MainStay MacKay High Yield Corporate Bond Fund Portfolio of Investments July 31, 2023[†]^(Unaudited)

	Principal Amount	Value
Long-Term Bonds 92.1% Convertible Bonds 1.0%		
Investment Companies 0.1%		
Ares Capital Corp.		
4.625%, due 3/1/24	\$ 9,585,000	\$ 9,806,653
Media 0.5%		
DISH Network Corp.		
2.375%, due 3/15/24	37,079,000	34,159,029
3.375%, due 8/15/26	30,780,000	17,221,410
		51,380,439
Oil & Gas 0.2%		
Gulfport Energy Operating Corp.		
10.00% (10.00% Cash or 15.00% PIK), due 12/29/49 (a)(b)	4,201,000	27,726,600
Oil & Gas Services 0.2%		
Forum Energy Technologies, Inc.		
9.00% (6.25% Cash and 2.75% PIK), due 8/4/25 (b)	18,220,551	18,423,028
Total Convertible Bonds		
(Cost \$95,211,200)		107,336,720
Corporate Bonds 86.4%		
Advertising 1.1%		
Lamar Media Corp.	05 500 000	00 700 005
3.625%, due 1/15/31	35,590,000	29,793,835
3.75%, due 2/15/28	21,000,000	19,162,500
4.00%, due 2/15/30	28,300,000	24,917,513
4.875%, due 1/15/29 Outfront Media Capital LLC (c)	9,240,000	8,616,300
5.00%, due 8/15/27	19,500,000	18,025,312
6.25%, due 6/15/25	15,216,000	15,023,181
3.25 /g, ddd 3/ 13/25	10,210,000	115,538,641
Aerospace & Defense 2.0%		
F-Brasile SpA		
Series XR		
7.375%, due 8/15/26 (c)	23,280,000	21,399,726
Rolls-Royce plc		
5.75%, due 10/15/27 (c)	7,000,000	6,898,258
TransDigm UK Holdings plc		
6.875%, due 5/15/26	19,100,000	19,006,183
TransDigm, Inc.		
4.625%, due 1/15/29	25,450,000	22,714,125
4.875%, due 5/1/29	18,920,000	17,024,418
6.25%, due 3/15/26 (c)	84,230,000	83,776,505

	Principal Amount	Value
Corporate Bonds		
Aerospace & Defense		
TransDigm, Inc.		
6.75%, due 8/15/28 (c)	\$ 27,890,000	\$ 27,973,224
7.50%, due 3/15/27	11,915,000	11,910,239
		210,702,678
Agriculture 0.0% ‡		
Darling Ingredients, Inc.	2 225 222	
6.00%, due 6/15/30 (c)	2,025,000	1,994,562
Airlines 0.7%		
American Airlines, Inc. (c)		
5.50%, due 4/20/26	12,833,333	12,640,989
5.75%, due 4/20/29	11,500,000	11,133,363
Delta Air Lines, Inc.		
4.50%, due 10/20/25 (c)	5,900,000	5,782,852
4.75%, due 10/20/28 (c)	16,600,000	16,066,357
7.375%, due 1/15/26	7,000,000	7,266,868
Mileage Plus Holdings LLC		
6.50%, due 6/20/27 (c)	15,128,000	15,127,159
Spirit Loyalty Cayman Ltd. (c)		
8.00%, due 9/20/25	4,487,951	4,527,355
8.00%, due 9/20/25	4,000,000	4,035,320
		76,580,263
Auto Manufacturers 2.0%		
Ford Holdings LLC		
9.30%, due 3/1/30	30,695,000	34,131,612
Ford Motor Co.		
6.10%, due 8/19/32	2,730,000	2,641,205
Ford Motor Credit Co. LLC		
3.375%, due 11/13/25	9,000,000	8,414,798
4.00%, due 11/13/30	24,000,000	20,617,032
4.271%, due 1/9/27	7,500,000	7,001,375
4.389%, due 1/8/26	2,500,000	2,375,754
5.125%, due 6/16/25	13,000,000	12,657,460
5.584%, due 3/18/24	3,660,000	3,634,147
6.80%, due 5/12/28	14,830,000	14,966,273
6.95%, due 6/10/26	9,010,000	9,082,080
7.20%, due 6/10/30	6,500,000	6,665,102
General Motors Financial Co., Inc.	5 000 000	4 010 GE
4.35%, due 4/9/25	5,000,000	4,910,654
5.25%, due 3/1/26 JB Poindexter & Co., Inc.	10,000,000	9,895,296
	E1 01E 000	51 152 22
7.125%, due 4/15/26 (c) PM General Purchaser LLC	51,815,000	51,153,322
9.50%, due 10/1/28 (c)	16,585,000	16,253,323
3.00 /0, aug 10/ 1/20 (b)	10,365,000	
		204,399,433

	Principal Amount	Value
Corporate Bonds		
Auto Parts & Equipment 2.1%		
Adient Global Holdings Ltd. (c)		
4.875%, due 8/15/26	\$ 21,625,000	\$ 20,762,130
7.00%, due 4/15/28	4,300,000	4,330,926
8.25%, due 4/15/31	5,000,000	5,139,995
Dealer Tire LLC		
8.00%, due 2/1/28 (c)	20,540,000	18,890,167
IHO Verwaltungs GmbH (b)(c)		
4.75% (4.75% Cash or 5.50% PIK), due 9/15/26	34,785,000	32,039,452
6.00% (6.00% Cash or 6.75% PIK), due 5/15/27	49,074,000	46,485,152
6.375% (6.375% Cash or 7.125% PIK), due 5/15/29	40,980,000	38,091,893
Real Hero Merger Sub 2, Inc.		
6.25%, due 2/1/29 (c)	38,625,000	31,158,427
ZF North America Capital, Inc. (c)		
6.875%, due 4/14/28	8,000,000	8,125,097
7.125%, due 4/14/30	10,000,000	10,300,820
		215,324,059
		210,021,000
Building Materials 1.5%		
Builders FirstSource, Inc.	44.005.000	11 000 150
6.375%, due 6/15/32 (c)	11,385,000	11,326,450
Emerald Debt Merger Sub LLC	20 722 222	00.000.075
6.625%, due 12/15/30 (c)	30,500,000	30,309,375
James Hardie International Finance DAC		
5.00%, due 1/15/28 (c)	32,195,000	30,594,486
Knife River Corp.		
7.75%, due 5/1/31 (c)	16,630,000	16,958,387
New Enterprise Stone & Lime Co., Inc.		
5.25%, due 7/15/28 (c)	10,300,000	9,579,000
PGT Innovations, Inc.		
4.375%, due 10/1/29 (c)	17,000,000	15,769,880
Summit Materials LLC (c)		
5.25%, due 1/15/29	17,580,000	16,585,148
6.50%, due 3/15/27	22,730,000	22,616,572
		153,739,298
Chemicals 2.9%		
ASP Unifrax Holdings, Inc. (c)		
5.25%, due 9/30/28	11,860,000	8,835,700
7.50%, due 9/30/29	21,280,000	12,370,772
Avient Corp. (c)	2.,200,000	. 2,0. 0, 2
5.75%, due 5/15/25	8,550,000	8,430,693
7.125%, due 8/1/30	13,415,000	13,523,125
CVR Partners LP	10,410,000	13,020,120
6.125%, due 6/15/28 (c)	6,175,000	5,576,590
GPD Cos., Inc.	0,173,000	3,370,390
	35,822,000	22 270 GOA
10.125%, due 4/1/26 (c)	30,022,000	33,278,684
Innophos Holdings, Inc.	30,636,000	30 463 040
9.375%, due 2/15/28 (c)	30,030,000	30,462,010

	Principal Amount	Value
Corporate Bonds		
Chemicals		
Iris Holdings, Inc.		
8.75% (8.75% Cash or 9.50% PIK), due 2/15/26 (b)(c)	\$ 21,105,000	\$ 19,865,574
Mativ Holdings, Inc.		
6.875%, due 10/1/26 (c)	12,500,000	10,885,175
NOVA Chemicals Corp. (c)		
4.875%, due 6/1/24	9,810,000	9,563,173
5.25%, due 6/1/27	15,600,000	14,049,696
Olympus Water US Holding Corp. (c)		
7.125%, due 10/1/27	7,400,000	6,737,258
9.75%, due 11/15/28	32,000,000	30,960,000
SCIH Salt Holdings, Inc. (c)		
4.875%, due 5/1/28	10,000,000	8,947,218
6.625%, due 5/1/29	29,460,000	25,598,363
SCIL IV LLC		
5.375%, due 11/1/26 (c)	15,000,000	13,787,368
SK Invictus Intermediate II SARL	10,000,000	10,707,000
5.00%, due 10/30/29 (c)	41,430,000	32,842,804
WR Grace Holdings LLC	41,400,000	02,012,001
7.375%, due 3/1/31 (c)	8,410,000	8,375,315
7.57 576, dub 57 1751 (b)	0,410,000	
		294,089,518
Coal 0.1%		
Coronado Finance Pty. Ltd.		
10.75%, due 5/15/26 (c)	8,720,000	9,058,181
Commercial Services 2.1%		
Alta Equipment Group, Inc.		
5.625%, due 4/15/26 (c)	6,075,000	5,681,139
Gartner, Inc. (c)		
3.75%, due 10/1/30	19,870,000	17,320,723
4.50%, due 7/1/28	5,000,000	4,674,196
Graham Holdings Co.	-,,	,- ,
5.75%, due 6/1/26 (c)	39,695,000	38,974,165
Korn Ferry	,,	,,
4.625%, due 12/15/27 (c)	10,685,000	10,046,882
MPH Acquisition Holdings LLC	. 0,000,000	. 0,0 .0,002
5.75%, due 11/1/28 (c)	13,685,000	10,434,813
NESCO Holdings II, Inc.	10,000,000	10, 10 1,0 10
5.50%, due 4/15/29 (c)	34,804,000	31,654,238
Service Corp. International	04,004,000	31,004,200
3.375%, due 8/15/30	9,000,000	7,504,088
	9,000,000	1,304,000
United Rentals North America, Inc.	E E00 000	A GEO 170
3.75%, due 1/15/32	5,500,000	4,658,179
3.875%, due 2/15/31	16,675,000	14,373,895
4.875%, due 1/15/28	10,700,000	10,208,843
5.25%, due 1/15/30	2,500,000	2,381,209
Williams Scotsman International, Inc. (c)	47.000.000	40 400 450
4.625%, due 8/15/28	17,860,000	16,426,150

	Principal Amount	Value
Corporate Bonds		
Commercial Services		
Williams Scotsman International, Inc. (c)		
6.125%, due 6/15/25	\$ 17,550,000	\$ 17,436,886
WW International, Inc.		
4.50%, due 4/15/29 (c)	36,685,000	26,046,350
		217,821,756
Computers 0.2%		
McAfee Corp.		
7.375%, due 2/15/30 (c)	19,010,000	16,426,104
Cosmetics & Personal Care 0.3%		
Edgewell Personal Care Co. (c)		
4.125%, due 4/1/29	22,500,000	19,682,100
5.50%, due 6/1/28	15,005,000	14,217,238
		33,899,338
Distribution & Wholesale 0.7%		
G-III Apparel Group Ltd.		
7.875%, due 8/15/25 (c)	23,000,000	22,622,347
H&E Equipment Services, Inc.	7.055.000	0.000.000
3.875%, due 12/15/28 (c)	7,855,000	6,902,028
Ritchie Bros Holdings, Inc. (c)	45,000,000	15 404 405
6.75%, due 3/15/28	15,290,000	15,481,125
7.75%, due 3/15/31	28,245,000	29,437,052 74,442,552
Diversified Financial Services 2.1%		
AG TTMT Escrow Issuer LLC		
8.625%, due 9/30/27 (c)	27,150,000	27,994,338
Credit Acceptance Corp.	21,100,000	27,001,000
5.125%, due 12/31/24 (c)	15,215,000	14,908,240
6.625%, due 3/15/26	32,875,000	32,260,823
Enact Holdings, Inc.	, ,	, ,
6.50%, due 8/15/25 (c)	25,600,000	25,344,883
Jefferies Finance LLC		
5.00%, due 8/15/28 (c)	37,570,000	32,104,756
LPL Holdings, Inc. (c)		
4.00%, due 3/15/29	27,810,000	24,928,002
4.375%, due 5/15/31	11,000,000	9,671,257
4.625%, due 11/15/27	15,750,000	14,842,968
PennyMac Financial Services, Inc. (c)		
4.25%, due 2/15/29	10,150,000	8,379,224
5.75%, due 9/15/31	7,500,000	6,344,555
PRA Group, Inc.		
7.375%, due 9/1/25 (c)	10,795,000	10,393,966
Radian Group, Inc.		
4.875%, due 3/15/27	3,000,000	2,863,530

