonds		
Distribution & Wholesale 0.4%		
G-III Apparel Group Ltd.		
7.875%, due 8/15/25 (a)	\$ 4,765,000	\$ 4,777,669
Ritchie Bros Holdings, Inc.		
6.75%, due 3/15/28 (a)	2,500,000	2,550,175
		7,327,844
Diversified Financial Services 1.3%		
AG TTMT Escrow Issuer LLC		
8.625%, due 9/30/27 (a)	7,950,000	8,253,195
Cantor Fitzgerald LP	,,	.,,
7.20%, due 12/12/28 (a)	2,000,000	2,067,195
Enact Holdings, Inc.	_,,	_,,
6.50%, due 8/15/25 (a)	7,665,000	7,647,907
Jefferies Finance LLC	1,200,000	.,,
5.00%, due 8/15/28 (a)	3,690,000	3,331,345
LPL Holdings, Inc.	2,200,000	5,221,212
4.625%, due 11/15/27 (a)	1,350,000	1,299,936
StoneX Group, Inc.	,,,,,,,,	,,,
8.625%, due 6/15/25 (a)	3,500,000	3,536,820
	2,022,022	26,136,398
		20,100,000
Electric 1.4%		
Clearway Energy Operating LLC		
4.75%, due 3/15/28 (a)	6,000,000	5,712,616
DPL, Inc.		
4.125%, due 7/1/25	3,650,000	3,554,542
NextEra Energy Operating Partners LP (a)		
3.875%, due 10/15/26	3,500,000	3,309,196
4.25%, due 7/15/24	4,030,000	3,987,490
4.50%, due 9/15/27	4,200,000	3,943,954
NRG Energy, Inc.		
6.625%, due 1/15/27	2,500,000	2,506,573
PG&E Corp.		
5.00%, due 7/1/28	1,000,000	966,313
Vistra Corp.		
8.00% (5 Year Treasury Constant Maturity Rate + 6.93%), due 10/15/26 (a)(d)(e)	4,100,000	4,088,301
		28,068,985
Electrical Components & Equipment 0.5%		
EnerSys		
4.375%, due 12/15/27 (a)	2,585,000	2,431,012
WESCO Distribution, Inc.		
7.125%, due 6/15/25 (a)	7,650,000	7,690,622
		10,121,634
Entertainment (100/		
Entertainment 4.3%		
Affinity Interactive	4 050 000	4 004 670
6.875%, due 12/15/27 (a)	1,350,000	1,221,678

