MainStay MacKay High Yield Corporate Bond Fund Portfolio of Investments January 31, 2023[†] (Unaudited)

	Principal Amount	Value
Long-Term Bonds 91.3% Convertible Bonds 1.1%		
Investment Companies 0.2%		
Ares Capital Corp.		
4.625%, due 3/1/24	\$ 14,285,000	\$ 15,306,378
Media 0.5%		
DISH Network Corp.		
2.375%, due 3/15/24	37,079,000	34,492,740
3.375%, due 8/15/26	30,780,000	20,216,063
		54,708,803
Oil & Gas 0.2%		
Gulfport Energy Operating Corp.		
10.00% (10.00% Cash or 15.00% PIK), due 12/29/49 (a)(b)	4,051,000	18,915,334
Oil & Gas Services 0.2%		
Forum Energy Technologies, Inc.		
9.00% (6.25% Cash and 2.75% PIK), due 8/4/25 (b)	18,220,551	18,870,791
Total Convertible Bonds		
(Cost \$98,504,850)		107,801,306
Corporate Bonds 86.3%		
Advertising 1.2%		
Lamar Media Corp.		
3.625%, due 1/15/31	38,590,000	32,769,080
3.75%, due 2/15/28	21,000,000	19,060,890
4.00%, due 2/15/30	23,100,000	20,559,000
4.875%, due 1/15/29	5,000,000	4,705,629
Outfront Media Capital LLC (c)		
4.25%, due 1/15/29	6,750,000	5,802,587
4.625%, due 3/15/30	6,305,000	5,415,428
5.00%, due 8/15/27	19,500,000	17,937,326
6.25%, due 6/15/25	15,216,000	15,307,144 121,557,084
Aerospace & Defense 1.9%		121,007,004
•		
	22 28U UUU	19,075,167
	23,260,000	13,073,107
	7 000 000	6,807,500
	7,000,000	0,007,000
	18 100 000	17,930,675
	10,100,000	17,000,070
	26 450 nnn	23,862,132
		17,071,615
		84,200,329
F-Brasile SpA Series XR 7.375%, due 8/15/26 (c) Rolls-Royce plc 5.75%, due 10/15/27 (c) TransDigm UK Holdings plc 6.875%, due 5/15/26 TransDigm, Inc. 4.625%, due 1/15/29 4.875%, due 5/1/29 6.25%, due 3/15/26 (c)	23,280,000 7,000,000 18,100,000 26,450,000 18,920,000 84,230,000	6,8 17,9 23,8 17,0

	Principal Amount	Value
Corporate Bonds		
Aerospace & Defense		
TransDigm, Inc.		
7.50%, due 3/15/27	\$ 11,915,000	\$ 12,007,758
8.00%, due 12/15/25 (c)	13,000,000	13,254,670
		194,209,846
Agriculture 0.00/ ±		
Agriculture 0.0% ‡ Darling Ingredients, Inc.		
	2,025,000	2,014,875
6.00%, due 6/15/30 (c)	2,025,000	2,014,073
Airlines 0.9%		
American Airlines, Inc. (c)		
5.50%, due 4/20/26	14,000,000	13,724,549
5.75%, due 4/20/29	11,500,000	11,123,05
Delta Air Lines, Inc.		
4.50%, due 10/20/25 (c)	7,210,000	7,123,922
4.75%, due 10/20/28 (c)	23,500,000	22,896,311
7.00%, due 5/1/25 (c)	3,506,000	3,608,078
7.375%, due 1/15/26	7,000,000	7,285,907
Mileage Plus Holdings LLC		
6.50%, due 6/20/27 (c)	17,019,000	17,194,466
Spirit Loyalty Cayman Ltd. (c)		
8.00%, due 9/20/25	4,487,951	4,577,710
8.00%, due 9/20/25	4,000,000	4,099,920
		91,633,918
Auto Manufacturers 1.8%		
Ford Holdings LLC		
9.30%, due 3/1/30	30,695,000	35,222,513
Ford Motor Co.		
6.10%, due 8/19/32	7,730,000	7,585,088
Ford Motor Credit Co. LLC		
3.375%, due 11/13/25	10,000,000	9,312,500
4.00%, due 11/13/30	25,000,000	21,828,500
4.125%, due 8/17/27	2,000,000	1,844,560
4.271%, due 1/9/27	7,500,000	7,009,404
4.389%, due 1/8/26	2,500,000	2,399,575
5.125%, due 6/16/25 5.584%, due 3/18/24	13,000,000 3,660,000	12,777,305 3,633,469
General Motors Financial Co., Inc.	3,000,000	3,033,408
4.35%, due 4/9/25	5,000,000	4,906,461
5.25%, due 3/1/26	10,000,000	10,019,405
JB Poindexter & Co., Inc.	10,000,000	10,013,400
7.125%, due 4/15/26 (a)(c)	51,815,000	51,167,312
PM General Purchaser LLC	31,010,000	01,107,012
9.50%, due 10/1/28 (c)	15,000,000	11,475,000
2.2.7., 2.20 (0)	.5,000,000	
		179,181,092

	Principal Amount	Value
Corporate Bonds		
Auto Parts & Equipment 1.7%		
Adient Global Holdings Ltd.		
4.875%, due 8/15/26 (c)	\$ 22,925,000	\$ 21,765,224
Dealer Tire LLC		
8.00%, due 2/1/28 (c)	20,540,000	18,913,658
IHO Verwaltungs GmbH (b)(c)		
4.75% (4.75% Cash or 5.50% PIK), due 9/15/26	34,785,000	31,817,144
6.00% (6.00% Cash or 6.75% PIK), due 5/15/27	42,874,000	39,822,237
6.375% (6.375% Cash or 7.125% PIK), due 5/15/29	39,980,000	34,980,471
Real Hero Merger Sub 2, Inc.		
6.25%, due 2/1/29 (c)	40,945,000	30,401,662
		177,700,396
Piotochnology 0 19/		
Biotechnology 0.1% Emergent BioSolutions, Inc.		
3.875%, due 8/15/28 (c)	11,698,000	5,088,045
Grifols Escrow Issuer SA	11,090,000	3,000,043
4.75%, due 10/15/28 (c)	11,595,000	10,083,244
4.7370, date 10/13/20 (b)	11,000,000	
		15,171,289
Building Materials 1.3%		
Builders FirstSource, Inc.		
6.375%, due 6/15/32 (c)	12,850,000	12,580,548
James Hardie International Finance DAC		
5.00%, due 1/15/28 (c)	31,840,000	30,231,338
Koppers, Inc.		
6.00%, due 2/15/25 (c)	29,180,000	28,742,300
New Enterprise Stone & Lime Co., Inc.		
5.25%, due 7/15/28 (c)	10,300,000	9,481,665
PGT Innovations, Inc.		
4.375%, due 10/1/29 (c)	17,000,000	14,666,410
Summit Materials LLC (c)		
5.25%, due 1/15/29	16,775,000	15,751,557
6.50%, due 3/15/27	22,730,000	22,659,764
		134,113,582
Chemicals 2.3%		
ASP Unifrax Holdings, Inc. (c)		
5.25%, due 9/30/28	15,810,000	13,545,681
7.50%, due 9/30/29	21,280,000	15,323,745
Avient Corp. (c)	21,200,000	10,020,110
5.75%, due 5/15/25	8,550,000	8,461,555
7.125%, due 8/1/30	13,415,000	13,514,923
CVR Partners LP	. 5, 3,000	. 2,3,020
6.125%, due 6/15/28 (c)	6,175,000	5,588,583
GPD Cos., Inc.	3,.70,000	3,555,500
10.125%, due 4/1/26 (c)	35,157,000	31,516,844
Innophos Holdings, Inc.	,,,	. , ,
9.375%, due 2/15/28 (c)	29,011,000	28,606,587
		-,,

	Principal Amount	Value
Corporate Bonds		
Chemicals		
Iris Holdings, Inc.		
8.75% (8.75% Cash or 9.50% PIK), due 2/15/26 (b)(c)	\$ 21,105,000	\$ 18,341,916
Mativ Holdings, Inc.		
6.875%, due 10/1/26 (c)	12,500,000	11,562,500
NOVA Chemicals Corp. (c)		
4.875%, due 6/1/24	9,810,000	9,662,850
5.25%, due 6/1/27	15,600,000	14,509,248
Olympus Water US Holding Corp.		
7.125%, due 10/1/27 (c)	7,400,000	7,252,000
SCIH Salt Holdings, Inc. (c)		
4.875%, due 5/1/28	8,000,000	7,040,000
6.625%, due 5/1/29	27,660,000	23,654,832
SCIL IV LLC		
5.375%, due 11/1/26 (c)	11,200,000	10,265,472
SK Invictus Intermediate II SARL	7 7	-,,
5.00%, due 10/30/29 (c)	26,085,000	21,389,700
0.007.0, 44.0 107.007.20 (0)	20,000,000	240,236,436
		240,230,430
Coal 0.1%		
Coronado Finance Pty. Ltd.		
10.75%, due 5/15/26 (c)	8,720,000	8,988,715
Commercial Services 2.5%		
AMN Healthcare, Inc.		
4.625%, due 10/1/27 (c)	5,500,000	5,101,690
Ashtead Capital, Inc. (c)	3,333,333	0,101,000
4.00%, due 5/1/28	10,900,000	10,250,358
4.25%, due 11/1/29	6,000,000	5,600,470
Gartner, Inc. (c)	0,000,000	0,000,470
3.75%, due 10/1/30	19,870,000	17,609,788
4.50%, due 7/1/28	4,000,000	3,799,960
Graham Holdings Co.	4,000,000	3,799,900
5.75%, due 6/1/26 (c)	39,695,000	39,198,813
Korn Ferry	39,093,000	39,190,013
4.625%, due 12/15/27 (c)	10,685,000	10,043,900
MPH Acquisition Holdings LLC (c)	10,003,000	10,043,900
	11,150,000	0.254.500
5.50%, due 9/1/28 5.75%, due 11/1/28	16,685,000	9,254,500 12,117,481
	10,080,000	12,117,481
NESCO Holdings II, Inc.	14.440.000	10.060.700
5.50%, due 4/15/29 (c)	14,440,000	12,968,708
Ritchie Bros Auctioneers, Inc.	00.005.000	20 544 424
5.375%, due 1/15/25 (c)	30,925,000	30,544,161
Service Corp. International	40.000.000	0.400.400
3.375%, due 8/15/30	10,000,000	8,403,400
United Rentals North America, Inc.		
3.75%, due 1/15/32	5,500,000	4,755,740
3.875%, due 2/15/31	17,500,000	15,401,185
4.875%, due 1/15/28	10,700,000	10,363,592

Commercial Services Commercial North America, Inc. Commercia		Principal Amount	Value	
Inited Rentals North America, Inc. 5.26%, due 1/15/20 15,000,000 15,473,486 16,000,000 15,473,486 1258, due 1/15/20 17,550,000 15,43,466 1258, due 1/15/20 17,560,000 15,43,466 1258, due 1/15/20 17,560,000 15,43,466 125,453,287 13,4367 13,436	Corporate Bonds			
5.25%, due 1/15/30 \$3,806,200 \$3,806,200 Williams Costaman International, inc. (c) 16,700,000 15,473,480 4.265%, due 1/15/25 17,550,000 17,636,340 Williams Costaman International, inc. 17,550,000 17,636,340 4.50%, due 4/15/29 (c) 36,685,000 19,543,486 4.50%, due 4/15/29 (c) 24,660,000 20,482,529 Monther Corp. 7,375%, due 2/15/30 (c) 24,660,000 20,482,529 Monther Corp. 13,555,000 19,683,125 25,505,000 19,683,125 Monther Corp. 22,550,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 19,683,125 25,505,000 12,789,279 22,799,204 24,789,279 22,799,204 24,789,279 22,799,204 24,789,279 22,799,204 24,789,279 22,799,204 24,789,279 22,799,204 24,789,279 22,799,204 <td>Commercial Services</td> <td></td> <td></td>	Commercial Services			
	United Rentals North America, Inc.			
48.678.g., die 8/15/28 16.700,000 15.473,486 6.128%, die 6/15/25 17,500,000 17,630,346 Will international, inc. 18,648,3297 4.50%, die 4/15/29 (c) 36,685,000 18,543,486 About 4/15/29 (c) 24,660,000 26,1483,297 Komputers 0.2% 24,660,000 20,488,282 Komputers 0.2% 24,660,000 20,488,282 Kommettics & Personal Care 0.3% 22,500,000 19,603,125 Soll, die 4/1/29 25,000,000 19,603,125 Soll, die 4/1/29 25,000,000 12,789,370 Soll-Kirbbition & Wholesale 0.3% 24,000,000 22,794,204 Soll-Kirbbition & Wholesale 0.3% 24,000,000 22,794,204 KE Equipment Services 1.0 24,000,000 22,794,204 KE Equipment Services 2.2% 24,000,000 22,794,204 KE Equipment Services 2.2% 24,000,000 24,768,274 KE Equipment Services 2.2% 24,000,000 24,768,274 KE TIMI Excrow Issuer LLC 24,000,000 24,768,274 Red City, due 12/15/28 (c) 26,000,000 25,216,00	5.25%, due 1/15/30	\$ 3,500,000	\$ 3,386,250	
17.593, due 6/15/25 (ccc) 17.593, due 6/15/26 (ccc) 17.593, due 6/15/26 (ccc) 19.594, 486 (ccc) 19.594	Nilliams Scotsman International, Inc. (c)			
Winternational, Inc. 4.50%, due 4/15/29 (c) 36,685,000 19,543,486 251,453,297 251,453,29	4.625%, due 8/15/28	16,700,000	15,473,469	
4.50%, due 4/15/29 (c) 36,685,006 19,543,486 251,453,297 tomputers 0.2% 15/30 (c) 24,660,000 20,482,529 15/30 (c) 24,728 (c) 24,000,000 22,783,370 23,392,495 15/30 (c) 24,000,000 22,783,370 23,392,495 15/30 (c) 24,000,000 22,794,204 15/30 (c) 24,000,000 24,000,00	6.125%, due 6/15/25	17,550,000	17,636,346	
251,453,297 260 260 260,200 20,482,529 20,482	VW International, Inc.			
### Page 12 Pa	4.50%, due 4/15/29 (c)	36,685,000	19,543,486	
Mode Corp. 24,660,000 20,882,529 20,			251,453,297	
Mary	computers 0.2%			
7.375%, due 2/15/30 (c) 24,660,000 20,482,529 (c) 24,660,000 20,482,529 (c) 24,128%, due 4/1/29 25,000,000 19,603,125 5,50%, due 6/1/28 13,505,000 12,789,370 32,392,495 (c) 24,000,000 22,794,204 (c) 24,000,000 22,794,204 (c) 24,000,000 24,788 (c) 25,000,000 24,788 (c) 25,000,000 25,18 (c) 25,000,000,000 25,000,	•			
		24.660.000	20.482.529	
degwell Personal Care Co. (c) 19,603,125 4.125%, due 4/1/29 22,500,000 19,603,125 5.50%, due 6/1/28 13,505,000 12,789,370 Nistribution & Wholesale 0.3% Hill Apparel Group Ltd. 7.875%, due 8/15/25 (c) 24,000,000 22,794,204 RE Equipment Services, Inc. 3,875%, due 12/15/28 (c) 9,855,000 8,672,992 GTMTT Escrow Issuer LLC 8,625%, due 12/215/28 (c) 24,025,000 24,788,274 Record Resonance Corp. 5,125%, due 3/15/24 (c) 15,215,000 14,208,964 6,625%, due 3/15/26 30,080,625 6,650%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5,00%, due 8/15/28 (c) 29,810,000 26,679,950 4,00%, due 8/15/29 29,810,000 26,679,950 4,025%, due 1/15/27 11,000,000 9,631,710 4,625%, due 2/15/29 6,500,000 6,216,795 2,677%, due 2/1/27 (c) 6,500,000 6,216,795 effective Financial Services, inc. (c) 4,25%, due 2/15	7 (a) (b) (d) (a)	,000,000		
4.125%, due 4/1/29 22,500,000 19,603,125 5.50%, due 6/1/28 13,505,000 12,789,370 5.50%, due 6/1/28 32,392,495 Istribution & Wholesale 0.3% Istribution & Wholesale 0.3% <td col<="" td=""><td>osmetics & Personal Care 0.3%</td><td></td><td></td></td>	<td>osmetics & Personal Care 0.3%</td> <td></td> <td></td>	osmetics & Personal Care 0.3%		
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Statibution & Wholesale 0.3% Statibution & Wholesale 0.3% Statibution & Wholesale 0.3% Statibution & Stati				
Stribution & Wholesale 0.3% His Apparet Group Ltd. 7.875%, due 8/15/25 (c) 24,000,000 22,794,204 24,000,000 22,794,204 24,000,000 22,794,204 24,000,000 22,794,204 24,000,000 26,79,992 31,467,196 24,000,000 24,795,992 31,467,196 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 24,788,274 24,000,000 25,216,000 2		,,		
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8E Equipment Services, Inc. 9,855,000 8,672,992 3.875%, due 12/15/28 (c) 9,855,000 8,672,992 iversified Financial Services 2.2% GTTMT Escrow Issuer LLC 8.625%, due 9/30/27 (c) 24,025,000 24,788,274 redit Acceptance Corp. 5.125%, due 12/31/24 (c) 15,215,000 14,208,964 6.625%, due 3/15/26 32,875,000 30,080,625 nact Holdings, Inc. 25,600,000 25,216,000 efferies Finance LLC 37,570,000 31,864,831 PL Holdings, Inc. (c) 29,810,000 26,679,950 4.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 29,810,000 9,631,710 4.05%, due 11/15/27 13,650,000 9,631,710 4.625%, due 11/15/27 13,650,000 6,506,950 4.074 Finance LLC 6,507,000 6,500,000 6,216,795 enryMac Financial Services, Inc. (c) 4,25%, due 2/1/27 (c) 6,500,000 9,862,000 4.25%, due 2/15/29 12,000,000 9,862,000 7,144,213 RA Group, Inc. 7,144,213	••			
3.875%, due 12/15/28 (c) 3.875%, due 12/15/28 (c) 4.675%, due 12/15/28 (c) 5.125%, due 9/30/27 (c) 5.125%, due 12/31/24 (c) 6.625%, due 3/15/26 6.630%, due 3/15/26 6.50%, due 8/15/28 (c) 7.50%, due 8/15/28 (c) 7.50%, due 8/15/28 (c) 7.50%, due 8/15/29 7.50%, due 8/15/29 7.50%, due 8/15/29 7.50%, due 11/15/27 7.50%, due 11/15/27 7.50%, due 2/11/27 (c) 7.50%, due 2/11/27 (c) 7.50%, due 2/11/27 (c) 7.50%, due 2/15/29 7.50%, due 2		24,000,000	22,794,204	
1,467,196 1,46				
### Financial Services 2.2% G TTMT Escrow Issuer LLC 8.625%, due 9/30/27 (c) 24,025,000 24,788,274 redit Acceptance Corp. 5.125%, due 12/31/24 (c) 15,215,000 14,208,964 6.625%, due 3/15/26 32,875,000 30,080,625 nact Holdings, Inc. 6.50%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 4.00%, due 3/15/29 29,810,000 26,679,950 4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 x13,650,000 12,989,866 xford Finance LLC 6.375%, due 2/11/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213	3.875%, due 12/15/28 (c)	9,855,000	8,672,992	
G TTMT Escrow Issuer LLC 8.625%, due 9/30/27 (c) 24,025,000 24,788,274 redit Acceptance Corp. 5.125%, due 12/31/24 (c) 6.625%, due 3/15/26 32,875,000 30,080,625 ract Holdings, Inc. 6.50%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5.00%, due 8/15/28 (c) 7,000, due 8/15/28 (c) 8,000, due 8/15/29 4.00%, due 3/15/29 29,810,000 26,679,950 4.375%, due 5/15/31 11,000,000 3,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.			31,467,196	
8.625%, due 9/30/27 (c) 24,025,000 24,788,274 redit Acceptance Corp. 5.125%, due 12/31/24 (c) 15,215,000 14,208,964 6.625%, due 3/15/26 32,875,000 30,080,625 nact Holdings, Inc. 6.50%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 4.00%, due 3/15/29 29,810,000 26,679,950 4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	iversified Financial Services 2.2%			
redit Acceptance Corp. 5.125%, due 12/31/24 (c) 15,215,000 14,208,964 6.625%, due 3/15/26 32,875,000 30,080,625 nact Holdings, Inc. 6.50%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 4.00%, due 3/15/29 29,810,000 26,679,950 4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 extord Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	G TTMT Escrow Issuer LLC			
redit Acceptance Corp. 5.125%, due 12/31/24 (c) 15,215,000 14,208,964 6.625%, due 3/15/26 32,875,000 30,080,625 nact Holdings, Inc. 6.50%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 29,810,000 26,679,950 4.375%, due 3/15/29 29,810,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 exford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	8.625%, due 9/30/27 (c)	24,025,000	24,788,274	
5.125%, due 12/31/24 (c) 15,215,000 14,208,964 6.625%, due 3/15/26 32,875,000 30,080,625 nact Holdings, Inc. 25,600,000 25,216,000 efferies Finance LLC 37,570,000 31,864,831 PL Holdings, Inc. (c) 29,810,000 26,679,950 4.375%, due 3/15/29 29,810,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6,375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4,25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	redit Acceptance Corp.			
nact Holdings, Inc. 6.50%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 4.00%, due 3/15/29 29,810,000 26,679,950 4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	5.125%, due 12/31/24 (c)	15,215,000	14,208,964	
6.50%, due 8/15/25 (c) 25,600,000 25,216,000 efferies Finance LLC 5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 29,810,000 26,679,950 4.375%, due 3/15/29 29,810,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 extord Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	6.625%, due 3/15/26	32,875,000	30,080,625	
efferies Finance LLC 5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 4.00%, due 3/15/29 4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 xxford Finance LLC 6.375%, due 2/1/27 (c) ennyMac Financial Services, Inc. (c) 4.25%, due 9/15/31 8A Group, Inc.	nact Holdings, Inc.			
5.00%, due 8/15/28 (c) 37,570,000 31,864,831 PL Holdings, Inc. (c) 29,810,000 26,679,950 4.00%, due 3/15/29 29,810,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6,375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 12,000,000 9,862,080 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	6.50%, due 8/15/25 (c)	25,600,000	25,216,000	
PL Holdings, Inc. (c) 4.00%, due 3/15/29 29,810,000 26,679,950 4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 RA Group, Inc.	efferies Finance LLC			
4.00%, due 3/15/29 29,810,000 26,679,950 4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	5.00%, due 8/15/28 (c)	37,570,000	31,864,831	
4.375%, due 5/15/31 11,000,000 9,631,710 4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	PL Holdings, Inc. (c)			
4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	4.00%, due 3/15/29	29,810,000	26,679,950	
4.625%, due 11/15/27 13,650,000 12,989,886 xford Finance LLC 6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	4.375%, due 5/15/31	11,000,000	9,631,710	
6.375%, due 2/1/27 (c) 6,500,000 6,216,795 ennyMac Financial Services, Inc. (c) 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.	4.625%, due 11/15/27	13,650,000	12,989,886	
ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 5.75%, due 9/15/31 8A Group, Inc.	xford Finance LLC			
ennyMac Financial Services, Inc. (c) 4.25%, due 2/15/29 5.75%, due 9/15/31 8A Group, Inc.	6.375%, due 2/1/27 (c)	6,500,000	6,216,795	
4.25%, due 2/15/29 12,000,000 9,862,080 5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc. 7,144,213				
5.75%, due 9/15/31 8,500,000 7,144,213 RA Group, Inc.		12,000,000	9,862,080	
RA Group, Inc.				
		-,	. ,	
	7.375%, due 9/1/25 (c)	16,400,000	16,261,989	