	Principal Amount	Value
Corporate Bonds		
Diversified Financial Services		
StoneX Group, Inc.		
8.625%, due 6/15/25 (c)	\$ 9,196,000	\$ 9,264,970
		219,301,512
Electric 2.1%		
Clearway Energy Operating LLC		
4.75%, due 3/15/28 (c)	23,940,000	22,208,008
PL, Inc.		
4.125%, due 7/1/25	20,325,000	19,486,594
Keystone Power Pass-Through Holders LLC		
13.00% (1.00% Cash and 12.00% PIK), due 6/1/24 (a)(b)(c)	8,864,393	5,761,855
eeward Renewable Energy Operations LLC		
4.25%, due 7/1/29 (c)	15,285,000	13,530,590
NextEra Energy Operating Partners LP		
3.875%, due 10/15/26 (c)	17,330,000	16,112,852
IRG Energy, Inc.		
6.625%, due 1/15/27	3,220,000	3,197,417
Pattern Energy Operations LP		
4.50%, due 8/15/28 (c)	16,565,000	15,051,378
PG&E Corp.		
5.00%, due 7/1/28	19,460,000	18,003,166
5.25%, due 7/1/30	13,000,000	11,675,157
alen Energy Supply LLC		
8.625%, due 6/1/30 (c)	33,170,000	34,426,480
TransAlta Corp.		
7.75%, due 11/15/29	14,150,000	14,680,625
/istra Corp. (c)(d)(e)		
7.00% (5 Year Treasury Constant Maturity Rate + 5.74%), due 12/15/26	11,280,000	10,039,200
8.00% (5 Year Treasury Constant Maturity Rate + 6.93%), due 10/15/26 (a)	31,800,000	30,431,010
		214,604,332
Electrical Components & Equipment 0.1%		
VESCO Distribution, Inc.		
7.125%, due 6/15/25 (c)	6,665,000	6,741,481
ingineering & Construction 0.494		
Engineering & Construction 0.4% Great Lakes Dredge & Dock Corp.		
	10 000 000	10 055 000
5.25%, due 6/1/29 (c) Railworks Holdings LP	13,000,000	10,855,000
	0.405.000	0 000 E0E
8.25%, due 11/15/28 (c)	9,425,000	8,886,505
TopBuild Corp.	0.075.000	6 000 050
4.125%, due 2/15/32 (c)	8,075,000	6,928,350
Veekley Homes LLC	04 500 000	10.000.000
4.875%, due 9/15/28 (c)	21,580,000	19,368,990
		46,038,845

	Principal Amount	Value
Corporate Bonds		
Entertainment 3.2%		
Affinity Interactive		
6.875%, due 12/15/27 (c)	\$ 13,590,000	\$ 12,022,810
Allen Media LLC		
10.50%, due 2/15/28 (c)	14,870,000	8,438,725
Boyne USA, Inc.		
4.75%, due 5/15/29 (c)	9,465,000	8,642,182
Caesars Entertainment, Inc.		
7.00%, due 2/15/30 (c)	19,750,000	19,947,921
CCM Merger, Inc.		
6.375%, due 5/1/26 (c)	5,000,000	4,871,238
CDI Escrow Issuer, Inc.		
5.75%, due 4/1/30 (c)	20,000,000	18,575,006
Churchill Downs, Inc. (c)		
4.75%, due 1/15/28	53,025,000	49,015,175
5.50%, due 4/1/27	38,727,000	37,461,153
6.75%, due 5/1/31	12,800,000	12,510,720
International Game Technology plc		
6.25%, due 1/15/27 (c)	25,700,000	25,603,625
Jacobs Entertainment, Inc. (c)		
6.75%, due 2/15/29	25,354,000	23,093,236
6.75%, due 2/15/29	8,775,000	7,787,479
Live Nation Entertainment, Inc.		
6.50%, due 5/15/27 (c)	41,280,000	41,490,400
Merlin Entertainments Ltd.		
5.75%, due 6/15/26 (c)	35,100,000	34,147,823
Midwest Gaming Borrower LLC		
4.875%, due 5/1/29 (c)	5,000,000	4,441,000
Motion Bondco DAC		
6.625%, due 11/15/27 (c)	16,100,000	14,879,217
Vail Resorts, Inc.		
6.25%, due 5/15/25 (c)	10,095,000	10,121,752
		333,049,462
Food 1.3%		
B&G Foods, Inc.		
5.25%, due 4/1/25	25,770,000	24,551,159
Kraft Heinz Foods Co.		
6.50%, due 2/9/40	17,749,000	19,023,765
6.875%, due 1/26/39	19,000,000	21,328,190
Land O'Lakes Capital Trust I		
7.45%, due 3/15/28 (c)	18,956,000	17,818,640
Nathan's Famous, Inc.		
6.625%, due 11/1/25 (c)	2,132,000	2,111,870
Simmons Foods, Inc.		
4.625%, due 3/1/29 (c)	27,590,000	23,037,650
United Natural Foods, Inc.		
6.75%, due 10/15/28 (c)	26,018,000	21,674,035
		129,545,309

	Principal Amount	Value
Corporate Bonds		
Food Service 0.3%		
Aramark Services, Inc.		
6.375%, due 5/1/25 (c)	\$ 26,315,000	\$ 26,315,395
Forest Products & Paper 0.9%		
Glatfelter Corp.		
4.75%, due 11/15/29 (c)	10,550,000	7,292,688
Mercer International, Inc.		
5.125%, due 2/1/29	58,145,000	47,612,117
5.50%, due 1/15/26	5,085,000	4,906,054
Smurfit Kappa Treasury Funding DAC		
7.50%, due 11/20/25	36,120,000	36,834,359
		96,645,218
Gas 0.3%		
AmeriGas Partners LP		
5.75%, due 5/20/27	13,560,000	12,385,722
5.875%, due 8/20/26	25,075,000	23,641,359
		36,027,081
Hand & Machine Tools 0.4%		
Regal Rexnord Corp. (c)		
6.05%, due 2/15/26	7,250,000	7,247,688
6.05%, due 4/15/28	7,000,000	6,957,273
6.30%, due 2/15/30	5,000,000	4,991,802
6.40%, due 4/15/33	3,750,000	3,740,042
Werner FinCo. LP (c)	5 500 000	10
11.50%, due 6/15/28	5,500,000	5,513,750
14.50% (8.75% Cash and 5.75% PIK), due 10/15/28 (a)(b)	13,030,000	11,466,400
W. W		39,916,955
Healthcare-Products 1.2% Garden Spinco Corp.		
8.625%, due 7/20/30 (c)	15,500,000	16,728,022
Hologic, Inc. (c)		
3.25%, due 2/15/29	39,100,000	34,212,605
4.625%, due 2/1/28	10,205,000	9,700,251
Teleflex, Inc.		
4.25%, due 6/1/28 (c)	43,155,000	39,678,941
4.625%, due 11/15/27	3,525,000	3,326,719
/arex Imaging Corp.		
7.875%, due 10/15/27 (c)	17,202,000	17,202,000
		120,848,538
Healthcare-Services 4.7%		
Acadia Healthcare Co., Inc. (c)	10.005.555	0.050
5.00%, due 4/15/29	10,000,000	9,250,067
5.50%, due 7/1/28	10,840,000	10,379,300

	Principal Amount	Value
Corporate Bonds		
Healthcare-Services		
Catalent Pharma Solutions, Inc. (c)		
3.125%, due 2/15/29	\$ 23,500,000	\$ 19,609,368
3.50%, due 4/1/30	10,500,000	8,793,750
5.00%, due 7/15/27	13,395,000	12,547,963
Centene Corp.		
3.00%, due 10/15/30	5,000,000	4,183,400
4.625%, due 12/15/29	3,055,000	2,840,325
CHS/Community Health Systems, Inc.		
5.25%, due 5/15/30 (c)	10,500,000	8,389,881
DaVita, Inc. (c)		
3.75%, due 2/15/31	15,185,000	12,142,491
4.625%, due 6/1/30	16,790,000	14,326,931
Encompass Health Corp.	. 5,1 55,655	. 1,020,00
4.50%, due 2/1/28	25,720,000	23,891,066
4.625%, due 4/1/31	8,200,000	7,286,627
4.75%, due 4.7731 4.75%, due 2/1/30	24,390,000	22,168,886
Fortrea Holdings, Inc.	24,390,000	22,100,000
7.50%, due 7/1/30 (c)	6,525,000	6,668,504
	0,323,000	0,000,004
HCA, Inc.	26 525 000	06 067 755
5.375%, due 2/1/25	26,525,000	26,367,755
5.625%, due 9/1/28	8,500,000	8,532,553
5.875%, due 2/15/26	20,750,000	20,807,801
7.50%, due 11/6/33	44,975,000	49,315,504
7.58%, due 9/15/25	11,020,000	11,340,423
7.69%, due 6/15/25	31,650,000	32,617,033
8.36%, due 4/15/24	4,524,000	4,582,080
IQVIA, Inc. (c)		
5.00%, due 10/15/26	30,113,000	29,237,245
5.00%, due 5/15/27	5,000,000	4,821,511
5.70%, due 5/15/28	5,000,000	4,969,396
6.50%, due 5/15/30	10,750,000	10,854,705
Legacy LifePoint Health LLC		
6.75%, due 4/15/25 (c)	9,700,000	9,849,089
LifePoint Health, Inc.		
5.375%, due 1/15/29 (c)	17,978,000	12,724,740
ModivCare Escrow Issuer, Inc.		
5.00%, due 10/1/29 (c)	10,000,000	7,156,536
ModivCare, Inc.		
5.875%, due 11/15/25 (c)	8,410,000	7,800,275
Molina Healthcare, Inc. (c)		
3.875%, due 11/15/30	7,000,000	5,987,998
4.375%, due 6/15/28	6,335,000	5,808,729
RegionalCare Hospital Partners Holdings, Inc.		
9.75%, due 12/1/26 (c)	47,930,000	44,942,360
Tenet Healthcare Corp.		
6.125%, due 6/15/30	10,100,000	9,814,675
6.75%, due 5/15/31 (c)	11,500,000	11,423,138
,	1.10001000	481,432,105

	Principal Amount	Value
Corporate Bonds		
Holding Companies-Diversified 0.7%		
Benteler International AG		
10.50%, due 5/15/28 (c)	\$ 42,015,000	\$ 42,648,753
Stena International SA		
6.125%, due 2/1/25 (c)	34,995,000	34,260,105
		76,908,858
Home Builders 2.1%		
Adams Homes, Inc.		
7.50%, due 2/15/25 (c)	23,240,000	22,829,158
Ashton Woods USA LLC		
6.625%, due 1/15/28 (c)	3,000,000	2,878,577
Brookfield Residential Properties, Inc.		
6.25%, due 9/15/27 (c)	17,360,000	16,049,320
Century Communities, Inc.		
3.875%, due 8/15/29 (c)	15,245,000	13,258,348
6.75%, due 6/1/27	26,205,000	26,306,413
Installed Building Products, Inc.		
5.75%, due 2/1/28 (c)	25,430,000	24,079,078
M/I Homes, Inc.		
3.95%, due 2/15/30	5,000,000	4,325,000
4.95%, due 2/1/28	7,500,000	7,068,638
Meritage Homes Corp.		
3.875%, due 4/15/29 (c)	20,490,000	18,322,429
5.125%, due 6/6/27	8,515,000	8,240,626
Shea Homes LP		
4.75%, due 2/15/28	26,925,000	24,501,750
4.75%, due 4/1/29	7,875,000	6,990,716
STL Holding Co. LLC	40,000,000	11 100 000
7.50%, due 2/15/26 (c)	12,000,000	11,100,000
Winnebago Industries, Inc.	00.455.000	00.050.074
6.25%, due 7/15/28 (c)	30,155,000	29,258,074
		215,208,127
Household Products & Wares 0.2%		
Central Garden & Pet Co.		
4.125%, due 10/15/30	15,620,000	13,279,580
4.125%, due 4/30/31 (c)	12,525,000	10,456,285
		23,735,865
Housewares 0.4%		
Scotts Miracle-Gro Co. (The)		
4.00%, due 4/1/31	23,955,000	19,456,898
4.375%, due 2/1/32	9,930,000	8,043,428
4.50%, due 10/15/29	10,000,000	8,775,000
,		36,275,326
leauvenee 1 00/		
Insurance 1.0%		
BroadStreet Partners, Inc. 5.875%, due 4/15/29 (c)	11,800,000	10 527 707
J.O. J. 70, UUG 4/ 1 J/ 23 (6)	11,000,000	10,537,707