Churchil Downs, Inc. (a)		Principal Amount	Value
Charceal Doubse, Inc. (a)	Corporate Bonds		
4.75%, due 1/15/28 \$.8,96,000 \$.8,567,165 5.50%, due 4/177 2.7465,000 2.1465,200 2.1465,200 2.1465,200 2.1465,200 2.1465,200 2.1465,200 2.1465,200 2.1465,200 2.156,200	Entertainment		
5.50%, due 4/127 21,465,000 21,205,321 International Game Technology plc (a) 9,950,000 9,636,667 4.129%, due 4/15/26 9,950,000 1,639,838 6.50%, due 2/15/27 963,000 1639,838 5.50%, due 2/15/29 500,000 474,410 6.75%, due 2/15/29 1,485,000 1,370,150 Light & Number International, loc. 7.70%, due 5/15/28 (a) 6,500,000 6,492,330 Light & Number International, loc. 4,150,000 3,583,165 6,500,000 6,492,330 Light & Number International, loc. 4,75%, due 10/15/27 1,150,000 3,583,165 6,500,000 6,492,330 Live Nation Entertrainment, loc. (a) 4,150,000 3,583,165 6,500,000 1,580,575 Merlin Entertrainments Ltd. 1,500,000 1,481,250 1,580,000 1,481,250 Mall Resorts, loc. 1,500,000 1,580,4516 87,916,270 1,580,4516 87,916,270 Food 0,7% 1,500,000 1,253,700 2,235,000 2,242,357 Run (a) 5,7528 (a) 5,000 4,7528 (a) 5,000 4,000 5,000	Churchill Downs, Inc. (a)		
international Game Technology pic (a) 4.125%, due 41526 6.25%, due 11527 1.030,000 1.639,636 67 6.25%, due 11527 6.50%, due 11527 6.50%, due 121529 6.75%, due 21529 6.75%, due 21528 61 6.75%, due 51528 61 6.75%, due 51528 61 6.75%, due 61528 61 6.75%, due 61528 62 6.75%, due 61528 62 6.75%, due 61528 62 6.75%, due 61528 63 6	4.75%, due 1/15/28	\$ 8,995,000	\$ 8,567,165
4.1256, due 4/15/26 6.25%, due 1/15/27 6.25%, due 1/15/29 6.25%, due 1/15/26 (a) 6.25%, due 1/15/	5.50%, due 4/1/27	21,465,000	21,205,321
6.25%, due 1/15/27 1,830,000 1,839,835 5.50%, due 2/15/25 95.0000 1,639,835 5.50%, due 2/15/25 95.0000 3,434,408 2.50%, due 2/15/29 50.0000 1,370,150 1,370,10 1,370,150 1,370,150 1,370,150 1,370,150 1,370,150 1,370,150 1,370,150 1,370,10 1,370,150 1,370,10 1,370,10 1,370,10 1,370,10 1,	International Game Technology plc (a)		
6.50%, due 2/15/25	4.125%, due 4/15/26	9,950,000	9,636,667
Jacobs Emertainment, Inc. (a) 6 75%, due 2/15/29 1 ,485,000 1 ,705/30, due 2/15/29 1 ,485,000 1 ,705/30, due 5/15/29 (a) 1 ,485,000 1 ,485,000 1 ,485,000 1 ,485,000 1 ,482,300 1 ,485,000 1 ,485,000 1 ,489,300 1 ,489,300 1 ,489,300 1 ,489,300 1 ,489,300 1 ,489,300 1 ,505,575 1 ,505/30, due 5/15/29 (a) 1 ,500,000 1 ,481,250 1 ,505/5,575 1 ,505/5,506 1 ,5	6.25%, due 1/15/27	1,630,000	1,639,635
6.75%, due 2/15/29 500,000 474,410 6.75%, due 2/15/29 1,45,000 1,370,150 Light X Wonder International, Inc. 6,500,000 6,823,30 1.00%, due 5/15/28 (a) 6,500,000 3,953,165 6.50%, due 6/15/27 15,150,000 15,305,575 Merite Intertainments Ltd. 1,500,000 1,481,250 5.75%, due 5/15/25 (a) 15,82,000 1,500,4516 82.5%, due 5/15/25 (a) 15,82,000 15,604,516 82.5%, due 5/15/25 (a) 1,754,000 1,723,730 Food 0.7% B86 Foods, Inc. 5.25%, due 4/1/25 1,754,000 1,723,730 8.00%, due 9/15/28 (a) 2,35,000 2,423,557 Land O'Lakes Capital Trust 7.45%, due 3/15/28 (a) 2,605,000 2,514,189 Simmons Foods, Inc. 4.65%, due 9/15/28 (a) 2,605,000 2,514,189 Simmons Foods, Inc. 1,000,000 3,439,089 4.65%, due 3/15/28 (a) 3,000,000 1,4300,566 Forest Products & Paper 1.1%		963,000	964,408
1,485,000 1,370,150 1,481,250 1,580,451 1,58	Jacobs Entertainment, Inc. (a)		
Light & Wonder International, Inc. 6,500,000 6,492,330 7,00%, due \$/15/28 (a) 6,500,000 6,492,330 Live Nation Enterlainment, Inc. (a) 4,75%, due 10/15/27 15,150,000 15,305,576 6,50%, due 6/15/26 (a) 1,500,000 1,481,250 5,75%, due 6/15/26 (a) 1,500,4516 87,916,270 Vall Resorts, Inc. 15,582,000 15,582,000 15,604,516 6,25%, due 5/15/25 (a) 15,582,000 1,726,700 1,723,730 886 Foods, Inc. 2,325,000 2,423,557 1,00%, due 9/15/28 (a) 2,055,000 3,439,089 1,018 Symmons Foods, Inc. 4,000,000 3,439,089 4,625%, due 3/1/29 (a) 4,000,000 3,439,089 1,018 Symmons Foods, Inc. 5,50%, due 10/15/28 (a) 3,000,000 14,540,000 6,75%, due 10/15/28 (a) 6,05%, due 10/15/28 (a) 1,000,000 14,300,056 Forest Products & Paper 1.1% Mercer International,	6.75%, due 2/15/29	500,000	474,410
7.0%, due 5/15/28 (a) 6,500,000 6,492,330 Live Nation Entertainment, Inc. (a) 4,150,000 3,353,165 6,50%, due 5/15/27 15,150,000 15,305,575 Merlin Entertainments Ltd. 5,75%, due 6/15/26 (a) 1,500,000 1,481,250 Wail Resorts, Inc. (a) 1,500,000 1,500,575 Wail Resorts, Inc. (a) 1,500,000 1,500,575 Wail Resorts, Inc. (a) 2,55%, due 5/15/25 (a) 15,582,000 1,582,000 1,582,000 2,423,557 Uand O'Lakes Capital Trust I 7,540,000 1,723,730 2,500,000 2,423,557 Uand O'Lakes Capital Trust I 7,540,000 2,423,557 Uand O'Lakes Capital Trust I 7,540,000 2,514,189 Simmons Foods, Inc. (a) 2,55%, due 3/15/28 (a) 2,605,000 2,514,189 Simmons Foods, Inc. (a) 4,625%, due 3/15/28 (a) 5,000,000 1,339,089 United Matural Foods, Inc. (a) 5,50%, due 1/15/26 (a) 5,000,000 1,300,565 Forest Products & Paper 1.1% Mercer International, Inc. (b) 1,500,500	6.75%, due 2/15/29	1,485,000	1,370,150
Live Nation Entertainment, Inc. (a) 4,75%, due 10/15/27 5,6%, due 16/15/26 (a) 4,150,000 15,305,575 Merlin Entertainments Ltd. 5,75%, due 6/15/26 (a) 4,150,000 1,481,250 Valla Resorts, Inc. 6,25%, due 6/15/25 (a) 1,580,000 1,481,250 Valla Resorts, Inc. 6,25%, due 6/15/25 (a) 1,580,000 1,723,730 1,724,730 1,725,730	Light & Wonder International, Inc.		
4.75%, due 10/15/27	7.00%, due 5/15/28 (a)	6,500,000	6,492,330
6.50%, due 5/15/27 15,150,000 15,305,575 Merlin Entertainments Ltd. 5.75%, due 6/15/26 (a) 1,500,000 1,481,250 (a) 1,500,000 1,481,250 (a) 1,500,000 1,481,250 (a) 15,604,516 (a) 15,25%, due 5/15/26 (a) 1,754,000 1,723,730 (a) 2,423,557 (and 01,2485 Capital Trust I 7,45%, due 3/15/28 (a) 2,350,000 2,514,189 (s) 15,004,516 (a) 2,505,000 (a) 2,514,189 (s) 15,004,000 (a) 3,439,089 (b) 16,004 (b) 16,0	Live Nation Entertainment, Inc. (a)		
Merlin Entertainments Ltd. 1,500,000 1,481,250 9,75%, due 6/15/26 (a) 1,500,000 1,481,250 Valil Resorts, Inc. 15,582,000 15,682,000 15,682,000 6,25%, due 5/15/25 (a) 1,754,000 1,723,730 2,805,000 2,423,557 Food 0,7% 1,754,000 1,723,730 2,235,000 2,423,557 1,754,000 1,723,730 2,2423,557 Land 0'Lakes Capital Trust I 2,325,000 2,514,189 2,305,000 2,514,189 Simmons Foods, Inc. 4,000,000 3,439,089 4,000,000 2,514,189 3,000,000 4,200,000 1,4300,565 4,000,000 3,439,089 4,000,000 4,200,000 1,4300,565 4,000,000 4,200,000 1,4300,565 4,000,000 1,4300,565 4,000,000 1,4548,714 1,200,000 1,4548,714 1,200,000 1,4548,714 1,200,000 1,4548,714 1,200,000 1,200,000 1,4548,714 1,200,000 1,200,000 1,4548,714 1,200,000 1,200,000 1,200,000 1,200,000 1,200,000 1,200,000 1,200,000 1,200,000 1,200,000	4.75%, due 10/15/27	4,150,000	3,953,165
5.75%, due 6/15/26 (a) 1,500,000 1,481,250 Vall Resorts, Inc. 6.25%, due 5/15/25 (a) 15,680,000 15,604,516 6.25%, due 5/15/25 (a) 15,604,516 6.87,316,270 Food 0.7% B8G Foods, Inc. 5.25%, due 4/1/25 1,754,000 1,723,730 8.0%, due 9/15/26 (a) 2,325,000 2,423,557 Land O'Lakes Capital Trust I 7,45%, due 3/15/28 (a) 2,605,000 2,514,189 Simmons Foods, Inc. 4.625%, due 3/15/28 (a) 2,605,000 3,439,089 United Natural Foods, Inc. 6.75%, due 10/15/28 (a) 5,000,000 4,200,000 14,300,565 Forest Products & Paper 1.1% Mercer International, Inc. 5.50%, due 1/15/26 15,100,000 14,548,714 12.875%, due 10/1/28 (a) 5,000,000 6,784,056 Surufit Kappa Treasury Funding DAC 7.50%, due 11/20/25 1,000,000 1,031,701 22,364,471 Hand & Machine Tools 0.5% Regal Rexnord Corp. (a) 2,875,000 2,905,600 6.05%, due 4/15/28 3,720,000 3,774,490 Werner FinCo. LP 11.50%, due 6/15/28 (a) 3,000,000 3,157,500	6.50%, due 5/15/27	15,150,000	15,305,575
Vali Resorts, Inc. 15,682,000 15,604,516 6.25%, due 5/15/25 (a) 15,604,516 87,916,270 Food 0.7% B26 Foods, Inc. 1,754,000 1,723,730 8.00%, due 4/1/25 1,754,000 1,723,730 8.00%, due 9/15/28 (a) 2,325,000 2,423,557 Land 0'Lakes Capital Trust I 7,45%, due 3/15/28 (a) 2,605,000 2,514,189 Simmons Foods, Inc. 4,000,000 3,439,089 United Natural Foods, Inc. 4,000,000 4,200,000 4,25%, due 3/1/29 (a) 4,000,000 4,200,000 4,55%, due 10/15/28 (a) 5,000,000 4,200,000 4,55%, due 10/15/28 (a) 5,000,000 4,200,000 4,2875, due 10/15/28 (a) 15,100,000 14,548,714 1,2875%, due 10/15/28 (a) 6,325,000 6,784,056 Smurfit Kappa Treasury Funding DAC 7,50%, due 1/15/26 (a) 1,000,000 1,031,701 2,2364,471 Hand & Machine Tools 0.5% Regal Resurd Corp. (a) 2,875,000 2,905,600 6,05%, due 2/15/26 (a) 3,720,000 3,774,490 Colspan="2">Colspan="2">Colspan="2	Merlin Entertainments Ltd.		
	5.75%, due 6/15/26 (a)	1,500,000	1,481,250
R7,916,270 R7,916,270 R7,916,270 R7,916,270 R8,61 Foot of, Inc. S.25%, due 4/1/25 1,754,000 1,723,730 8.00%, due 9/15/28 (a) 2,325,000 2,423,557 S.25%, due 3/15/28 (a) 2,605,000 2,514,189 Simmons Foods, Inc. S.25%, due 3/1/29 (a) 4,000,000 3,439,089 Simmons Foods, Inc. S.25%, due 3/1/29 (a) 4,000,000 4,200,	Vail Resorts, Inc.		
Food 0.7% B8G Foods, Inc. 5.25%, due 4/1/25	6.25%, due 5/15/25 (a)	15,582,000	15,604,516
B8G Foods, Inc. 5.25%, due 4/1/25			87,916,270
B8G Foods, Inc. 5.25%, due 4/1/25			
5.25%, due 4/1/25 1,754,000 1,723,730 8.00%, due 9/15/28 (a) 2,325,000 2,423,557 Land O'Lakes Capital Trust I 2,605,000 2,514,189 7.45%, due 3/15/28 (a) 2,605,000 2,514,189 Simmons Foods, Inc. 4,000,000 3,439,089 United Natural Foods, Inc. 4,000,000 4,200,000 6.75%, due 10/15/28 (a) 5,000,000 4,200,000 14,300,565 Forest Products & Paper 1.1% Mercer International, Inc. 5.50%, due 1/15/26 15,100,000 14,548,714 1.2875%, due 10/1/28 (a) 6,325,000 6,784,056 Smurfit Kappa Treasury Funding DAC 7.50%, due 11/20/25 1,000,000 1,031,701 22,364,471 Hand & Machine Tools 0.5% Regal Rexnord Corp. (a) 2,875,000 2,905,600 6.05%, due 2/15/26 2,875,000 3,720,000 3,774,490 Werner FinCo. LP 11.50%, due 6/15/28 (a) 3,000,000 3,157,500			
8.00%, due 9/15/28 (a) 2,325,000 2,423,557 Land 0'Lakes Capital Trust I 7.45%, due 3/15/28 (a) 2,605,000 2,514,189 Simmors Foods, Inc. 4.625%, due 3/1/29 (a) 4,000,000 3,439,089 United Natural Foods, Inc. 6.75%, due 10/15/28 (a) 5,000,000 4,200,000 14,300,565 Forest Products & Paper 1.1% Mercer International, Inc. 5.50%, due 1/15/26 15,100,000 14,548,714 2.875%, due 10/1/28 (a) 5,000,000 6,784,056 Smurlit Kappa Treasury Funding DAC 7.50%, due 11/20/25 11,000,000 1,031,701 22,364,471 Hand & Machine Tools 0.5% Regal Rexnord Corp. (a) 2,875,000 2,905,600 6.05%, due 4/15/28 3,720,000 3,774,490 Werner FinCo. LP 11.50%, due 6/15/28 (a) 3,000,000 3,157,500		/ 754.000	4 700 700
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Smurfit Kappa Treasury Funding DAC 7.50%, due 11/20/25 1,000,000 1,031,701 22,364,471 Hand & Machine Tools 0.5% Regal Rexnord Corp. (a) 6.05%, due 2/15/26 2,875,000 2,905,600 6.05%, due 4/15/28 3,720,000 3,774,490 Werner FinCo. LP 11.50%, due 6/15/28 (a) 3,000,000 3,157,500			
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### 22,364,471 ###################################		1,000.000	1.031.701
Hand & Machine Tools 0.5% Regal Rexnord Corp. (a) 6.05%, due 2/15/26 6.05%, due 4/15/28 Werner FinCo. LP 11.50%, due 6/15/28 (a) 2,875,000 2,905,600 3,774,490 3,720,000 3,774,490		,,,	
Regal Rexnord Corp. (a) 6.05%, due 2/15/26 6.05%, due 4/15/28 3,720,000 3,774,490 Werner FinCo. LP 11.50%, due 6/15/28 (a) 3,000,000 3,157,500			
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6.05%, due 4/15/28 3,720,000 3,774,490 Werner FinCo. LP 11.50%, due 6/15/28 (a) 3,000,000 3,157,500	Regal Rexnord Corp. (a)		
Werner FinCo. LP 11.50%, due 6/15/28 (a) 3,000,000 3,157,500	6.05%, due 2/15/26	2,875,000	2,905,600
11.50%, due 6/15/28 (a) 3,000,000 3,157,500	6.05%, due 4/15/28	3,720,000	3,774,490
	Werner FinCo. LP		
9,837,590	11.50%, due 6/15/28 (a)	3,000,000	3,157,500
			9.837.590

	Principal Amount	Value
Corporate Bonds		
Healthcare-Products 1.2%		
Bausch & Lomb Escrow Corp.		
8.375%, due 10/1/28 (a)	\$ 6,720,000	\$ 6,972,470
Hologic, Inc.		
4.625%, due 2/1/28 (a)	5,800,000	5,596,964
Teleflex, Inc.		
4.25%, due 6/1/28 (a)	2,850,000	2,703,710
4.625%, due 11/15/27	2,000,000	1,940,260
Varex Imaging Corp.		
7.875%, due 10/15/27 (a)	7,500,000	7,620,825
		24,834,229
Healthcare-Services 3.1%		
Acadia Healthcare Co., Inc.		
5.50%, due 7/1/28 (a)	6,000,000	5,865,553
Catalent Pharma Solutions, Inc.	0,000,000	0,000,000
5.00%, due 7/15/27 (a)	5,216,000	5,018,382
Encompass Health Corp.	0,210,000	0,010,002
4.50%, due 2/1/28	6,000,000	5,731,191
5.75%, due 9/15/25	4,335,000	4,307,391
HCA, Inc.	1,000,000	1,007,001
5.375%, due 2/1/25	13,100,000	13,087,941
5.875%, due 2/15/26	2,000,000	2,018,918
7.58%, due 9/15/25	5,623,000	5,799,432
8.36%, due 4/15/24	10,000,000	10,044,387
IQVIA, Inc. (a)	.,,	-,-
5.00%, due 10/15/26	5,515,000	5,393,695
5.70%, due 5/15/28	3,000,000	3,055,186
ModivCare, Inc.		
5.875%, due 11/15/25 (a)	4,000,000	3,950,280
		64,272,356
Holding Companies-Diversified 1.2%		
Benteler International AG		
10.50%, due 5/15/28 (a)	11,500,000	12,272,706
Stena International SA		
6.125%, due 2/1/25 (a)	13,250,000	13,250,000
		25,522,706
Home Builders 1.2%		
Adams Homes, Inc.		
7.50%, due 2/15/25 (a)	2,234,000	2,219,145
Century Communities, Inc.	2,201,000	2,210,110
6.75%, due 6/1/27	5,000,000	5,037,205
Installed Building Products, Inc.	3,550,000	3,537,200
5.75%, due 2/1/28 (a)	4,000,000	3,920,000
Meritage Homes Corp.	7,000,000	5,525,550
5.125%, due 6/6/27	1,500,000	1,470,237
6.00%, due 6/1/25	624,000	622,527
5.55 /5, 550 O/ 1/ E0	324,000	022,021