	Principal Amount	Value
Corporate Bonds		
Diversified Financial Services		
Radian Group, Inc.		
4.875%, due 3/15/27	\$ 5,000,000	\$ 4,756,100
StoneX Group, Inc.		
8.625%, due 6/15/25 (c)	9,196,000	9,241,980
		228,943,397
Electric 1.8%		
Clearway Energy Operating LLC		
4.75%, due 3/15/28 (c)	22,940,000	21,637,008
DPL, Inc.		
4.125%, due 7/1/25	20,325,000	19,351,694
Keystone Power Pass-Through Holders LLC		
13.00% (1.00% Cash and 12.00% PIK), due 6/1/24 (a)(b)(c)	8,362,635	5,017,581
Leeward Renewable Energy Operations LLC		
4.25%, due 7/1/29 (c)	16,665,000	14,643,583
NextEra Energy Operating Partners LP		
3.875%, due 10/15/26 (c)	16,330,000	15,146,188
NRG Energy, Inc.		
6.625%, due 1/15/27	3,220,000	3,205,306
Pattern Energy Operations LP		
4.50%, due 8/15/28 (c)	17,500,000	16,056,250
PG&E Corp.		
5.00%, due 7/1/28	19,460,000	18,234,993
5.25%, due 7/1/30	13,000,000	11,960,000
TransAlta Corp.		
7.75%, due 11/15/29	12,250,000	12,596,716
Vistra Corp. (c)(d)(e)		
7.00% (5 Year Treasury Constant Maturity Rate + 5.74%), due 12/15/26	11,280,000	10,546,800
8.00% (5 Year Treasury Constant Maturity Rate + 6.93%), due 10/15/26	31,800,000	31,171,950
		179,568,069
Electrical Components & Equipment 0.1%		
WESCO Distribution, Inc.		
7.125%, due 6/15/25 (c)	6,665,000	6,771,640
Engineering & Construction 0.5%		
Great Lakes Dredge & Dock Corp.		
5.25%, due 6/1/29 (c)	13,000,000	10,955,750
Railworks Holdings LP		
8.25%, due 11/15/28 (c)	9,425,000	8,727,129
TopBuild Corp.		
4.125%, due 2/15/32 (c)	14,500,000	12,301,945
Weekley Homes LLC		
4.875%, due 9/15/28 (c)	21,580,000	18,779,995
		50,764,819

Minity Caming		Principal Amount	Value
Milling Garning	Corporate Bonds		
BA796, din 12/15/27 (c)	Entertainment 2.9%		
Alen Media LC	Affinity Gaming		
10.50%, due 2/15/28 (c)	6.875%, due 12/15/27 (c)	\$ 12,640,000	\$ 11,315,960
Bayes LLSA Inc.	Allen Media LLC		
	10.50%, due 2/15/28 (c)	14,870,000	6,009,818
Casesars Entertainment, Inc. 7.00%, due 2715/30 (c) 13,500.000 13,736.260 (c) 13,500.000 13,736.260 (c) 13,500.000 13,736.260 (c) 15,000.000 14,837.500 (c) 15,73%, due 471/30 (c) 20,000.000 18,950.000 18,950.000 (c) 18,950.000 18,950.000 (c) 14,75%, due 171/30 (c) 20,000.000 38,950.000 49,613.371 (c) 30,750.000 30,7590.000 30,7590.000 30,7590.000 30,7590.000 30,7590.000 30,7590.000 30,7590.000 30,7590.000 30,7500.0000 30,7500.0000 30,7500.0000 30,750	Boyne USA, Inc.		
7.00%, due 2/15/30 (c) 13,500,000 13,762,250 CDM Mergus, Inc. 6.375%, due 5/1726 (c) 5,000,000 4,837,500 CDI Escrow Issuer, Inc. 5.75%, due 4/1730 (c) CDM Sever, Inc. 5.75%, due 4/1730 (c) CDM Sever, Inc. 5.75%, due 4/1730 (c) CDM Sever, Inc. 4.75%, due 1/15/28 5,000 49,613,371 38,720,000 37,559,380 contentional grain of the contention of the contenti	4.75%, due 5/15/29 (c)	9,465,000	8,576,087
COM Merger, Inc. 5.79%, due 5/1/26 (c) 5.000,000 4.837.500 6.375%, due 5/1/26 (c) 5.000,000 4.837.500 6.375%, due 4/1/30 (c) 20,000,000 18.950,000 6.18.950,000 6.18.950,000 6.18.950,000 6.18.950,000 6.18.950,000 6.25%, due 1/15/27 38.727,000 37.559,236 6.25%, due 1/15/27 (c) 38.727,000 25.700,000 25.700,000 25.700,000 25.700,000 25.700,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 25.950,000 25.950,250 25.950,000 25.950,250 25.950,000 2	Caesars Entertainment, Inc.		
6.375%, due 5/1/26 (c) CDI Escrow Issuer, Inc. CDI Issuer, I	7.00%, due 2/15/30 (c)	13,500,000	13,736,250
CDI Escrow Issuer, Inc.	CCM Merger, Inc.		
5.75%, due 41/30 (c) 20,000,000 18,950,000 Churchill Downs, Inc. (c) 34,913,371 36,75%, due 41/15/28 5.00%, due 41/15/28 30,727,000 37,559,236 chiternational Game Technology pic 6.25%, due 11/15/27 (c) 25,700,000 25,700,000 25,700,000 25,700,000 25,700,000 25,700,000 25,000,000,000 25,000,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000,000 25,000,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25,000,000 25	6.375%, due 5/1/26 (c)	5,000,000	4,837,500
Churchill Downs, Inc. (c)	CDI Escrow Issuer, Inc.		
4.75%, due 1/15/28 5.00, due 4/1/27 5.50%, due 4/1/27 5.50%, due 4/1/27 6.25%, due 1/15/27 (c) 25,700.00 25,700.000 3.0505 Entertainment, Inc. 6.25%, due 1/15/29 (c) 25,354,000 39,493,331 3.050%, due 2/15/29 (c) 25,354,000 39,493,331 3.050%, due 2/15/29 (c) 39,800 39,497,533 4.65%, due 5/15/27 (c) 39,800 33,418,867 4.65%, due 5/15/27 (c) 35,000 33,418,867 4.65%, due 5/15/29 (c) 35,000 33,418,867 4.65%, due 5/15/29 (c) 35,000 33,418,867 4.65%, due 5/15/29 (c) 35,000 33,418,867 4.65%, due 5/15/25 (c) 35,000 30,800 30,800 4.66,25%, due 5/15/25 (c) 30,000 31,853,586 4.65%, due 1/15/25 (c) 30,000 31,853,686 4.65%, due 1/15/25 (c) 30,000 31,853,686 4.65%, due 1/15/25 (c) 30,000 31,840,686 4	5.75%, due 4/1/30 (c)	20,000,000	18,950,000
5.50%, due 4/1/27 38,72,000 37,559,236 International Game Technology pilc 25,700,000 25,700,000 6.25%, due 1/15/27 (c) 25,700,000 23,500,000 Jacobs Entertainment, Inc. 6.75%, due 2/15/29 (c) 25,354,000 23,580,234 Live Nation Entertainment, Inc. 6.60%, due 5/15/27 (c) 39,280,000 39,497,533 Merlin Entertainments Ltd. 5.75%, due 6/15/28 (c) 35,100,000 33,418,867 Midwest Gaming Borrower LLC 4.875%, due 5/15/29 (c) 6,000,000 5,250,251 Midwest Gaming Borrower LLC 4.875%, due 5/15/27 (c) 15,100,000 31,665,210 Vail Resorts, Inc. 6,25%, due 5/15/27 (c) 10,095,000 10,143,279 Wall Resorts, Inc. 6,25%, due 4/1/25 (c) 10,095,000 10,143,279 826 F.50%, due 1/1/25 (c) 24,375,000 2,214,156 R84 F.50%, due 4/1/25 (c) 30,000,000 8,767,840 5,55%, due 2/1/24(2) 17,749,000 19,565,406 6,5875%, due 1/1/25 (c) 2,334,000 2,904,660 8,4875%, due 1/1/25 (c) 2,334,000 2,904,660 8,57%, due 1/1/25 (c) 3,000,000 2,782,120	Churchill Downs, Inc. (c)		
International Game Technology pic 6.25%, due 1/15/27 (c) 6.25%, due 1/15/27 (c) 6.25%, due 1/15/29 (c) 6.50%, due 5/15/27 (c) 6.50%, due 5/15/27 (c) 6.50%, due 5/15/27 (c) 6.50%, due 5/15/29 (c) 6.000,000 5.250,251 Midvrest Gaming Borrower LLC 4.875%, due 6/15/28 (c) 6.6025%, due 1/15/27 (c) 6.625%, due 1/15/27 (c) 6.625%, due 1/15/27 (c) 6.25%, due 5/15/25 (c) 6.2	4.75%, due 1/15/28	53,025,000	49,613,371
6.25%, due 1/15/27 (c) 25,700,000 25,700,000 20,000. Ethertariament, Inc. 6.75%, due 2/15/29 (c) 25,354,000 23,880,234	5.50%, due 4/1/27	38,727,000	37,559,236
Jacobs Entertainment, Inc. 6.75%, due 2/15/29 (c) 25,354,000 23,580,234 Live Nation Entertainment, Inc. 39,280,000 39,497,533 Merlin Entertainments Ltd. 35,5%, due 6/15/26 (c) 35,100,000 33,418,867 Midwest Gaming Borrover LLC 4875%, due 5/17/29 (c) 6,000,000 5,250,251 Motion Bondoo DAC 15,100,000 13,665,210 Motion Bondoo DAC 15,100,000 13,665,210 Mail Resorts, Inc. 10,095,000 10,143,279 301,833,396 Food 1.5% 25,5%, due 1/11/5/27 (c) 10,095,000 10,143,279 301,833,396 Food 1.5% 24,375,000 22,214,156 S.25%, due 4/1/25 24,375,000 22,214,156 S.25%, due 4/1/25 24,375,000 22,214,156 S.25%, due 5/15/27 30,00,000 8,76,840 S.25%, due 5/15/27 30,00,000 26,889,268 Land O'Lakes Capital Trust 7,45%, due 3/15/28 (c) Nathan's Famous, Inc. 6,60%, due 2/9/40 13,866,000 18,866,000 S.25%, due 1/17/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 5,50%, due 1/2/15/29 (c) 3,00,000 2,782,120 Simmons Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 2,782,120 Simmons Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 218,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 24,940,634 TreeHouse Foods, Inc. 4,625%, due 3/129 (c) 22,340,000 24,940,634 TreeHouse Foods, I	International Game Technology plc		
6.75%, due 2/15/29 (c) 25,354,000 23,580,234 Live Nation Entertainment, Inc. 6.50%, due 5/15/27 (c) 39,280,000 39,497,533 Merlin Entertainments Ltd. 5.75%, due 6/15/26 (c) 35,100,000 33,418,867 Midwest Gaming Borrower LLC 4.875%, due 6/15/26 (c) 6,000,000 5,250,251 Motion Bondco DAC 6.625%, due 11/15/27 (c) 15,100,000 13,665,210 Motion Bondco DAC 6.625%, due 11/15/25 (c) 10,095,000 10,143,279 301,853,596 Motion Bondco DAC 6.625%, due 11/15/25 (c) 10,095,000 10,143,279 301,853,596 Motion Bondco DAC 6.625%, due 41/25 (c) 24,375,000 22,214,156 Motion Bondco DAC 8.86 Foods, Inc. 8.25%, due 4/1/25 (c) 24,375,000 22,214,156 Motion Bondco DAC 8.375%, due 5/15/27 9,000,000 8,767,840 6.50%, due 2/9/40 17,749,000 19,565,406 6.875%, due 1/26/39 23,650,000 26,889,268 Land OLakes Capital Trust I 7,45%, due 3/15/28 (c) 18,586,000 18,260,745 Motion Bondco DAC 8.625%, due 1/1/25 (c) 2,934,000 2,782,120 Simmons Foods, Inc. 8.625%, due 1/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 8.625%, due 1/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 8.625%, due 1/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc.	6.25%, due 1/15/27 (c)	25,700,000	25,700,000
Live Nation Entertainment, inc. 6.60%, due 5/15/27 (c) 6.50%, due 5/15/26 (c) 39,280,000 39,497,533 Merlin Entertainments Ltd. 5.75%, due 6/15/26 (c) 35,100,000 33,418,867 Midwest Gaming Borrower LLC 4.875%, due 5/17/29 (c) 6.000,000 5.250,251 Motion Bondoo DAC 6.625%, due 1/11/5/27 (c) 15,100,000 13,665,210 Valil Resorts, inc. 6.25%, due 5/15/25 (c) 10,095,000 10,143,279 301,853,596 Food 1.5% B8G Foods, inc. 5.25%, due 4/1/25 8.24,375,000 22,214,156 Kraft Heinz Foods Co. 3,375%, due 5/15/27 9,000,000 8,767,840 6.50%, due 2/9/40 17,749,000 19,565,406 6.875%, due 1/26/39 123,650,000 26,889,268 Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) Nations Foods, inc. 6.625%, due 1/1/1/25 (c) 2,934,000 2,782,120 Simmons Foods, inc. 4.625%, due 1/1/15/29 (c) Simmons Foods, inc. 4.625%, due 1/1/19 (c) 2,340,000 18,940,634 TreeHouse Foods, inc.	Jacobs Entertainment, Inc.		
6.50%, due 5/15/27 (c) Merlin Entertainments Ltd. 5.75%, due 6/15/26 (c) Midwest Gaming Borrower LLC 4.875%, due 5/17/29 (c) Motion Bondco DAC 6.625%, due 11/15/27 (c) Mall Resorts, Inc. 6.25%, due 11/15/25 (c) 6.25%, due 5/15/25 (c) 10,095,000 10,143,276 301,853,596 Food 1.5% B8.6 Foods, Inc. 5.25%, due 41/125 \$24,375,000 \$2,214,156 Kraft Heinz Foods Co. 3.875%, due 5/15/27 \$9,000,000 \$8,767,840 \$6.875%, due 1/26/39 \$2,360,000 \$1,560,000	6.75%, due 2/15/29 (c)	25,354,000	23,580,234
Merlin Entertainments Ltd. 35,100,000 33,418,867 Midwest Gaming Bornower LLC 6,000,000 5,250,251 Motion Bondoo DAC 15,100,000 13,665,210 6,625%, due 11/15/27 (c) 15,100,000 10,143,279 7,25%, due 5/15/25 (c) 10,095,000 10,143,279 804 Foods, Inc. 24,375,000 22,214,156 825%, due 4/1/25 24,375,000 22,214,156 826 Foods, Inc. 24,375,000 3,767,840 826 Foods, Inc. 3,875%, due 5/15/27 9,000,000 8,767,840 6,50%, due 5/15/27 9,000,000 19,565,405 6,675%, due 1/26/39 23,650,000 26,889,268 Land O'Lakes Capital Trust I 7,45%, due 3/15/28 (c) 18,586,000 18,260,745 Nathan's Famous, Inc. 6,625%, due 1/11/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 5,50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4,625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc. 4,625%, due 3/1/29 (c) 22,340,000 18,940,634	Live Nation Entertainment, Inc.		
5.75%, due 6/15/26 (c) 35,100,000 33,418.867 Midwest Gaming Borrower LLC 4.875%, due 5/1/29 (c) 6,000,000 5,250,251 Motion Bondco DAC 15,100,000 13,665,210 6.625%, due 11/15/27 (c) 15,100,000 10,143,279 301,853,596 Food 1.5% B8G Foods, Inc. 5.25%, due 4/1/25 24,375,000 22,214,156 Kraft Heinz Foods Co. 3,375%, due 5/15/27 9,000,000 8,767,840 6.50%, due 1/26/39 23,650,000 26,889,268 Land O'Lakes Capital Trust I 7,45%, due 3/15/28 (c) 18,586,000 18,260,745 Nathan's Famous, Inc. 6,625%, due 1/17/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 5,50%, due 1/215/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4,625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc. 4,625%, due 3/1/29 (c) 18,940,634	6.50%, due 5/15/27 (c)	39,280,000	39,497,533
Midwest Garning Borrower LLC 4.875%, due 5/1/29 (c) 6,000,000 5,250,251 Motion Bondco DAC 15,100,000 13,665,210 6.625%, due 11/15/27 (c) 10,095,000 10,143,275 301,853,596 20,000,000 10,143,275 FFOOd 1.5% B8G FOOds, Inc. 5.25%, due 4/1/25 24,375,000 22,214,156 Kraft Heinz FOOds Co. 3.875%, due 5/15/27 9,000,000 8,767,840 6.50%, due 1/26/39 23,650,000 19,565,406 6.875%, due 1/26/39 23,650,000 26,889,268 Land 0'Lakes Capital Trust I 1 7,45%, due 3/15/28 (c) 18,586,000 18,260,745 Nathan's Famous, Inc. 6,625%, due 11/1/25 (c) 2,934,000 2,904,600 Post Holdings, Inc. 5,50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4,625%, due 3/1/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4,625%, due 3/1/29 (c) 18,940,634 TreeHouse Foods, Inc. 4,625%, due 3/1/29 (c) 18,940,634	Merlin Entertainments Ltd.		
4.875%, due 5/1/29 (c) Motion Bondco DAC 6.625%, due 11/15/27 (c) 15,100,000 13,665,210 Vail Resorts, Inc. 6.25%, due 5/15/25 (c) 10,095,000 10,143,275 301,853,596 FFOOI 1.5% B8G FOOIS, Inc. 5.25%, due 4/1/25 5.25%, due 4/1/25 8.75%, due 5/15/27 3.875%, due 2/9/40 3.875%, due 2/9/40 3.875%, due 3/15/28 (c) 8.875%, due 3/15/28 (c) 8.875%, due 1/26/39 8.875%, due 1/	5.75%, due 6/15/26 (c)	35,100,000	33,418,867
Motion Bondco DAC 15,100,000 13,665,210 6.625%, due 11/15/27 (c) 10,095,000 10,143,275 6.25%, due 5/15/25 (c) 10,095,000 10,143,275 301,853,596 Food 1.5% B8G Foods, Inc. 5.25%, due 4/1/25 24,375,000 22,214,156 Kraft Heinz Foods Co. 3.875%, due 5/15/27 9,000,000 8,767,840 6.50%, due 2/9/40 17,749,000 19,565,405 6.675%, due 1/26/39 23,650,000 26,889,268 Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) 18,586,000 18,260,745 Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc. 22,340,000 18,940,634	Midwest Gaming Borrower LLC		
6.625%, due 1/15/27 (c) Vail Resorts, Inc. 6.25%, due 5/15/25 (c) 10,095,000 10,143,279 301,853,596 FFOOD 1.5% B8G Foods, Inc. 5.25%, due 4/1/25 Kraft Heinz Foods Co. 3.875%, due 5/15/27 6.50%, due 5/15/27 6.50%, due 1/26/39 Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) Nathan's Famous, Inc. 6.625%, due 1/1/1/25 (c) Post Holdings, Inc. 5.50%, due 1/2/15/29 (c) Simmons Foods, Inc. 4.625%, due 3/1/29 (c) TreeHouse Foods, Inc.	4.875%, due 5/1/29 (c)	6,000,000	5,250,251
Vail Resorts, Inc. 10,095,000 10,143,279 301,853,596 Food 1.5% B8G Foods, Inc. 5.25%, due 4/1/25 24,375,000 22,214,156 Kraft Heinz Foods Co. 3.875%, due 5/15/27 9,000,000 8,767,840 6.50%, due 2/9/40 17,749,000 19,565,405 6.875%, due 1/26/39 23,650,000 26,889,266 Land 0'Lakes Capital Trust I 8,586,000 18,586,000 18,260,745 Nathan's Famous, Inc. 6,625%, due 1/11/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 3,000,000 2,782,120 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4,625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc. 22,340,000 18,940,634	Motion Bondco DAC		
6.25%, due 5/15/25 (c) 6.25%, due 5/15/25 (c) 7001 1.5% 886 Foods, Inc. 5.25%, due 4/1/25 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 402 877, 403 8	6.625%, due 11/15/27 (c)	15,100,000	13,665,210
Food 1.5% B&G Foods, Inc. 5.25%, due 4/1/25 Kraft Heinz Foods Co. 3.875%, due 5/15/27 6.50%, due 2/9/40 6.50%, due 2/9/40 6.875%, due 1/26/39 Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) Post Holdings, Inc. 5.50%, due 12/15/29 (c) Simmons Foods, Inc. 4.625%, due 3/1/29 (c) TreeHouse Foods, Inc.	Vail Resorts, Inc.		
Food 1.5% B&G Foods, Inc. 5.25%, due 4/1/25 Kraft Heinz Foods Co. 3.875%, due 5/15/27 6.50%, due 2/9/40 6.50%, due 2/9/40 6.875%, due 1/26/39 Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) Post Holdings, Inc. 5.50%, due 12/15/29 (c) Simmons Foods, Inc. 4.625%, due 3/1/29 (c) TreeHouse Foods, Inc.	6.25%, due 5/15/25 (c)	10,095,000	10,143,279
Food 1.5% B&G Foods, Inc. 5.25%, due 4/1/25 Kraft Heinz Foods Co. 3.875%, due 5/15/27 6.50%, due 2/9/40 6.50%, due 2/9/40 17,749,000 19,565,405 6.875%, due 1/26/39 Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) Post Holdings, Inc. 5.50%, due 12/15/29 (c) Simmons Foods, Inc. 4.625%, due 3/1/29 (c) TreeHouse Foods, Inc.			301,853,596
B&G Foods, Inc. 5.25%, due 4/1/25 Kraft Heinz Foods Co. 3.875%, due 5/15/27 9,000,000 8,767,840 6.50%, due 2/9/40 17,749,000 19,565,405 6.875%, due 1/26/39 Land 0'Lakes Capital Trust I 7.45%, due 3/15/28 (c) Nathan's Famous, Inc. 6.625%, due 1/1/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.			
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3.875%, due 5/15/27 9,000,000 8,767,840 6.50%, due 2/9/40 17,749,000 19,565,405 6.875%, due 1/26/39 23,650,000 26,889,268 Land 0'Lakes Capital Trust I 7.45%, due 3/15/28 (c) 18,586,000 18,260,745 Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.		24,375,000	22,214,156
6.50%, due 2/9/40 17,749,000 19,565,405 6.875%, due 1/26/39 23,650,000 26,889,268 23,650,000 26,889,268 23,650,000 26,889,268 23,650,000 26,889,268 23,650,000 26,889,268 23,650,000 18,260,745 25,260, due 3/15/28 (c) 18,586,000 18,260,745 25,260, due 11/1/25 (c) 2,934,000 2,904,660 25,260, due 11/1/25 (c) 2,934,000 2,904,660 25,260, due 12/15/29 (c) 3,000,000 2,782,120 25,260, due 3/1/29 (c) 22,340,000 18,940,634 25,260, due 3/1/29 (c) 22,340,000 25,260, due 3/1/29 (c) 22,340		0.000.000	0.707.040
6.875%, due 1/26/39 Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) Post Holdings, Inc. 5.50%, due 12/15/29 (c) Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 2,340,000 26,889,268 18,260,745 2,934,000 2,904,660			
Land O'Lakes Capital Trust I 7.45%, due 3/15/28 (c) 18,586,000 18,260,745 Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) Post Holdings, Inc. 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.			
7.45%, due 3/15/28 (c) Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) Post Holdings, Inc. 5.50%, due 12/15/29 (c) Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 28,94660 27,782,120 28,782,120 29,000 18,940,634 20,340,000 18,940,634		23,650,000	26,889,268
Nathan's Famous, Inc. 6.625%, due 11/1/25 (c) 2,934,000 2,904,660 Post Holdings, Inc. 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.			
6.625%, due 11/1/25 (c) Post Holdings, Inc. 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.		18,586,000	18,260,745
Post Holdings, Inc. 5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.	*		0.001.0==
5.50%, due 12/15/29 (c) 3,000,000 2,782,120 Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.		2,934,000	2,904,660
Simmons Foods, Inc. 4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.			
4.625%, due 3/1/29 (c) 22,340,000 18,940,634 TreeHouse Foods, Inc.		3,000,000	2,782,120
TreeHouse Foods, Inc.	Simmons Foods, Inc.		
		22,340,000	18,940,634
4.00%, due 9/1/28 11,165,000 9,311,610	TreeHouse Foods, Inc.		
	4.00%, due 9/1/28	11,165,000	9,311,610