	Principal Amount	Value
Corporate Bonds		
Insurance		
Fairfax Financial Holdings Ltd.		
8.30%, due 4/15/26	\$ 5,435,000	\$ 5,699,067
Fidelity & Guaranty Life Holdings, Inc.		
5.50%, due 5/1/25 (c)	14,850,000	14,438,300
MGIC Investment Corp.		
5.25%, due 8/15/28	25,957,000	24,714,163
NMI Holdings, Inc.		
7.375%, due 6/1/25 (c)	16,000,000	16,157,184
Ryan Specialty LLC		
4.375%, due 2/1/30 (c)	4,000,000	3,538,969
USI, Inc.		
6.875%, due 5/1/25 (c)	27,670,000	27,558,356
		102,643,746
		102,010,110
Internet 1.7%		
Cars.com, Inc.		
6.375%, due 11/1/28 (c)	22,300,000	21,033,727
Gen Digital, Inc. (c)		
6.75%, due 9/30/27	10,000,000	10,034,897
7.125%, due 9/30/30	10,000,000	10,077,350
Netflix, Inc.		
5.75%, due 3/1/24	17,961,000	17,915,379
5.875%, due 11/15/28	32,450,000	33,431,158
Uber Technologies, Inc. (c)		
6.25%, due 1/15/28	4,125,000	4,093,074
7.50%, due 5/15/25	12,075,000	12,210,404
7.50%, due 9/15/27	23,710,000	24,200,843
VeriSign, Inc.		
4.75%, due 7/15/27	18,744,000	18,522,906
5.25%, due 4/1/25	21,041,000	20,870,411
		172,390,149
Investment Companies 0.6%		
Compass Group Diversified Holdings LLC (c)	10.050.000	40.050.000
5.00%, due 1/15/32	12,250,000	10,058,339
5.25%, due 4/15/29	34,750,000	31,636,605
Icahn Enterprises LP	10 100 000	44 574 407
5.25%, due 5/15/27	13,130,000	11,574,107
6.25%, due 5/15/26	12,770,000	11,971,101
		65,240,152
Iron & Steel 1.2%		
Allegheny Ludlum LLC		
6.95%, due 12/15/25	22,688,000	22,866,456
Big River Steel LLC	22,000,000	22,000,430
	34,687,000	24 570 500
6.625%, due 1/31/29 (c) Mineral Resources Ltd. (c)	34,067,000	34,572,533
	E 000 000	E 010 GE7
8.00%, due 11/1/27	5,000,000	5,013,657

Iron & Steel	\$ 53,640,000 9,629,000 28,000,000 59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000 18,215,000	\$ 53,687,203 9,728,993 125,868,844 24,895,024 54,843,866 30,112,781 8,987,14 33,291,570 31,038,410 19,176,944 9,945,624 18,849,940 18,411,993 249,553,320
Mineral Resources Ltd. (c) 8.125%, due 5/1/27 8.50%, due 5/1/30 Leisure Time 2.4% Carnival Corp. (c) 4.00%, due 8/1/28 5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 3/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 1/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 1/2/17 4.75%, due 5/1/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/25 (c) 5.375%, due 5/1/25 (c) 5.75%, due 1/15/30 5.375%, due 5/1/28 (c) Machinery—Construction & Mining 0.3%	9,629,000 28,000,000 59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	9,728,999 125,868,844 24,895,024 54,843,860 30,112,781 8,987,141 33,291,570 31,038,410 19,176,944 9,945,624 18,849,940 18,411,999
8.125%, due 5/1/27 8.50%, due 5/1/30 Leisure Time 2.4% Carnival Corp. (c) 4.00%, due 8/1/28 5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 3/1/26 9.875%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 7/15/27 5.50%, due 7/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 6/15/31 (c) Hilton Dormestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/2/3/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	9,629,000 28,000,000 59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	9,728,999 125,868,844 24,895,024 54,843,860 30,112,781 8,987,141 33,291,570 31,038,410 19,176,944 9,945,624 18,849,940 18,411,999
Leisure Time 2.4% Carnival Corp. (c) 4.00%, due 8/1/28 5.75%, due 8/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 1/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 1/2/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 4/21/28 (c) Machinery—Construction & Mining 0.3%	9,629,000 28,000,000 59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	9,728,999 125,868,844 24,895,024 54,843,860 30,112,781 8,987,141 33,291,570 31,038,410 19,176,944 9,945,624 18,849,940 18,411,999
Leisure Time 2.4% Carnival Corp. (c) 4.00%, due 8/1/28 5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 1/21/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)	28,000,000 59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	24,895,024 54,843,866 30,112,786 8,987,14 33,291,570 31,038,410 19,176,944 9,945,624 18,849,940 18,411,996
Carnival Corp. (c) 4.00%, due 8/1/28 5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/32 (c) 5.375%, due 5/1/32 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	24,895,02-54,843,860 30,112,781 8,987,141 33,291,570 31,038,410 19,176,94- 9,945,62- 18,849,940 18,411,999
Carnival Corp. (c) 4.00%, due 8/1/28 5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/32 (c) 5.375%, due 5/1/32 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	54,843,860 30,112,780 8,987,14 33,291,570 31,038,410 19,176,940 9,945,620 18,849,940 18,411,990
Carnival Corp. (c) 4.00%, due 8/1/28 5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/32 (c) 5.375%, due 5/1/32 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	54,843,860 30,112,780 8,987,14 33,291,570 31,038,410 19,176,940 9,945,620 18,849,940 18,411,990
4.00%, due 8/1/28 5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 1/21/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	54,843,860 30,112,780 8,987,14 33,291,570 31,038,410 19,176,940 9,945,620 18,849,940 18,411,990
5.75%, due 3/1/27 6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 7/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 1/21/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	59,290,000 33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	54,843,860 30,112,780 8,987,14 33,291,570 31,038,410 19,176,940 9,945,620 18,849,940 18,411,990
6.00%, due 5/1/29 7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 1/1727 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	33,500,000 9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	30,112,78i 8,987,14i 33,291,57i 31,038,41i 19,176,94i 9,945,62i 18,849,94i 18,411,99i
7.625%, due 3/1/26 9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	9,110,000 31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	8,987,14 33,291,570 31,038,410 19,176,94 9,945,62 18,849,940 18,411,998
9.875%, due 8/1/27 10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	31,843,000 29,445,000 17,575,000 10,460,000 20,000,000	33,291,57(31,038,41(19,176,94- 9,945,62- 18,849,94(18,411,99
10.50%, due 2/1/26 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)	29,445,000 17,575,000 10,460,000 20,000,000	31,038,410 19,176,94- 9,945,62- 18,849,940 18,411,999
Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	17,575,000 10,460,000 20,000,000	19,176,94- 9,945,62- 18,849,94- 18,411,99
10.375%, due 5/1/28 (c) Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)	10,460,000 20,000,000	9,945,624 18,849,946 18,411,995
Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 1/15/30 5.375%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)	10,460,000 20,000,000	9,945,624 18,849,946 18,411,995
5.375%, due 7/15/27 5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)	20,000,000	18,849,940 18,411,999
5.50%, due 4/1/28 7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	20,000,000	18,849,940 18,411,999
7.25%, due 1/15/30 Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%		18,411,99
Lodging 1.7% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	10,210,000	
Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)		
Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%		
4.75%, due 12/1/27 4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)		
4.75%, due 6/15/31 (c) Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%		
Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)	38,570,000	36,324,55
4.00%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)	47,500,000	42,501,84
4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c)		
5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	39,340,000	34,314,64
5.75%, due 5/1/28 (c) Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	35,110,000	32,915,63
Hyatt Hotels Corp. 5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	5,000,000	4,953,313
5.75%, due 4/23/30 (f) Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	12,500,000	12,310,169
Station Casinos LLC 4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%		
4.50%, due 2/15/28 (c) Machinery—Construction & Mining 0.3%	5,000,000	5,058,35
Machinery—Construction & Mining 0.3%	2 000 000	0.701.014
	3,000,000	2,721,210
		171,099,720
Toroy Corp		
iciex oulp.		
5.00%, due 5/15/29 (c)	9,000,000	8,374,230
Vertiv Group Corp.		
4.125%, due 11/15/28 (c)		24,614,15
	27,420,000	
Machinery-Diversified 0.6%	27,420,000	32,988,38
Briggs & Stratton Corp. Escrow Claim Shares	27,420,000	32,988,38
6.875%, due 12/15/20 (g)(h)(i)	27,420,000	32,988,38
Chart Industries, Inc.		32,988,38
7.50%, due 1/1/30 (c)	27,420,000 9,200,000	32,988,38

	Principal Amount	Value
Corporate Bonds		
Machinery-Diversified		
TK Elevator Holdco GmbH		
7.625%, due 7/15/28 (c)	\$ 12,126,000	\$ 11,307,495
TK Elevator U.S. Newco, Inc.		
5.25%, due 7/15/27 (c)	35,910,000	33,581,351
		57,187,042
Media 5.7%		
Block Communications, Inc.		
	16,000,000	12 204 121
4.875%, due 3/1/28 (c)	16,000,000	13,394,131
Cable One, Inc.	27 900 000	20.062.000
4.00%, due 11/15/30 (c)	37,800,000	29,862,000
CCO Holdings LLC	26 915 000	20.265.210
4.25%, due 2/1/31 (c)	36,815,000 28,050,000	30,265,310
4.25%, due 1/15/34 (c) 4.50%, due 8/15/30 (c)	· · ·	21,559,808
	42,430,000	35,950,808 38,729,757
4.50%, due 5/1/32 4.50%, due 6/1/33 (c)	47,500,000 14,500,000	11,473,850
4.75%, due 3/1/30 (c)	31,835,000	27,593,524
5.00%, due 2/1/28 (c)	24,000,000	22,179,149
5.125%, due 5/1/27 (c)	41,225,000	38,677,215
5.375%, due 6/1/29 (c)	13,495,000	12,332,462
CSC Holdings LLC (c)	13,433,000	12,002,402
5.50%, due 4/15/27	3,750,000	3,215,159
5.75%, due 1/15/30	23,900,000	12,372,483
6.50%, due 2/1/29	14,230,000	12,082,904
7.50%, due 4/1/28	8,900,000	5,498,573
11.25%, due 5/15/28	15,585,000	15,409,669
Diamond Sports Group LLC	10,000,000	10, 100,000
6.625%, due 8/15/27 (c)(h)(j)	7,000,000	163,855
DIRECTV Financing LLC	7,000,000	100,000
5.875%, due 8/15/27 (c)	37,250,000	33,626,464
DISH DBS Corp.	.,,,	,,
7.75%, due 7/1/26	18,675,000	12,073,387
LCPR Senior Secured Financing DAC (c)	, ,	,,
5.125%, due 7/15/29	19,150,000	15,835,610
6.75%, due 10/15/27	55,712,000	52,106,899
News Corp. (c)	, ,	, ,,,,,,,
3.875%, due 5/15/29	43,330,000	38,263,856
5.125%, due 2/15/32	11,110,000	10,165,650
Sirius XM Radio, Inc. (c)	,	, ,
5.00%, due 8/1/27	7,425,000	6,898,493
5.50%, due 7/1/29	11,590,000	10,589,425
Sterling Entertainment Enterprises LLC	,	-,,
10.25%, due 1/15/25 (a)(g)(i)	20,000,000	17,688,000
Videotron Ltd.		,===,000
5.375%, due 6/15/24 (c)	17,850,000	17,686,403
	,550,000	,555,100
Virgin Media Finance plc		

	Principal Amount	Value
Corporate Bonds		
Media		
VZ Secured Financing BV		
5.00%, due 1/15/32 (c)	\$ 16,320,000	\$ 13,261,998
Ziggo BV		
4.875%, due 1/15/30 (c)	9,500,000	8,044,134
		582,817,118
Metal Fabricate & Hardware 0.3%		
Advanced Drainage Systems, Inc. (c)		
5.00%, due 9/30/27	18,315,000	17,491,789
6.375%, due 6/15/30	12,615,000	12,487,622
	7	29,979,411
Mining 4 FO/		
Mining 1.5% Arconic Corp.		
	8,695,000	8,811,643
6.00%, due 5/15/25 (c) Century Aluminum Co.	0,093,000	0,011,043
7.50%, due 4/1/28 (c)	34.830,000	33,088,500
Compass Minerals International, Inc.	34,030,000	33,000,300
6.75%, due 12/1/27 (c)	31,535,000	30,721,014
Constellium SE	31,300,000	30,721,014
3.75%, due 4/15/29 (c)	10,000,000	8,694,100
Eldorado Gold Corp.	10,000,000	0,00 .,100
6.25%, due 9/1/29 (c)	6,550,000	5,863,014
First Quantum Minerals Ltd. (c)		
6.875%, due 10/15/27	16,950,000	16,665,579
7.50%, due 4/1/25	4,000,000	3,986,600
IAMGOLD Corp.		
5.75%, due 10/15/28 (c)	39,275,000	30,241,750
Novelis Corp.		
4.75%, due 1/30/30 (c)	16,248,000	14,603,033
		152,675,233
Miscellaneous—Manufacturing 1.0%		
Amsted Industries, Inc.		
5.625%, due 7/1/27 (c)	24,395,000	23,663,150
Calderys Financing LLC	,,	.,,
11.25%, due 6/1/28 (c)	10,730,000	11,035,805
EnPro Industries, Inc.		
5.75%, due 10/15/26	25,284,000	24,651,900
Gates Global LLC		
6.25%, due 1/15/26 (c)	6,750,000	6,665,932
Hillenbrand, Inc.		
5.00%, due 9/15/26 (f)	4,050,000	3,965,533
5.75%, due 6/15/25	7,000,000	6,928,433
LSB Industries, Inc.		
6.25%, due 10/15/28 (c)	16,905,000	15,518,790