	Principal Amount	Value
Corporate Bonds		
Home Builders		
Shea Homes LP		
4.75%, due 2/15/28	\$ 1,150,000	\$ 1,091,898
STL Holding Co. LLC (a)		
7.50%, due 2/15/26	1,645,000	1,672,981
8.75%, due 2/15/29	1,590,000	1,617,189
Ninnebago Industries, Inc.		
6.25%, due 7/15/28 (a)	6,865,000	6,751,027
		24,402,209
Household Products & Wares 0.3%		
Central Garden & Pet Co.		
5.125%, due 2/1/28	6,500,000	6,291,260
3.123 /0, due 2/1/20	0,500,000	0,291,200
Housewares 0.2%		
Newell Brands, Inc.		
4.875%, due 6/1/25	1,750,000	1,716,797
Scotts Miracle-Gro Co. (The)		
5.25%, due 12/15/26	1,650,000	1,594,112
		3,310,909
nsurance 0.6%		
MGIC Investment Corp.		
5.25%, due 8/15/28	2,000,000	1,947,965
JMI Holdings, Inc.	2,000,000	1,547,500
7.375%, due 6/1/25 (a)	10,245,000	10,347,450
7.07078, data 07.7725 (d)	10,210,000	12,295,415
		12,200,410
nternet 1.5%		
Cars.com, Inc.		
6.375%, due 11/1/28 (a)	5,100,000	4,979,232
Sen Digital, Inc. (a)		
5.00%, due 4/15/25	7,175,000	7,136,470
6.75%, due 9/30/27	2,000,000	2,030,348
So Daddy Operating Co. LLC	4.500.000	4 440 400
5.25%, due 12/1/27 (a)	4,500,000	4,418,100
Match Group Holdings II LLC	4.500.000	
5.00%, due 12/15/27 (a)	1,500,000	1,451,227
letflix, Inc.	4.000.000	4 0-0 -0-
5.75%, due 3/1/24	4,980,000	4,979,797
5.875%, due 2/15/25	665,000	669,788
lber Technologies, Inc. (a)	4 000 000	1 010 000
6.25%, due 1/15/28	1,800,000	1,810,080
7.50%, due 9/15/27	3,500,000	3,575,992
		31,051,034
nvestment Companies 0.6%		
cahn Enterprises LP		
4.75%, due 9/15/24	12,500,000	12,428,485
	, ,,,,,,,	

	Principal Amount	Value
Corporate Bonds		
Iron & Steel 1.6%		
Allegheny Ludlum LLC		
6.95%, due 12/15/25	\$ 2,430,000	\$ 2,467,036
Big River Steel LLC		
6.625%, due 1/31/29 (a)	8,260,000	8,374,153
Mineral Resources Ltd. (a)		
8.00%, due 11/1/27	3,010,000	3,078,217
8.125%, due 5/1/27	11,400,000	11,514,000
9.25%, due 10/1/28	6,490,000	6,855,062
		32,288,468
Leisure Time 2.4%		
Carnival Corp. (a)		
4.00%, due 8/1/28	6,000,000	5,550,073
5.75%, due 3/1/27	10,560,000	10,403,734
7.625%, due 3/1/26	9,660,000	9,812,425
Carnival Holdings Bermuda Ltd.		
10.375%, due 5/1/28 (a)	15,185,000	16,611,785
Royal Caribbean Cruises Ltd.		
9.25%, due 1/15/29 (a)	6,025,000	6,471,597
	-,,	48,849,614
Lodging 1.6%		
Boyd Gaming Corp.		
4.75%, due 12/1/27	15,770,000	15,233,820
Genting New York LLC		10,200,020
3.30%, due 2/15/26 (a)	1,000,000	927,354
Hilton Domestic Operating Co., Inc. (a)	1,000,000	02.,00
5.375%, due 5/1/25	5,590,000	5,568,977
5.75%, due 5/1/28	2,000,000	2,002,438
Hilton Worldwide Finance LLC	2,000,000	2,002,400
4.875%, due 4/1/27	3,035,000	2,978,378
Marriott International, Inc.	0,000,000	2,570,570
Series EE		
5.75%, due 5/1/25	932,000	938,842
Station Casinos LLC	302,000	330,042
4.50%, due 2/15/28 (a)	5,000,000	4,700,131
4.00%, dd0 2/10/20 (d)	0,000,000	32,349,940
Machinen, Construction 9 Mining 0 20/		02,010,010
Machinery—Construction & Mining 0.2% Vertiv Group Corp.		
4.125%, due 11/15/28 (a)	4,500,000	4,175,751
Machinery-Diversified 0.8%		
Briggs & Stratton Corp. Escrow Claim Shares		
6.875%, due 12/15/20 (f)(g)(h)	3,425,000	_
Maxim Crane Works Holdings Capital LLC		
11.50%, due 9/1/28 (a)	2,000,000	2,090,000

	Principal Amount	Value
Corporate Bonds		
Machinery-Diversified		
TK Elevator U.S. Newco, Inc.		
5.25%, due 7/15/27 (a)	\$ 14,163,000	\$ 13,656,156
		15,746,156
Media 4.1%		
Block Communications, Inc.		
4.875%, due 3/1/28 (a)	1,500,000	1,347,735
CCO Holdings LLC (a)		
5.00%, due 2/1/28	17,295,000	16,254,440
5.125%, due 5/1/27	1,500,000	1,446,774
5.50%, due 5/1/26	13,485,000	13,361,171
CSC Holdings LLC		, ,
5.25%, due 6/1/24	9,250,000	9,238,011
6.50%, due 2/1/29 (a)	1,000,000	850,064
11.25%, due 5/15/28 (a)	4,020,000	4,073,369
11.75%, due 1/31/29 (a)	3,095,000	3,143,685
DIRECTV Financing LLC	-,,	2,112,222
5.875%, due 8/15/27 (a)	13,000,000	12,358,979
LCPR Senior Secured Financing DAC		-,,
6.75%, due 10/15/27 (a)	14,275,000	13,750,560
Scripps Escrow II, Inc.	,,	, ,
3.875%, due 1/15/29 (a)	1,670,000	1,436,200
Sterling Entertainment Enterprises LLC	,,=,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
10.25%, due 1/15/25 (b)(f)(h)	3,000,000	2,772,600
Videotron Ltd.	3,000,000	2,1.2,000
5.125%, due 4/15/27 (a)	3,500,000	3,447,500
Virgin Media Secured Finance plc	3,000,000	3, 1 11,000
5.50%, due 5/15/29 (a)	700,000	673,265
Virgin Media Vendor Financing Notes IV DAC	. 33,666	0.0,200
5.00%, due 7/15/28 (a)	1,000,000	941,353
5.55 /s, 546 / / 15/25 (d)	1,000,000	85,095,706
Metal Fabricate & Hardware 0.1%		
Advanced Drainage Systems, Inc.		
5.00%, due 9/30/27 (a)	1,500,000	1,444,559
3.00 /n, due 3/30/27 (d)	1,300,000	1,444,555
Mining 1.2%		
Century Aluminum Co.		
7.50%, due 4/1/28 (a)	8,115,000	7,835,109
Compass Minerals International, Inc.		,,,,,,,
6.75%, due 12/1/27 (a)	2,000,000	1,972,640
First Quantum Minerals Ltd. (a)	_,000,000	.,,5.0
6.875%, due 3/1/26	1,050,000	1,000,171
6.875%, due 10/15/27	4,500,000	4,074,705
7.50%, due 4/1/25	3,880,000	3,831,771
IAMGOLD Corp.	3,000,000	3,001,111
5.75%, due 10/15/28 (a)	5,816,000	5,118,080
5.1. 5.10, 335 TO TO EO (W)	3,010,000	3,110,000

	Principal Amount	Value
Corporate Bonds		
Mining		
Novelis Corp.		
3.25%, due 11/15/26 (a)	\$ 1,000,000	\$ 936,324
		24,768,800
Miscellaneous—Manufacturing 2.1%		
Amsted Industries, Inc.		
5.625%, due 7/1/27 (a)	6,550,000	6,460,658
Calderys Financing LLC		
11.25%, due 6/1/28 (a)	2,985,000	3,172,826
EnPro, Inc.		
5.75%, due 10/15/26	9,334,000	9,257,088
Gates Global LLC		
6.25%, due 1/15/26 (a)	8,385,000	8,385,838
Hillenbrand, Inc.		
5.00%, due 9/15/26 (i)	6,080,000	5,943,202
5.75%, due 6/15/25	3,515,000	3,497,146
LSB Industries, Inc.		
6.25%, due 10/15/28 (a)	4,500,000	4,273,170
Trinity Industries, Inc.		
7.75%, due 7/15/28 (a)	2,825,000	2,934,413
		43,924,341
Oil & Gas 6.7%		
Ascent Resources Utica Holdings LLC (a)		
7.00%, due 11/1/26	3,900,000	3,897,717
9.00%, due 11/1/27	1,556,000	1,972,230
California Resources Corp.		
7.125%, due 2/1/26 (a)	4,520,000	4,572,044
Chevron USA, Inc.		
3.90%, due 11/15/24	4,550,000	4,511,910
Chord Energy Corp.		
6.375%, due 6/1/26 (a)	3,280,000	3,279,796
Civitas Resources, Inc.		
5.00%, due 10/15/26 (a)	1,900,000	1,850,497
Comstock Resources, Inc.		
6.75%, due 3/1/29 (a)	1,000,000	918,249
Encino Acquisition Partners Holdings LLC		
8.50%, due 5/1/28 (a)	7,800,000	7,741,500
Gulfport Energy Corp.		
8.00%, due 5/17/26	94,221	94,692
8.00%, due 5/17/26 (a)	4,510,560	4,533,113
Hess Corp.		
3.50%, due 7/15/24	910,000	901,122
HF Sinclair Corp.		
6.375%, due 4/15/27 (a)	3,538,000	3,552,777
Matador Resources Co.		
5.875%, due 9/15/26	9,120,000	9,038,023