	Principal Amount	Valu
Corporate Bonds		
Food		
Inited Natural Foods, Inc.		
6.75%, due 10/15/28 (c)	\$ 24,468,000	\$ 23,611,62
		153,248,05
Food Service 0.3%		
vramark Services, Inc.		
6.375%, due 5/1/25 (c)	26,315,000	26,321,57
Forest Products & Paper 0.8%		
elatfelter Corp.		
4.75%, due 11/15/29 (c)	10,550,000	7,385,00
Mercer International, Inc.	10,000,000	7,000,00
5.125%, due 2/1/29	40,710,000	34,815,19
5.50%, due 1/15/26	2,585,000	2,501,03
Smurfit Kappa Treasury Funding DAC	2,000,000	2,001,00
7.50%, due 11/20/25	36,120,000	38,588,46
7.00%, 440 1.7720/20	56,126,555	83,289,69
as 0.5%		
meriGas Partners LP		
5.625%, due 5/20/24	15,106,000	14,879,41
5.75%, due 5/20/27	13,560,000	12,780,57
5.875%, due 8/20/26	25,075,000	24,254,54
		51,914,52
land & Machine Tools 0.3%		
Regal Rexnord Corp. (c)		
6.05%, due 2/15/26	7,250,000	7,367,62
6.05%, due 4/15/28	7,000,000	7,106,50
6.30%, due 2/15/30	3,500,000	3,568,82
6.40%, due 4/15/33	3,750,000	3,844,97
Verner FinCo LP		
8.75%, due 7/15/25 (c)	13,030,000	8,681,18
		30,569,10
lealthcare-Products 1.2%		
Garden Spinco Corp.		
8.625%, due 7/20/30 (c)	15,500,000	16,585,03
lologic, Inc. (c)		
3.25%, due 2/15/29	39,100,000	34,400,57
4.625%, due 2/1/28	10,205,000	9,724,96
eleflex, Inc.		
4.25%, due 6/1/28 (c)	43,155,000	39,808,36
4.625%, due 11/15/27	5,000,000	4,773,56
arex Imaging Corp.		
7.875%, due 10/15/27 (c)	16,202,000	16,116,29
		121,408,78

	Principal Amount	Value
Corporate Bonds		
Healthcare-Services 4.8%		
Acadia Healthcare Co., Inc. (c)		
5.00%, due 4/15/29	\$ 10,000,000	\$ 9,351,000
5.50%, due 7/1/28	10,840,000	10,443,039
Catalent Pharma Solutions, Inc. (c)		
3.125%, due 2/15/29	25,000,000	20,681,000
3.50%, due 4/1/30	10,500,000	8,675,625
5.00%, due 7/15/27	13,395,000	12,668,709
Centene Corp.		
3.00%, due 10/15/30	17,000,000	14,535,000
3.375%, due 2/15/30	4,000,000	3,516,480
4.625%, due 12/15/29	15,070,000	14,317,404
CHS/Community Health Systems, Inc.		
5.25%, due 5/15/30 (c)	13,100,000	10,570,652
DaVita, Inc. (c)		
3.75%, due 2/15/31	10,000,000	7,775,000
4.625%, due 6/1/30	16,790,000	14,145,575
Encompass Health Corp.		
4.50%, due 2/1/28	25,720,000	24,008,334
4.625%, due 4/1/31	8,200,000	7,217,601
4.75%, due 2/1/30	24,390,000	22,357,337
HCA, Inc.		
5.25%, due 4/15/25	7,000,000	7,007,173
5.375%, due 2/1/25	26,525,000	26,625,195
5.625%, due 9/1/28	10,000,000	10,177,027
5.875%, due 2/15/26	20,750,000	21,121,735
5.875%, due 2/1/29	2,000,000	2,057,143
7.50%, due 11/6/33	44,975,000	49,768,503
7.58%, due 9/15/25	11,020,000	11,454,313
7.69%, due 6/15/25	31,650,000	33,230,823
8.36%, due 4/15/24	4,524,000	4,655,529
IQVIA, Inc. (c)	-,,	.,,
5.00%, due 10/15/26	30,113,000	29,360,175
5.00%, due 5/15/27	5,000,000	4,852,049
Legacy LifePoint Health LLC	2,223,232	.,,
6.75%, due 4/15/25 (c)	9,700,000	9,457,500
LifePoint Health, Inc.	2,-23,232	-, ,
5.375%, due 1/15/29 (c)	17,978,000	12,009,226
ModivCare Escrow Issuer, Inc.	17,070,000	12,000,220
5.00%, due 10/1/29 (c)	14,000,000	12,133,522
ModivCare, Inc.	14,000,000	12,100,022
5.875%, due 11/15/25 (c)	8,410,000	8,129,274
Molina Healthcare, Inc. (c)	5,410,000	0,120,214
3.875%, due 11/15/30	12,250,000	10,536,593
3.875%, due 5/15/32	4,000,000	3,353,520
4.375%, due 5/15/28		
	6,335,000	5,850,689
RegionalCare Hospital Partners Holdings, Inc.	44 220 000	20 700 101
9.75%, due 12/1/26 (c)	44,230,000	38,782,191

Peathbare-Services		Principal Amount	Value
Tenet Healthcare Corp. 1.12%, use 071579 (c) \$ 12,100.007 24,2570,527 492,570,527 492,570,527 492,570,527 492,570,527 492,570,527 492,570,527 492,570,527 492,570,527 492,570,527 493,639 33,091,048 330,934,687 492,570,527 493,639 33,091,048 330,034,687 492,570,527 493,639 493	Corporate Bonds		
\$1,246,596 \$2,000 \$1,1745,591 \$42,570,527 \$42,57	Healthcare-Services		
March Marc	Tenet Healthcare Corp.		
Noting Companies - Diversified 0.4% Stem International 5A (r) 5.75%, due 371/24 5.000.000 5.343,639 5.75%, due 271/25 34,995.000 33,091.048 7.75%, due 271/25 34,995.000 33,091.048 7.75%, due 271/25 7.	6.125%, due 6/15/30 (c)	\$ 12,100,000	\$ 11,745,591
Stens International SA (c) 5,75%, due 3/124 6,000,000 5,943,639 33,091,048 5,75%, due 3/124 6,000,000 33,091,048 39,034,687			
Stens International SA (c)	Holding Companies-Diversified 0.4%		
5.75%, due 31/24 5.129%, due 31/25(6) 5.129%, due 31/25(7) 5.129%, du			
6.125%, due 2/1/25 Home Builders 2.0% Adams Homes, Inc. 7.50%, due 2/15/25 (c) 24,475,000 21,050,013 Ashton Woots USA LLC 6.25%, due 1/15/26 (c) 4,000,000 3,648,800 Brookfield Residential Properties, Inc. 6.25%, due 1/15/26 (c) 17,360,000 15,437,033 Century Communities, Inc. 3.875%, due 8/15/29 (c) 16,245,000 13,656,440 6.75%, due 6/17/27 26,050,000 25,841,403 Installed Building Products, Inc. 5.75%, due 6/17/27 26,050,000 25,841,403 Installed Building Products, Inc. 5.75%, due 6/17/27 26,050,000 25,841,403 Installed Building Products, Inc. 5.75%, due 2/1/28 (c) 25,430,000 25,841,403 Installed Building Products, Inc. 5.75%, due 2/1/28 (c) 25,430,000 25,841,403 Installed Products, Inc. 5.75%, due 2/1/28 (c) 25,430,000 25,848,820 4.95%, due 2/1/28 (c) 21,415,000 25,845,820 4.95%, due 2/1/28 (c) 21,415,000 25,845,820 4.75%, due 2/1/28 (c) 22,455,000 23,939,345 5.800 38,75%, due 4/1/29 31,000,000 10,528,163 Since Homes LP 4.75%, due 2/15/26 (c) 24,755,000 23,939,345 4.75%, due 4/1/29 Since Homes LP 4.75%, due		6,000,000	5.943.639
### Builders 2.0% ### Adams Homes, line. ###			
Name Builders 2.0% Adams Homes, Inc. 7.50%, due 2/15/25 (c) 24,475,000 21,050,013 21,050,013 24,475,000 21,050,013 24,8800 26,25%, due 1/15/28 (c) 4,000,000 3,648,800 26,25%, due 1/15/28 (c) 17,360,000 15,437,033 26,25%, due 1/15/27 (c) 17,360,000 15,437,033 26,25%, due 1/15/27 (c) 16,245,000 13,656,440 26,25%, due 2/15/26 (c) 16,245,000 25,841,403 26,205,000 25,841,403 26,205,000 25,841,403 26,205,000 25,841,403 26,205,000 25,841,403 26,205,000 25,841,403 26,205,000 25,841,403 26,205,000 25,841,403 26,205,000 25,841,403 26,205,000 26,805,	5.12576, dd5 2.1726	3 1,000,000	
Adams Homes, Inc. 7.50%, due 2/15/25 (c) 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,013 2.1,050,000 2	Homo Buildow 2 00/		
7.50%, due 2/15/25 (c) 24,475,000 21,050,013 Ashton Woods USA LLC 6 625%, due 1/15/28 (c) 4,000,000 3,648,800 Brookfield Residential Properties, Inc. 6.25%, due 9/15/27 (c) 17,360,000 15,437,033 Centrul Gentley Communities, Inc. 33,875%, due 8/15/29 (c) 16,245,000 25,841,403 16,245,000 25,845,000			
Ashton Woods USA LLC 6.625%, due 1/15/28 (c) 6.625%, due 1/15/28 (c) 6.25%, due 9/15/27 (c) 6.25%, due 9/15/27 (c) 6.25%, due 9/15/27 (c) 6.25%, due 9/15/29 (c) 6.25%, due 9/15/29 (c) 6.25%, due 6/1/27 6.25%, due 6/1/28 (c) 6.25%, due 6/1/29 (c) 6.21/28 (c) 6.25%, due 6/1/29 (c) 6.21/28 (c) 6.25%, due 6/16/27 6.25%, due 6/16/29 (c) 6.25%, due		04 475 000	01.050.010
6.625%, due 1/15/28 (c) 4,000,000 3,648,800 Brookfield Residential Properties, Inc. 6.625%, due 9/15/27 (c) 17,360,000 15,437,033 Century Communities, Inc. 3.875%, due 8/15/29 (c) 16,245,000 25,841,403 Installed Building Products, Inc. 3.875%, due 8/15/29 (c) 25,430,000 25,841,403 Installed Building Products, Inc. 5.75%, due 6/1/27 25,430,000 25,841,403 Installed Building Products, Inc. 5.75%, due 2/1/28 (c) 25,430,000 23,391,660 MI Homes, Inc. 3.95%, due 2/1/28 (c) 25,430,000 5,888,820 4,95%, due 2/1/28 (c) 25,430,000 5,888,820 4,95%, due 2/1/28 (c) 21,415,000 4,917,550 Meritage Homes Corp. 8.3675%, due 4/15/29 (c) 21,415,000 8,153,113 Shea Homes LP 4.75%, due 6/15/27 9,935,000 23,393,945 4,75%, due 4/1/29 51,100,000 10,528,163 51,100,000 10		24,475,000	21,050,013
Brookfield Residential Properties, Inc. 17,360,000 15,437,033 6.25%, due 9/15/27 (c) 16,245,000 15,437,033 Century Communities, Inc. 26,205,000 25,841,403 3.875%, due 6/15/29 (c) 16,245,000 25,841,403 Installed Building Products, Inc. 5,75%, due 2/17/28 (c) 25,430,000 23,391,660 M/I Homes, Inc. 3,85%, due 2/15/30 7,000,000 5,888,820 4,95%, due 2/15/30 7,000,000 6,917,550 Mertiage Homes Corp. 3,875%, due 4/15/29 (c) 21,415,000 8,165,113 Seat Homes LP 24,755%, due 4/15/29 (c) 3,875%, due 4/129 3,875%, due 4/129 23,939,945 4,75%, due 2/15/28 26,925,000 23,939,945 4,75%, due 4/129 3,875%, due 4/129		4 000 000	0.040.000
6.25%, due 9/15/27 (c) 17,360,000 15,437,033 Century Communities, Inc. 3.875%, due 8/15/29 (c) 16,245,000 25,841,403 Installed Building Products, Inc. 5.75%, due 9/17/27 26,005,000 25,841,403 Installed Building Products, Inc. 5.75%, due 2/17/28 (c) 25,430,000 23,391,660 M/I Homes, Inc. 3.95%, due 2/17/28 (c) 7,000,000 5,888,820 4.95%, due 2/17/28 7,500,000 6,917,550 Meritage Homes Corp. 3.875%, due 4/15/29 (c) 21,415,000 18,979,044 5.125%, due 6/6/27 8,515,000 21,415,000 8,153,113 Shea Homes LP 4.75%, due 4/15/29 (c) 21,415,000 23,993,945 4.75%, due 4/17/29 26,000 20,983,515 Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/26 (c) 12,000,000 10,528,163 Final Minnebago Industries, Inc. 6.25%, due 7/15/		4,000,000	3,648,800
Century Communities, Inc. 3.875%, due 8/15/29 (c) 16,245,000 13,656,440 6.75%, due 8/16/27 26,205,000 25,841,403 Installed Building Products, Inc. 25,490,000 23,391,660 MH Homes, Inc. 7,000,000 5,888,820 3,95%, due 2/15/30 7,000,000 5,888,820 4,95%, due 2/15/28 7,500,000 6,917,550 Meritage Homes Corp. 3,875%, due 4/15/29 (c) 11,415,000 18,979,044 5,125%, due 6/6/27 8,515,000 8,153,113 Shea Homes LP 4,75%, due 2/15/28 26,925,000 23,993,945 4,75%, due 4/12/29 9,875,000 8,514,875 STL Holding Co. LLC 12,000,000 10,528,163 7,50%, due 2/15/28 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4,125%, due 7/15/28 (c) 12,000,000 10,254,618 4,125%, due 7/15/29 12,000,000 10,254,618 4,125%, due 7/15/29 27,787,000 9,227,405 Spectrum Branchs, Inc. 7,787,00 <td< td=""><td></td><td>47.000.000</td><td>45 407 000</td></td<>		47.000.000	45 407 000
3.875%, due 8/15/29 (c) 16,245,000 25,841,403		17,360,000	15,437,033
6.75%, due 6/1/27 26,205,000 25,841,403 Installed Building Products, Inc. 25,430,000 23,391,660 5.75%, due 2/1/28 (c) 25,430,000 5,888,820 4.95%, due 2/15/30 7,000,000 5,888,820 4.95%, due 2/15/28 7,500,000 6,917,550 Meritage Homes Corp. 21,415,000 18,979,044 3.875%, due 4/15/29 (c) 21,415,000 8,153,113 Shea Homes LP 26,925,000 23,993,945 4.75%, due 2/15/28 (c) 26,925,000 3,993,945 4.75%, due 2/15/26 (c) 9,875,000 8,541,875 STL Holding Co. LLC 12,000,000 10,528,163 7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 24,755,000 23,805,655 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 10,000,000 9,227,405 Spectrum Brands, Inc. 7,787,00 7,722,126		40.045.000	10.050.440
Installed Building Products, Inc. 25,430,000 23,391,660 5.75%, due 2/1/28 (c) 25,430,000 5,888,820 3.95%, due 2/1/30 7,000,000 5,888,820 4.95%, due 2/1/28 7,500,000 6,917,550 Meritage Homes Corp. 21,415,000 18,979,044 5.125%, due 6/6/27 8,515,000 8,153,113 Shea Homes LP 4,75%, due 2/15/28 26,925,000 23,993,945 4,75%, due 4/1/29 9,875,000 8,541,875 STL Holding Co. LLC 12,000,000 10,528,163 Winnebago Industries, Inc. 24,755,000 23,805,655 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 4/03/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 7,787,000 7,722,126 5.75%, due 7/15/25 7,787,000 7,722,126 4.125%, due 470/15/25 7,787,001 7,722,126 5.75%, due 7/15/25 7,787,001 7,722,126 6.25%, due 7/15/25 27,204,149			
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M/Homes, Inc. 3.95%, due 2/15/30 7,000,000 5,888,820 4,95%, due 2/17/28 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 6,917,550 7,500,000 21,415,000 18,979,044 5,125%, due 6/6/27 8,515,000 8,153,113 7,13 7,13 7,13 7,13 7,13 7,13 7,13		05 400 000	00 001 000
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4.95%, due 2/1/28 7,500,000 6,917,550 Meritage Homes Corp. 21,415,000 18,979,044 5.125%, due 4/15/29 (c) 8,515,000 8,153,113 Shea Homes LP 26,925,000 23,993,945 4.75%, due 2/15/28 26,925,000 23,993,945 4.75%, due 4/1/29 9,875,000 3,814,875 STL Holding Co. LLC 12,000,000 10,528,163 Winnebago Industries, inc. 24,755,000 23,805,655 6,25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, inc. 7,787,000 7,722,126 5.75%, due 7/15/25 7,787,000 7,722,126 4.000 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		7 000 000	F 000 000
Meritage Homes Corp. 3.875%, due 4/15/29 (c) 21,415,000 18,979,044 5.125%, due 6/6/27 8,515,000 8,153,113 Shea Homes LP 26,925,000 23,993,945 4.75%, due 2/15/28 26,925,000 23,993,945 4.75%, due 4/1/29 9,875,000 8,541,875 STL Holding Co. LLC 12,000,000 10,528,163 7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, inc. 24,755,000 23,805,655 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)			
3.875%, due 4/15/29 (c) 21,415,000 18,979,044 5.125%, due 6/6/27 8,515,000 8,153,113 Shea Homes LP 4.75%, due 2/15/28 26,925,000 23,993,945 4.75%, due 4/1/29 9,875,000 8,541,875 STL Holding Co. LLC 7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 4/30/31 (c) 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		7,500,000	6,917,550
5.125%, due 6/6/27 8,515,000 8,153,113 Shea Homes LP 26,925,000 23,993,945 4.75%, due 2/15/28 9,875,000 8,541,875 STL Holding Co. LLC 12,000,000 10,528,163 Winnebago Industries, Inc. 24,755,000 23,805,655 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 7,787,000 7,722,126 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		04 445 000	10.070.044
Shea Homes LP 4.75%, due 2/15/28 26,925,000 23,993,945 4.75%, due 4/1/29 9,875,000 8,541,875 STL Holding Co. LLC 7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)			
4.75%, due 2/15/28 26,925,000 23,993,945 4.75%, due 4/1/29 9,875,000 8,541,875 STL Holding Co. LLC 12,000,000 10,528,163 7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 24,755,000 23,805,655 6.25%, due 7/15/28 (c) 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		8,515,000	8,153,113
4.75%, due 4/1/29 9,875,000 8,541,875 STL Holding Co. LLC 12,000,000 10,528,163 7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 24,755,000 23,805,655 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		00.005.000	00 000 045
STL Holding Co. LLC 7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)			
7.50%, due 2/15/26 (c) 12,000,000 10,528,163 Winnebago Industries, Inc. 6.25%, due 7/15/28 (c) 24,755,000 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		9,875,000	8,541,875
Winnebago Industries, Inc. 6.25%, due 7/15/28 (c) 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		40,000,000	10 500 100
6.25%, due 7/15/28 (c) 23,805,655 209,833,514 Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 4.125%, due 4/30/31 (c) Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)		12,000,000	10,528,163
Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)	•	04.755.000	00 005 055
Household Products & Wares 0.3% Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)	6.25%, due 7/15/28 (c)	24,755,000	
Central Garden & Pet Co. 4.125%, due 10/15/30 12,060,000 10,254,618 4.125%, due 4/30/31 (c) 11,000,000 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)			209,833,514
4.125%, due 10/15/30	Household Products & Wares 0.3%		
4.125%, due 4/30/31 (c) 9,227,405 Spectrum Brands, Inc. 5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)	Central Garden & Pet Co.		
Spectrum Brands, Inc. 7,787,000 7,722,126 5.75%, due 7/15/25 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)	4.125%, due 10/15/30	12,060,000	10,254,618
5.75%, due 7/15/25 7,787,000 7,722,126 27,204,149 Housewares 0.3% Scotts Miracle-Gro Co. (The)	4.125%, due 4/30/31 (c)	11,000,000	9,227,405
Housewares 0.3% Scotts Miracle-Gro Co. (The)	Spectrum Brands, Inc.		
Housewares 0.3% Scotts Miracle-Gro Co. (The)	5.75%, due 7/15/25	7,787,000	7,722,126
Scotts Miracle-Gro Co. (The)			27,204,149
	Housewares 0.3%		
	Scotts Miracle-Gro Co. (The)		
		14,300,000	11,583,000