	Principal Amount	Value
Corporate Bonds		
Miscellaneous—Manufacturing		
Trinity Industries, Inc.		
7.75%, due 7/15/28 (c)	\$ 12,725,000	\$ 12,947,387
		105,376,930
Office Furnishings 0.10/		
Office Furnishings 0.1% Interface, Inc.		
	16.052.000	14.015.161
5.50%, due 12/1/28 (c)	16,952,000	14,215,161
Oil & Gas 6.4%		
Ascent Resources Utica Holdings LLC (c)		
7.00%, due 11/1/26	14,500,000	14,181,325
9.00%, due 11/1/27	11,295,000	14,083,209
California Resources Corp.	11,233,000	14,000,200
7.125%, due 2/1/26 (c)	11,000,000	11,082,500
Chevron USA, Inc.	11,000,000	11,002,000
3.85%, due 1/15/28	5,560,000	5,421,255
3.90%, due 11/15/24	4,000,000	3,930,855
Civitas Resources, Inc.	4,000,000	0,000,000
5.00%, due 10/15/26 (c)	5,500,000	5,190,625
Comstock Resources, Inc.	0,500,000	0,130,020
6.75%, due 3/1/29 (c)	12,120,000	11,305,155
Encino Acquisition Partners Holdings LLC	12,120,000	11,000,100
8.50%, due 5/1/28 (c)	41,705,000	38,255,077
EQT Corp.	41,700,000	00,200,077
6.125%, due 2/1/25 (f)	8,161,000	8,165,325
Gulfport Energy Corp.	0,101,000	0,100,020
8.00%, due 5/17/26	1,362,721	1,376,096
8.00%, due 5/17/26 (c)	30,637,302	30,938,007
Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h)	30,307,302	00,000,001
6.00%, due 10/15/24	50,754,000	_
6.375%, due 5/15/25	24,354,000	_
6.375%, due 1/15/26	11,915,000	_
6.625%, due 5/1/23	17,072,000	_
Hilcorp Energy I LP (c)	11,072,000	
5.75%, due 2/1/29	5,000,000	4,625,000
6.00%, due 4/15/30	8,000,000	7,394,663
6.25%, due 4/15/32	8,750,000	7,953,097
Marathon Oil Corp.	3,7 33,333	1,000,001
4.40%, due 7/15/27	6,825,000	6,535,887
6.80%, due 3/15/32	5,000,000	5,267,480
Matador Resources Co.	3,555,600	2,20.,.00
5.875%, due 9/15/26	24,545,000	23,885,456
6.875%, due 4/15/28 (c)	6,100,000	6,062,220
Moss Creek Resources Holdings, Inc.	5,.50,000	0,002,220
7.50%, due 1/15/26 (c)	9,465,000	8,840,013
Noble Finance II LLC	5, 155,000	5,5 10,010
8.00%, due 4/15/30 (c)	7,500,000	7,715,625
, <i>, , , , , , , , , , , , , ,</i>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7,7 10,020

	Principal Amount	Value
Corporate Bonds		
Oil & Gas		
Occidental Petroleum Corp.		
5.55%, due 3/15/26	\$ 30,505,000	\$ 30,344,849
5.875%, due 9/1/25	6,000,000	6,010,168
6.45%, due 9/15/36	6,850,000	7,191,473
6.625%, due 9/1/30	5,000,000	5,243,850
6.95%, due 7/1/24	6,672,000	6,717,036
7.15%, due 5/15/28	4,000,000	4,208,800
Parkland Corp. (c)		
4.50%, due 10/1/29	24,035,000	21,210,268
4.625%, due 5/1/30	13,075,000	11,473,993
5.875%, due 7/15/27	14,025,000	13,646,712
PDC Energy, Inc.		
6.125%, due 9/15/24	11,454,000	11,425,365
Permian Resources Operating LLC (c)		
5.375%, due 1/15/26	18,867,000	18,112,320
6.875%, due 4/1/27	23,400,000	23,166,000
7.75%, due 2/15/26	20,645,000	20,848,188
Rockcliff Energy II LLC		
5.50%, due 10/15/29 (c)	42,725,000	39,125,293
Southwestern Energy Co.		
5.375%, due 3/15/30	13,830,000	12,939,878
5.70%, due 1/23/25 (f)	3,504,000	3,481,996
Sunoco LP	-111	-, - ,
6.00%, due 4/15/27	18,965,000	18,808,108
Talos Production, Inc.	,,	, ,
12.00%, due 1/15/26	81,465,000	85,199,763
Transocean Poseidon Ltd.	0.1,100,000	30,100,100
6.875%, due 2/1/27 (c)	31,317,813	31,082,929
Transocean, Inc.	01,017,010	01,002,020
8.75%, due 2/15/30 (c)	35,610,000	36,971,370
Viper Energy Partners LP	55,010,000	30,371,370
5.375%, due 11/1/27 (c)	8,475,000	8,136,000
Vital Energy, Inc.	0,47 3,000	0,130,000
7.75%, due 7/31/29 (c)	17,830,000	15,244,650
10.125%, due 1/15/28	7,274,000	7,266,144
10.12370, ddc 1/13/20	1,214,000	
		660,064,023
Oil & Gas Services 0.9%		
Bristow Group, Inc.		
6.875%, due 3/1/28 (c)	31,500,000	29,825,966
Nine Energy Service, Inc.	V - 10-11	
13.00%, due 2/1/28	30,200,000	26,570,001
Weatherford International Ltd. (c)	,	,,
6.50%, due 9/15/28	21,645,000	21,648,955
8.625%, due 4/30/30	14,595,000	14,958,080
	,500,000	
		93,003,002

	Principal Amount	Value
Corporate Bonds		
Packaging & Containers 0.6%		
ARD Finance SA		
6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (b)(c)	\$ 12,208,936	\$ 9,919,760
Cascades USA, Inc. (c)		
5.125%, due 1/15/26	11,306,000	10,854,082
5.375%, due 1/15/28	23,385,000	21,981,900
Owens-Brockway Glass Container, Inc.		
7.25%, due 5/15/31 (c)	12,000,000	12,194,640
Sealed Air Corp.		
6.125%, due 2/1/28 (c)	5,320,000	5,296,106
		60,246,488
Pharmaceuticals 3.1%		
1375209 BC Ltd.		
9.00%, due 1/30/28 (c)	8,000,000	8,019,986
180 Medical, Inc.		
3.875%, due 10/15/29 (c)	20,670,000	18,097,248
Bausch Health Cos., Inc. (c)		
7.00%, due 1/15/28	7,000,000	3,290,257
7.25%, due 5/30/29	5,000,000	2,358,284
11.00%, due 9/30/28	20,687,000	15,251,519
14.00%, due 10/15/30	1,974,000	1,249,131
BellRing Brands, Inc.		
7.00%, due 3/15/30 (c)	20,880,000	20,958,926
Grifols SA	.,,	-,,-
4.75%, due 10/15/28 (c)	11,595,000	10,165,505
Jazz Securities DAC	,,	,,
4.375%, due 1/15/29 (c)	49,390,000	43,913,331
Organon & Co. (c)	10,000,000	.0,0.0,00.
4.125%, due 4/30/28	25,000,000	22,403,540
5.125%, due 4/30/31	17,890,000	15,165,144
Owens & Minor, Inc. (c)	,000,000	10,100,11
4.50%, due 3/31/29	24,155,000	20,769,246
6.625%, due 4/1/30	42,780,000	39,164,094
Par Pharmaceutical, Inc.	12,100,000	00,101,00
7.50%, due 4/1/27 (c)(h)(j)	53,067,000	38,999,733
Prestige Brands, Inc. (c)	33,001,000	00,000,00
3.75%, due 4/1/31	39,485,000	33,167,400
5.125%, due 1/15/28	26,650,000	25,450,750
0.12078, 446 1710/20	20,000,000	318,424,094
Pipelines 5.1%		
ANR Pipeline Co.		
7.375%, due 2/15/24	2,555,000	2,558,815
Antero Midstream Partners LP (c)	2,333,000	2,000,010
5.375%, due 6/15/29	5,500,000	5,156,059
5.75%, due 3/1/27	5,000,000	4,836,497
5.75%, due 1/15/28	8,000,000	7,692

	Principal Amount	Value
Corporate Bonds		
Pipelines		
CNX Midstream Partners LP		
4.75%, due 4/15/30 (c)	\$ 3,500,000	\$ 3,033,659
Crestwood Midstream Partners LP		
8.00%, due 4/1/29 (c)	6,500,000	6,608,555
DT Midstream, Inc.		
4.375%, due 6/15/31 (c)	7,255,000	6,298,360
Energy Transfer LP		
4.40%, due 3/15/27	14,700,000	14,176,368
4.95%, due 5/15/28	16,000,000	15,650,112
EnLink Midstream LLC		
6.50%, due 9/1/30 (c)	6,220,000	6,260,623
EQM Midstream Partners LP (c)		
4.75%, due 1/15/31	10,000,000	8,928,020
6.00%, due 7/1/25	4,497,000	4,464,801
6.50%, due 7/1/27	8,900,000	8,857,661
7.50%, due 6/1/27	5,000,000	5,074,435
7.50%, due 6/1/30	4,935,000	5,089,021
FTAI Infra Escrow Holdings LLC		
10.50%, due 6/1/27 (c)	30,795,000	30,671,387
Genesis Energy LP		
6.25%, due 5/15/26	13,670,000	13,044,905
7.75%, due 2/1/28	26,315,000	25,592,388
8.00%, due 1/15/27	32,684,000	32,166,191
8.875%, due 4/15/30	3,340,000	3,331,431
Harvest Midstream I LP		
7.50%, due 9/1/28 (c)	26,675,000	26,215,827
Hess Midstream Operations LP (c)		
4.25%, due 2/15/30	4,000,000	3,510,000
5.625%, due 2/15/26	1,000,000	985,000
Holly Energy Partners LP (c)		
5.00%, due 2/1/28	9,870,000	9,231,780
6.375%, due 4/15/27	10,625,000	10,583,031
ITT Holdings LLC		
6.50%, due 8/1/29 (c)	22,620,000	19,345,667
MPLX LP		
4.875%, due 12/1/24	12,000,000	11,847,208
New Fortress Energy, Inc.		
6.50%, due 9/30/26 (c)	12,930,000	11,864,016
NGL Energy Operating LLC		
7.50%, due 2/1/26 (c)	14,445,000	14,313,021
NuStar Logistics LP		
5.75%, due 10/1/25	3,000,000	2,947,500
6.00%, due 6/1/26	15,000,000	14,762,421
Plains All American Pipeline LP		
Series B		
9.431% (3 Month LIBOR + 4.11%), due 11/15/71 (a)(d)(e)	45,303,000	40,955,153
Rockies Express Pipeline LLC		
4.80%, due 5/15/30 (c)	10,950,000	9,718,125

	Principal Amount	Value
Corporate Bonds		
Pipelines		
Summit Midstream Holdings LLC		
9.00%, due 10/15/26 (c)(f)	\$ 29,715,000	\$ 29,194,634
Tallgrass Energy Partners LP (c)		
5.50%, due 1/15/28	5,000,000	4,600,000
6.00%, due 3/1/27	19,000,000	18,005,036
7.50%, due 10/1/25	8,500,000	8,514,875
arga Resources Partners LP		
6.50%, due 7/15/27	5,116,000	5,139,465
ransMontaigne Partners LP		
6.125%, due 2/15/26	26,447,000	23,141,125
Venture Global LNG, Inc.		
8.125%, due 6/1/28 (c)	27,335,000	27,782,778
Western Midstream Operating LP		
4.65%, due 7/1/26	5,000,000	4,851,247
4.75%, due 8/15/28	12,000,000	11,489,917
5.50%, due 2/1/50 (f)	3,000,000	2,544,240
,		521,033,998
Real Estate 0.6%		
Howard Hughes Corp. (The) (c)		
4.125%, due 2/1/29	4,000,000	3,380,040
	4,500,000	
4.375%, due 2/1/31 Newmark Group, Inc.	4,500,000	3,702,517
	42.014.000	42 601 140
6.125%, due 11/15/23	43,914,000	43,601,142
Realogy Group LLC	40,000,000	7.005.470
5.25%, due 4/15/30 (c)	10,000,000	7,205,178
		57,888,877
Real Estate Investment Trusts 2.3%		
CTR Partnership LP	10.405.000	11.044.224
3.875%, due 6/30/28 (c)	12,425,000	11,044,334
GLP Capital LP	40,000,000	0.044.000
5.25%, due 6/1/25	10,000,000	9,841,608
5.30%, due 1/15/29	14,080,000	13,434,731
5.375%, due 4/15/26	5,620,000	5,515,251
MPT Operating Partnership LP	45.040.000	40 405 005
4.625%, due 8/1/29	15,240,000	12,105,297
5.00%, due 10/15/27	32,835,000	28,777,678
5.25%, due 8/1/26	10,000,000	9,204,173
RHP Hotel Properties LP		
4.50%, due 2/15/29 (c)	8,305,000	7,401,831
4.75%, due 10/15/27	28,050,000	26,375,695
7.25%, due 7/15/28 (c)	8,660,000	8,790,135
/ICI Properties LP (c)		
3.875%, due 2/15/29	13,475,000	11,945,931
	13,000,000	