Moss Ceek Resources Hoddings, Inc. 7.50%, dair 1/15/26 [a) \$ 1,111,00 \$ 1,106,888 Cocidental Petroleum Corp. 5.50%, dair 1/27/25 \$ 2,000,000 \$ 2,007,310 5.50%, dair 1/27/25 \$ 3,100,000 \$ 1,000,005 \$ 5,875%, dair 1/27/25 \$ 3,100,000 \$ 1,000,005 \$ 5,875%, dair 1/27/26 \$ 3,100,000 \$ 1,000,005 \$ 5,875%, dair 1/27/27 [a) Permian Resources Operating LLC (a) \$ 5,75%, dair 1/17/26 [a) \$ 2,775,000 \$ 2,780,000 \$ 2,775,000 \$ 2,780,000 \$ 2,775,000 \$ 2,780,000 \$ 2,775,000 \$ 2,780,000 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,000 \$ 3,047,930 \$ 3,000,00		Principal Amount	Value
Moss Crack Resources Holdings, Inc. \$ 1,111,000 \$ 1,101,000 \$ 1,101,000 \$ 1,101,000 \$ 1,101,000 \$ 1,101,000 \$ 1,101,000 \$ 1,101,000 \$ 1,000,000 2,007,310 \$ 2,007,310 \$ 2,007,310 \$ 2,007,310 \$ 2,007,310 \$ 2,007,310 \$ 2,007,310 \$ 3,181,302 \$ 3,181,302 \$ 3,181,302 \$ 3,181,302 \$ 3,181,302 \$ 3,181,302 \$ 3,181,302 \$ 3,181,302 \$ 3,785,600 \$ 3,785,600 \$ 3,785,600 \$ 3,785,600 \$ 3,987,275 \$ 2,789,000 \$ 3,897,275 \$ 2,789,000 \$ 2,789,000 \$ 2,789,000 \$ 2,789,000 \$ 2,789,000 \$ 2,789,000 \$ 3,000,000	Corporate Bonds		
7.50%, due 1715/26 (a) 0.50%, due 1716/26 (b)	Oil & Gas		
Occidental Petroleum Corp. 2,000,000 2,007,310 5,50%, due 17/125 2,000,000 2,007,310 5,50%, due 17/125 1,000,000 1,066,359 5,875%, due 17/125 1,000,000 3,181,382 1,000,000 3,181,382 1,000,000 3,181,382 1,000,000 9,837,275 5,675%, due 7,1527 (a) 9,935,200 2,769,003 2,769,003 2,769,003 2,769,003 2,769,003 2,769,003 2,769,003 2,769,003 2,769,003 3,000,000 3,000,003 3,000,203 3,000,000 3,000,000 3,000,000 <	Moss Creek Resources Holdings, Inc.		
5.50%, due 3/15/26 5.55%, due 3/15/26 5.55%, due 3/15/26 5.55%, due 3/15/26 5.57%, due 5/15/26 5.57%, due 5/	7.50%, due 1/15/26 (a)	\$ 1,111,000	\$ 1,106,869
5.55%, due 3/15/26 1,000,000 1,006,358 5,875%, due 3/15/26 3,160,000 3,161,382 Parlatind Corp. 5.675%, due 7/15/27 (a) 9,915,000 9,837,275 Parlatind Corp. 5.675%, due 5/15/26 2,775,000 2,789,034 2,775,000 2,789,034 2,775%, due 5/15/26 3,000,000 3,047,993 2,775%, due 5/15/26 3,000,000 3,047,993 2,775%, due 2/15/26 3,000,000 3,047,993 2,775%, due 2/15/26 3,000,000 3,851,260 3,775%, due 2/15/26 3,000,000 3,851,260 3,865,046 3,875%, due 5/15/26 3,000,000 3,851,260 3,865,046 3,775%, due 2/15/26 3,000,000 3,851,260 3,860,072 3,875%, due 1/15/26 3,000,000 3,865,046 3,860,072 3,860,000 3,865,046 3,860,072 3,860,000 3,865,046 3,860,072 3,860,000 3,865,046 3,860,072 3,860,000	Occidental Petroleum Corp.		
5.58%, due 9/15/26 Sa75%, due 9/125 Parldand Corp. 5.875%, due 9/125 (a. 9, 915,000 9, 837,275 Parldand Corp. 5.875%, due 9/15/27 (a) 9,915,000 9,837,275 Port Energy, inc. 5.575%, due 5/15/26 2,775,000 2,768,034 Port Basources Operating LLC (a) 5.375%, due 1/15/26 3,000,000 3,047,933 Parage Resources Corp. 4.875%, due 9/15/26 3,000,000 3,665,046 Suntinusation Energy Co. 6.75%, due 9/15/26 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/23/25 () 2,199,000 2,185,707 Easter Port Energy Co. 5.70%, due 1/23/25 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/23/25 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/23/25 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/23/25 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/23/25 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046 Suntinusation Energy Co. 5.70%, due 1/15/26 () 3,000,000 3,665,046	5.50%, due 12/1/25	2,000,000	2,007,310
5.875%, due 971/257 (a) 9,915,000 9,837,275 PDC Energy, Inc. 5.875%, due 5715/26 2,775,000 2,769,034 PDC Energy, Inc. 5.75%, due 5715/26 3,000,000 2,769,034 PDR Energy LC (a) 5.75%, due 5715/26 3,000,000 3,047,933 Range Resources Operating LC (a) 5.375%, due 2715/26 3,000,000 3,047,933 Range Resources Corp. 4.875%, due 2715/26 3,000,000 3,851,250 SM Energy Co. 5.675%, due 9715/26 3,000,000 3,851,250 SM Energy Co. 5.75%, due 9715/26 3,000,000 3,851,250 SM Energy Co. 5.75%, due 1712/26 3,000,000 2,185,707 Tales Production, Inc. 9.00%, due 2712/29 (a) 1,100,000 1,176,3710 Transocan Aquila Ltd. 8.00%, due 97302/8 (a) 5,000,000 5,322,720 Transocan Resolution Ltd. 6.875%, due 1715/27 (a) 1,100,000 1,476,015 Whet Energy Service, 1,100,000 1,476,015 Whet Energy Lo. 5.375%, due 1711/27 (a) 1,100,000 1,476,015 Whet Energy Lo. 5.375%, due 1,100,	5.55%, due 3/15/26		
Parkland Corp. 5.875%, due 5/15/276 (a) 9.915,000 9.837,275 PDC Energy, Inc. 6.76%, due 5/15/26 2.775,000 2.769,034 Permian Resources Operating LLC (a) 5.875%, due 1/15/26 3.000,000 3.047,933 Range Resources Corp. 4.875%, due 2/15/26 3.000,000 3.047,933 Range Resources Corp. 4.875%, due 2/15/26 3.000,000 3.851,265 SM Energy Co. 6.75%, due 9/15/26 3.000,000 3.865,046 Suthwestern Energy Co. 5.70%, due 1/12/26 (b) 2.199,000 2.185,707 Tatos Production, inc. 9.00%, due 1/15/26 11,410,000 11,763,710 Transcacan Aquila Ltd. 3.00%, due 9/15/26 3.00%, due 9/15/26 11,410,000 5.322,720 Transcacan Poseidon Ltd. 6.875%, due 2/1/28 (a) 17,445,000 5.375%, due 1/17/27 (a) 10.125%, due 1/15/28 7.400,000 7.760,582 10.125%, due 1/15/28 7.410,000 7.760,582 10.125%, due 1/15/28 3.000,000 3.871,170 2.939,265 Univer Energy, Inc. 10.125%, due 1/15/28 3.000,000 3.871,170 2.939,265 Univer Energy, Inc. 10.125%, due 1/15/28 3.000,000 3.871,170 3.871,170 2.930,3730 4.			
5.875%, due 7/15/27 (a) 9,915,000 9,837,275 PDC Energy, Inc. 5.75%, due 5/15/26 2,75 0,00 2,769,034 Permain Resources Operating LLC (a) 5.375%, due 1/15/26 3,000,000 3,047,939 Range Resources Corp. 4.875%, due 5/15/25 3,900,000 3,685,250 SM Energy Co. 6.75%, due 9/15/26 3,000,000 3,685,046 Southwestern Energy Co. 5.70%, due 1/15/26 3,000,000 3,685,046 Southwestern Energy Co. 5.70%, due 1/15/26 3,000 2,199,000 2,185,707 Tales Production, Inc. 9,00%, due 2/1/29 (a) 1,1410,000 11,763,710 Tales Production, Inc. 9,00%, due 2/1/29 (a) 1,290,000 5,322,720 Transocean Rouled Ltd. 6.875%, due 2/1/27 (a) 9,033,750 9,034,826 Transocean Poseidon Ltd. 6.875%, due 1/15/26 3,000 1,476,015 S.375%, due 1/15/28 (a) 7,445,000 7,695,003 Wjoer Energy, Inc. 10.125%, due 1/15/28 (a) 7,600,502 Transocean The maching Ltd. 8.375%, due 2/1/28 (a) 9,500,000 9,299,266 Wiste Energy, Inc. 10.125%, due 1/15/28 4,500,000 3,871,170 Coeanering International, Inc. 6.875%, due 2/1/28 (a) 9,500,000 9,299,266 Wiste Energy, Inc. 10.125%, due 1/15/28 4,500,000 3,871,170 Coeanering International, Inc. 6.00%, due 2/1/28 (b) 4,500,000 9,299,266 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 8,300,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 8,300,000 2,930,730			
POC Energy, Inc. 5,75%, due 5/15/26 5,375%, due 5/15/26 6,100,000 5,375%, due 1/15/28 6,100,000 5,000,000 5,300,000 3,047,993 8,300,000 3,047,993 8,300,000 3,047,993 8,300,000 3,851,250 8,127,000		9,915,000	9,837,275
5.75%, due 5/15/26 2,775,000 2,769,034 Permian Resources Operating LLC (a) 5.375%, due 1/15/26 3,000,000 3,047,993 Range Resources Corp. 4.875%, due 5/15/25 SM Energy Co. 5.75%, due 5/15/26 3,000,000 3,650,045 SSM Energy Co. 5.75%, due 1/15/26 3,000,000 3,650,045 SSM Energy Co. 5.75%, due 1/15/26 3,000,000 3,665,045 SSM Universal Energy Co. 5.75%, due 1/15/26 1,1410,000 1,1763,710 Taloss Production, Inc. 9,00%, due 1/16/28 1,1410,000 1,1763,710 Tarissocian Poseidon Ltd. 6.875%, due 1/15/28 1,1410,000 1,1763,710 Tarissocian Transitional Ltd. 6.875%, due 1/17/27 (a) Tarissocian Transitional Ltd. 6.875%, due 1/17/27 (a) Tarissocian Transitional Ltd. 6.875%, due 1/17/27 (a) Tarissocian Transitional Ltd. 6.875%, due 1/17/28 (a) Tarissocian Transitional Ltd. 6.875%, due 1/15/28 (a) Tarissocian Transitional Transitional Ltd. 6.875%, due 1/15/28 (a) Tarissocian Transitional Transitional Transitional Transit			
Permian Resources Operating LLC (a) 6,100,000 6,020,233 5,375%, due 1/15/26 3,000,000 3,047,993 Range Resources Corp. 4,875%, due 6/15/25 3,900,000 3,851,260 M. Energy Co. 3,670,000 3,665,046 Southwestern Energy Co. 2,199,000 2,185,707 Talos Production, Inc. 2,990,000 8,360,072 Talos Production, Inc. 9,00%, due 2/1/29 (a) 8,250,000 8,360,072 Tarsocean Aquila Ltd. 8,00%, due 1/15/26 11,410,000 11,763,710 Transocean Poseidon Ltd. 8,00%, due 2/930/28 (a) 5,20%, due 1/12/20 9,033,750 9,034,382 Transocean Poseidon Ltd. 8,875%, due 2/1/27 (a) 9,037,50 9,034,382 Transocean Titan Financing Ltd. 3,875%, due 1/1/28 (a) 7,485,000 7,695,003 Vital Energy, Inc. 5,575%, due 1/1/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 5,100,000 7,760,582 136,954,622 Oil & Gas Services 0.8% 8 1,500,000 9,299,265 Briston Group, Inc. 3,000,000 9,299,265 <td></td> <td>2.775.000</td> <td>2,769,034</td>		2.775.000	2,769,034
5.375%, due 1/15/26		_,,	_,,,,
7.75%, due 2/15/26 Range Resources Corp. 4875%, due 15/125 SM Energy Co. 6.75%, due 19/15/26 Southwestern Energy Co. 5.70%, due 17/23/26 () 2,199,000 2,185,707 Taloss Production, Inc. 9.00%, due 2/17/28 () 8,250,000 11,763,710 Tarassocean Aquila Ltd. 8.80%, due 9/30/28 (8) 5,200,000 5,322,720 Tarassocean Aquila Ltd. 8.875%, due 17/15/26 11,410,000 11,763,710 Tarassocean Poseidon Ltd. 6.875%, due 2/17/28 () 9,033,750 9,034,382 Tarassocean Tilan Financing Ltd. 8.375%, due 2/17/28 () 1,500,000 1,476,015 Tarassocean Tilan Financing Ltd. 8.375%, due 1/15/28 7,445,000 7,695,003 Tarassocean Tilan Financing Ltd. 8.375%, due 1/17/27 (a) 1,500,000 1,476,015 Tarassocean Tilan Financing Ltd. 8.375%, due 1/17/27 (a) 1,500,000 1,476,015 Tarassocean Tilan Financing Ltd. 8.375%, due 1/17/28 7,410,000 1,476,015 Tarassocean Tilan Financing Ltd. 8.375%, due 2/17/28 (a) 9,500,000 9,299,265 Tarassocean Tilan Financing Ltd. 8.375%, due 1/17/27 (a) 1,500,000 1,476,015 Tarassocean Tilan Financing Ltd. 8.375%, due 2/17/28 (a) 9,500,000 9,299,265 Tarassocean Tilan Financing Ltd. 8.375%, due 2/17/28 (a) 9,500,000 9,299,265 Tarassocean Tilan Financing Ltd. 8.375%, due 2/17/28 (a) 9,500,000 9,299,265 Tarassocean Tilan Financing International Ltd. 8.675%, due 2/17/28 (a) 9,500,000 9,299,265 Tarassocean Tilan Financing International Ltd. 8.675%, due 2/17/28 (a) 9,500,000 2,930,730 Tarassocean Tilan Financing International Ltd. 8.650%, due 9/15/28 (a) 8,300,000 2,930,730 Tarassocean Poseidon Ltd. 8.75%, due 2/17/28 (a) 8,300,000 2,930,730 Tarassocean Poseidon Ltd. 8.75%, due 2/17/28 (a) 8,300,000 2,930,730 Tarassocean Tilan Financing International Ltd. 8.75%, due 2/17/28 (b) 8,300,000 2,930,730 Tarassocean Poseidon Ltd. 8.75%, due 2/17/28 (b) 9,500,000 2,930,730 Tarassocean Tilan Financing Itd. 8.75%, due 2/17/28 (b) 9,500,000 2,930,730 Tarassocean Tilan Financing Itd. 8.75%, due 2/17/28 (b) 9,500,000 2,930,730 Tarassocean Tilan Financing Itd. 8.75%, due 2/17/28 (b) 9,500,000 2,930,730 Tarassocean Tilan Financing Itd. 8.75%, due 2/17/28 (b) 9		6.100.000	6.020.233
Range Resources Corp. 3,900,000 3,851,250 4,875%, due 9/15/26 3,670,000 3,650,046 Southwestern Energy Co. 2,199,000 2,185,707 Talos Production, Inc. 9,00%, due 1/23/25 () 8,250,000 8,360,072 12,00%, due 1/15/26 11,410,000 11,763,710 Transocana Poseidon Ltd. 5,200,000 5,222,720 Range Sensidon Ltd. 9,033,750 9,034,382 Transocana Poseidon Ltd. 9,033,750 9,034,382 Transocana Poseidon Ltd. 9,033,750 7,695,003 Transocana Poseidon Ltd. 9,034,482 7,445,000 7,695,003 Transocana Poseidon Ltd. 3,75%, due 2/1/28 (a) 7,450,000 7,695,003 Transocana Poseidon Ltd. 3,75%, due 1/1/27 (a) 1,500,000 1,476,015 Transocana Poseidon Ltd. 3,76%, due 2/1/28 (a) 7,605,003 Viper Energy, Inc. 1,500,000 1,476,015 Transocana Poseidon Ltd. 9,500,000 9,299,265 Wital Energy, Inc. 9,500,000 9,999,265 Risk Forey, Inc. 9,500,000 9,999,265 Risk Forey, Gene Linc. 9,500,000			
4.875%, due 5/15/25 \$M Energy Co. \$M Energy Co. 6.75%, due 9/15/26 \$0.00 \$3,665,046 \$0.00 \$3,665,046 \$0.00 \$3,665,046 \$0.00 \$3,665,046 \$0.00 \$2,199,000 \$2,195,000 \$2,199,000 \$2,185,707 \$16los Production, inc. 9.00%, due 2/1/29 (a) \$2,500 \$11,410,000 \$11,763,710 \$17ansocean Aquilla Ltd. 8.00%, due 9/30/28 (a) \$2,000 \$5,322,720 \$17ansocean Aquilla Ltd. 8.00%, due 9/30/28 (a) \$2,000 \$5,322,720 \$17ansocean Aquilla Ltd. 8.875%, due 2/1/27 (a) \$9,033,750 \$9,034,382 \$17ansocean Titan Financing Ltd. 8.375%, due 2/1/28 (a) \$7,45,000 \$7,695,003 \$10per Energy, Inc. 5.375%, due 1/15/28 \$7,410,000 \$1,476,015 \$101,125%, due 1/15/28 \$7,410,000 \$1,476,015 \$101,105%, due 2/1/28 (a) \$9,000,000 \$9,299,265 \$101,105%, due 3/1/28 (a) \$9,000,000 \$9,299,265 \$101,100,100,100,100,100,100,100,100,100		0,000,000	0,017,000
SM Energy Co. 6.75%, due 9/15/26 Southwestern Energy Co. 5.70%, due 1/23/25 () 2,199,000, 2,185,707 Talos Production, Inc. 9.00%, due 2/1/29 (a) 12.00%, due 1/15/26 11,410,000 11,763,710 Transocean Aquila Ltd. 8.00%, due 9/30/28 (a) Transocean Poseidon Ltd. 8.07%, due 9/1/27 (a) 9,033,750 9,034,382 Transocean Titan Financing Ltd. 8.37%, due 2/1/28 (a) 7,445,000 7,695,003 Transocean Titan Financing Ltd. 8.37%, due 1/11/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 10.125%, due 1/15/28 7,410,000 7,760,582 136,954,622 Oil & Gas Services 0.8% Bristow Group, Inc. 6.875%, due 3/1/28 (a) Nine Energy, Service, Inc. 13.30%, due 2/1/28 00eaneering International, Inc. 6.00%, due 2/1/28 00eaneering International, Inc. 6.00%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		3 900 000	3 851 250
6.75%, due 9/15/26 Southwestern Energy Co. \$2,199,000		3,300,000	0,001,200
Southwestern Energy Co. 5.70%, due 1/28/25 (j) 2,199,000 2,185,707 Talos Production, Inc. 9,00%, due 2/1/29 (a) 8,250,000 8,360,072 12.00%, due 1/15/26 11,410,000 11,763,710 Transocean Aquila Ltd. 5,200,000 5,322,720 Transocean Poseidon Ltd. 9,033,750 9,034,382 6,875%, due 2/1/27 (a) 9,033,750 9,034,382 Transocean Titan Financing Ltd. 9,745,000 7,695,003 Yier Energy, Inc. 1,500,000 1,476,015 5,375%, due 1/11/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 7,410,000 7,760,582 10,125%, due 1/15/28 7,410,000 7,760,582 136,954,622 300,000 9,299,265 Bristow Group, Inc. 9,500,000 9,299,265 13,00%, due 2/1/28 4,500,000 3,871,170 Oceaneering International, Inc. 3,000,000 2,930,730 Weatherford International, Inc. 832,000 849,414 6,50%, due 9/15/28 (a) 832,000 849,414 16,950,579 16,950,579		2 670 000	2 665 046
5.70%, due 1/23/25 () 2,199,000 2,185,707 Taios Production, Inc. 9.00%, due 2/1/29 (a) 8,250,000 8,360,072 12.00%, due 1/15/26 11,410,000 11,763,710 Transocean Aquila Ltd. 8.00%, due 9/30/28 (a) 5,200,000 5,322,720 Transocean Poseidon Ltd. 6.075%, due 2/1/27 (a) 9,033,750 9,034,382 Transocean Titan Financing Ltd. 8.375%, due 2/1/28 (a) 7,445,000 7,695,003 Viper Energy, inc. 10.125%, due 1/15/28 7,410,000 1,476,015 Vital Energy, inc. 10.125%, due 1/15/28 7,410,000 7,695,603 Uil & Gas Services 0.8% Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Vine Energy Service, inc. 13.00%, due 2/1/28 (a) 9,500,000 3,871,170 Oceaneeing International, inc. 6.05%, due 2/1/28 (a) 3,000,000 2,930,730 Weatherford International, inc. 6.00%, due 2/1/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		3,070,000	3,003,040
Talos Production, Inc. 9.00%, due 2/1/29 (a) 8.250,000 8.360,072 12.00%, due 1/15/26 11,410,000 11,763,710 Transocean Aquila Ltd. 8.00%, due 9/30/28 (a) 5,200,000 5,322,720 Transocean Poseidon Ltd. 6.875%, due 2/1/27 (a) 9,033,750 9,034,382 Transocean Titan Financing Ltd. 8.375%, due 2/1/28 (a) 7,445,000 7,695,003 Viper Energy, Inc. 5.375%, due 1/1/1/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 10.125%, due 1/1/5/28 7,410,000 7,760,582 136,954,622 OII & Gas Services 0.8% Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 13.00%, due 3/1/28 (a) 9,500,000 3,871,170 Oceaneering International, Inc. 6.00%, due 9/15/28 (a) 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		2 100 000	2 195 707
9.00%, due 2/1/29 (a) 8,250,000 8,360,072 12.00%, due 1/15/26 11,410,000 11,763,710 Transcocan Aquila Ltd. 8.00%, due 9/30/28 (a) 5,200,000 5,322,720 Transcocan Poseidon Ltd. 6.875%, due 2/1/27 (a) 9,033,750 9,034,382 Transcocan Titan Financing Ltd. 8.375%, due 2/1/28 (a) 7,445,000 7,695,003 Viper Energy, Inc. 5.375%, due 1/11/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 10.125%, due 1/15/28 7,410,000 7,760,582 136,954,622 Oil & Gas Services 0.8% Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 13.00%, due 2/1/28 0 4,500,000 3,871,170 Ceaneering International, Inc. 6.00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 82,000 84,914 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		2,199,000	2,103,707
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Transocean Poseidon Ltd. 6.875%, due 2/1/27 (a) 9,033,750 9,034,382 Transocean Titan Financing Ltd. 8.375%, due 2/1/28 (a) 7,445,000 7,695,003 Viper Energy, Inc. 5.375%, due 1/1/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 10.125%, due 1/15/28 7,410,000 7,760,582 136,954,622 Oil & Gas Services 0.8% Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 13.00%, due 2/1/28 4,500,000 3,871,170 Oceaneering International, Inc. 6.00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		E 200 000	E 200 700
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Viper Energy, Inc. 1,500,000 1,476,015 5.375%, due 1/11/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 7,410,000 7,760,582 10.125%, due 1/15/28 7,410,000 7,760,582 136,954,622 Oil & Gas Services 0.8% Bristow Group, Inc. 8,875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 4,500,000 3,871,170 Oceaneering International, Inc. 6,00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc. Cascades USA, Inc. Cascades USA, Inc.		7.445.000	7 005 000
5.375%, due 11/1/27 (a) 1,500,000 1,476,015 Vital Energy, Inc. 7,410,000 7,760,582 10.125%, due 1/15/28 7,410,000 7,760,582 136,954,622 Oil & Gas Services 0.8% Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 3,000,000 3,871,170 Oceaneering International, Inc. 3,000,000 2,930,730 Weatherford International Ltd. 832,000 849,414 6.50%, due 9/15/28 (a) 832,000 849,414 Packaging & Containers 0.3% Cascades USA, Inc.		7,445,000	7,695,003
Vital Energy, Inc. 10.125%, due 1/15/28 7,410,000 7,760,582 136,954,622 Oil & Gas Services 0.8% Bristow Group, Inc. 875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 4,500,000 3,871,170 Oceaneering International, Inc. 6.00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		4 500 000	4 470 045
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136,954,622 0018 & Gas Services 0.8% Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 13.00%, due 2/1/28 4,500,000 3,871,170 Oceaneering International, Inc. 6.00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 Teckaging & Containers 0.3% Cascades USA, Inc.		7 440 000	7 700 500
Oil & Gas Services 0.8% Bristow Group, Inc. 9,500,000 9,299,265 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 3,000,000 3,871,170 Oceaneering International, Inc. 3,000,000 2,930,730 Weatherford International Ltd. 832,000 849,414 6.50%, due 9/15/28 (a) 832,000 849,414 Packaging & Containers 0.3% Cascades USA, Inc.	10.125%, due 1/15/28	7,410,000	
Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 13.00%, due 2/1/28 4,500,000 3,871,170 Oceaneering International, Inc. 6.00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.			136,954,622
Bristow Group, Inc. 6.875%, due 3/1/28 (a) 9,500,000 9,299,265 Nine Energy Service, Inc. 13.00%, due 2/1/28 4,500,000 3,871,170 Oceaneering International, Inc. 6.00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.	Oil & Gas Services 0.8%		
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13.00%, due 2/1/28 4,500,000 3,871,170 Oceaneering International, Inc. 3,000,000 2,930,730 Weatherford International Ltd. 832,000 849,414 6.50%, due 9/15/28 (a) 832,000 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		0,000,000	0,200,200
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6.00%, due 2/1/28 3,000,000 2,930,730 Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		4,000,000	0,071,170
Weatherford International Ltd. 6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.		3 UUU UUU	2 Q2N 72N
6.50%, due 9/15/28 (a) 832,000 849,414 16,950,579 Packaging & Containers 0.3% Cascades USA, Inc.	*	5,000,000	2,000,100
Packaging & Containers 0.3% Cascades USA, Inc.		830 UUU	ΩΛΩ Λ1 Λ
Packaging & Containers 0.3% Cascades USA, Inc.	0.00 /u, dato 0/ 10/20 (a)	032,000	
Cascades USA, Inc.			10,950,579
	Packaging & Containers 0.3%		
5.125%, due 1/15/26 (a) 4,831,000 4,746,458	Cascades USA, Inc.		
	5.125%, due 1/15/26 (a)	4,831,000	4,746,458