	Principal Amount	Value
Corporate Bonds		
Housewares		
Scotts Miracle-Gro Co. (The)		
4.375%, due 2/1/32	\$ 7,430,000	\$ 6,056,342
4.50%, due 10/15/29	10,000,000	8,625,000
		26,264,342
Language 4 00/		
Insurance 1.0%		
BroadStreet Partners, Inc.	11 200 000	10 400 050
5.875%, due 4/15/29 (c) Fairfax Financial Holdings Ltd.	11,800,000	10,423,058
8.30%, due 4/15/26	5,435,000	5,836,298
Fidelity & Guaranty Life Holdings, Inc.	3,433,000	3,030,290
5.50%, due 5/1/25 (c)	14,850,000	14,752,413
MGIC Investment Corp.	14,030,000	14,732,413
5.25%, due 8/15/28	23,675,000	22,318,422
NMI Holdings, Inc.	23,073,000	22,510,422
7.375%, due 6/1/25 (c)	16,000,000	16,180,800
Ryan Specialty Group LLC	10,000,000	10,100,000
4.375%, due 2/1/30 (c)	4,700,000	4,235,875
USI, Inc.	4,700,000	4,200,070
6.875%, due 5/1/25 (c)	27,670,000	27,539,951
0.07 0 70, 440 07 1720 (0)	21,010,000	
		101,286,817
Internet 2.1%		
Cars.com, Inc.		
6.375%, due 11/1/28 (c)	22,300,000	20,672,546
Gen Digital, Inc. (c)		
6.75%, due 9/30/27	10,000,000	10,140,500
7.125%, due 9/30/30	10,000,000	10,153,000
Netflix, Inc.		
4.875%, due 4/15/28	10,131,000	10,093,009
5.375%, due 11/15/29 (c)	5,000,000	5,071,150
5.75%, due 3/1/24	24,961,000	25,085,805
5.875%, due 2/15/25	7,411,000	7,519,126
5.875%, due 11/15/28	32,450,000	33,664,566
Northwest Fiber LLC	5 500 000	4 004 000
4.75%, due 4/30/27 (c)	5,500,000	4,991,638
Uber Technologies, Inc. (c)	4.405.000	4 000 470
6.25%, due 1/15/28	4,125,000	4,036,178
7.50%, due 5/15/25	12,075,000	12,247,346
7.50%, due 9/15/27	23,710,000	24,074,423
VeriSign, Inc.	40.744.000	10 501 405
4.75%, due 7/15/27	18,744,000	18,581,425
5.25%, due 4/1/25	26,661,000	26,737,223
		213,067,935
Investment Companies 1.5%		
Compass Group Diversified Holdings LLC (c)		
5.00%, due 1/15/32	12,250,000	10,042,862
5.25%, due 4/15/29	34,750,000	31,267,355

Import Companies FS Finergy and Power Fund FS Finergy and F		Principal Amount	Value
SE beingy and Power Fund \$8,730,000 \$84,308,340 \$84,308,340 \$84,508,000 \$12,527,570 \$13,130,000 \$12,257,570 \$12,770,000 \$12,257,570 \$12,770,000 \$12,257,570 \$15,041,503 \$1	Corporate Bonds		
7,50%, due 9/15/23 (c) \$ 84,308,340 tanh Enterprises LP 13,130,000 12,225,277 6,25%, due 5/15/26 13,130,000 12,225,277 6,25%, due 5/15/26 12,770,000 12,295,7699 150,441,503 tron & Steel 1.0% Allogheny Ludhum LIC 6,95%, due 12/15/25 (c) 22,688,000 22,488,909 159, filed principal section of the company of t	Investment Companies		
Isah Enterprises IP	FS Energy and Power Fund		
5.25%, due 5/15/27 13,130,000 12,225,277 6.25%, due 5/15/26 12,770,000 15,0441,503 15,0441	7.50%, due 8/15/23 (c)	\$ 84,732,000	\$ 84,308,340
6.25%, due 5/15/266 150,441,503 Iron & Steel 1.0% Alleghery Luthurn LLC 6.95%, due 12/15/25 8ig River Steel LLC 6.625%, due 17/12/9 (c) 8.00%, due 5/1/30 1,159,000	Icahn Enterprises LP		
150,441,503	5.25%, due 5/15/27	13,130,000	12,225,277
Income Steel 1.0% Allegheny Ludium LC S.9%, due 1217-525 22,688,000 22,488,909 31,689,000 22,488,909 31,689,000 32,488,909 32,600,000 32,633,3	6.25%, due 5/15/26	12,770,000	12,597,669
Allegheny Ludium LLC 6.95%, due 12/15/25 22.688,000 22.488,909 25.685,000 22.488,909 25.685,000 22.488,909 26.625%, due 1/31/29 (c) 29.600,000 29.031,367 29.600,000 29.031,367 29.600,000 3.583,300 3.600,000 3.583,300 3.600,000 3.583,300 3.600,000 3			150,441,503
Allegheny Ludium LLC 6.95%, due 12/15/25 22,688,000 22,488,909 196,100 196,100 197,129 196,100 197,129 198,1367 198,100 198,1367 198,13	Iron & Steel 1 0%		
6.95%, due 12/15/25 26,800 22,488,909 Big River Steal LLC 6.625%, due 13/129 (c) 29,600,000 29,031,367 Mineral Resources Ltd. (c) 8.00%, due 11/1/27 3,500,000 3,583,300 8.125%, due 5/1/27 50,640,000 51,198,000 8.150%, due 5/1/30 11,199,000 11,199,306 107,320,762 Leisure Time 2.1% Camival Corp. (c) 35,200,000 30,412,086 5.75%, due 3/1/27 60,790,000 50,455,700 6.00%, due 5/1/29 33,000,00 28,465,000 9.875%, due 3/1/27 60,790,000 50,455,700 6.00%, due 5/1/29 33,900,00 28,465,000 9.875%, due 3/1/26 29,445,000 30,796,820 Camival Holdings Bernuda Ltd. 10.375%, due 7/1/28 20,405,000 11,800,000 11,800,000 9.875%, due 7/1/28 20,000,00 11,800,000 219,855,050 Lodging 1.8% Boyl Carribean Cruises Ltd. (c) 5.375%, due 1/1/28 38,570,000 34,667,245 4.75%, due 1/1/28 38,570,000 34,685,100 18,990,000 219,855,053 Lodging 1.8% Boyl Carribean Cruises Ltd. (c) 33,340,000 34,088,110 4.75%, due 1/1/27 4,75%, due 1/1/27 4,75%, due 1/1/27 5,000,000 4,965,440 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.375%, due 5/1/25			
Big River Steel LLC 6.625%, due 1731/29 (c) 6.625%, due 1731/29 (c) 6.625%, due 1731/29 (c) 6.625%, due 1731/29 (c) 6.625%, due 51/31/29 6.800%, due 111/1/27 6.800%, due 111/1/29 6.800%, due 111/1/	9 7	22 688 000	22 /188 909
6.625%, due 1/31/29 (c) 29,001,367 Mineral Resources Ltd. (c) 8.00%, due 1/11/27 3,500,000 51,019,800 8.125%, due 5/1/27 50,640,000 11,19,000 8.50%, due 5/1/30 11,19,000 11,19,386 107,320,762 Leisure Time 2.1% Carnival Corp. (c) 4.00%, due 8/1/28 35,00,000 30,412,096 5.75%, due 5/1/29 33,500,000 26,465,000 8.765%, due 5/1/29 33,500,000 30,412,096 7.625%, due 3/1/27 60,790,000 50,455,700 8.9875%, due 5/1/29 31,843,000 32,716,862 10.50%, due 5/1/29 31,843,000 32,716,862 10.50%, due 5/1/28 (c) 11,000,000 11,880,000 Royal Carlibbean Cruises Ltd. (c) 5.575%, due 5/1/28 (c) 11,000,000 11,880,000 Royal Carlibbean Cruises Ltd. (c) 5.575%, due 4/1/28 22,000,000 42,746,975 Hilton Domestic Operating Co., inc. 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., inc. 4.00%, due 5/1/38 (c) 39,340,000 34,088,110 4.875%, due 6/15/31 (c) 5,000,000 42,746,426 5.575%, due 5/1/28 (c) 5,000,000 44,965,440 5.575%, due 5/1/28 (c) 5,000,000 6,056,193 5.75%, due 5/1/28 (c) 5,000,000 7,213,226 Marriett International, inc. Series GG		22,000,000	22,400,303
Mineral Resources Etd. (c)		20 600 000	20 031 367
8.0%, due 11/1/27 8.125%, due 51/127 5.064,000 8.50%, due 51/120 1.159,000 8.50%, due 51/120 1.159,000 1.197,386 1.179,386 1.1		29,000,000	29,031,307
8.125%, due 5/1/27 \$0,640,000 \$1,19,800 8.50%, due 5/1/30 \$1,159,000 \$1,197,386 Leisure Time 2.1% Camival Corp. (c) 4.00%, due 8/1/28 \$5,200,000 \$50,455,700 5.75%, due 3/1/27 \$60,790,000 \$50,455,700 6.00%, due 5/1/29 \$3,500,000 \$26,465,000 9.875%, due 8/1/27 \$1,843,000 \$32,718,682 10.575%, due 5/1/28 (c) \$1,000,000 \$1,880,000 80yal Caribbean Cruises Ltd. (c) \$1,000,000 \$1,880,000 80yal Caribbean Cruises Ltd. (c) \$1,000,000 \$1,892,0,000 \$5,375%, due 7/15/27 \$1,400,000 \$9,916,655 \$5,50%, due 4/1/28 \$2,000,000 \$1,892,0,000 \$1,892,0,000 \$2,965,053 Lodging 1.8% Boyd Gaming Corp. \$4,75%, due 1/15/27 \$3,500,000 \$36,667,245 \$4,75%, due 1/15/27 (c) \$3,900,000 \$34,088,110 \$4,75%, due 1/15/20 (c) \$3,900,000 \$4,740,975 Hiblion Domestic Operating Co., inc. \$3,75%, due 5/1/28 (c) \$3,000,000 \$4,665,400 \$4,665,400 \$4,665,400 \$4,665		3 500 000	3 583 300
8.50%, due 5/1/30 1,159,000 1,197,386 Leisure Time 2.1% Carrival Corp. (c) 4.00%, due 8/1/28 35,200,000 30,412,096 5.75%, due 3/1/27 60,799,000 56,465,700 6.00%, due 6/1/29 33,500,000 26,465,000 7.625%, due 3/1/26 31,110,000 8,290,100 9,875%, due 6/1/27 31,843,000 32,718,682 10.50%, due 2/1/26 29,445,000 30,796,820 Carrival Holdings Bermuda Ltd. 11,000,000 11,880,000 Royal Caribbean Cruises Ltd. (c) 11,000,000 11,880,000 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 29,945,000 18,920,000 21,985,050 Lodging 1.8% Lodging 1.8% </td <td></td> <td></td> <td></td>			
Leisure Time 2.1% Carnival Corp. (c) 35,200,000 30,412,096 4.00%, due 8/1/28 35,200,000 50,455,700 5.75%, due 3/1/27 60,090, due 5/1/29 33,500,000 26,465,000 7.625%, due 3/1/26 9,110,000 8,290,100 9,875%, due 8/1/27 31,843,000 32,718,682 0.10.50%, due 2/1/26 9,450,00 30,796,820 Carnival Holdings Bermuda Ltd. 11,000,000 11,880,000 Royal Carbbean Cruises Ltd. (c) 11,400,000 9,916,655 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,985,033 Lodging 1.8% Boryal Gaming Corp. 4,75%, due 6/15/31 (c) 38,570,000 36,667,245 4,75%, due 6/15/31 (c) 39,340,000 34,088,110 4,75%, due 6/15/31 (c) 39,340,000 34,088,110 4,87%, due 6/15/31 (c) 39,340,000 34,088,110 4,87%, due 6/15/31 (c) 39,340,000 34,088,110 4,87%, due 6/15/31 (c) 39,340,000 34,088,110 4,75%, due 6/15/31 (c) 39,340,000			
Carrival Corp. (c)	0.50 /u, due 3/ 1/50	1,139,000	
Camiwal Corp. (c) 4.00%, due 8/1/28 35,200,000 30,412,096 5.75%, due 9/1/27 60,799,000 50,455,700 6.00%, due 5/1/29 33,500,000 26,455,000 7.62%, due 3/1/26 9,110,000 8,299,100 9.875%, due 8/1/27 31,843,000 32,718,682 10,50%, due 2/1/26 29,445,000 30,796,820 Carnival Holdings Bermuda Ltd. 11,000,000 11,880,000 Royal Caribbean Cruises Ltd. (c) 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 5.55%, due 4/1/28 22,000,000 18,920,000 Lodging 1.8% Boyd Gaming Corp. 4.75%, due 6/15/31 (c) 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., inc. 4.00%, due 6/15/31 (c) 39,340,000 34,088,110 4.875%, due 6/15/30 (c) 39,340,000 4,966,486 5,75%, due 5/1/25 (c) 5,000,000 4,966,486 5.75%, due 5/1/28 (c) 5,000,000 6,056,193 6,000,000 6,056,193 5.625%, due 4/23/25 6,000,000 6,			107,320,702
4.00%, due 8/1/28 35,200,000 30,412,096 5.75%, due 3/1/27 60,790,000 50,455,700 6.00%, due 6/1/29 33,500,000 26,465,000 7.625%, due 3/1/26 9,110,000 8,290,100 9.875%, due 8/1/27 31,843,000 32,718,682 10.50%, due 2/1/26 29,445,000 30,796,820 Carnival Holdings Bermuda Ltd. 11,000,000 11,880,000 Royal Carlibbean Cruises Ltd. (c) 11,400,000 9,916,655 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 219,855,053 Lodging 1.8% Boyal Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 38,570,000 42,740,975 Hilton Domestic Operating Co., inc. 39,340,000 34,088,110 4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/28 (c) 5,000,000 4,965,440 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriot			
5.75%, due 3/1/27 60,790,000 50,455,700 6.00%, due 5/1/29 33,500,000 26,465,000 7.625%, due 3/1/26 9,110,000 8,290,100 9,875%, due 8/1/27 29,45,000 30,796,820 10.50%, due 2/1/26 29,45,000 30,796,820 Carnival Holdings Bermuda Ltd. 11,000,000 11,880,000 Royal Caribbean Cruises Ltd. (c) 11,400,000 9,916,655 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 219,855,053 Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 39,340,000 34,088,110 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 17/15/20 26,250,000 24,746,426 5.375%, due 5/1/28 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 5,000,000 6,056,193 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc.		25 200 000	20 412 006
6.00%, due 5/1/29 33,500,000 26,465,000 7.625%, due 3/1/26 9,110,000 8,290,100 9.875%, due 8/1/27 31,843,000 32,718,682 10.50%, due 2/1/26 29,445,000 30,796,820 2,445,000 30,796,820 2,445,000 11,880,000 2,445,000 11,880,000 2,445,000 11,880,000 2,445,000 11,880,000 2,445,000 11,880,000 2,445,000			
7.625%, due 3/1/26 9,110,000 8,290,100 9.875%, due 8/1/27 31,843,000 32,718,682 10.50%, due 2/1/26 29,445,000 30,796,820 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) 11,000,000 11,880,000 Royal Carlibean Cruises Ltd. (c) 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 Boyd Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 12/1/27 38,570,000 42,740,975 Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 1/15/30 39,340,000 34,088,110 4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.585%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. <tr< td=""><td></td><td></td><td></td></tr<>			
9.875%, due 8/1/27 31,843,000 32,718,682 10.50%, due 2/1/26 29,445,000 30,796,820 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) 11,000,000 11,880,000 Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 219,855,053 22,000,000 18,920,000 219,855,053 22,000,000 18,920,000 219,855,053 22,000,000 18,920,000 219,855,053 22,000,000 18,920,000 219,855,053 22,000,000 18,920,000 21,740,975 24,75%, due 12/1/27 38,570,000 36,667,245 4,75%, due 6/15/31 (c) 39,340,000 34,088,110 4,875%, due 1/15/30 39,340,000 34,088,110 4,875%, due 1/15/30 39,340,000 34,088,110 4,875%, due 5/1/25 (c) 5,000,000 4,965,440 5,375%, due 5/1/25 (c) 5,000,000 4,965,440 5,75%, due 5/1/28 (c) 12,500,000 12,401,625 14,000,000 5,75%, due 5/1/28 (c) 12,500,000 6,056,193 6,000, due 4/23/25 6,000, due 4/23/25 6,000,000 6,056,193 6,000, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG			
10.50%, due 2/1/26 29,445,000 30,796,820 Carnival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) 11,000,000 11,880,000 Royal Caribbean Cruises Ltd. (c) 11,400,000 9,916,655 5.50%, due 7/15/27 11,400,000 219,855,053 22,000,000 18,920,000 219,855,053 219,855,0			
Carrival Holdings Bermuda Ltd. 10.375%, due 5/1/28 (c) 11,000,000 11,880,000 Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 21,9855,053 Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 1/15/30 39,340,000 34,088,110 4.875%, due 5/1/25 (c) 5,000,000 4,965,440 5.375%, due 5/1/28 (c) 12,500,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, inc. Series GG			
10.375%, due 5/1/28 (c) 11,000,000 11,880,000 Royal Caribbean Cruises Ltd. (c) 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 219,855,053 Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hillton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG		29,445,000	30,796,820
Royal Caribbean Cruises Ltd. (c) 5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 219,855,053 Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) 4.75%, due 6/15/31 (c) 4.00%, due 5/1/31 (c) 4.875%, due 5/1/31 (c) 4.875%, due 1/15/30 5.375%, due 5/1/25 (c) 5.375%, due 5/1/25 (c) 5.75%, due 5/1/28 (c) 4.965, due 4/23/25 6.00%, due 4/23/25 6.00%, due 4/23/30 Marriott International, Inc. Series GG		11,000,000	11 000 000
5.375%, due 7/15/27 11,400,000 9,916,655 5.50%, due 4/1/28 22,000,000 18,920,000 219,855,053 Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 4.75%, due 12/1/27 4.75%, due 6/15/31 (c) 47,500,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 39,340,000 34,088,110 4.875%, due 5/1/31 (c) 39,340,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 6,000,000 6,056,193 6.00%, due 4/23/25 6,000,000 7,213,226 Marriott International, Inc. 5eries GG 7,000,000 7,213,226		11,000,000	11,880,000
5.50%, due 4/1/28 22,000,000 18,920,000 219,855,053 Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 5/1/25 (c) 39,000,000 4,965,440 5.375%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG		44 400 000	0.040.055
Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG			
Lodging 1.8% Boyd Gaming Corp. 4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG	5.50%, due 4/1/28	22,000,000	
Boyd Gaming Corp. 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 39,340,000 34,088,110 4.875%, due 5/1/31 (c) 39,340,000 24,746,426 5.375%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG 56			219,855,053
4.75%, due 12/1/27 38,570,000 36,667,245 4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 39,340,000 34,088,110 4.875%, due 5/1/31 (c) 39,340,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG	Lodging 1.8%		
4.75%, due 6/15/31 (c) 47,500,000 42,740,975 Hilton Domestic Operating Co., Inc. 39,340,000 34,088,110 4.875%, due 5/1/31 (c) 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG			
Hilton Domestic Operating Co., Inc. 4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG			
4.00%, due 5/1/31 (c) 39,340,000 34,088,110 4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG		47,500,000	42,740,975
4.875%, due 1/15/30 26,250,000 24,746,426 5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG	Hilton Domestic Operating Co., Inc.		
5.375%, due 5/1/25 (c) 5,000,000 4,965,440 5.75%, due 5/1/28 (c) 12,500,000 12,401,625 Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG	4.00%, due 5/1/31 (c)	39,340,000	34,088,110
5.75%, due 5/1/28 (c) Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6.00%, due 4/23/30 Marriott International, Inc. Series GG	4.875%, due 1/15/30	26,250,000	24,746,426
Hyatt Hotels Corp. (f) 5.625%, due 4/23/25 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG			
5.625%, due 4/23/25 6,000,000 6,056,193 6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG		12,500,000	12,401,625
6.00%, due 4/23/30 7,000,000 7,213,226 Marriott International, Inc. Series GG	Hyatt Hotels Corp. (f)		
Marriott International, Inc. Series GG	5.625%, due 4/23/25	6,000,000	6,056,193
Series GG	6.00%, due 4/23/30	7,000,000	7,213,226
	Marriott International, Inc.		
3.50%, due 10/15/32 9,200,000 8,128,707	Series GG		
	3.50%, due 10/15/32	9,200,000	8,128,707