Real Estate Investment Trusts		Principal Amount	Value
NCI Properties IP (c)	Corporate Bonds		
5.629%, due 2/1/24 \$ 2,080,000 \$ 1,788,435 \$ 2,684,751 26,840,000 26,447,751 26,840,700 26,447,751 26,840,700 26,447,751 26,447,751 26,840,000 26,447,751 26,845,000 26,447,751 26,845,000 24,822,073 3,879%, due 1/15/28 26,850,000 24,822,073 3,879%, due 1/15/28 26,850,000 47,309,057 24,522,073 24,735,009 24,735,009 21,174,572 24,522,073 24,725,209 21,745,529 21,174,572 24,522,073 24,725,209 21,725,509 15,625,609 21,174,525 28,525,009 21,725,509 28,525,009 21,725,609 28,525,009 28,525,009 28,525,009 28,525,009 28,525,009 28,525,009 28,525,009 28,525,009 28,525,009 28,525	Real Estate Investment Trusts		
5.75%, due 2/1/27 Retail 5.4% Retail 5.4% 1011/78 B.C. Unlimited Lability Co. (c) 3.875%, due 1/15/28 4.00%, due 10/15/30 5.00%, due 10/15/30 4.00%, due 10/15/30 4.00%, due 10/15/30 4.00%, due 10/15/30 4.00%, due 1/15/29 (c) 4.00%, due 3/1/30 5.00%, due 2/15/29 (c) 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 9,910.00 6.636.607 6.00 11,606.607 6.0	VICI Properties LP (c)		
Retail 5.4% 1011778 B.C. Unlimited Liability Co. (c) 3.875%, due 101528 4.00%, due 101530 5.5052,000 47,309,057 8xbury Alumonthie Group, Inc. 4.50%, due 301728 4.625%, due 111529 (c) 4.75%, due 301730 5.00%, due 2015932 (c) 5.00%, due 2015932 (c) 5.00%, due 2015932 (c) 5.00%, due 501726 (c) 5.00%, due 501727 (c) 5.00%, due 50	5.625%, due 5/1/24	\$ 52,060,000	\$ 51,786,435
Retail 5.4%	5.75%, due 2/1/27	26,800,000	26,441,751
1011778 B.C. Unlimited Liability Co. (c) 3 875%, due 1/15/28 4 26,885,000 2 4,622,073 4 7,309,657 Asbury Automative Group, Inc. 4 50%, due 1/1728 4 50%, due 1/1728 2 3,137,000 2 1,174,572 4 5,65%, due 3/1728 2 3,137,000 2 1,174,572 2 1,100,000 1 1,505,581 4 7,55%, due 3/1730 3 17,525,000 3 17,525,000 3 15,477,332 5 0,00%, due 2/15/32 (c) 6 19,309,000 1 18,645,005 Baye & Buster's, Inc. 6 7,55%, due 5/1726 (c) 8 9,240,000 9 9,335,774 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,498,801 1 8,287,000 1 1,671,825 1 1,000,000 1 4,498,801 1 8,287,000 1 1,000,000 1 4,498,801 1 8,287%, due 5/1729 1 1,000,000			235,286,940
1011778 B.C. Unlimited Liability Co. (c) 3 875%, due 1/15/28 4 26,885,000 2 4,622,073 4 7,309,657 Asbury Automative Group, Inc. 4 50%, due 1/1728 4 50%, due 1/1728 2 3,137,000 2 1,174,572 4 5,65%, due 3/1728 2 3,137,000 2 1,174,572 2 1,100,000 1 1,505,581 4 7,55%, due 3/1730 3 17,525,000 3 17,525,000 3 15,477,332 5 0,00%, due 2/15/32 (c) 6 19,309,000 1 18,645,005 Baye & Buster's, Inc. 6 7,55%, due 5/1726 (c) 8 9,240,000 9 9,335,774 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,168,701 6 760,000 1 4,498,801 1 8,287,000 1 1,671,825 1 1,000,000 1 4,498,801 1 8,287,000 1 1,000,000 1 4,498,801 1 8,287%, due 5/1729 1 1,000,000	Detail 5 40/		
3.875%, due 1/15/28			
4.00%, due 10/16/30 \$5,052,000 47,309,657 sebury Automotive Group, Inc. 4.60%, due 31/17/80 23,137,000 21,174,572 46,25%, due 11/15/29 (c) 13,005,000 11,505,581 47,75%, due 21/17/90 (c) 13,005,000 11,505,581 47,75%, due 21/17/90 (c) 19,910,000 8,686,690 (c) 19,900,000 8,6879,222 40,000 9,335,774 (c) 19,000 10,000 1		26 995 000	24 622 072
Asbury Automotive Group, Inc. 4.50%, due 3/1/28 23.137,000 21.174,572 4.628%, due 11/15/29 (c) 13.005,000 11.505,580,607 25.00%, due 2/15/32 (c) 25.00%, due 5/1/26 (c) 25.00%, due 11/1/26 (c) 25.00%, due 11/1/26 (c) 25.00%, due 11/1/26 (c) 25.00%, due 5/15/28 (c) 25.00%, du			
4.50%, due 3/1/28 4.629%, due 11/15/29 (c) 5.00%, due 2/15/32 (c) 5.00%, due 2/15/32 (c) 5.00%, due 2/15/32 (c) 5.00%, due 5/15/26 (c) 5.29%, due 5/15/26 (c) 5.29%, due 5/15/26 (c) 5.29%, due 5/15/26 (c) 5.29%, due 11/17/25 (c) 5.29%, due 11/15/29 5.29%, due 11/15/20 5.29%, due 11/		55,052,000	47,309,037
4.625%, due 11/15/29 (c) 13,005,000 11,505,581 4,775%, due 31/30 17,525,000 15,477,332 5,00%, due 21/526 (c) 9,910,000 8,636,607 CEC Entertainment LLC 6.75%, due 51/26 (c) 19,990,000 18,636,607 CEC Entertainment LLC 6.75%, due 51/26 (c) 19,990,000 18,636,607 CEC Entertainment LLC 6.75%, due 51/26 (c) 19,990,000 18,636,607 CEC Entertainment LLC 6.75%, due 51/26 (c) 9,240,000 9,335,774 CEC Entertainment LLC 9,355,000 14,168,701 CEC Entertainment LLC 14,00%, due 81/528 (c) 16,000,000 14,168,701 CEC Entertainment LLC 14,00%, due 81/528 (c) 16,000,000 14,168,701 CEC Entertainment LLC 14,00%, due 81/528 (c) 16,000,000 12,3248,337 CEC Entertainment LLC 14,00%, due 81/528 (c) 16,000,000 12,3248,337 CEC Entertainment LLC 14,00%, due 81/528 (c) 16,000,000 12,3248,337 CEC Entertainment LLC 14,000,000 15,625,000 15,625%, due 51/27 15,000,000 15,625%, due 51/29 15,000,000 15,625%, due 51/259 15,000,000 15,625%, du		22 127 000	21 174 572
4.75%, due 3/1/30 17,525,000 15,477,332 5.00%, due 2/15/32 (c) 9,910,000 8,636,607 CEC Ententainment LLC			
5.00%, due 2/15/32 (c) 9,910,000 8,636,607 CEC Enterlaimment LL C 19,390,000 18,645,005 Dave & Buster's, Inc. 19,390,000 9,335,774 Group 1 Automothve, Inc. 16,000,000 14,168,701 Ken Garlf Automothve LLC 16,000,000 23,248,337 KEF Cholding Co. 26,535,000 23,248,337 KEF Cholding Co. 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 18,287,000 44,496,801 4.875%, due 9/1/21 10,000,000 44,496,801 8.25%, due 9/1/23 10,000,000 40,666,425 Murphy Oil USA, Inc. 47,5%, due 9/15/29 7,500,000 6,879,222 5.625%, due 9/1/27 10,417,000 10,125,990 MG Folding Co., Inc. 7,125%, due 41/126 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3,875%, due 9/15/29 (c) 18,284,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4,625%, due 11/15/31 10,000,000 8,567,359 4.875%, due 11/15/29 10,000,000 3,667,359 4.875%, due 11/15/31			
CEC Entertainment LLC			
6.75%, due 5/1/26 (c) 19,390,000 18,645,005 Dave & Buster's, Inc. 9,240,000 9,335,774 7.625%, due 11/1/25 (c) 9,240,000 19,335,774 Group I Automotive, Inc. 16,000,000 14,168,701 4.00%, due 8/15/28 (c) 26,535,000 23,248,337 KEC Holding Co. 26,535,000 23,248,337 4.75%, due 9/15/28 (c) 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 4,875%, due 5/1/29 51,000,000 44,496,801 4.25%, due 9/1/29 7,500,000 6,672,222 5.625%, due 9/15/29 7,500,000 6,672,222 5.625%, due 9/15/29 (c) 85,205,000 79,634,034 Papa John's International, Inc. 3,875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4,25%, due 1/11/5/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4,825%, due 11/15/31 10,000,000 8,673,359 4,875%, due 11/15/31 10,000,000 8,673,59 4,876,359 </td <td></td> <td>9,910,000</td> <td>0,030,007</td>		9,910,000	0,030,007
Dave & Buster's, Inc. 7,25%, due 11/1/25 (c) 9,240,000 9,335,774 Group 1 Automotive, Inc. 4,00%, due 8/15/28 (c) 16,000,000 14,168,701 Ken Garlf Automotive LLC 26,535,000 23,248,337 KFC Holding Co. 4,75%, due 9/15/28 (c) 26,535,000 23,248,337 KFC Holding Co. 18,287,000 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 4,875%, due 6/1/27 (c) 10,000,000 44,496,801 4.875%, due 5/1/29 51,000,000 44,496,801 2,558, due 8/1/31 10,500,000 10,666,425 Murphy Oil USA, Inc. 4,75%, due 9/15/29 10,000,000 6,879,222 5,628%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7,125%, due 5/1/29 10,417,000 10,125,990 79,634,084 Papa John's International, Inc. 3,875%, due 9/15/29 (c) 18,284,000 79,634,084 Partick Industries, Inc. (c) 4,75%, due 9/15/29 (c) 18,284,000 20,671,800 Sonic Automotive, Inc. (c) 4,75%, due 11/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) <td< td=""><td></td><td>10 300 000</td><td>18 645 005</td></td<>		10 300 000	18 645 005
7.625%, due 11/1/25 (c) 9,240,000 9,335,774 Group 1 Automotive, Inc. 4.00%, due 8/15/28 (c) 16,000,000 14,168,701 Ker Gariff Automotive LLC 4.875%, due 9/15/28 (c) 26,535,000 23,248,337 KFC Holding Co. 4.75%, due 9/15/28 (c) 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 18,287,000 10,666,425 Murphy 0I USA, Inc. 4.75%, due 5/1/29 51,000,000 44,496,801 8.25%, due 3/1/31 10,500,000 10,666,425 Murphy 0I USA, Inc. 4.75%, due 9/15/29 7,500,000 6,879,222 5,625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7.125%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4,75%, due 9/15/29 (c) 18,284,000 20,671,800 Sonic Automotive, Inc. (c) 4,75%, due 11/15/27 21,040,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yuml Brands, Inc. 3.625%, due 11/15/31 40,870,000 35,031,863 4.825%, due 11/15/31 40,800,000 36,778,257 4.75%, due 11/15/30 (c) 33,885,000 31,604,878 5.375%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 1/15/30 (c) 33,885,000 31,604,878		19,390,000	10,040,000
Group 1 Automotive, Inc. 4.00%, due 8/15/28 (c) 16,000,000 14,168,701 Ken Garff Automotive LLC 26,535,000 23,248,337 KFC Holding Co. 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 18,287,000 44,496,801 4.875%, due 5/1/29 51,000,000 44,496,801 8.25%, due 8/1/31 10,500,000 10,666,425 Murphy Oil USA, Inc. 7,500,000 6,879,222 4.75%, due 9/15/29 7,500,000 6,879,222 5.625%, due 8/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7,25%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Palrick Industries, Inc. (c) 4,75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 8,567,359 4.825%, due 11/15/31 10,000,000 8,567,359 4.825%, due 11/15/31 10,000,000 8,567,359 4.825%, due 11/15/31 40,870,000 35,031,863 4.625%, due 11/15/32 40,600,000 35,078,257 4.75%, due 17/13/32		9 240 000	0 335 77/
4.00%, due 8/15/28 (c) 16,000,000 14,168,701 Ken Carff Automotive LLC 4.875%, due 9/15/28 (c) 26,535,000 23,248,337 KFC Holding Co. 4.75%, due 6/1/27 (c) 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 4.875%, due 6/1/29 51,000,000 44,496,801 18,25%, due 8/1/31 10,500,000 10,666,425 Murphy Oil USA, inc. 4.75%, due 9/15/29 7,500,000 6,879,222 5,825%, due 9/15/29 7,500,000 6,879,222 5,825%, due 9/15/29 7,500,000 10,125,990 NMG Holding Co., inc. 7.125%, due 9/15/29 8,500,000 10,666,425 Murphy Oil USA, inc. 9.71,25%, due 9/15/29 8,700,000 10,125,990 NMG Holding Co., inc. 9.71,25%, due 9/15/29 (c) 8,500,000 15,628,479 Patrick Industries, inc. (c) 4,75%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, inc. (c) 4,75%, due 1/15/29 (c) 9,700,000 15,834,821 17,50%, due 1/15/29 10,000,000 18,567,359 18,75%, due 1/15/29 10,000,000 18,567,359 18,75%, due 1/15/31 10,795,000 18,961,565 Yuml Brands, inc. 9,362,563,564,565 Murphy Galler (c) 18,284,000 13,000,000 18,678,257 18,75%, due 1/15/30 (c) 33,885,000 31,604,878 18,575%, due 4/1/32 30,000,000 28,337,817		3,240,000	0,000,774
Ken Garff Automotive LLC 4.875%, due 9/15/28 (c) 26,535,000 23,248,337 KFC Holding Co. 4.75%, due 6/1/27 (c) 18,287,000 17,671,825 LOM Investments Holdings II LLC (c) 51,000,000 44,496,801 4.875%, due 5/1/29 51,000,000 44,496,801 8.25%, due 8/1/31 10,500,000 6,879,222 5.625%, due 9/15/29 7,500,000 6,879,222 5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 47,25%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3,875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4,75%, due 1/15/29 (c) 18,284,000 5,834,821 7.50%, due 1/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4,825%, due 1/15/31 10,000,000 8,567,359 4.875%, due 1/15/31 40,870,000 35,031,863 4,625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 3,378%, due 4/1/32 40,600,000 28,397,817		16 000 000	14 168 701
4.875%, due 9/15/28 (c) 4.75%, due 6/1/27 (c) 4.75%, due 6/1/27 (c) 4.875%, due 6/1/27 (c) 4.875%, due 6/1/27 (c) 4.875%, due 6/1/27 (c) 4.875%, due 6/1/29 4.875%, due 8/1/31 4.825%, due 8/1/31 4.75%, due 9/15/29 5.1,000,000 5.879,222 5.625%, due 9/15/29 6.760,000 79,634,084 7.155%, due 9/15/29 (c) 7,50%, due 9/15/29 (c) 7,50%, due 9/15/29 7,50%, due 10/15/27 7,50%, due 10/15/27 7,50%, due 10/15/27 7,50%, due 10/15/27 7,50%, due 11/15/29 7,50%, due 11/15/30 (c) 7,50%, due 11/15		10,000,000	11,100,701
KFC Holding Co. 4.75%, due 6/1/27 (c) 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 4.875%, due 5/1/29 51,000,000 44,496,801 4.825%, due 8/1/31 10,500,000 10,666,425 Murphy Oil USA, Inc. 7,500,000 6,879,222 5.625%, due 9/15/29 7,500,000 6,879,222 5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 85,205,000 79,634,084 Papa John's International, Inc. 85,205,000 79,634,084 Papa John's International, Inc. 3,875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4,75%, due 5/1/29 6,760,000 5,834,821 7,50%, due 10/15/27 21,040,000 2,671,800 Sonic Automotive, Inc. (c) 10,000,000 8,567,359 4,875%, due 11/15/29 10,000,000 8,567,359 4,875%, due 11/15/29 40,870,000 35,031,863 4,625%, due 3/15/31 40,870,000 35,031,863 4,625%, due 1/31/32 40,600,000 36,778,257 4,75%, due 1/15/30 (c) 33,885,000 31,604,878 5,375%, due 4/1/32 <td></td> <td>26 535 000</td> <td>23.248.337</td>		26 535 000	23.248.337
4.75%, due 6/1/27 (c) 18,287,000 17,671,825 LCM Investments Holdings II LLC (c) 10,000,000 44,496,801 4.875%, due 5/1/29 51,000,000 10,666,425 Murphy Oil USA, Inc. 7,500,000 6,879,222 4.75%, due 9/15/29 7,500,000 6,879,222 5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 6,760,000 5,834,821 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 10,000,000 8,567,359 4.875%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 35,031,863 4.625%, due 11/15/31 40,870,000 35,031,863 4.625%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		_5,555,555	20,2 10,007
LCM Investments Holdings II LLC (c) 4.875%, due 5/1/29 51,000,000 44,496,801 8.25%, due 8/1/31 10,500,000 10,666,425 Murphy Oil USA, Inc. 4.75%, due 9/15/29 7,500,000 6,879,222 5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7.125%, due 9/15/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 7.50%, due 10/15/27 Sonic Automotive, Inc. (c) 4.625%, due 11/15/31 4.05,000 3.625%, due 11/15/31 4.0870,000 3.5031,863 4.625%, due 1/15/30 (c) 3.375%, due 4/1/32 3.000,000 28,397,817		18.287.000	17.671.825
4.875%, due 5/1/29 51,000,000 44,496,801 8.25%, due 8/1/31 10,500,000 10,666,425 Murphy Oil USA, Inc.		,	,,
8.25%, due 8/1/31 10,500,000 10,666,425 Murphy Oil USA, Inc. 4.75%, due 9/15/29 7,500,000 6,879,222 5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7.125%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 20 6,760,000 5,834,821 7,50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yuml Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/31/32 40,600,000 33,885,000 31,604,878 5.375%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		51,000,000	44.496.801
Murphy Oil USA, Inc. 4.75%, due 9/15/29 7,500,000 6,879,222 5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7.125%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817			
4.75%, due 9/15/29 7,500,000 6,879,222 5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7.125%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 10,000,000 8,567,359 4.875%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		-11	.,,
5.625%, due 5/1/27 10,417,000 10,125,990 NMG Holding Co., Inc. 7.125%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 10,000,000 8,567,359 4.875%, due 11/15/29 10,000,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		7,500,000	6,879,222
NMG Holding Co., Inc. 7.125%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817			
7.125%, due 4/1/26 (c) 85,205,000 79,634,084 Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		, ,	, ,
Papa John's International, Inc. 3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		85,205,000	79,634,084
3.875%, due 9/15/29 (c) 18,284,000 15,628,479 Patrick Industries, Inc. (c) 4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817			
Patrick Industries, Inc. (c) 4.75%, due 5/1/29 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 4.625%, due 1/31/32 4.75%, due 1/31/32 4.75%, due 1/15/30 (c) 5.375%, due 4/1/32 30,000,000 28,397,817		18,284,000	15,628,479
4.75%, due 5/1/29 6,760,000 5,834,821 7.50%, due 10/15/27 21,040,000 20,671,800 Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817	Patrick Industries, Inc. (c)		
Sonic Automotive, Inc. (c) 4.625%, due 11/15/29 4.875%, due 11/15/31 10,000,000 8,567,359 4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 5.375%, due 4/1/32 30,000,000 28,397,817		6,760,000	5,834,821
4.625%, due 11/15/2910,000,0008,567,3594.875%, due 11/15/3110,795,0008,961,565Yum! Brands, Inc.40,870,00035,031,8634.625%, due 3/15/3140,600,00036,778,2574.75%, due 1/31/3240,600,00031,604,8785.375%, due 4/1/3230,000,00028,397,817		21,040,000	20,671,800
4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817	Sonic Automotive, Inc. (c)		
4.875%, due 11/15/31 10,795,000 8,961,565 Yum! Brands, Inc. 3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		10,000,000	8,567,359
3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817			8,961,565
3.625%, due 3/15/31 40,870,000 35,031,863 4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817	Yum! Brands, Inc.		
4.625%, due 1/31/32 40,600,000 36,778,257 4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817		40,870,000	35,031,863
4.75%, due 1/15/30 (c) 33,885,000 31,604,878 5.375%, due 4/1/32 30,000,000 28,397,817			36,778,257
5.375%, due 4/1/32 30,000,000 <u>28,397,817</u>			31,604,878
			555,074,225