Corporate Bonds Packaging & Containers		
Packaging & Containers		
. aonaging a contamoro		
Owens-Brockway Glass Container, Inc.		
6.625%, due 5/13/27 (a)	\$ 1,000,000	\$ 995,702
Sealed Air Corp.		
6.125%, due 2/1/28 (a)	935,000	938,314
		6,680,474
Pharmaceuticals 2.0%		
1375209 BC Ltd.		
9.00%, due 1/30/28 (a)	3,400,000	3,298,000
Bausch Health Cos., Inc.		
11.00%, due 9/30/28 (a)	6,250,000	4,251,875
Endo DAC		
5.875%, due 10/15/24 (a)(g)(j)	13,150,000	8,643,009
Organon & Co.		
4.125%, due 4/30/28 (a)	11,500,000	10,521,920
Par Pharmaceutical, Inc.		
8.50%, due 4/1/27 (a)(g)(j)	1,990,000	1,312,958
Prestige Brands, Inc.		
5.125%, due 1/15/28 (a)	13,000,000	12,724,660
		40,752,422
Pipelines 5.6%		
Antero Midstream Partners LP		
5.75%, due 3/1/27 (a)	7,690,000	7,632,846
EnLink Midstream LLC	7,000,000	7,002,040
5.625%, due 1/15/28 (a)	3,700,000	3,657,138
EQM Midstream Partners LP	3,7 33,033	0,00.,.00
4.125%, due 12/1/26	1,000,000	962,947
6.00%, due 7/1/25 (a)	2,195,000	2,190,284
FTAI Infra Escrow Holdings LLC	, ,	
10.50%, due 6/1/27 (a)	7,110,000	7,448,009
Genesis Energy LP		
6.25%, due 5/15/26	7,000,000	6,967,636
8.00%, due 1/15/27	9,300,000	9,409,480
8.25%, due 1/15/29	1,950,000	2,004,629
Hess Midstream Operations LP		
5.625%, due 2/15/26 (a)	7,224,000	7,178,489
New Fortress Energy, Inc. (a)		
6.50%, due 9/30/26	4,000,000	3,875,310
6.75%, due 9/15/25	1,000,000	988,051
NuStar Logistics LP		
5.75%, due 10/1/25	1,500,000	1,496,250
6.00%, due 6/1/26	1,525,000	1,521,493
Plains All American Pipeline LP		
Series B		
9.751% (3 Month SOFR + 4.372%), due 3/1/24 (d)(e)	18,663,000	18,453,566
Rockies Express Pipeline LLC		
3.60%, due 5/15/25 (a)	3,805,000	3,692,361