	Principal Amount	Value
Corporate Bonds		
Lodging		
Marriott International, Inc.		
Series FF		
4.625%, due 6/15/30	\$ 3,000,000	\$ 2,926,246
Station Casinos LLC		
4.50%, due 2/15/28 (c)	7,000,000	6,301,750
,	,,	186,235,943
Machinery—Construction & Mining 0.3%		
Terex Corp.		
5.00%, due 5/15/29 (c)	7,000,000	6,536,250
Vertiv Group Corp.	7,000,000	0,000,200
4.125%, due 11/15/28 (c)	28,920,000	25,077,688
4.125%, due 11/15/20 (c)	20,920,000	
		31,613,938
Machinery-Diversified 0.6%		
Briggs & Stratton Corp. Escrow Claim Shares		
6.875%, due 12/15/20 (g)(h)(i)	9,200,000	_
Chart Industries, Inc.		
7.50%, due 1/1/30 (c)	12,000,000	12,270,000
Stevens Holding Co., Inc.		
6.125%, due 10/1/26 (c)	16,258,000	16,499,594
TK Elevator Holdco GmbH		
7.625%, due 7/15/28 (c)	12,126,000	10,782,993
TK Elevator U.S. Newco, Inc.		
5.25%, due 7/15/27 (c)	27,000,000	24,990,390
		64,542,977
Media 5.4%		
Block Communications, Inc.		
4.875%, due 3/1/28 (c)	15,000,000	13,200,000
Cable One, Inc.	.,	, , , , , , , , ,
4.00%, due 11/15/30 (c)	37,800,000	31,167,136
CCO Holdings LLC	,,	,,
4.25%, due 2/1/31 (c)	36,815,000	30,668,736
4.25%, due 1/15/34 (c)	28,050,000	21,866,377
4.50%, due 8/15/30 (c)	42,430,000	36,254,738
4.50%, due 5/1/32	45,500,000	37,651,250
4.50%, due 6/1/33 (c)	14,500,000	11,781,250
4.75%, due 3/1/30 (c)	31,835,000	27,817,105
5.00%, due 2/1/28 (c)	22,000,000	20,542,500
5.125%, due 5/1/27 (c)	41,225,000	39,289,486
5.375%, due 6/1/29 (c)	13,495,000	12,482,875
CSC Holdings LLC (c)	10,430,000	12,702,013
5.75%, due 1/15/30	23,900,000	15,057,000
6.50%, due 2/1/29	7,760,000	6,713,797
7.50%, due 4/1/28	2,000,000	1,462,520
Diamond Sports Group LLC	7 000 000	140.000
6.625%, due 8/15/27 (c)	7,000,000	140,000

	Principal Amount	Value
Corporate Bonds		
Media		
DIRECTV Financing LLC		
5.875%, due 8/15/27 (c)	\$ 34,000,000	\$ 30,797,370
DISH DBS Corp.		
7.75%, due 7/1/26	18,675,000	15,167,088
LCPR Senior Secured Financing DAC (c)		
5.125%, due 7/15/29	17,300,000	15,224,000
6.75%, due 10/15/27	48,912,000	47,654,961
News Corp. (c)		
3.875%, due 5/15/29	42,070,000	37,643,395
5.125%, due 2/15/32	11,110,000	10,460,065
Sirius XM Radio, Inc. (c)		
4.00%, due 7/15/28	2,000,000	1,780,200
5.00%, due 8/1/27	8,000,000	7,570,000
5.50%, due 7/1/29	11,590,000	10,861,568
Sterling Entertainment Enterprises LLC		
10.25%, due 1/15/25 (a)(g)(i)	20,000,000	18,510,000
Videotron Ltd.		
5.375%, due 6/15/24 (c)	17,850,000	17,730,670
Virgin Media Finance plc		
5.00%, due 7/15/30 (c)	17,275,000	14,500,462
VZ Secured Financing BV		
5.00%, due 1/15/32 (c)	22,545,000	19,305,960
		553,300,509
Metal Fabricate & Hardware 0.3%		
Advanced Drainage Systems, Inc. (c)		
5.00%, due 9/30/27	18,315,000	17,433,472
6.375%, due 6/15/30	12,615,000	12,534,100
Park-Ohio Industries, Inc.		
6.625%, due 4/15/27	3,500,000	2,571,644
		32,539,216
Mining 1.8%		
Arconic Corp.		
6.00%, due 5/15/25 (c)	8,695,000	8,608,715
Century Aluminum Co.		
7.50%, due 4/1/28 (c)	30,050,000	26,473,408
Compass Minerals International, Inc. (c)		
4.875%, due 7/15/24	7,000,000	6,783,517
6.75%, due 12/1/27	31,535,000	30,766,900
Constellium SE		
3.75%, due 4/15/29 (c)	10,000,000	8,504,500
Eldorado Gold Corp.		
6.25%, due 9/1/29 (c)	5,000,000	4,581,939
First Quantum Minerals Ltd. (c)		
6.875%, due 10/15/27	14,000,000	13,571,250
7.50%, due 4/1/25	5,000,000	4,923,467

	Principal Amount	Value
Corporate Bonds		
Mining		
IAMGOLD Corp.		
5.75%, due 10/15/28 (c)	\$ 36,825,000	\$ 29,102,798
Novelis Corp. (c)		
3.25%, due 11/15/26	14,610,000	13,226,725
3.875%, due 8/15/31	15,000,000	12,660,000
4.75%, due 1/30/30	24,550,000	22,217,750
		181,420,969
Miscellaneous—Manufacturing 0.9%		
Amsted Industries, Inc. (c)		
4.625%, due 5/15/30	2,100,000	1,881,726
5.625%, due 7/1/27	24,395,000	23,973,698
EnPro Industries, Inc.		
5.75%, due 10/15/26	21,784,000	21,321,090
Gates Global LLC		
6.25%, due 1/15/26 (c)	5,850,000	5,761,300
Hillenbrand, Inc.		
5.00%, due 9/15/26 (f)	5,000,000	4,824,840
5.75%, due 6/15/25	7,000,000	7,039,410
LSB Industries, Inc.		
6.25%, due 10/15/28 (c)	31,805,000	28,656,623
Office Furnishing 0.10/		93,458,687
Office Furnishings 0.1%		
Interface, Inc.	10,000,000	1 4 0 40 000
5.50%, due 12/1/28 (c)	16,952,000	14,242,223
Oil & Gas 6.6%		
Ascent Resources Utica Holdings LLC (c)		
7.00%, due 11/1/26	14,500,000	13,820,276
9.00%, due 11/1/27	11,295,000	13,921,087
California Resources Corp.		
7.125%, due 2/1/26 (c)	11,000,000	10,705,750
Chevron USA, Inc.		
3.85%, due 1/15/28	5,560,000	5,493,774
3.90%, due 11/15/24	4,000,000	3,963,730
Civitas Resources, Inc.		
5.00%, due 10/15/26 (c)	5,500,000	5,128,750
Comstock Resources, Inc.		
6.75%, due 3/1/29 (c)	8,080,000	7,453,800
Encino Acquisition Partners Holdings LLC		
8.50%, due 5/1/28 (c)	41,705,000	38,881,997
EQT Corp.		
6.125%, due 2/1/25 (f)	14,749,000	14,893,835
Gulfport Energy Corp.		
8.00%, due 5/17/26	1,362,721	1,350,198
0.0076, 440 6, 11720		