Camelot Finance SA 4.50%, due 11/1/26 (c) 19,590,000 18,40 Central Parent, Inc. 10,750,000 10,60 7.25%, due 6/15/29 (c) 10,750,000 26,10 Clarivate Science Holdings Corp. (c) 31,609,000 28,1 4.875%, due 7/1/29 62,041,000 55,1 CWT Travel Group, Inc. (c) 9,965,000 4,7 8.50%, due 11/19/26 9,965,000 4,7 8.50%, due 11/19/26 11,250,000 11,6 6 5,25%, due 5/15/26 (c) 11,250,000 11,6 MSCI, Inc. (c) 11,250,000 11,6 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 9/1/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 0pen Text Corp. (c) 13,300,000 10,6 3.875%, due 2/15/28 13,000,000 10,6 3.875%, due 2/15/28 13,000,000 10,6 3.875%, due 2/15/29 13,000,000 10,6 6.90%, due 1/1/27 12,340,000 12,6 Open Text H	Value
ACIWortdwide, Inc. 5.75%, due 8/16/26 (c) \$13,784,000 \$13,84 Cemeta Finance SA 4.50%, due 11/1/26 (c) 19,590,000 18,44 Central Parent, Inc. 7.25%, due 6/16/29 (c) 10,750,000 10,66 Clarives Science Holdings Corp. (c) 38,75%, due 7/1/29 62,041,000 55,1 CWI Travel Group, Inc. (c) 38,50%, due 11/19/26 98,513,374 98,50%, due 11/19/26 99,650,000 44,7 8.50%, due 11/19/26 99,650,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 12,250,000 11,250,000 12,250,000 11,250,000 12,250	
5.75%, due 8/15/26 (c) \$ 13,784,000 \$ 13,68 Camelot Finance SA 19,590,000 18,4 4.50%, due 11/1/26 (c) 19,590,000 10,6 Central Parent, Inc. 10,750,000 10,6 Clarivate Science Holdings Corp. (c) 31,609,000 28,8 3.875%, due 71/28 31,609,000 26,1 4.875%, due 71/129 62,041,000 55,1 CMT Travel Group, Inc. (c) 9,965,000 4,7 8.50%, due 11/19/26 9,965,000 4,7 8.50%, due 11/19/26 9,965,000 4,6 8.50%, due 5/15/26 (c) 11,250,000 11,250,000 MSCJ, Inc. (c) 11,250,000 11,50,000 3.25%, due 8/15/33 13,095,000 4,7 3.625%, due 9/1/30 28,645,000 26,6 3.625%, due 9/1/30 39,000,000 4,2 3.875%, due 2/15/31 39,000,000 30,00 3.875%, due 2/15/28 19,385,000 10,6 3.875%, due 2/15/28 19,385,000 10,5 3.875%, due 12/1/27 12,340,000 10,5 6.90%, due 2/15/28 13,000,000 10,5	
Camelat Finance SA 4.50%, due 11/1/26 (c) 19,590,000 18,40 Central Parent, Inc. 7.25%, due 6/15/29 (c) 10,750,000 10,60 Clarivate Science Holdings Corp. (c) 31,609,000 28,1 4.875%, due 7/1/29 62,041,000 55,1 CWT Travel Group, Inc. (c) 9,965,000 4,7 8.50%, due 11/19/26 8,513,374 4,6 8.50%, due 11/19/26 9,965,000 11,2 5.25%, due 5/15/26 (c) 11,250,000 11,6 MSGI, Inc. (c) 11,250,000 11,6 3.25%, due 9/1/30 28,645,000 25,0 3.625%, due 9/1/33 13,095,000 10,6 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 1/1/121 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 13,300,000 28,5 0.90%, due 12/1/27 13,300,000 17,2 3.875%, due 2/15/28 13,300,000 17,2 3.875%, due 2/15/29, due 1/15/29 13,000,000 17,2 6.90%, due 1/1/27 12,340,000 12,6 6.90%, due 2/15/2	
4.50%, due 11/1/26 (c) Central Parent, Inc. 7.25%, due 6/15/29 (c) Clarivate Science Holdings Corp. (c) 3.875%, due 7/1/29 3.1609,000 3.875%, due 7/1/29 3.1609,000 3.55, due 7/1/29 3.50%, due 11/19/26 3.50%, due 5/15/26 (c) 11,250,000 11,000 MSCI, Inc. (c) 3.25%, due 8/15/33 3.625%, due 9/13/03 3.625%, due 11/13/1 3.900,000 3.625%, due 11/15/29 3.875%, due 2/15/31 4.00%, due 11/15/29 3.875%, due 2/15/31 4.00%, due 11/15/29 3.875%, due 2/15/30 3.875%, due 2/15/30 (c) 3.875%, due 12/1/27 0pen Text Holdings, Inc. 4.125%, due 2/15/30 (c) T7.2 3.625%, due 2/15/30 (c) T1.00,000 10.6 3.90%, due 12/1/27 3.875%, due 2/15/25 3.625%, due 2/15/25 3.625%, due 2/15/25 3.625%, due 2/15/26 3.6369, due	592,402
Central Parent, Inc. 7.25%, due 6/15/29 (c) 10,750,000 10,65 Clarivate Science Holdings Corp. (c) 3.875%, due 7/1/28 31,609,000 28,1 4.875%, due 7/1/29 62,041,000 55,1 CWT Travel Group, Inc. (c) 9,965,000 4,7 8.50%, due 11/19/26 9,965,000 4,6 8.50%, due 11/19/26 (c) 11,250,000 11,6 Fair Isaac Corp. 11,250,000 11,6 5.25%, due 5/15/26 (c) 11,250,000 11,6 MSCI, Inc. (c) 3,25%, due 8/15/33 13,095,000 4,2 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 9/1/30 38,000,000 34,6 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/1/5/29 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 12,6 3.875%, due 12/1/27 13,000,000 10,6 6,90%, due 12/1/27 13,000,000 10,6 6,90%, due 12/1/27 13,000,000 27,0 7C, Inc. (c) 3,625%, due 2/15/26 11,000,000 10,6	
7.25%, due 6/15/29 (c) Clarivate Science Holdings Corp. (c) 3.875%, due 771/28 4.875%, due 771/29 6.204, due 171/19/26 8.50%, due 11/19/26 8.50%, due 5/15/26 (c) 11,250,000 11,250,000 11,250,000 11,250,000 11,250,000 12,250,000 12,250,000 13,300,000 14,200,000 15,200,000 16,200,00	476,479
Clarivate Science Holdings Corp. (c) 31,609,000 28,1 3.875%, due 7/1/28 31,609,000 55,1 CWT Travel Group, Inc. (c) 52,00 4,7 8.50%, due 11/19/26 9,965,000 4,7 8.50%, due 11/19/26 (c) 11,250,000 11,6 Fair Isaac Corp. 11,250,000 11,25 5.25%, due 5/15/26 (c) 11,250,000 10,6 MSCI, Inc. (c) 3,3095,000 10,6 3.25%, due 9/1/30 28,645,000 25,0 3.625%, due 9/1/36 30,000,000 4,2 3.875%, due 2/15/31 39,000,000 4,6 4.00%, due 11/15/29 31,330,000 28,6 Open Text Corp. (c) 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 12/1/27 13,000,000 10,6 6.90%, due 12/1/27 13,000,000 10,6 7.0c, 1nc. (c) 31,547,000 27,0 7.0c, 1nc. (c) 3,625%, due 2/15/25 11,000,000 30,3 3.625%, due 2/15/28 36,369,000 33,3 38,5 S&C Technologies, Inc. 10,000, due 2/15/28 <td></td>	
3.875%, due 7/1/28 4.875%, due 7/1/29 6.20,41,000 5.5,1 CWT Travel Group, Inc. (c) 8.50%, due 11/19/26 8.50%, due 11/19/26 8.50%, due 11/19/26 8.50%, due 5/15/26 (c) MSCI, Inc. (c) 3.25%, due 5/15/26 (c) MSCI, Inc. (c) 3.25%, due 8/15/33 3.625%, due 9/1/30 3.625%, due 9/1/30 3.625%, due 9/1/30 3.875%, due 2/15/31 4.00%, due 11/15/29 Open Text Corp. (c) 3.875%, due 2/15/28 3.875%, due 2/15/25 4.00%, due 12/1/27 Open Text Holdings, Inc. Cle 3.625%, due 2/15/25 4.00%, due 2/15/25 5.25%, due 2/15/26 5.25%,	631,577
4.875%, due 7/1/29 62,041,000 55,1 CWT Travel Group, Inc. (c) 9,965,000 4,7 8.50%, due 11/19/26 8,513,374 4,0 8.50%, due 11/19/26 11,250,000 11,0 Fair Isaac Corp. 5.25%, due 5/15/26 (c) 11,250,000 11,0 MSCI, Inc. (c) 3,25%, due 8/15/33 13,095,000 10,6 3.625%, due 9/1/30 28,645,000 25,6 3.625%, due 9/1/30 39,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 12/1/29 13,000,000 10,5 6.90%, due 12/1/29 13,000,000 10,5 6.90%, due 12/1/29 31,547,000 27,0 PPC, Inc. (c) 31,547,000 27,0 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc. 11,000,000 30,3	
CWT Travel Group, Inc. (c) 8.50%, due 11/19/26 9,965,000 4,7 8.50%, due 11/19/26 8,513,374 4,6 Fair Isaac Corp. 11,250,000 11,25 5.25%, due 5/15/26 (c) 11,250,000 11,0 MSCI, Inc. (c) 13,095,000 10,6 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 11/1/31 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 13,855%, due 2/15/28 19,385,000 10,2 3.875%, due 2/15/28 13,000,000 10,5 6.90%, due 12/1/27 12,340,000 10,5 0pen Text Holdings, Inc. 31,547,000 27,0 4.125%, due 2/15/30 (c) 31,547,000 27,0 PTC, Inc. (c) 36,25%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	175,393
CWT Travel Group, Inc. (c) 8.50%, due 11/19/26 9,965,000 4,7 8.50%, due 11/19/26 8,513,374 4,6 Fair Isaac Corp. 11,250,000 11,25 5.25%, due 5/15/26 (c) 11,250,000 11,0 MSCI, Inc. (c) 13,095,000 10,6 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 11/1/31 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 13,855%, due 2/15/28 19,385,000 10,2 3.875%, due 2/15/28 13,000,000 10,5 6.90%, due 12/1/27 12,340,000 10,5 0pen Text Holdings, Inc. 31,547,000 27,0 4.125%, due 2/15/30 (c) 31,547,000 27,0 PTC, Inc. (c) 36,25%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	111,120
8.50%, due 11/19/26 9,965,000 4,7 8.50%, due 11/19/26 8,513,374 4,0 Fair Isaac Corp. 11,250,000 11,0 5.25%, due 5/15/26 (c) 11,250,000 11,0 MSCI, Inc. (c) 3.25%, due 8/15/33 13,095,000 10,6 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 11/1/31 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 12/1/29 13,000,000 10,5 6.90%, due 12/1/27 12,340,000 12,6 Open Text Holdings, Inc. 4.125%, due 2/15/30 (c) 31,547,000 27,0 PTC, Inc. (c) 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	
8.50%, due 11/19/26 8,513,374 4,0 Fair Isaac Corp. 11,250,000 11,0 MSCI, Inc. (c) 13,095,000 10,6 3.25%, due 9/1/30 28,645,000 25,0 3.625%, due 11/1/31 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 0pen Text Corp. (c) 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 10,5 3.875%, due 12/1/29 13,000,000 10,5 6.90%, due 12/1/27 12,340,000 12,6 Open Text Holdings, Inc. 31,547,000 27,0 PTC, Inc. (c) 31,547,000 30,6 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	783,200
Fair Isaac Corp. 11,250,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 25,000 25,000 25,000 25,000 26,000 <td< td=""><td>086,420</td></td<>	086,420
5.25%, due 5/15/26 (c) 11,250,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 10,000 10,000 10,000 25,00 3,625%, due 9/1/30 28,645,000 25,00 3,625%, due 11/1/31 5,000,000 4,20 3,875%, due 2/15/31 39,000,000 34,60 4,00%, due 11/15/29 3,875%, due 11/15/29 19,385,000 17,20 3,875%, due 2/15/28 19,385,000 17,20 3,875%, due 12/1/29 13,000,000 10,50 6,90%, due 12/1/27 12,340,000 10,50 6,90%, due 12/1/27 12,340,000 12,60 27,00	
MSCI, Inc. (c) 3.25%, due 8/15/33 13,095,000 10,6 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 11/1/31 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 10,5 3.875%, due 12/1/27 13,000,000 10,5 0pen Text Holdings, Inc. 4.125%, due 2/15/30 (c) 27,0 PTC, Inc. (c) 31,547,000 27,0 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	039,062
3.25%, due 8/15/33 13,095,000 10,6 3.625%, due 9/1/30 28,645,000 25,0 3.625%, due 11/1/31 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 10,5 6.90%, due 12/1/29 13,000,000 10,5 6.90%, due 12/1/27 12,340,000 12,6 Open Text Holdings, Inc. 31,547,000 27,0 PTC, Inc. (c) 31,547,000 10,6 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	
3.625%, due 9/1/30 3.625%, due 11/1/31 3.875%, due 2/15/31 4.00%, due 11/15/29 31,330,000 34,6 4.00%, due 11/15/29 31,330,000 38,75%, due 2/15/28 3.875%, due 2/15/28 3.875%, due 12/1/29 13,000,000 10,9 6.90%, due 12/1/27 0pen Text Holdings, Inc. 4.125%, due 2/15/30 (c) PTC, Inc. (c) 3.625%, due 2/15/28 31,547,000 10,6 4.00%, due 2/15/28 31,547,000 10,6 31,547,000 10,6 31,547,000	681,883
3.625%, due 11/1/31 5,000,000 4,2 3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 12/1/29 13,000,000 10,9 6.90%, due 12/1/27 12,340,000 12,6 Open Text Holdings, Inc. 31,547,000 27,0 PTC, Inc. (c) 31,547,000 10,6 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	088,210
3.875%, due 2/15/31 39,000,000 34,6 4.00%, due 11/15/29 31,330,000 28,5 Open Text Corp. (c) 3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 12/1/29 13,000,000 10,6 6.90%, due 12/1/27 12,340,000 12,6 Open Text Holdings, Inc. 4.125%, due 2/15/30 (c) 31,547,000 27,0 PTC, Inc. (c) 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	294,785
4.00%, due 11/15/29 31,330,000 28,50 Open Text Corp. (c) 19,385,000 17,20 3.875%, due 2/15/28 19,385,000 10,50 6.90%, due 12/1/27 12,340,000 12,60 Open Text Holdings, Inc. 31,547,000 27,00 PTC, Inc. (c) 3.625%, due 2/15/25 11,000,000 10,60 4.00%, due 2/15/28 36,369,000 33,33 SS&C Technologies, Inc. 3.625%, due 2/15/28 36,369,000 33,32	604,833
Open Text Corp. (c) 19,385,000 17,2 3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 12/1/29 13,000,000 10,6 6.90%, due 12/1/27 12,340,000 12,6 Open Text Holdings, Inc. 31,547,000 27,0 PTC, Inc. (c) 36,25%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	510,176
3.875%, due 2/15/28 19,385,000 17,2 3.875%, due 12/1/29 13,000,000 10,9 6.90%, due 12/1/27 12,340,000 12,6 Open Text Holdings, Inc. 4.125%, due 2/15/30 (c) 31,547,000 27,0 PTC, Inc. (c) 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	,
3.875%, due 12/1/29 13,000,000 10,9 6.90%, due 12/1/27 12,340,000 12,6 6.90%, due 12/1/27 12,340,000 12,6 6.90%, due 2/15/30 (c) 31,547,000 27,0 PTC, Inc. (c) 3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	242,806
6.90%, due 12/1/27 Open Text Holdings, Inc. 4.125%, due 2/15/30 (c) 7CC, Inc. (c) 3.625%, due 2/15/25 4.00%, due 2/15/28 36,369,000 31,547,000 31,547,000 31,547,000 31,547,000 31,625%, due 2/15/25 36,369,000 33,33	996,518
Open Text Holdings, Inc. 31,547,000 27,00 4.125%, due 2/15/30 (c) 31,547,000 27,00 PTC, Inc. (c) 11,000,000 10,60 4.00%, due 2/15/28 36,369,000 33,30 SS&C Technologies, Inc.	609,900
4.125%, due 2/15/30 (c) 31,547,000 27,000 PTC, Inc. (c) 11,000,000 10,600 3.625%, due 2/15/25 11,000,000 10,600 4.00%, due 2/15/28 36,369,000 33,300 SS&C Technologies, Inc. 35,000 35,000	,
PTC, Inc. (c) 11,000,000 10,6 3.625%, due 2/15/25 11,000,000 36,369,000 33,3 SS&C Technologies, Inc. 36,369,000 33,3	043,647
3.625%, due 2/15/25 11,000,000 10,6 4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc. 36,369,000 33,3	
4.00%, due 2/15/28 36,369,000 33,3 SS&C Technologies, Inc.	627,382
SS&C Technologies, Inc.	377,007
	,
24,740,000 Z0,8	905,663
Veritas US, Inc.	,
	664,311
	542,774
	, 12,771
Telecommunications 3.0%	
Connect Finco SARL	
6.75%, due 10/1/26 (c) 56,200,000 53,8	379,999
Frontier Communications Holdings LLC	
8.625%, due 3/15/31 (c) 12,140,000 11,6	615,959
Hughes Satellite Systems Corp.	
	222,960
Sprint Capital Corp.	
6.875%, due 11/15/28 104,520,000 110,7	796,351
Sprint LLC	
7.875%, due 9/15/23 46,900,000 46,9	938,927
T-Mobile USA, Inc.	
2.625%, due 2/15/29 2,000,000 1,7	740,196