Corporate Bonds Pipelines Summit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) Tallgrass Energy Partners LP (a) 5.50%, due 1/15/28	\$ 5,165,000 1,500,000	
Summit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) Tallgrass Energy Partners LP (a)		
9.00%, due 10/15/26 (a)(i) Tallgrass Energy Partners LP (a)		
Tallgrass Energy Partners LP (a)		
	1,500,000	\$ 5,165,517
5.50%, due 1/15/28	1,500,000	
		1,444,005
6.00%, due 3/1/27	6,000,000	5,902,500
7.375%, due 2/15/29	3,730,000	3,720,725
TransMontaigne Partners LP		
6.125%, due 2/15/26	4,600,000	4,232,573
Venture Global LNG, Inc. (a)		
8.125%, due 6/1/28	9,580,000	9,682,397
9.50%, due 2/1/29	3,000,000	3,186,117
Western Midstream Operating LP		
4.65%, due 7/1/26	4,315,000	4,249,937
		115,062,260
Real Estate Investment Trusts 3.4%		
GLP Capital LP		
5.25%, due 6/1/25	2,500,000	2,488,776
5.375%, due 4/15/26	700,000	697,624
Iron Mountain, Inc.		
4.875%, due 9/15/27 (a)	5,000,000	4,831,548
MPT Operating Partnership LP		
5.00%, due 10/15/27	9,440,000	7,145,028
5.25%, due 8/1/26	8,700,000	7,359,970
RHP Hotel Properties LP		
4.50%, due 2/15/29 (a)	500,000	464,805
4.75%, due 10/15/27	9,375,000	8,999,488
7.25%, due 7/15/28 (a)	2,220,000	2,288,387
SBA Communications Corp.		
3.875%, due 2/15/27	2,000,000	1,908,642
VICI Properties LP (a)		
3.50%, due 2/15/25	9,615,000	9,380,394
4.625%, due 6/15/25	2,985,000	2,940,867
5.625%, due 5/1/24	19,681,000	19,650,357
Vornado Realty LP		
3.50%, due 1/15/25	2,500,000	2,437,203
		70,593,089
Retail 3.7%		
1011778 B.C. Unlimited Liability Co.		
3.875%, due 1/15/28 (a)	11,500,000	10,822,490
Asbury Automotive Group, Inc.		
4.50%, due 3/1/28	12,105,000	11,380,545
CEC Entertainment LLC		
6.75%, due 5/1/26 (a)	2,830,000	2,811,375
Dave & Buster's, Inc.		
7.625%, due 11/1/25 (a)	2,160,000	2,184,451