Sulport Fenry Operating Corp. Escrow Claim Shares (g/h) 6.00%, due 10/15/24		Principal Amount	Valu
Sulfort Energy Operating Corp. Escrow Daim Shares (gift)	Corporate Bonds		
6.00%, due 10/15/24 \$ 5,775,000 \$	Oil & Gas		
6.00%, due 10/15/24 \$ 5,775,000 \$	Gulfport Energy Operating Corp. Escrow Claim Shares (g)(h)		
B.375%, due 1715/26	6.00%, due 10/15/24	\$ 50,754,000	\$ -
B.375%, due 1715/26	6.375%, due 5/15/25	24,354,000	_
F.6.25%, due 51/23			_
5.73%, due 471/29 6.00%, due 4716/30 6.00%, due 4716/32 8.760.00 8.000.00 7.437.28 8.760.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.739.80 8.006.00 8	6.625%, due 5/1/23		_
5.73%, due 471/29 6.00%, due 4716/30 6.00%, due 4716/32 8.760.00 8.000.00 7.437.28 8.760.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.006.00 8.739.80 8.006.00 8	Hilcorp Energy I LP (c)		
6.25%, due 4/15/32 8,750,000 8,076,62 Maratino ID Corp. 4.40%, due 7/15/27 6,80%, due 3/15/27 5,000,000 5,359,70 Matator Resources Co. 5.375%, due 9/15/26 24,45,000 24,45,000 24,443,01 Moss Creek Resources Holdings, Inc. 7.50%, due 1/15/26 () 9,465,000 30,811,57 5.875%, due 9/15/26 30,500,000 3,181,57 5.875%, due 9/12/25 6,000,000 3,181,57 5.875%, due 3/15/26 30,500 30,811,57 5.875%, due 3/15/26 30,500 30,811,57 5.875%, due 3/15/26 30,000 00 3,181,57 5.875%, due 3/15/26 30,000 00 3,181,57 6.375%, due 9/12/25 6,000,000 3,181,57 6.375%, due 9/12/25 6,000,000 3,181,57 6.375%, due 9/12/26 6,850,000 7,203,66 6.45%, due 9/15/26 1,850,000 1,830,600 1		5,000,000	4,650,00
Marathon Oil Corp. 4.40%, due 7/15/27 6.825,000 6.667.20 A 4.50%, due 9/15/26 5.80%, due 9/15/26 24,545,000 24,143,01 Matador Resources Co. 5.875%, due 9/15/26 (c) 24,545,000 24,143,01 Vocaldental Petroleum Corp. 2.555%, due 9/12/26 (c) 30,505,000 3.8739,98 Docidental Petroleum Corp. 5.875%, due 9/12/25 (c) 30,000,000 3.13107 6.125%, due 9/12/30 (c) 6.000,000 6.073,17 5.875%, due 9/12/56 (c) 30,000,000 3.13107 <	6.00%, due 4/15/30	8,000,000	7,437,22
4.40%, due 7/15/27 6.80%, due 3/15/32 6.80%, due 1/15/26 (c) 7.50%, due 1	6.25%, due 4/15/32	8,750,000	8,076,62
6.80%, due 3/15/32 \$,000,000 \$,3359.70 Matador Resources Co. 8.875%, due 9/15/26 () 24,143,010 \$,000,000 \$,000,000 \$,000,000 \$,000,000	Marathon Oil Corp.		
6.80%, due 3/15/32 \$,000,000 \$,3359.70 Matador Resources Co. 8.875%, due 9/15/26 () 24,143,010 \$,000,000 \$,000,000 \$,000,000 \$,000,000	4.40%, due 7/15/27	6,825,000	6,667,20
Matador Resources Co. 5.875%, due 9/15/26 (c) 24,545,000 24,143,01 Moss Creek Resources Holdings, Inc. 7.50%, due 1/15/26 (c) 9,465,000 8,739,98 Cocidental Petroleum Corp. 5.55%, due 9/17/26 (c) 30,505,000 30,811,57 5,55%, due 9/17/25 6,000,000 6,073,17 6,125%, due 9/17/25 6,000,000 6,073,17 6,125%, due 9/17/25 6,000,000 6,073,17 6,125%, due 9/17/28 6,635,000 7,203,66 6,635%, due 9/17/28 6,635,000 7,203,66 6,635%, due 9/17/24 6,672,000 7,718,17 6,95%, due 7/17/24 6,672,000 6,792,96 7,15%, due 5/15/28 4,000,000 1,100,000			5,359,70
5.875%, due 9/15/26 (c) 24,545,000 24,143,01 Moss Oreek Resources Holdings, Inc. 7.50%, due 1/15/26 (c) 8,739,98 Cocidental Petroleum Corp. 9,465,000 30,505,000 30,811,57 5.875%, due 3/15/26 30,505,000 6,073,17 6,000,000 6,073,17 6.125%, due 9/1/28 6,635,000 7,203,66 6,850,000 7,203,66 6,635,000 7,203,66 6,625%, due 9/1/30 6,710,000 7,718,17 6,672,000 7,718,17 6,672,000 6,772,17 1,715%, due 5/15/28 4,000,000 4,120,00 6,725%, due 1/12,00 1,355,58 4,000,000 1,2034,40 1,400,000 12,034,40 1,400,000 12,034,40 1,450,00 11,389,62 1,400,000 12,034,40 1,400,000 12,034,40 1,400,000 12,034,00 1,400,00 12,034,40 1,400,000 12,034,40 1,400,000 12,034,40 1,400,00 12,034,00 29,293,42 20,600,00 29,293,42 20,600,00 29,293,42 20,600,00 29,293,42 20,600,00 29,293,42 20,600,00 20,632,61 10,000		-,,	-,,
Moss Creek Resources Holdings, Inc. 9,465,000 8,739,980 7.50%, due 1/15/26 (c) 9,465,000 8,739,980 Cocidental Petroleum Corp. 30,505,000 30,811,57 5.87%, due 9/1/25 6,000,000 6,073,17 6.125%, due 9/1/26 6,050,000 7,203,66 6.45%, due 9/15/36 6,850,000 7,203,66 6.45%, due 9/15/36 6,850,000 7,718,17 6.95%, due 9/13/30 7,270,000 7,718,17 7.15%, due 7/12/4 6,672,000 6,729,00 7.15%, due 7/12/2 4,000,000 4,120,00 Parkland Corp. (c) 4,50%, due 10/1/29 24,035,000 20,617,02 4,50%, due 10/1/29 24,035,000 20,617,02 4,50%, due 10,617,000 12,034,42 5,875%, due 7/15/27 12,025,000 11,339,62 11,359,52 PPED Energy Inc. 13,454,000 12,334,20 20,932,62 6,827%, due 2/15/26 18,867,000 17,832,14 20,000 22,929,42 7,75%, due 2/15/26 18,965,000 35,134,05 20,932,60 35,134,05 20,932,60 </td <td></td> <td>24.545.000</td> <td>24.143.01</td>		24.545.000	24.143.01
7.50%, due 1/15/26 (c) 9.465,000 8.739.98 cooldental Petroleum Corp. 5.55%, due 3/15/26 30,055,000 30,811,57 5.55%, due 9/1/25 6,000,000 6,073.17 6.125%, due 9/1/25 6,000,000 31,31,07 6.125%, due 9/1/28 6,635,000 7,203.66 6,625%, due 9/1/28 6,635,000 7,203.66 6,625%, due 9/1/36 6,655,000 7,203.66 6,625%, due 9/1/36 6,655,000 7,203.66 6,625%, due 9/1/36 6,650,000 7,270,000 7,718.17 6,95%, due 9/1/36 6,672,000 7,728.10 4,000,000 4,120.00 7,18.10 4,000,000 4,120.00 7,18.10 4,000,000 4,120.00 7,18.10 4,000,000 1,000,000 1,000,000 1,000,000 1,000,000		,,	_ ,, ,
Decidental Petroleum Corp.		9 465 000	8.739.98
5.55%, due 3/15/26 5.875%, due 9/1/25 6.600,000 6.073,17 6.125%, due 1/1/31 6.375%, due 9/1/28 6.635,000 6.825,66 6.45%, due 9/1/30 6.625%, due 9/1/30 6.625%, due 9/1/30 6.625%, due 9/1/24 6.95%, due 7/1/24 7.270,000 7.718,17 6.95%, due 7/1/24 7.15%, due 5/15/28 4,000,000 4,120,000 Parkland Corp. (c) 4.50%, due 10/1/29 4.625%, due 5/1/30 5.875%, due 7/15/27 12,000 11,535,58 Permlan Resources Operating LLC (c) 5.375%, due 4/1/27 23.400,000 22,929,42 6.875%, due 4/1/27 23.400,000 22,929,42 6.875%, due 4/1/27 23.400,000 22,929,42 6.875%, due 4/1/27 3.300,000 3.0,811,57 6.925%, due 3/15/26 6.925%, due 3/15/27 7.75%, due 10/1/27 8.925%, due 3/15/26 8.925%, due 3/		0,100,000	3,1 33,33
5.875%, due 9/1/25 6,000,000 6,073,17 6.125%, due 1/1/31 3,000,000 3,131,07 6.375%, due 9/1/28 6,635,000 6,825,68 6.45%, due 9/1/30 7,270,000 7,718,17 6.95%, due 9/1/30 7,270,000 7,718,17 6.95%, due 7/1/24 6,672,000 6,792,96 7,15%, due 5/15/28 4,000,000 4,120,00 Parkland Corp. (c) 4 45,008, due 10/1/29 24,035,000 20,617,02 4.625%, due 5/1/30 14,000,000 12,034,42 5,875%, due 7/15/27 12,025,000 11,385,58 PDE Chergy, Inc. 11,454,000 11,389,62 11,385,58 11,385,00 17,832,14 18,867,000 17,832,14 18,867,000 17,832,14 18,867,000 17,832,14 18,867,000 17,832,14 18,867,000 17,832,14 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,733,25 18,867,000 12,773,25	·	30 505 000	30 811 57
6.125%, due 1/1/31 3,000,000 3,131,07 6,375%, due 9/1/28 6,635,000 6,892,68 6,45%, due 9/1/28 6,625%, due 9/1/30 7,203,66 6,625%, due 9/1/30 7,203,60 6,855,000 7,203,66 6,625%, due 9/1/24 6,672,000 7,781,15 6,95%, due 9/1/24 6,672,000 6,792,96 7,15 6,005%, due 1/1/29 4,000,000 4,120,000 4,200,00			
6.375%, due 9/1/28 6,635,000 6,892,68 6,645%, due 9/1/26 6,850,000 7,203,66 6,625%, due 9/1/30 7,270,000 7,718,17 6,055%, due 9/1/24 6,672,000 4,720,000 7,718,17 6,055%, due 7/1/24 4,000,000 4,120,000 7,715%, due 5/15/28 4,000,000 4,120,000 7,715%, due 5/15/28 4,000,000 4,120,000 7,715%, due 5/15/28 7,15%, due 5/15/28 7,15%, due 5/15/28 7,15%, due 5/15/29 7,15%, due 5/15/29 7,15%, due 5/15/29 7,15%, due 5/15/29 7,15%, due 5/15/27 7,15%, due 5/15/27 7,15%, due 5/15/27 7,15%, due 5/15/26 7,15%, due 5/15/	•		
6.45%, due 9/15/36 6.625%, due 9/1/30 7.270,000 7.718,17 6.95%, due 7/1/24 6.672,000 7.15%, due 5/15/28 7.15%, due 5/15/28 7.15%, due 1/01/29 7.15%, due 5/15/20 7.15%, due 5/15/20 7.15%, due 1/01/29 7.15%, due 1/01/29 7.15%, due 1/01/29 7.15%, due 5/15/20 7.15%, due 5/15/20 7.15%, due 5/15/20 7.15%, due 5/15/20 7.15%, due 1/01/27 7.15			
6.625%, due 9/1/30 7,718,17 6.95%, due 9/1/30 6,672,000 6,792,96 7.15%, due 5/15/28 4,000,000 4,120,000 Parkland Corp. (c) 4.50%, due 10/1/29 24,035,000 12,035,000 12,034,42 5.875%, due 7/15/27 12,025,000 11,385,62 Permian Resources Operating LLC (c) 5.375%, due 11/15/26 18,867,000 17,832,14 6.875%, due 4/1/27 23,400,000 22,929,42 7.75%, due 2/15/26 23,400,000 22,929,42 7.75%, due 2/15/26 20,645,000 20,635,61 ROCC Holdings LLC 9.25%, due 8/15/26 (c) Rockcliff Energy ILLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/15/26 3,000,000 2,644,56 5.50%, due 10/15/29 (c) 36,935,000 14,276,06 5.70%, due 1/23/25 (f) 3,000,000 2,644,56 5.70%, due 1/23/25 (f) 3,504,000 3,474,38 7.75%, due 3/15/25 (f) 3,504,000 3,474,38 7.75%, due 1/15/27 18,965,000 18,954,19 Falos Production, Inc.			
6,95%, due 7/1/24 7,15%, due 5/15/28 4,000,000 4,120,000 20,617,02 4,50%, due 10/1/29 4,625%, due 5/1/30 14,000,000 12,034,42 4,625%, due 5/1/30 14,000,000 12,034,42 12,025,000 11,535,58 2PC Energy, Inc. 6,125%, due 9/15/24 11,454,000 11,389,62 2Permian Resources Operating LLC (c) 5,375%, due 1/15/26 18,867,000 17,832,14 6,875%, due 4/1/27 23,400,000 22,929,42 7,75%, due 2/15/26 80CC Holdings LLC 9,25%, due 8/15/26 (c) 12,600,000 12,773,25 80CCC Holdings LLC 9,25%, due 10/15/29 (e) 80,601,11,11,11,11,11,11,11,11,11,11,11,11,1			
7.15%, due 5/15/28 4,000,000 4,120,000 7,15%, due 10/1/29 24,035,000 20,617,02 4,625%, due 5/1/30 14,000,000 12,034,42 5,875%, due 5/1/30 11,454,000 11,535,58 7,5%, due 9/15/24 11,454,000 11,389,62 7,535%, due 1/15/26 11,454,000 11,389,62 7,535%, due 1/15/26 18,867,000 12,932,42 23,400,000 22,932,42 23,400,000 22,932,40			
Parkland Corp. (c) 4.50%, due 10/1/29 4.625%, due 5/1/30 11,000,000 12,034,42 5.875%, due 7/15/27 11,205,000 11,535,58 PDC Energy, Inc. 6.125%, due 9/15/24 11,454,000 11,389,62 Permian Resources Operating LLC (c) 5.375%, due 1/15/26 18,867,000 17,832,14 6.875%, due 4/1/27 23,400,000 22,929,42 7.75%, due 2/15/26 ROCC Holdings LLC 9.25%, due 8/15/26 (c) 12,600,000 12,773,25 Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/1/32 3,000,000 2,644,56 5.375%, due 1/23/25 (f) 3,000,000 2,644,56 5.70%, due 1/23/25 (f) 3,504,000 3,747,305 5.775%, due 1/1/27 Sunoco LP 6.00%, due 1/15/27 Talos Production, Inc.			
4.50%, due 10/1/29 4.625%, due 5/1/30 11,000,000 12,034,42 5.875%, due 7/15/27 12,025,000 11,535,58 PDC Energy, Inc. 6.125%, due 9/15/24 11,454,000 11,389,62 Permian Resources Operating LLC (c) 5.375%, due 1/15/26 18,867,000 17,832,14 6.875%, due 4/1/27 23,400,000 22,929,42 7.75%, due 2/15/26 ROCC Holdings LLC 9.25%, due 8/15/26 (c) 12,600,000 12,773,25 Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 10/15/25 (f) 3,000,000 2,644,56 5.70%, due 10/15/25 (f) 3,000,000 2,644,56 5.70%, due 10/15/25 (f) 3,504,000 3,474,38 7.75%, due 10/1/27 Suncoc LP 6.00%, due 4/15/27 Talos Production, Inc.		4,000,000	4,120,00
4.625%, due 5/1/30 14,000,000 12,034,42 5.875%, due 7/15/27 12,025,000 11,535,58 PDC Energy, Inc. 6.125%, due 9/15/24 11,454,000 11,389,62 Permian Resources Operating LLC (c) 5.375%, due 1/15/26 18,867,000 17,832,14 6.875%, due 4/1/27 23,400,000 22,929,42 7.75%, due 2/15/26 20,645,000 20,632,61 ROCC Holdings LLC 9.25%, due 8/15/26 (c) 12,600,000 12,773,25 Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/1/32 3,000,000 2,644,560 5.375%, due 3/15/30 15,330,000 14,276,06 5.70%, due 1/23/25 (f) 3,504,000 3,474,39 7.75%, due 10/1/27 2,500,000 2,607,20 Suncoc LP 6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.		24 025 000	20 617 02
1,535,58 PDC Energy, Inc. 6.125%, due 9/15/24 Permian Resources Operating LLC (c) 5.375%, due 1/15/26 6.875%, due 4/1/27 7.75%, due 2/15/26 ROCC Holdings LLC 9.25%, due 8/15/26 (c) 12,600,000 12,773,25 Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/1/32 3,000,000 4,75%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.			
PDC Energy, Inc. 6.125%, due 9/15/24 Permian Resources Operating LLC (c) 5.375%, due 1/15/26 6.875%, due 1/15/26 6.875%, due 2/15/26 20,645,000 20,632,61 ROCC Holdings LLC 9.25%, due 8/15/26 (c) 12,600,000 12,773,25 Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/1/32 3,000,000 4.75%, due 3/15/30 3,000,000 4.75%, due 10/1/27 Southwestern Energy Co. 4.75%, due 10/1/27 3,000,000 3,474,39 5,70%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.			
6.125%, due 9/15/24 11,454,000 11,389,62 Permian Resources Operating LLC (c) 5.375%, due 1/15/26 18,867,000 17,832,14 6.875%, due 4/1/27 23,400,000 22,929,42 7.75%, due 2/15/26 20,645,000 20,632,61 ROCC Holdings LLC 9.25%, due 8/15/26 (c) 12,600,000 12,773,25 Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/1/32 3,000,000 2,644,56 5.375%, due 3/15/30 15,330,000 14,276,06 5.70%, due 1/23/25 (f) 3,504,000 3,474,39 7.75%, due 10/1/27 Suncoc LP 6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.		12,023,000	11,555,56
Permian Resources Operating LLC (c) 5.375%, due 1/15/26 6.875%, due 4/1/27 7.75%, due 2/15/26 20,645,000 20,632,61 ROCC Holdings LLC 9.25%, due 8/15/26 (c) 12,600,000 12,773,25 Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) 36,935,000 35,134,05 Southwestern Energy Co. 4.75%, due 2/1/32 3.000,000 2.644,56 5.375%, due 3/15/30 15,330,000 14,276,06 5.70%, due 10/127 Sunoco LP 6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.		11 454 000	11 200 62
5.375%, due 1/15/26 18,867,000 17,832,146 6.875%, due 4/1/27 23,400,000 22,929,427 7.75%, due 2/15/26 20,645,000 20,632,61 80CC Holdings LLC 29,25%, due 8/15/26 (c) 12,600,000 12,773,25 80ckliff Energy II LLC 35.50%, due 10/15/29 (c) 36,935,000 35,134,05 80uthwestern Energy Co. 4.75%, due 2/1/32 3,000,000 2,644,566 5.375%, due 3/15/30 15,330,000 14,276,066 5.70%, due 1/23/25 (f) 3,504,000 3,474,38 7.75%, due 10/1/27 2,500,000 2,607,20 80unco LP 6.00%, due 4/15/27 18,965,000 18,954,19 80ckliff Energy II LC 3,500,000 18,954,19 80c	•	11,454,000	11,389,62
6.875%, due 4/1/27 7.75%, due 2/15/26 ROCC Holdings LLC 9.25%, due 8/15/26 (c) Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.		10.007.000	17 000 14
7.75%, due 2/15/26 ROCC Holdings LLC 9.25%, due 8/15/26 (c) Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.			
ROCC Holdings LLC 9.25%, due 8/15/26 (c) Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.			
9.25%, due 8/15/26 (c) Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.		20,645,000	20,032,01
Rockcliff Energy II LLC 5.50%, due 10/15/29 (c) Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.		10,000,000	10.770.05
5.50%, due 10/15/29 (c) Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.		12,600,000	12,773,25
Southwestern Energy Co. 4.75%, due 2/1/32 5.375%, due 3/15/30 5.70%, due 1/23/25 (f) 7.75%, due 10/1/27 Sunoco LP 6.00%, due 4/15/27 Talos Production, Inc.	•	00.005.000	05.404.05
4.75%, due 2/1/32 3,000,000 2,644,566 5.375%, due 3/15/30 15,330,000 14,276,066 5.70%, due 1/23/25 (f) 3,504,000 3,474,39 7.75%, due 10/1/27 2,500,000 2,607,20 Sunoco LP 6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.		36,935,000	35,134,05
5.375%, due 3/15/30 15,330,000 14,276,065 5.70%, due 1/23/25 (f) 3,504,000 3,474,395 7.75%, due 10/1/27 2,500,000 2,607,205 Sunoco LP 6.00%, due 4/15/27 18,965,000 18,954,195 Talos Production, Inc.		0.0	0011
5.70%, due 1/23/25 (f) 3,504,000 3,474,39 7.75%, due 10/1/27 2,500,000 2,607,20 Sunoco LP 6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.			
7.75%, due 10/1/27 2,500,000 2,607,20 Sunoco LP 6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.			
Sunoco LP 6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.			
6.00%, due 4/15/27 18,965,000 18,954,19 Talos Production, Inc.		2,500,000	2,607,20
Talos Production, Inc.	Sunoco LP		
		18,965,000	18,954,19
12.00%, due 1/15/26 81,465,000 86,352,90	Talos Production, Inc.		
	12.00%, due 1/15/26	81,465,000	86,352,90