Telecommunications T-Mobile USA, Inc. 2.875%, due 2/15/31 4.75%, due 2/1/28 5.375%, due 4/15/27 Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c) XPO Escrow Sub LLC	Principal Amount	Value
T-Mobile USA, Inc. 2.875%, due 2/15/31 4.75%, due 2/1/28 5.375%, due 4/15/27 Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)		
2.875%, due 2/15/31 4.75%, due 2/1/28 5.375%, due 4/15/27 Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)		
4.75%, due 2/1/28 5.375%, due 4/15/27 Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)		
5.375%, due 4/15/27 Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)	\$ 8,275,000	\$ 7,013,423
Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)	32,555,000	31,725,362
Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)	33,000,000	33,083,127
Mattel, Inc. 5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)		304,016,304
5.875%, due 12/15/27 (c) Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)		
Transportation 0.7% Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)		
Seaspan Corp. 5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)	22,275,000	21,842,045
5.50%, due 8/1/29 (c) Watco Cos. LLC 6.50%, due 6/15/27 (c)		
Watco Cos. LLC 6.50%, due 6/15/27 (c)		
6.50%, due 6/15/27 (c)	24,865,000	20,264,975
VDO Ecorous Cub LLC	49,875,000	47,788,230
7.50%, due 11/15/27 (c)	5,000,000	5,168,700
		73,221,905
Total Corporate Bonds		
(Cost \$9,462,302,559)		8,887,290,681
Loan Assignments 4.7%		
Automobile 0.1%		
Dealer Tire Financial LLC		
Term Loan B2		
9.819% (1 Month SOFR + 4.50%), due 12/14/27 (d)	10,945,000	10,922,202
Beverage, Food & Tobacco 0.1%		
United Natural Foods, Inc.		
Initial Term Loan		
8.683% (1 Month SOFR + 3.25%), due 10/22/25 (d)	10,714,378	10,713,350
Chemicals, Plastics & Rubber 0.2%		
Jazz Pharmaceuticals plc		
Initial Dollar Term Loan		
8.933% (1 Month SOFR + 3.50%), due 5/5/28 (d)	23,623,254	23,593,725
Electronics 0.1%		
Camelot U.S. Acquisition LLC (d)		
Initial Term Loan		
8.433% (1 Month SOFR + 3.00%), due 10/30/26	4,055,174	4,050,104
Amendment No. 2 Incremental Term Loan	4 400 407	4 4 4 7 005
8.433% (1 Month SOFR + 3.00%), due 10/30/26	4,122,187	4,117,035
		8,167,139