	Principal Amount	Value
Corporate Bonds		
Retail		
Group 1 Automotive, Inc.		
4.00%, due 8/15/28 (a)	\$ 2,000,000	\$ 1,843,816
Ken Garff Automotive LLC		
4.875%, due 9/15/28 (a)	6,300,000	5,890,941
KFC Holding Co.		
4.75%, due 6/1/27 (a)	9,157,000	8,960,216
Murphy Oil USA, Inc.		
5.625%, due 5/1/27	5,670,000	5,663,310
NMG Holding Co., Inc.		
7.125%, due 4/1/26 (a)	21,478,000	20,941,365
Patrick Industries, Inc.		
7.50%, due 10/15/27 (a)	3,547,000	3,564,735
PetSmart, Inc.		
4.75%, due 2/15/28 (a)	3,000,000	2,802,491
		76,865,735
		10,000,100
Software 2.6%		
ACI Worldwide, Inc.		
5.75%, due 8/15/26 (a)	2,500,000	2,471,220
Camelot Finance SA		
4.50%, due 11/1/26 (a)	16,420,000	15,831,724
Open Text Corp. (a)		
3.875%, due 2/15/28	3,725,000	3,459,965
6.90%, due 12/1/27	2,850,000	2,956,533
PTC, Inc. (a)		
3.625%, due 2/15/25	10,320,000	10,130,613
4.00%, due 2/15/28	4,600,000	4,341,250
SS&C Technologies, Inc.		
5.50%, due 9/30/27 (a)	11,000,000	10,798,020
Veritas US, Inc.		
7.50%, due 9/1/25 (a)	4,740,000	4,050,532
		54,039,857
Telecommunications 2.4%		
Connect Finco SARL	7.470.000	7.007.475
6.75%, due 10/1/26 (a)	7,170,000	7,007,475
Frontier Communications Holdings LLC (a)		
5.00%, due 5/1/28	3,250,000	2,999,347
5.875%, due 10/15/27	5,150,000	4,953,427
Sprint LLC		
7.625%, due 2/15/25	1,400,000	1,424,078
T-Mobile USA, Inc.		
2.25%, due 2/15/26	24,000,000	22,754,146
4.75%, due 2/1/28	7,555,000	7,514,806
5.375%, due 4/15/27	570,000	572,862
Viasat, Inc.		
5.625%, due 9/15/25 (a)	1,525,000	1,473,531
		48,699,672

	Principal Amount	Value
Corporate Bonds		
Toys, Games & Hobbies 0.5%		
Mattel, Inc. (a)		
3.375%, due 4/1/26	\$ 5,469,000	\$ 5,218,096
5.875%, due 12/15/27	4,265,000	4,280,648
		9,498,744
Transportation 0.6%		
RXO, Inc.		
7.50%, due 11/15/27 (a)	1,500,000	1,545,007
Watco Cos. LLC		
6.50%, due 6/15/27 (a)	10,000,000	9,938,200
		11,483,207
Total Corporate Bonds		
(Cost \$1,569,155,361)		1,569,789,313
(, ,,		
Loan Assignments 16.7%		
Aerospace & Defense 0.4%		
SkyMiles IP Ltd.		
Initial Term Loan		
9.068% (3 Month SOFR + 3.75%), due 10/20/27 (d)	3,375,000	3,448,406
TransDigm, Inc.		
Tranche Term Loan J		
8.598% (1 Month SOFR + 3.25%), due 2/28/31 (d)	4,500,000	4,503,578
		7,951,984
Automobile 0.3%		
Dealer Tire Financial LLC		
Term Loan B3		
9.083% (1 Month SOFR + 3.75%), due 12/14/27 (d)	3,465,000	3,456,337
Tenneco, Inc.		
First Lien Term Loan B 10.448% - 10.469%		
(3 Month SOFR + 5.00%), due 11/17/28 (d)	3,850,000	3,480,639
		6,936,976
Banking 0.3%		
Jane Street Group LLC		
2024 Repricing Term Loan		
7.951% (1 Month SOFR + 2.50%), due 1/26/28 (d)	6,543,325	6,507,337
Beverage, Food & Tobacco 0.3%		
B&G Foods, Inc.		
Tranche Term Loan B4		
7.833% (1 Month SOFR + 2.50%), due 10/10/26 (d)	2,599,999	2,587,405
United Natural Foods, Inc.		
Initial Term Loan		
8.697% (1 Month SOFR + 3.25%), due 10/22/25 (d)	3,530,054	3,520,826
		6,108,231

	Principal Amount	Value
Loan Assignments		
Capital Equipment 0.1%		
DexKo Global, Inc.		
First Lien 2023 Incremental Term Loan		
9.598% (3 Month SOFR + 4.25%), due 10/4/28 (d)	\$ 2,500,000	\$ 2,491,875
Cargo Transport 0.3%		
GN Loanco LLC		
Term Loan B		
9.833% (1 Month SOFR + 4.50%), due 12/19/30 (d)	5,600,000	5,470,500
Chemicals 0.2%		
ASP Unifrax Holdings, Inc.		
First Lien USD Term Loan		
9.248% (3 Month SOFR + 3.75%), due 12/12/25 (d)	3,937,930	3,742,510
Chemicals, Plastics & Rubber 1.6%		
Innophos Holdings, Inc.		
Initial Term Loan		
8.697% (1 Month SOFR + 3.25%), due 2/5/27 (d)	8,102,720	7,987,257
Jazz Pharmaceuticals plc		
Additional Dollar Tranche Term Loan B1		
8.447% (1 Month SOFR + 3.00%), due 5/5/28 (d)	16,378,825	16,365,181
SCIH Salt Holdings, Inc.		
First Lien Incremental Term Loan B1 9.447% - 9.451%		
(1 Month SOFR + 4.00%), due 3/16/27 (d)	7,432,655	7,410,587
		31,763,025
Electronics 0.9%		
Camelot U.S. Acquisition LLC (d)		
Initial Term Loan 8.447% - 8.47%		
(1 Month SOFR + 3.00%), due 10/30/26	7,035,709	7,026,914
Amendment No. 2 Incremental Term Loan		
8.447% (1 Month SOFR + 3.00%), due 10/30/26	4,074,976	4,069,035
Vertiv Group Corp.		
Term Loan B1	0.400.750	0.405.000
7.967% (1 Month SOFR + 2.50%), due 3/2/27 (d)	2,493,750	2,495,309
WEX, Inc.		
Term Loan B1	4.045.045	4 00 4 400
7.47% (1 Month SOFR + 2.25%), due 3/31/28 (d)	4,945,015	4,924,409 18,515,667
Energy (Electricity) 0.5%		
Talen Energy Supply LLC (d)		
Initial Term Loan B		
9.869% (3 Month SOFR + 4.50%), due 5/17/30	6,583,347	6,589,522
Initial Term Loan C		
9.869% (3 Month SOFR + 4.50%), due 5/17/30	4,028,571	4,032,350
		10,621,872
		10,021,072

	Principal Amount	Value
Loan Assignments		
Entertainment 0.3%		
ECL Entertainment LLC		
Term Loan B		
10.083% (1 Month SOFR + 4.75%), due 9/3/30 (d)	\$ 2,493,750	\$ 2,493,750
NAI Entertainment Holdings LLC		
Tranche Term Loan B		
8.446% (1 Month SOFR + 3.00%), due 5/8/25 (d)	2,902,758	2,883,711
		5,377,461
F 4.00/		-,-,-
Finance 1.0%		
Aretec Group, Inc.		
Term Loan B1	1 00 4 00 7	1 004 740
9.933% (1 Month SOFR + 4.50%), due 8/9/30 (d)	1,994,987	1,994,710
Mativ Holdings, Inc.		
Term Loan B	1 440 000	1 445 004
9.197% (1 Month SOFR + 3.75%), due 4/20/28 (d)	1,448,926	1,445,304
Mileage Plus Holdings LLC		
Initial Term Loan	1 750 000	1 001 707
10.77% (3 Month SOFR + 5.25%), due 6/21/27 (d)	1,750,000	1,801,704
Osaic Holdings, Inc. Term Loan B2		
	2 400 000	2 205 251
9.833% (1 Month SOFR + 4.50%), due 8/17/28 (d)	2,400,000	2,395,351
RealTruck Group, Inc. (d) Initial Term Loan		
	8,701,880	8,557,759
8.947% (1 Month SOFR + 3.50%), due 1/31/28 Second Amendment Incremental Term Loan	0,701,000	0,007,708
10.447% (1 Month SOFR + 5.00%), due 1/31/28	5,000,000	4,918,750
10.447 /b (1 Month 30111 + 3.00 /b), dde 1/31/20	3,000,000	21,113,578
		21,110,070
Healthcare & Pharmaceuticals 0.3%		
Bausch & Lomb Corp.		
First Incremental Term Loan	0.000.050	
9.333% (1 Month SOFR + 4.00%), due 9/29/28 (d)	2,693,250	2,639,385
Owens & Minor, Inc.		
Term Loan B1 9.183% - 9.198%	0.100.107	2 100 103
(1 Month SOFR + 3.75%, 3 Month SOFR + 3.75%), due 3/29/29 (d)	3,188,167	3,188,167
		5,827,552
Healthcare, Education & Childcare 1.2%		
Endo Luxembourg Finance Co. I SARL		
2021 Term Loan		
14.50% (1 Month PRIME + 6.00%), due 3/27/28 (d)	3,000,000	2,047,500
LifePoint Health, Inc.		
2023 Refinancing Term Loan		
11.087% (3 Month SOFR + 5.50%), due 11/16/28 (d)	16,000,000	15,953,328
Organon & Co.		
Dollar Term Loan		
8.45% (1 Month SOFR + 3.00%), due 6/2/28 (d)	7,627,500	7,608,431