Transporan Floaterian Ltd.		Principal Amount	Value
Transportan Guardian Ltd. 5.879%, due 1/15/24 (c) 5.879%, due 1/15/24 (c) 5.879%, due 1/15/24 (c) 5.879%, due 1/15/24 (c) 5.879%, due 1/15/26 (c) 5.879%, due 1/15/27 (c) 5.879%, due 1/15/28 (c) 5.87	Corporate Bonds		
5.875%, due 1/15/24 (c) \$ 6,269,806 \$ 6,368,230 Transcoran Portuis Lif. 3,777,200 3,891,013 Transcoran Posedion Ltd. 29,20,665 29,151,957 Transcoran Posedion Ltd. 29,20,665 29,151,957 Transcoran Sentry Ltd. 3,775, due 5,152/30 (c) 4,103,567 Transcoran Sentry Ltd. 25,000,000 25,775,000 B 75%, due 2715/30 (c) 25,000,000 25,775,000 Viger Energy Partners LP 35,75%, due 1717/27 (c) 9,425,000 9,122,835 Villal Lineary, Inc. 7,75%, due 7,731/29 (c) 17,830,000 225,775,000 Villal Lineary, Inc. 17,800,000 28,581,600 18,482,826 671,828,800 Villal Lineary, Inc. 30,000,000 28,581,600 18,288,800<	Oil & Gas		
Transcener Pontins Ltd 6.129%, due 9/1/25 (c) 7.77%, due 1/1/25 (c) 7.77%, due 1/1/27 (c) 7.75%, due 1/1/28 (c	Transocean Guardian Ltd.		
6.128%, due 81/25 (c) 3,891,013 Transporan Posedon Ltd. 29,220,625 29,151,957 Transporan Posedon Ltd. 29,220,625 29,151,957 Transporan Sentry Ltd. 3,75%, due 51,523 (c) 4,103,567 Transporan Inc. 8,75%, due 21,520 (c) 25,000,000 25,775,000 Vital Energy, Inc. 3,35%, due 11,1727 (c) 9,425,000 9,122,835 Vital Energy, Inc. 17,830,000 16,442,826 671,828,880 Oli & Gas Services 1,3% 25,75%,000 17,830,000 28,581,600 Nine Energy, Benkor, Croup, Inc. 30,000,000 28,581,600 6,579%, due 21/128 (c) 30,000,000 28,581,600 Nine Energy, Service, Inc. 30,000,000 28,581,600 13,00%, due 21/128 29,700,000 30,590,000 Westherfort International Ltd. (c) 21,645,000 21,356,775 Sebys, due 91/128 (c) 30,000,000 21,356,775 8,625%, due 4/20/20 11,459,500 21,356,775 8,128 (s, 10) 21,356,775 11,472,333 8,128 (s, 10) 21,356,775 11,472,333 <td>5.875%, due 1/15/24 (c)</td> <td>\$ 6,279,805</td> <td>\$ 6,368,230</td>	5.875%, due 1/15/24 (c)	\$ 6,279,805	\$ 6,368,230
Transcean Posidion Ltd. 6.875%, due 271/27(c) 2.9,20,20,25 1 29,151,957 1 Transcean Posidion Ltd. 6.875%, due 2715/27(c) 1 3,20,20,20 1 4,134,576 1 4,134,576 1 4,134,576 1 4,134,576 1 5,200,000 2 5,775,000 1 5,275%, due 2715/30 (c) 2 5,000,000 2 5,775,000 1 1/1/27(c) 2 5,275%, due 1/1/27(c) 3 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,22,835 1 1,20,300 3 1,2	Transocean Pontus Ltd.		
6.875%, due 21/127 (c) 29,220,625 29,151,957 Transcoan Sentry Ltd. 3.575%, due 51/529 (c) 4,134,576 4,103,567 Transcoan Sentry Ltd. 3.575%, due 21/530 (c) 4,104,576 2,575,000 West-frengry Patters LP 5.375%, due 11/127 (c) 9,425,000 25,775,000 Wile Energy, Inc. 7.75%, due 11/127 (c) 9,425,000 27,538,000 21,838,000 Wile Energy, Inc. 7.75%, due 73/129 (c) 9,425,000 27,538,000 Wile Energy, Inc. 8.75%, due 73/129 (c) 9,425,000 28,858,1600 Wile Gas Services 1.36 West-work of Coup. Inc. 8.75%, due 13/128 (c) 30,000,000 28,581,600 Nine Energy Service, Inc. 8.75%, due 11/127 (c) 30,000,000 28,581,600 Nine Energy Service, Inc. 8.75%, due 11/128 (c) 30,000,000 28,581,600 West-berder International Ltd. (c) 29,700,000 30,591,000 West-berder International Ltd. (c) 4,500,000 4,500	6.125%, due 8/1/25 (c)	3,777,200	3,891,013
Transport Seatify Ltd 4,134,576 4,103,567 Transport Seating (b) 25,000,000 25,775,000 A,756, due 2/15/30 (c) 25,000,000 525,775,000 Myer Energy Partners LP 9,425,000 9,122,835 S,756, due 1/17/27 (c) 9,425,000 9,122,835 Wille Energy Partners LP 7,75%, due 7,731/29 (c) 16,442,826 671,828,880 OII & Gas Services 1.3% 17,830,000 28,581,600 80,875%, due 3,11/28 (c) 30,000,000 28,581,600 Nine Energy Service, Inc. 3,75%, due 11/17/23 (c) 36,055,000 36,055,000 36,055,000 Nine Energy Service, Inc. 8,75%, due 11/17/23 (c) 36,055,000 36,055,000 30,591,000 Weatherford International Ltd. (c) 41,450,000 21,530,755 36,055,000 21,530,755 36,055,000 21,530,755 31,1485,000 21,530,755 36,055,000 30,959,000 41,722,339 31,1486,714 41,722,339 31,1486,714 41,722,339 31,1486,714 41,722,339 11,1486,700 41,722,339 31,1486,714 41,052,600 41,722,339 41,845,714 41,0	Transocean Poseidon Ltd.		
5.375%, due 5/15/23 (c) 4,104,567 Transocean, Inc. 8.75%, due 2715/30 (c) 25,000,00 25,775,000 Viper Energy Partners LP 5.375%, due 111/127 (c) 3,255,000,00 3,125,835 Viber Energy Partners LP 5.375%, due 111/127 (c) 4,250,000,00 3,125,835 Viber Energy Partners LP 7.75%, due 171/129 (c) 17,830,000 16,644,828 66,71,828,880 OII & Cas Services 1.3% Bristow Group, Inc. 6.875%, due 3/11/28 (c) 30,000,000 28,581,600 Viber Energy Service, Inc. 6.875%, due 3/11/28 (c) 30,000,000 28,581,600 Viber Energy Service, Inc. 6.875%, due 1/11/23 (c) 36,055,000 36,055,000 13,00%, due 2/11/28 Viber Energy Service, Inc. 6.875%, due 3/11/28 (c) 30,000,000 22,1536,775 8.625%, due 4/30/30 14,595,000 14,595,000 14,732,339 13,1496,714 Packaging & Containers 0.5% All Dinance SA 6.50% (6.50% Cash or 7.25% PIN), due 6/30/27 (b)(c) 13,006,000 21,842,058 Sealed Air Corp. 6.125%, due 1/15/28 23,850,000 21,842,058 Sealed Air Corp. 6.125%, due 1/15/28 (c) 20,000,000 31,8319,024 Pharmaceuticals 2.8% 1375/39 BC Ltd. 1375	6.875%, due 2/1/27 (c)	29,220,625	29,151,957
Transocean, Inc. 8.7%, due 2/15/30 (c) \$25,000,000 \$25,775,000 \$2	Transocean Sentry Ltd.		
8.75%, due 2/15/30 (c) 25,000,000 25,775,000 10 11/12/16 (c) 9,122,835 15/85, due 11/12/27 (c) 9,425,000 9,122,835 15/85, due 11/12/29 (c) 17,830,000 16,424,826 671,828,880 17,75%, due 7/31/29 (c) 17,830,000 28,581,600 16,424,826 671,828,880 17,836 (c) 30,000,000 28,581,600 18,000 18,000,000 38,000,000 38,005,000 38,0	5.375%, due 5/15/23 (c)	4,134,576	4,103,567
Wiper Einergy Partners LP 3.375%, due 1717/27 (c) 9.425,000 9.122,855 1.5.175%, due 1717/29 (c) 9.425,000 9.122,855 1.7.59%, due 7731/29 (c) 17,830,000 16,442,826 671,828,880 Dil & Gas Services 1.3% Bristow Group, Inc. 8.75%, due 371/28 (c) 30,000,000 28,581,600 Nine Energy Service, Inc. 3,655,000 36,055,000 8.75%, due 171/23 (c) 36,055,000 36,055,000 13,00%, due 271/28 21,645,000 21,536,756 6.50%, due 4/30/30 21,645,000 21,536,775 A 6,25%, due 4/30/30 21,645,000 21,536,775 A 6,25%, due 4/30/30 11,306,000 11,306,001 Packaging & Containers 0.5% ARD Finance SA 5.50%, due 1/15/26 11,306,000 10,361,618 6.228,646 for 7.25% Plk), due 6/30/27 (b)(c) 23,385,000 21,482,058 Seated Afr Corp. 6.230,000 6,285,447 49,026,776 Pharmaceuticals 2.8% 1.326,500 8,000,000	Transocean, Inc.		
5.375%, due 1/1/127 (c) 9,425,000 9,122,835 Vital Energy, Inc. 17,830,000 16,442,826 671,828,880 Dil & Gas Services 1.3% Bristow Group, Inc. 30,000,000 28,581,600 6.875%, due 3/1/28 (c) 30,000,000 36,055,000 13.00%, due 2/1/28 29,700,000 30,591,000 Weatherford International Ltd, (c) 21,645,000 21,536,775 8.625%, due 4/30/30 21,636,712 21,645,000 21,536,775 8.625%, due 4/30/30 14,595,000 14,595,000 14,732,333 7.876, fue 1/15/28 21,645,000 21,536,714 Packaging & Containers 0.5% ARD Finance SA 6.50% (6.50% Cash or 7.25% PlK), due 6/30/27 (b)(c) 13,208,936 10,361,618 Cascades, Inc. (c) 11,306,000 10,537,653 5.125%, due 1/15/26 11,306,000 21,842,088 Sealed Air Corp. 6,230,000 6,235,472 1375209 BCI Lt. 8,000,000 7,970,080 180 Medical, Inc. 8,000,000 7,970,080 180 Medical, Inc. 8,000,000 7,970,080 180 Me	8.75%, due 2/15/30 (c)	25,000,000	25,775,000
Vital Energy, Inc. 17,830,000 16,442,826 671,828,880 OII & Gas Services 1.3% 8 671,828,880 Bill Stow Group, Inc. 30,000,000 28,581,600 6,875%, due 3/1/28 (e) 30,000,000 36,055,000 13,00%, due 2/1/28 29,700,000 30,591,000 Weatherford International Ltd. (e) 29,700,000 30,591,000 6,50%, due 9/15/28 21,645,000 21,586,75 6,62%, due 9/15/28 21,645,000 21,586,75 6,62%, due 9/15/28 21,645,000 21,536,75 6,62%, due 9/15/28 21,645,000 21,536,75 6,62%, (6,50% Cash or 7,25% Plk), due 6/30/27 (b)(c) 13,208,306 10,361,618 Cascades, Inc. (c) 13,208,306 10,361,618 Cascades, Inc. (c) 11,306,000 10,537,653 5,125%, due 1/15/28 23,385,000 20,583,633 5,868, due 2/17/28 (c) 6,236,634 49,026,776 Parametericals 2.8% 137,2009 BC Ltd. 8,000,000 7,970,080 180, Medical, Inc. 8,000,000 7,970,080	Viper Energy Partners LP		
7.75%, due 7/31/29 (c) 17,830,00 16,442,826 671,828,880 Dil & Gas Services 1.3% Bistow Group, Inc. 8.75%, due 31/128 (c) 30,000,00 28,581,600 Nine Energy Service, Inc. 8.75%, due 11/1/23 (c) 36,055,000 30,591,000 Weatherford International Ltd. (c) 6.50%, due 9/1528 21,645,000 21,536,775 14,595,000 14,595,000 21,536,775 14,595,000 14,595,000 14,723,339 14,595,000 14,723,339 14,595,000 14,723,339 14,595,000 14,723,339 14,595,000 14,723,339 14,595,000 14,723,339 14,595,000 14,723,339 14,723,339 14,723,339 14,595,000 14,723,339 14	5.375%, due 11/1/27 (c)	9,425,000	9,122,835
Bristow Group, Inc. 30,000,000 28,581,600 30,000,000 28,581,600 30,000,000 36,055,000 36,055,000 36,055,000 36,055,000 36,055,000 36,055,000 36,055,000 36,055,000 30,000,000 29,700,000 30,591,	Vital Energy, Inc.		
8 Bristow Group, Inc. 6.875%, due 3/1/28 (c) 30,000,000 28,581,600 Nine Enerry Service, Inc. 36,055,000 36,055,000 36,055,000 36,055,000 36,055,000 30,591,000 41,4732,339 30,507,607 41,4732,339 30,507,752 41,4732,339 131,496,714 41,4792,339 30,507,752 41,4792,339 30,507,653 53,585,405 41,309,600 10,537,653 53,758,614 41,309,600 10,537,653 53,758,614 41,309,600 41,842,058 53,472 61,258,447 61,258,447 6	7.75%, due 7/31/29 (c)	17,830,000	 16,442,826
Bristow Group, Inc. 30,000,000 28,581,600 6.875%, due 3/1/28 (c) 30,000,000 36,055,000 8.75%, due 11/1/23 (c) 36,055,000 36,055,000 13.00%, due 2/1/28 29,700,000 30,591,000 Weatherford International Ltd. (c) 21,645,000 21,536,775 8.625%, due 4/30/30 14,595,000 14,732,339 7.625%, due 4/30/30 14,595,000 14,732,339 Packaging & Containers 0.5% ARD Finance SA 6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (b)(c) 13,208,936 10,361,618 Cascades, Inc. (c) 5.125%, due 1/15/26 11,306,000 10,537,653 5.375%, due 1/15/28 (c) 23,850,000 21,842,058 Sealed Air Corp. 6,230,000 6,285,447 6.125%, due 2/1/28 (c) 6,230,000 7,970,080 Pharmaceuticals 2.8% 1375209 BC Ltd. 9,00%, due 1/15/28 (c) 8,000,000 7,970,080 138,75%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., inc. (c) 20,670,000 3,889,89 7,25%, due 2/15/29 5,000,000 2			671,828,880
Bristow Group, Inc. 30,000,000 28,581,600 6.875%, due 3/1/28 (c) 30,000,000 36,055,000 8.75%, due 11/1/23 (c) 36,055,000 36,055,000 13.00%, due 2/1/28 29,700,000 30,591,000 Weatherford International Ltd. (c) 21,645,000 21,536,775 8.625%, due 4/30/30 14,595,000 14,732,339 7.625%, due 4/30/30 14,595,000 14,732,339 Packaging & Containers 0.5% ARD Finance SA 6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (b)(c) 13,208,936 10,361,618 Cascades, Inc. (c) 5.125%, due 1/15/26 11,306,000 10,537,653 5.375%, due 1/15/28 (c) 23,850,000 21,842,058 Sealed Air Corp. 6,230,000 6,285,447 6.125%, due 2/1/28 (c) 6,230,000 7,970,080 Pharmaceuticals 2.8% 1375209 BC Ltd. 9,00%, due 1/15/28 (c) 8,000,000 7,970,080 138,75%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., inc. (c) 20,670,000 3,889,89 7,25%, due 2/15/29 5,000,000 2	Oil 9 Con Comiton 1 20/		
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ARD Finance SA 6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (b)(c) 6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (b)(c) 5.125%, due 1/15/26 5.375%, due 1/15/28 Sealed Air Corp. 6.125%, due 2/1/28 (c) Pharmaceuticals 2.8% 1375209 BC Ltd. 9.00%, due 1/30/28 (c) 8.000,000 7.970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 8.000,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 7.00%, due 1/15/28 7.00%, due 1/15/28 7.00%, due 1/15/28 7.25%, due 5/30/29 11.00%, due 9/30/28 11.00%, due 9/30/28	0.02070, data 1700/00	11,000,000	
6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (b)(c) Cascades, Inc. (c) 5.125%, due 1/15/26 5.375%, due 1/15/28 Sealed Air Corp. 6.125%, due 2/1/28 (c) Cascades and a composition of a compos	Packaging & Containers 0.5%		
Cascades, Inc. (c) 5.125%, due 1/15/26 11,306,000 10,537,653 5.375%, due 1/15/28 23,385,000 21,842,058 Sealed Air Corp. 6.125%, due 2/1/28 (c) 6,230,000 6,285,447 49,026,776 Pharmaceuticals 2.8% 1375209 BC Ltd. 9.00%, due 1/30/28 (c) 8,000,000 7,970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	ARD Finance SA		
5.125%, due 1/15/26 11,306,000 10,537,653 5.375%, due 1/15/28 23,385,000 21,842,058 Sealed Air Corp. 6.125%, due 2/1/28 (c) 6.230,000 6,285,447 49,006,776 Pharmaceuticals 2.8% 1375209 BC Ltd. 9.00%, due 1/30/28 (c) 8,000,000 7,970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (b)(c)	13,208,936	10,361,618
5.375%, due 1/15/28 23,385,000 21,842,058 Sealed Air Corp. 6.125%, due 2/1/28 (c) 6,230,000 6,285,447 49,026,776 Pharmaceuticals 2.8% 1375209 BC Ltd. 9.00%, due 1/30/28 (c) 8,000,000 7,970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	Cascades, Inc. (c)		
Sealed Air Corp. 6.125%, due 2/1/28 (c) 6,230,000 6,285,447 49,026,776 Pharmaceuticals 2.8% 1375209 BC Ltd. 8,000,000 7,970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	5.125%, due 1/15/26	11,306,000	10,537,653
6.125%, due 2/1/28 (c) 6,230,000 6,285,447 49,026,776 Pharmaceuticals 2.8% 1375209 BC Ltd. 9.00%, due 1/30/28 (c) 8,000,000 7,970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	5.375%, due 1/15/28	23,385,000	21,842,058
49,026,776 Pharmaceuticals 2.8% 1375209 BC Ltd. 8,000,000 7,970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	Sealed Air Corp.		
Pharmaceuticals 2.8% 1375209 BC Ltd. 9.00%, due 1/30/28 (c) 180 Medical, Inc. 3.875%, due 10/15/29 (c) 8.000,000 18,319,024 Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 7.00%, due 1/15/28 7.00%, due 1/15/28 7.25%, due 5/30/29 11.00%, due 9/30/28	6.125%, due 2/1/28 (c)	6,230,000	 6,285,447
1375209 BC Ltd. 8,000,000 7,970,080 180 Medical, Inc. 20,670,000 18,319,024 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 5,000,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093			 49,026,776
1375209 BC Ltd. 8,000,000 7,970,080 180 Medical, Inc. 20,670,000 18,319,024 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 5,000,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	Pharmaceuticals 2.8%		
9.00%, due 1/30/28 (c) 8,000,000 7,970,080 180 Medical, Inc. 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093			
180 Medical, Inc. 20,670,000 18,319,024 3.875%, due 10/15/29 (c) 20,670,000 18,319,024 Bausch Health Cos., Inc. (c) 1,060,000 487,149 7.00%, due 2/15/29 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093		8.000.000	7.970.080
Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	180 Medical, Inc.	.,,,	,,
Bausch Health Cos., Inc. (c) 6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093	•	20,670.000	18,319,024
6.25%, due 2/15/29 1,060,000 487,149 7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093		-,	, .,-
7.00%, due 1/15/28 7,000,000 3,189,859 7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093		1,060,000	487,149
7.25%, due 5/30/29 5,000,000 2,235,881 11.00%, due 9/30/28 19,972,000 15,626,093			
11.00%, due 9/30/28 19,972,000 15,626,093			
	14.00%, due 10/15/30	1,974,000	1,232,209

	Principal Amount	Value
Corporate Bonds		
Pharmaceuticals		
BellRing Brands, Inc.		
7.00%, due 3/15/30 (c)	\$ 18,880,000	\$ 18,740,330
Jazz Securities DAC		
4.375%, due 1/15/29 (c)	47,390,000	43,235,793
Organon & Co. (c)		
4.125%, due 4/30/28	27,700,000	25,053,265
5.125%, due 4/30/31	23,000,000	20,764,170
Owens & Minor, Inc. (c)		
4.50%, due 3/31/29	23,155,000	18,861,831
6.625%, due 4/1/30	25,345,000	22,412,647
Par Pharmaceutical, Inc.		
7.50%, due 4/1/27 (c)(h)(j)	42,052,000	32,906,096
Prestige Brands, Inc. (c)		
3.75%, due 4/1/31	30,125,000	25,579,137
5.125%, due 1/15/28	26,650,000	25,457,413
		282,070,977
D. I. 540/		
Pipelines 5.1%		
ANR Pipeline Co.	0.555.000	0.500.044
7.375%, due 2/15/24	2,555,000	2,586,944
Antero Midstream Partners LP (c)	5 500 000	E 100 10E
5.375%, due 6/15/29	5,500,000	5,108,125
5.75%, due 3/1/27	4,000,000	3,880,000
5.75%, due 1/15/28	8,000,000	7,650,000
Cheniere Energy Partners LP	0.445.000	7 570 540
4.00%, due 3/1/31	8,445,000	7,576,516
CNX Midstream Partners LP	0.500.000	0.004 455
4.75%, due 4/15/30 (c)	3,500,000	2,961,455
Crestwood Midstream Partners LP	0 500 000	0 507 075
8.00%, due 4/1/29 (c)	6,500,000	6,597,275
DT Midstream, Inc. (c) 4.125%, due 6/15/29	2 500 000	2.071.050
•	3,500,000	3,071,250
4.375%, due 6/15/31 Energy Transfer LP	12,205,000	10,675,982
4.40%, due 3/15/27	14,700,000	14,344,818
4.95%, due 5/15/28	16,000,000	15,791,503
EnLink Midstream LLC	10,000,000	13,791,303
6.50%, due 9/1/30 (c)	6,220,000	6,336,625
EQM Midstream Partners LP (c)	0,220,000	0,330,023
4.50%, due 1/15/29	5,000,000	4,385,300
4.55%, due 1/15/31	10,000,000	8,458,225
4.75%, due 7/1/31 6.00%, due 7/1/25	4,497,000	4,427,341
6.50%, due 7/1/27	8,900,000	8,739,889
7.50%, due 6/1/27	5,000,000	4,999,889
7.50%, due 6/1/27 7.50%, due 6/1/30	4,935,000	
FTAI Infra Escrow Holdings LLC	4,955,000	4,928,831
10.50%, due 6/1/27 (c)	20,100,000	20,163,010
10.00%, dd0 0/1/21 (0)	20,100,000	20,100,010

	Principal Amount	Value
Corporate Bonds		
Pipelines		
Genesis Energy LP		
6.25%, due 5/15/26	\$ 13,670,000	\$ 13,063,337
7.75%, due 2/1/28	23,065,000	22,289,555
8.00%, due 1/15/27	24,870,000	24,551,664
8.875%, due 4/15/30	8,500,000	8,638,125
Harvest Midstream I LP		
7.50%, due 9/1/28 (c)	26,675,000	26,241,531
Hess Midstream Operations LP (c)		
4.25%, due 2/15/30	4,000,000	3,503,230
5.625%, due 2/15/26	1,000,000	990,120
Holly Energy Partners LP (c)		
5.00%, due 2/1/28	9,870,000	9,191,437
6.375%, due 4/15/27	5,625,000	5,561,719
ITT Holdings LLC		
6.50%, due 8/1/29 (c)	22,620,000	19,651,125
MPLX LP		
4.875%, due 12/1/24	12,000,000	11,976,867
New Fortress Energy, Inc.		
6.50%, due 9/30/26 (c)	9,480,000	8,723,116
NGL Energy Operating LLC		
7.50%, due 2/1/26 (c)	17,350,000	16,476,590
NGPL PipeCo LLC (c)		
4.875%, due 8/15/27	12,555,000	12,253,213
7.768%, due 12/15/37	2,000,000	2,244,345
NuStar Logistics LP		
5.75%, due 10/1/25	3,000,000	2,968,530
6.00%, due 6/1/26	15,000,000	14,689,800
PBF Logistics LP		
6.875%, due 5/15/23	6,050,000	6,048,597
Plains All American Pipeline LP		
Series B		
8.716% (3 Month LIBOR + 4.11%), due 3/2/23 (a)(d)(e)	45,303,000	40,999,215
Rockies Express Pipeline LLC (c)		
3.60%, due 5/15/25	5,000,000	4,726,710
4.80%, due 5/15/30	15,220,000	13,545,800
Summit Midstream Holdings LLC		
8.50%, due 10/15/26 (c)	29,715,000	28,934,981
Tallgrass Energy Partners LP (c)		
5.50%, due 1/15/28	3,350,000	3,084,965
6.00%, due 3/1/27	19,000,000	18,013,955
7.50%, due 10/1/25	8,500,000	8,604,856
Targa Resources Partners LP		
5.00%, due 1/15/28	5,000,000	4,876,700
6.50%, due 7/15/27	5,116,000	5,236,738
TransMontaigne Partners LP		
6.125%, due 2/15/26	26,447,000	22,973,187
Western Midstream Operating LP	, , , , , , ,	
4.65%, due 7/1/26	5,000,000	4,812,500
•	-,,	,- ,