	Principal Amount	Value
Loan Assignments		
Energy (Electricity) 0.1%		
Talen Energy Supply LLC (d)		
Initial Term Loan B		
9.59% (3 Month SOFR + 4.50%), due 5/17/30	\$ 5,965,714	\$ 5,947,817
Initial Term Loan C		
9.59% (3 Month SOFR + 4.50%), due 5/17/30	4,834,286	4,819,783
		10,767,600
Finance 0.3%		
Aretec Group, Inc.		
Incremental Term Loan		
TBD, due 3/8/30	15,500,000	15,422,500
RealTruck Group, Inc.		
Initial Term Loan		
9.183% (1 Month SOFR + 3.75%), due 1/31/28 (d)	19,169,172	17,998,051
		33,420,551
Healthcare, Education & Childcare 0.6%		
Endo Luxembourg Finance Co. I SARL		
2021 Term Loan		
14.50% (1 Month LIBOR + 6.00%), due 3/27/28 (d)	21,700,000	16,058,000
LifePoint Health, Inc.		
First Lien Term Loan B		
9.377% (3 Month SOFR + 3.75%), due 11/16/25 (d)	38,003,924	37,348,356
Organon & Co.		
Dollar Term Loan		
8.257% (1 Month SOFR + 3.00%), due 6/2/28 (d)	9,322,500	9,291,428
		62,697,784
High Tech Industries 0.2%		
Open Text Corp.		
Term Loan B		
8.919% (1 Month SOFR + 3.50%), due 1/31/30 (d)	20,397,500	20,416,633
Insurance 0.2%		
USI, Inc.		
2022 Incremental Term Loan		
8.992% (3 Month SOFR + 3.75%), due 11/22/29 (d)	16,872,500	16,857,737
Leisure, Amusement, Motion Pictures & Entertainment 0.0% ‡		
NASCAR Holdings LLC		
Initial Term Loan		
7.933% (1 Month SOFR + 2.50%), due 10/19/26 (d)	2,636,915	2,640,092
Manufacturing 0.1%		
Adient U.S. LLC		
Term Loan B1	0.440	0.444.75
8.683% (1 Month SOFR + 3.25%), due 4/10/28 (d)	6,443,411	6,444,751

	Principal Amount	Value
Loan Assignments		
Manufacturing		
DexKo Global, Inc.		
First Lien Closing Date Dollar Term Loan		
9.253% (3 Month SOFR + 3.75%), due 10/4/28 (d)	\$ 8,000,000	\$ 7,725,000
		14,169,751
N. P. O. 407		
Media 0.4%		
DIRECTV Financing LLC		
Closing Date Term Loan	42.020.000	41 740 077
10.433% (1 Month SOFR + 5.00%), due 8/2/27 (d)	42,038,089	41,749,077
Dil & Gas 0.4%		
Brazos Delaware II LLC		
Initial Term Loan		
8.944% (1 Month SOFR + 3.75%), due 2/11/30 (d)	1,995,000	1,985,382
PetroQuest Energy LLC (a)(d)(g)		
Term Loan		
12.693% (12.07% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)	22,865,199	17,606,203
Term Loan		
12.693% (1 Month LIBOR + 7.50%), due 1/1/28	3,077,564	3,077,564
2020 Term Loan		
12.705% (12.53% PIK) (1 Month LIBOR + 7.50%), due 9/19/26 (b)	2,363,567	2,363,567
FransMontaigne Operating Co. LP		
Tranche Term Loan B 8.92% - 8.933%		
(1 Month SOFR + 3.50%), due 11/17/28 (d)	16,034,376	15,901,596
		40,934,312
Retail 0.9%		
Great Outdoors Group LLC		
Term Loan B2		
9.183% (1 Month SOFR + 3.75%), due 3/6/28 (d)	93,575,370	93,185,441
Services: Business 0.2%		
GIP II Blue Holding LP		
Initial Term Loan		
9.933% (3 Month SOFR + 4.50%), due 9/29/28 (d)	18,676,412	18,703,100
con plc (d)		
Lux Term Loan		
7.753% (3 Month SOFR + 2.25%), due 7/3/28	2,693,296	2,691,613
U.S. Term Loan		
7.753% (3 Month SOFR + 2.25%), due 7/3/28	671,036	670,617
		22,065,330
Software 0.3%		
Cloud Software Group, Inc.		
First Lien Term Loan A		
9.842% (3 Month SOFR + 4.50%), due 9/29/28 (d)	26,924,290	25,757,580

	Principal Amount	Value
Loan Assignments		
Utilities 0.5% PG&E Corp.		
Term Loan 8.433% (1 Month SOFR + 3.00%), due 6/23/25 (d)	\$ 48,166,869	\$ 47,986,243
Total Loan Assignments (Cost \$486,654,556)		486,044,547
Total Long-Term Bonds (Cost \$10,044,168,315)		9,480,671,948
	Shares	
Common Stocks 2.2%		
Consumer Staples Distribution & Retail 0.0% ‡ ASG warrant Corp. (a)(g)(k)	12,502	
Distributors 0.0% ‡ ATD New Holdings, Inc. (k)	142,545	5,274,165
Electric Utilities 0.0% ‡ Keycon Power Holdings LLC (a)(g)(k)	38,880	389
Electrical Equipment 0.1% Energy Technologies, Inc. (a)(g)(k)	16,724	8,362,000
Energy Equipment & Services 0.2% Forum Energy Technologies, Inc. (k)	617.074	16 706 005
Nine Energy Service, Inc. (k)	617,274 148,500	16,796,025 746,955
Hotels, Restaurants & Leisure 0.1%		17,542,980
Carlson Travel, Inc. (a)(i)(k)	1,813,550	7,254,200
Independent Power and Renewable Electricity Producers 0.3% GenOn Energy, Inc. (i)	386,241	33,796,087
Metals & Mining 0.1% Franco-Nevada Corp.	65,000	9,479,600
Oil, Gas & Consumable Fuels 1.4%	00.004	14 504 040
Chord Energy Corp. Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k)	92,861 903,190 284,709	14,564,319 92,531,816 —

	Shares	Value
Common Stocks		
Dil, Gas & Consumable Fuels		
Talos Energy, Inc. (k)	2,074,193	\$ 33,187,088
		140,283,223
Total Common Stocks		
(Cost \$272,080,143)		221,992,644
Convertible Preferred Stock 0.1%		
Hotels, Restaurants & Leisure 0.1%		
CWT Travel Holdings, Inc., 15.00% (a)(c)(e)(g)(k)	97,040	5,822,400
Total Convertible Preferred Stock		
(Cost \$8,023,865)		5,822,400
Preferred Stock 0.3%		
Electrical Equipment 0.3%		
Energy Technologies Ltd. (a)(g)(k)	37,258	30,290,754
Total Preferred Stock		
(Cost \$35,514,837)		30,290,754
Exchange-Traded Funds 0.4%		
iShares Gold Trust (k)	929,500	34,577,400
SPDR Gold Shares (k)	55,336	10,090,520
Total Exchange-Traded Funds (Cost \$33,598,418)		44,667,920
	Number of	
	Number of Warrants	
Warrants 0.0% ‡		
Hotels, Restaurants & Leisure 0.0% ‡		
CWT Travel Holdings, Inc. (g)(k)	160 226	119
Expires 11/19/26 Expires 11/19/28	169,236 178,143	1,443
	,,,,,	1,562
Oil, Gas & Consumable Fuels 0.0% ‡		
California Resources Corp.		
Expires 10/27/24 (k)	36,093	653,283
Total Warrants (Cost \$32,627,513)		654,845
Total Investments		
(Cost \$10,426,013,091)	95.1%	9,784,100,511
Other Assets, Less Liabilities	4.9	505,492,709
Net Assets	100.0%	\$ 10,289,593,220

- † Percentages indicated are based on Fund net assets.
- ^ Industry classifications may be different than those used for compliance monitoring purposes.
- ‡ Less than one-tenth of a percent.
- (a) Illiquid security—As of July 31, 2023, the total market value deemed illiquid under procedures approved by the Board of Trustees was \$208,806,095, which represented 2.0% of the Fund's net assets.
- (b) PIK ("Payment-in-Kind")—issuer may pay interest or dividends with additional securities and/or in cash.
- (c) May be sold to institutional investors only under Rule 144A or securities offered pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended.
- (d) Floating rate—Rate shown was the rate in effect as of July 31, 2023.
- (e) Security is perpetual and, thus, does not have a predetermined maturity date. The date shown, if applicable, reflects the next call date.
- (f) Step coupon—Rate shown was the rate in effect as of July 31, 2023.
- (g) Security in which significant unobservable inputs (Level 3) were used in determining fair value.
- (h) Issue in non-accrual status.
- Restricted security.
- (i) Issue in default.
- (k) Non-income producing security.

Abbreviation(s):

LIBOR—London Interbank Offered Rate

SOFR—Secured Overnight Financing Rate

SPDR—Standard & Poor's Depositary Receipt

TBD—To Be Determined

The following is a summary of the fair valuations according to the inputs used as of July 31, 2023, for valuing the Fund's assets:

Description	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Asset Valuation Inputs				
Investments in Securities (a) Long-Term Bonds Convertible Bonds Corporate Bonds Loan Assignments Total Long-Term Bonds Common Stocks Convertible Preferred Stock Preferred Stock Exchange-Traded Funds Warrants Total Investments in Securities	\$ 167,305,803 44,667,920 653,283 \$ 212,627,006	\$ 107,336,720 8,869,602,681 462,997,213 9,439,936,614 46,324,452 ————————————————————————————————————	\$ — 17,688,000 23,047,334 40,735,334 8,362,389 5,822,400 30,290,754 — 1,562 \$ 85,212,439	\$ 107,336,720 8,887,290,681 486,044,547 9,480,671,948 221,992,644 5,822,400 30,290,754 44,667,920 654,845 \$ 9,784,100,511

(a) For a complete listing of investments and their industries, see the Portfolio of Investments.