	Principal Amount	Value
Loan Assignments		
High Tech Industries 0.6%		
Central Parent LLC		
First Lien 2023 Refinancing Term Loan		
9.348% (3 Month SOFR + 4.00%), due 7/6/29 (d)	\$ 1,989,975	\$ 1,992,048
Open Text Corp.		
2023 Replacement Term Loan		
8.183% (1 Month SOFR + 2.75%), due 1/31/30 (d)	9,340,690	9,340,690
		11,332,738
Ustal Coming Claiming CAO		
Hotel, Gaming & Leisure 0.1%		
Merlin Buyer, Inc.		
USD Dollar Denominated Term Loan		
9.11%, due 11/12/29	2,900,000	2,880,062
Hotels, Motels, Inns & Gaming 0.6%		
Caesars Entertainment, Inc.		
Term Loan B1		
8.04%, due 1/24/31	6,200,000	6,181,915
Four Seasons Holdings, Inc.	0,200,000	0,101,910
First Lien 2023 Repricing Term Loan		
7.933% (1 Month SOFR + 2.50%), due 11/30/29 (d)	5,275,535	5,272,238
7.955% (T MOTILIT SOFT) + 2.50%), due 11/50/29 (d)	5,275,555	11,454,15
insurance 0.2%		
JSI, Inc.		
2023 Term Loan B		
8.348% (3 Month SOFR + 3.00%), due 11/22/29 (d)	4,629,308	4,616,906
Leisure, Amusement, Motion Pictures & Entertainment 0.3%		
Carnival Corp.		
Initial Advance Term Loan		
8.336% (1 Month SOFR + 3.00%), due 8/9/27 (d)	5,572,000	5,568,517
VASCAR Holdings LLC	0,072,000	0,000,017
Initial Term Loan		
7.947% (1 Month SOFR + 2.50%), due 10/19/26 (d)	930,612	933,229
7.547 70 (1 Month 66111 1 2.6678), dd6 16713/26 (d)	300,012	6,501,746
Manufacturing 0.99/		3,001,111
Manufacturing 0.8% Adient U.S. LLC		
Term Loan B1	0.000.500	0.004.05
8.72% (1 Month SOFR + 3.25%), due 4/10/28 (d)	6,032,500	6,034,654
Chart Industries, Inc.		
Amendment No. 5 Term Loan		
8.698% (1 Month SOFR + 3.25%), due 3/15/30 (d)	5,467,197	5,467,197
Summit Materials LLC		
Incremental Cov-Lite Term Loan B		
7.826%, due 11/30/28	4,250,000	4,256,375
		15,758,226

	Principal Amount	Value
Loan Assignments		
Media 1.4%		
Block Communications, Inc.		
Term Loan		
7.86% (3 Month SOFR + 2.25%), due 2/25/27 (d)	\$ 11,309,375	\$ 10,932,400
DIRECTV Financing LLC		
2024 Refinancing Term Loan B		
10.83% (3 Month SOFR + 5.25%), due 8/2/29 (d)	12,934,802	12,929,408
Lamar Media Corp.		
Term Loan B	E 000 000	4 004 000
6.933% (1 Month SOFR + 1.50%), due 2/5/27 (d)	5,000,000	4,984,820
		28,846,628
Mining, Steel, Iron & Non-Precious Metals 0.3%		
American Rock Salt Co. LLC		
First Lien Initial Term Loan		
9.447% (1 Month SOFR + 4.00%), due 6/9/28 (d)	4,308,951	4,111,459
Gates Global LLC		
Initial Dollar Term Loan B3		
7.933% (1 Month SOFR + 2.50%), due 3/31/27 (d)	2,961,832	2,956,705
		7,068,164
Dil & Gas 1.1%		
GIP III Stetson I LP		
2023 Initial Term Loan	4.070.007	4 000 055
9.683% (1 Month SOFR + 4.25%), due 10/31/28 (d)	4,376,227	4,389,355
GIP Pilot Acquisition Partners LP Initial Term Loan		
8.327% (3 Month SOFR + 3.00%), due 10/4/30 (d)	5,150,000	5,147,852
lew Fortress Energy, Inc.	3,130,000	5,147,052
Initial Term Loan		
10.317% (3 Month SOFR + 5.00%), due 10/30/28 (d)	4,700,000	4,697,063
VSL Energy Operating LLC	4,7 00,000	4,007,000
Term Loan		
9.826%, due 1/27/31	2,850,000	2,842,875
PetroQuest Energy LLC (b)(f)	_,,	_,- :_,- :
Term Loan		
15.00%, due 11/8/25	4,338,627	2,082,541
2020 Term Loan		
15.00% (15.00% PIK) (1 Month LIBOR + 6.50%), due 9/19/26 (c)(d)	282,527	282,527
Term Loan		
15.00% (1 Month LIBOR + 6.50%), due 1/1/28 (d)	367,680	367,680
TransMontaigne Operating Co. LP		
Tranche Term Loan B		
8.947% (1 Month SOFR + 3.50%), due 11/17/28 (d)	2,940,000	2,906,399
		22,716,292
Percenal Food & Miccollangue Carriege O 49/		
Personal, Food & Miscellaneous Services 0.4% 1011778 B.C. Unlimited Liability Co.		
Term Loan B5		
7.583% (1 Month SOFR + 2.25%), due 9/20/30 (d)	3,500,000	3,479,217
1.000 /0 (1 Motitii 001 11 + 2.20 /0), ddo 0/20/00 (U)	3,300,000	0,410,411

	Principal Amount	Value
Loan Assignments		
Personal, Food & Miscellaneous Services		
KFC Holding Co.		
2021 Term Loan B		
7.196% (1 Month SOFR + 1.75%), due 3/15/28 (d)	\$ 2,565,641	\$ 2,562,077
WW International, Inc. Initial Term Loan		
8.947% (1 Month SOFR + 3.50%), due 4/13/28 (d)	5,043,625	2,929,504
0.547 % (1 World GOTT + 3.507%), ddc 4/15/25 (d)	3,040,020	8,970,798
Retail 1.6%		
Great Outdoors Group LLC		
Term Loan B2		
9.197% (1 Month SOFR + 3.75%), due 3/6/28 (d)	32,017,726	31,909,666
Services: Business 0.5%		
Brown Group Holdings LLC		
Facility Incremental Term Loan B2 8.356% - 8.388%		
(1 Month SOFR + 3.00%, 3 Month SOFR + 3.00%), due 7/2/29 (d)	2,000,000	1,991,428
Dun & Bradstreet Corp. (The)		
Refinancing Term Loan 8.187% (1 Month SOFR + 2.75%), due 2/6/26 (d)	2,785,237	2,784,076
GIP II Blue Holding LP	2,100,201	2,704,070
Initial Term Loan		
9.941%, due 9/29/28	5,254,206	5,253,265
		10,028,769
Software 0.4%		
Cloud Software Group, Inc.		
First Lien Dollar Term Loan B	7 000 505	7 705 400
9.948% (3 Month SOFR + 4.50%), due 3/30/29 (d)	7,883,535	7,725,108
Telecommunications 0.4%		
Connect Finco SARL		
Amendement No.1 Refinancing Term Loan	0.500.050	0.540.447
8.833% (1 Month SOFR + 3.50%), due 12/11/26 (d)	8,566,250	8,549,117
Utilities 0.3%		
Constellation Renewables LLC		
Term Loan 9.159/ /2 Month SOED + 2.509/ \ duo 12/15/27 /d\	0.600.040	0.507.070
8.15% (3 Month SOFR + 2.50%), due 12/15/27 (d)	2,609,840	2,597,879

	Principal Amount	Value
Loan Assignments		
Utilities		
PG&E Corp.		
Term Loan 7.9329/ (1 Month COER + 2 509/) due 6/93/97 (4)	ቀ 2.250.000	ф 2.040.07E
7.833% (1 Month SOFR + 2.50%), due 6/23/27 (d)	\$ 3,250,000	\$ 3,248,375
Total Loan Assignments		5,846,254
(Cost \$342,758,563)		342,242,454
Total Long-Term Bonds		
(Cost \$1,946,581,497)		1,948,794,171
	Shares	
Common Stocks 0.5%		
Electrical Equipment 0.0% ‡		
Energy Technologies, Inc. (b)(f)(k)	2,021	555,775
Energy Equipment & Services 0.0% ‡		
Nine Energy Service, Inc. (k)	20,186	48,648
Independent Power and Renewable Electricity Producers 0.1%	20.015	000 000
GenOn Energy, Inc. (h)	20,915	888,888
Oil, Gas & Consumable Fuels 0.4%		
Gulfport Energy Corp. (k)	56,790	7,206,651
PetroQuest Energy, Inc. (b)(f)(k)	11,867	_
Talos Energy, Inc. (k)	71,517	927,575
		8,134,226
Total Common Stocks		
(Cost \$10,087,982)		9,627,537
Preferred Stock 0.2%		
Electrical Equipment 0.2%		
Energy Technologies Ltd. (b)(f)(k)	4,501	4,050,900
Total Preferred Stock	7,501	,000,000
(Cost \$4,295,472)		4,050,900
Total Investments		
(Cost \$1,960,964,951)	95.7%	1,962,472,608
Other Assets, Less Liabilities	4.3	88,365,630
Net Assets	100.0%	\$ 2,050,838,238

- † Percentages indicated are based on Fund net assets.
- ^ Industry classifications may be different than those used for compliance monitoring purposes.
- ‡ Less than one-tenth of a percent.
- (a) May be sold to institutional investors only under Rule 144A or securities offered pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended.
- (b) Illiquid security—As of January 31, 2024, the total market value deemed illiquid under procedures approved by the Board of Trustees was \$12,550,317, which represented 0.6% of the Fund's net assets.
- (c) PIK ("Payment-in-Kind")—issuer may pay interest or dividends with additional securities and/or in cash.
- (d) Floating rate—Rate shown was the rate in effect as of January 31, 2024.
- (e) Security is perpetual and, thus, does not have a predetermined maturity date. The date shown, if applicable, reflects the next call date.
- (f) Security in which significant unobservable inputs (Level 3) were used in determining fair value.
- (g) Issue in non-accrual status.
- (h) Restricted security.
- (i) Step coupon—Rate shown was the rate in effect as of January 31, 2024.
- (i) Issue in default.
- (k) Non-income producing security.

Abbreviation(s):

LIBOR—London Interbank Offered Rate

SOFR—Secured Overnight Financing Rate

USD-United States Dollar

The following is a summary of the fair valuations according to the inputs used as of January 31, 2024, for valuing the Fund's assets:

Description	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Asset Valuation Inputs				
Investments in Securities (a)				
Long-Term Bonds				
Convertible Bonds	\$ —	\$ 36,762,404	\$	\$ 36,762,404
Corporate Bonds	_	1,567,016,713	2,772,600	1,569,789,313
Loan Assignments		339,509,706	2,732,748	342,242,454
Total Long-Term Bonds		1,943,288,823	5,505,348	1,948,794,171
Common Stocks	8,182,874	888,888	555,775	9,627,537
Preferred Stock			4,050,900	4,050,900
Total Investments in Securities	\$ 8,182,874	\$ 1,944,177,711	\$ 10,112,023	\$ 1,962,472,608

⁽a) For a complete listing of investments and their industries, see the Portfolio of Investments.