	Principal Amount	Value
Corporate Bonds		
Pipelines		
Western Midstream Operating LP		
4.75%, due 8/15/28	\$ 12,000,000	\$ 11,310,000
5.50%, due 2/1/50 (f)	3,000,000	2,602,500
		521,467,986
Real Estate 0.7%		
Howard Hughes Corp. (The) (c)		
4.125%, due 2/1/29	9,000,000	7,771,680
4.375%, due 2/1/31	7,000,000	5,816,535
Newmark Group, Inc.	7,000,000	0,010,000
6.125%, due 11/15/23	43,914,000	43,807,152
Realogy Group LLC	,	.0,00.,.02
5.25%, due 4/15/30 (c)	14,310,000	10,732,500
5.25.0, 225.0.00 (4)	. ,,=:=,===	68,127,867
		00,127,007
Real Estate Investment Trusts 2.3%		
CTR Partnership LP		
3.875%, due 6/30/28 (c)	12,425,000	11,125,469
GLP Capital LP		
5.25%, due 6/1/25	10,000,000	9,925,800
5.30%, due 1/15/29	14,080,000	13,728,141
5.375%, due 11/1/23	6,000,000	6,003,000
5.375%, due 4/15/26	5,620,000	5,614,267
Host Hotels & Resorts LP		
Series I	11 000 000	0.405.060
3.50%, due 9/15/30	11,090,000	9,485,863
MPT Operating Partnership LP 4.625%, due 8/1/29	2,000,000	1,555,000
5.00%, due 10/15/27	21,025,000	17,773,168
5.25%, due 8/1/26	6,500,000	5,912,855
RHP Hotel Properties LP	0,500,000	5,512,050
4.50%, due 2/15/29 (c)	9,255,000	8,225,869
4.75%, due 10/15/27	28,050,000	26,272,303
VICI Properties LP (c)	20,000,000	20,272,000
3.875%, due 2/15/29	28,150,000	25,359,112
4.625%, due 6/15/25	14,000,000	13,549,182
5.625%, due 5/1/24	55,960,000	55,842,970
5.75%, due 2/1/27	26,800,000	26,659,300
		237,032,299
Retail 5.3%		
1011778 B.C. Unlimited Liability Co. (c)	7,005,000	0.001.440
3.50%, due 2/15/29	7,305,000	6,391,443
3.875%, due 1/15/28	26,885,000	24,572,352
4.00%, due 10/15/30	55,052,000	46,863,015
Asbury Automotive Group, Inc.	00 407 000	20 010 001
4.50%, due 3/1/28	23,137,000	20,918,091
4.625%, due 11/15/29 (c)	13,005,000 16,525,000	11,476,132
4.75%, due 3/1/30	16,525,000	14,455,306

	Principal Amount	Value
Corporate Bonds		
Retail		
Asbury Automotive Group, Inc.		
5.00%, due 2/15/32 (c)	\$ 10,850,000	\$ 9,357,582
CEC Entertainment LLC		
6.75%, due 5/1/26 (c)	19,390,000	17,935,750
Dave & Buster's, Inc.		
7.625%, due 11/1/25 (c)	9,240,000	9,391,074
Group 1 Automotive, Inc.		
4.00%, due 8/15/28 (c)	16,250,000	14,291,225
Ken Garff Automotive LLC		
4.875%, due 9/15/28 (c)	25,535,000	21,992,019
KFC Holding Co.		
4.75%, due 6/1/27 (c)	18,287,000	17,738,390
LCM Investments Holdings II LLC	, ,	
4.875%, due 5/1/29 (c)	49,000,000	40,437,250
Murphy Oil USA, Inc.	-,,	-, - ,
4.75%, due 9/15/29	7,500,000	6,871,875
5.625%, due 5/1/27	10,417,000	10,220,327
NMG Holding Co., Inc.	,	,,
7.125%, due 4/1/26 (c)	78,785,000	75,228,975
Papa John's International, Inc.	. 0,1.00,000	. 0,220,010
3.875%, due 9/15/29 (c)	18,284,000	15,727,813
Patrick Industries, Inc. (c)	. 0,20 1,000	.0,. 2.,0.0
4.75%, due 5/1/29	6,760,000	5,778,786
7.50%, due 10/15/27	21,040,000	20,818,028
Sonic Automotive, Inc. (c)	21,010,000	20,010,020
4.625%, due 11/15/29	11,890,000	9,881,720
4.875%, due 11/15/31	10,000,000	7,984,900
Ultra Resources, Inc. Escrow Claim Shares	10,000,000	7,304,300
6.875%, due 4/15/22 (a)(c)(g)(h)	28,880,000	_
Yum! Brands, Inc.	20,000,000	
3.625%, due 3/15/31	40,870,000	34,838,730
4.625%, due 1/31/32	40,600,000	36,939,504
4.75%, due 1/15/30 (c)	33,885,000	31,690,946
5.375%, due 4/1/32	30,000,000	28,463,400
3.37 3 /u, due 4/ 1/32	30,000,000	
		540,264,633
Software 4.1%		
ACI Worldwide, Inc.		
5.75%, due 8/15/26 (c)	9,284,000	9,167,950
AthenaHealth Group, Inc.		
6.50%, due 2/15/30 (c)	16,000,000	13,256,195
Camelot Finance SA		
4.50%, due 11/1/26 (c)	15,990,000	15,208,569
Clarivate Science Holdings Corp. (c)		
3.875%, due 7/1/28	26,959,000	24,055,581
4.875%, due 7/1/29	51,721,000	45,510,601
CWT Travel Group, Inc.		
8.50%, due 11/19/26 (c)	10,580,000	8,913,650
• •	-,	, -,

	Principal Amount	Value
Corporate Bonds		
Software		
CWT Travel Group, Inc.		
8.50%, due 11/19/26 (c)	\$ 8,513,374	\$ 7,172,518
15.00%, due 3/31/50	9,704,000	8,023,865
Fair Isaac Corp.		
5.25%, due 5/15/26 (c)	12,250,000	12,161,188
MSCI, Inc. (c)		
3.25%, due 8/15/33	23,000,000	18,860,000
3.625%, due 9/1/30	31,855,000	27,727,088
3.625%, due 11/1/31	22,375,000	19,123,878
3.875%, due 2/15/31	44,255,000	39,058,135
4.00%, due 11/15/29	34,330,000	31,240,300
Open Text Corp. (c)		
3.875%, due 2/15/28	17,385,000	15,106,870
3.875%, due 12/1/29	13,000,000	10,811,451
6.90%, due 12/1/27	12,340,000	12,633,075
Open Text Holdings, Inc. (c)		
4.125%, due 2/15/30	30,047,000	25,301,879
4.125%, due 12/1/31	4,000,000	3,249,760
PTC, Inc. (c)		
3.625%, due 2/15/25	11,000,000	10,548,266
4.00%, due 2/15/28	35,619,000	33,183,551
SS&C Technologies, Inc.		
5.50%, due 9/30/27 (c)	22,995,000	22,115,308
Veritas US, Inc.		
7.50%, due 9/1/25 (c)	17,750,000	11,709,751
		424,139,429
Telecommunications 3.2%		
Connect Finco SARL		
6.75%, due 10/1/26 (c)	55,400,000	52,976,250
Hughes Satellite Systems Corp.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
5.25%, due 8/1/26	8,000,000	7,750,000
6.625%, due 8/1/26	9,000,000	8,704,080
Sprint Capital Corp.		
6.875%, due 11/15/28	104,520,000	111,819,354
Sprint LLC		
7.875%, due 9/15/23	46,900,000	47,597,544
T-Mobile US, Inc.		
2.625%, due 2/15/29	9,690,000	8,469,059
2.875%, due 2/15/31	23,090,000	19,739,980
4.75%, due 2/1/28	38,055,000	37,694,261
5.375%, due 4/15/27	33,000,000	33,103,092
		327,853,620
Toys Games & Hobbies 0 30/		,
Toys, Games & Hobbies 0.3% Mattel, Inc. (c)		
3.375%, due 4/1/26	5,000,000	4,662,524
	5,550,000	1,002,024

Note		Principal Amount	Value	
Matiol, Inc., (c) \$, 9, 150,000 \$, 8, 220, 20, 20, 20, 20, 20, 20, 20, 20, 2	Corporate Bonds			
\$ 9,150,000 \$ 8,220,360 \$ 5,875%, due 12/15/27 \$ 21,275,000 \$ 21,221,810 \$ 21,275,000 \$ 21,221,810 \$ 21,221,810 \$ 21,221,810 \$ 21,221,810 \$ 21,221,810 \$ 21,221,810 \$ 21,000,800 \$ 21,000,800 \$ 25,50%, due 91/15/20 \$ 23,615,000 \$ 21,7,339,371 \$ 35,00%, due 91/15/20 \$ 23,615,000 \$ 21,7,339,371 \$ 35,00%, due 91/15/20 \$ 23,615,000 \$ 21,7,339,371 \$ 35,00%, due 91/15/20 \$ 23,615,000 \$ 24,300,800 \$ 25,00%, due 91/15/20 \$ 25,00%, due 91/15/2	Toys, Games & Hobbies			
\$1,275,000	Mattel, Inc. (c)			
Transportation 0.7% Seasyan Cron. Seasyan Cron. Seasyan Cron. Seasyan Cron. S.50%, due 8/129 (c) 23.615.000 17.939.371 Watoo Cos. LLC S.50%, due 9/127 (c) 49.050.000 46.039.066 77.50%, due 11/15/27 (c) 5.000.000 5.138.000 69.386.457 7.50%, due 11/15/27 (c) 5.000.000 69.386.457 7.50%, due 11/15/27 (c) 5.000.000 69.386.457 7.50%, due 11/15/27 (c) 7.50%, due 11/15/27 (
Transportation 0.7% Season Corp. Season Corp. 23,615,000 17,393,371 Watton Core. IL C	5.875%, due 12/15/27	21,275,000		
Seaspan Corp. 23,615,000 17,939,371 5.50%, due 8/1/29 (c) 49,050,000 46,309,086 KPO Estrow Sub LLC 5,000,000 5,138,000 7.55%, due 11/15/27 (c) 5,000,000 5,138,000 66,386,457 69,386,457 Total Comporate Bonds (Coat \$9,483,535,185) 8,836,290,106 Loan Assignments 3.9% Automobile 0.1% Dealer Ter Financial LLC Term Loan B2 9.061% (1 Month SOFR + 4,50%), due 12/14/27 (d) 11,000,000 10,939,125 Beverage, Food & Tobacco 0.1% Unitial Term Loan 10,728,886 Chemicals, Plastics & Rubber 0.1% 10,728,886 Chemicals, Plastics & Rubber 0.1% 13,448,520 13,431,709 Electronics 0.1% Cancels U.S. Acquisition 1 Co. (d) 11,014,727 4,303,493 Anneonment No. 2 (no colspan="2">April (1 Month LIBOR + 3,00%), due 10/30/26 4,314,279 4,303,493 Anneonment No. 2 (no colspan="2">April (1 Month LIBOR + 3,00%), due 10/30/26 4,373,876 4,373,876 <td colsp<="" td=""><td></td><td></td><td>34,104,696</td></td>	<td></td> <td></td> <td>34,104,696</td>			34,104,696
5.50%, due 8/1/29 (c) 23,615,000 17,939,371 Wateo Cxs. LLC Wateo Cxs. LLC 6.50%, due 6/5/27 (c) 49,090,000 46,309,086 XPO Escrow Sub LLC 7.50%, due 11/15/27 (c) 5,000,000 5,138,000 69,386,457 Total Corporate Bonds (Cost \$9,483,535,185) 8,836,290,106 Loan Assignments 3.9% Lloan Assignments 3.9% Automobile 0.1% Dealer Tire Financia LLC Term Loan B2 9,061% (1 Month SOFR + 4,50%), due 12/14/27 (d) 11,000,000 10,939,125 Beverage, Food & Tobacco 0.1% Linited Term Loan Abstruct Financia LLC Term Loan S2 9,061% (1 Month SOFR + 3,25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Lazz Pharmaceuticals pol Initial Tolar Term Loan 8,07% (1 Month LIBOR + 3,50%), due 5/5/28 (d) 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7,517% (1 Month LIBOR + 3,00%), due 10/30/26 4,334,876 Amendment No. 2 Incremental Term Loan 7,517% (1 Month LIBOR + 3,00%), due 10/30/26 4,373,876 Reaffruck Group, Inc. Initial Term Loan	Transportation 0.7%			
Watco Cos. LLC 5.5%, due 6/15/27 (c) 5.000, due 1/15/27 (c) 5.000, due 1/15				
6.50%, due 6/15/27 (c) 49,050,000 46,309,086 XPO Escrow Sub LLC 7.50%, due 11/15/27 (c) 5,000,000 51,38,000 69,386,457 Total Corporate Bonds (Cost \$9,483,535,185) 8,836,290,106 Loan Assignments 3.9% Automobile 0.1% Dealer Tire Financial LLC Ferm Loan B2 9,061% (1 Month SOFR + 4.50%), due 12/14/27 (d) 11,000,000 10,993,125 Beverage, Food & Tobacco 0.1% United Natural Foods, Inc. Initial Term Loan 1,726,886 (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,728,886 Chemicals, Plastics & Rubber 0.1% Lectronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7,517% (1 Month LIBOR + 3.00%), due 10/30/26 4,303,493 Amendment No. 2 Incremental Term Loan 7,517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 (8,677,369) Finance 0.1% RealTruck Group, Inc. Initial Term Loan 7,517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 (8,677,369) Finance 0.1% RealTruck Group, Inc. Initial Term Loan 7,517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 (8,677,369) Finance 0.1% RealTruck Group, Inc. Initial Term Loan 7,517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 (8,677,369)		23,615,000	17,939,371	
XPO Escrow Sub LLC 5,000,000 5,138,000 7,50%, due 11/15/27 (c) 5,000,000 5,138,000 Total Corporate Bonds (Cost \$9,483,535,185) 8,836,290,106 Loan Assignments 3.9% Automobile 0.1% Dealer Tire Financial LLC Term Loan B 2 9.061% (1 Month SOFR + 4.50%), due 12/14/27 (d) 11,000,000 10,993,125 Beverage, Food & Tobacco 0.1% United Natural Foods, Inc. Initial Term Loan 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% 13,448,520 13,431,709 Electronics 0.1% 13,448,520 13,431,709 Electronics 0.1% 13,448,520 4,331,4279 4,303,493 Electronics 0.1% 4,314,279 4,303,493 4,373,876 6,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306 8,877,306				
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Finance 0.1% Gosponate Bonds Gosponate Bon		5 000 000	5 138 000	
Total Corporate Bonds (Cost \$9,483,535,185) Loan Assignments 3.9% Automobile 0.1% Dealer Tire Financial LLC Term Loan B2 9.061% (1 Month SOFR + 4.50%), due 12/14/27 (d) 11,000,000 10,993,125 Beverage, Food & Tobacco 0.1% United Natural Foods, Inc. Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals pic Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,314,279 4,303,493 4,304,600 4,314,279 4,303,493 4,304,600 4,314,600 4,3	7.30 /0, due 11/13/21 (b)	3,000,000		
(Cost \$9,483,535,185) 8,836,290,106 Loan Assignments 3.9% Automobile 0.1% Bealer Fire Financial LLC Term Loan B2 11,000,000 10,993,125 9,061% (I Month SOFR + 4.50%), due 12/14/27 (d) 11,000,000 10,993,125 Beverage, Food & Tobacco 0.1% Unitied Natural Foods, Inc. 1,181al Term Loan 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plo 1,181al Tolar Term Loan 3,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Inibial Tolar Term Loan 4,314,279 4,303,493 7.517% (1 Month LIBOR + 3,00%), due 10/30/26 4,314,279 4,303,493 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3,00%), due 10/30/26 4,373,876 Agriculture Colspan="2">Agriculture Colspan=	Total Corporate Bonds		00,000,101	
Automobile 0.1% Dealer Tire Financial LLC Term Loan B2 9.061% (1 Month SOFR + 4.50%), due 12/14/27 (d) 11,000,000 10,993,125 Beverage, Food & Tobacco 0.1% United Natural Foods, Inc. Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plc Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 A,333,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan			8,836,290,106	
Automobile 0.1% Dealer Tire Financial LLC Term Loan B2 9.061% (1 Month SOFR + 4.50%), due 12/14/27 (d) 11,000,000 10,993,125 Beverage, Food & Tobacco 0.1% United Natural Foods, Inc. Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plc Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 A,333,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan				
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Term Loan B2 9.061% (1 Month SOFR + 4.50%), due 12/14/27 (d) 11,000,000 10,993,125	Automobile 0.1%			
Beverage, Food & Tobacco 0.1% United Natural Foods, inc. Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals pic Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Again Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Again Aga	Dealer Tire Financial LLC			
Beverage, Food & Tobacco 0.1% United Natural Foods, Inc. Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plc Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) 13,448,520 13,4431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,334,625 4,373,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan	Term Loan B2			
United Natural Foods, Inc. Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plc Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Answere 0.1% RealTruck Group, Inc. Initial Term Loan	9.061% (1 Month S0FR + 4.50%), due 12/14/27 (d)	11,000,000	10,993,125	
United Natural Foods, Inc. Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plc Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Answere 0.1% RealTruck Group, Inc. Initial Term Loan	Reverage, Food & Tohacco 0.1%			
Initial Term Loan 7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plc Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (2 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (2 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan				
7.926% (1 Month SOFR + 3.25%), due 10/22/25 (d) 10,714,378 10,728,886 Chemicals, Plastics & Rubber 0.1% Jazz Pharmaceuticals plc Initial Dollar Term Loan 8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (2 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan				
Jazzz Pharmaceuticals plc Initial Dollar Term Loan 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,314,279 4,303,493 Amendment No. 2 Incremental Term Loan 4,385,625 4,373,876 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,385,625 4,373,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan		10,714,378	10,728,886	
Jazzz Pharmaceuticals plc Initial Dollar Term Loan 13,448,520 13,431,709 Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,314,279 4,303,493 Amendment No. 2 Incremental Term Loan 4,385,625 4,373,876 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,385,625 4,373,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan				
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8.07% (1 Month LIBOR + 3.50%), due 5/5/28 (d) Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,314,279 4,303,493 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,385,625 4,373,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan	•			
Electronics 0.1% Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,385,625 4,373,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan		12 440 520	12 421 700	
Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,314,279 4,303,493 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 8.677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan	0.07% (1 MOHUL LIDON + 3.30%), due 3/3/20 (u)	13,440,320	13,431,709	
Camelot U.S. Acquisition 1 Co. (d) Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,314,279 4,303,493 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 8.677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan	Electronics 0.1%			
Initial Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,303,493 Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 **Finance 0.1%** RealTruck Group, Inc. Initial Term Loan				
Amendment No. 2 Incremental Term Loan 7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan				
7.517% (1 Month LIBOR + 3.00%), due 10/30/26 4,373,876 8,677,369 Finance 0.1% RealTruck Group, Inc. Initial Term Loan	7.517% (1 Month LIBOR + 3.00%), due 10/30/26	4,314,279	4,303,493	
Finance 0.1% RealTruck Group, Inc. Initial Term Loan	Amendment No. 2 Incremental Term Loan			
Finance 0.1% RealTruck Group, Inc. Initial Term Loan	7.517% (1 Month LIBOR + 3.00%), due 10/30/26	4,385,625	4,373,876	
RealTruck Group, Inc. Initial Term Loan			8,677,369	
Initial Term Loan	Finance 0.1%			
	RealTruck Group, Inc.			
8.32% (1 Month LIBOR + 3.75%), due 1/31/28 (d) 9,761,1028,748,388	Initial Term Loan			
	8.32% (1 Month LIBOR + 3.75%), due 1/31/28 (d)	9,761,102	8,748,388	

######################################		Principal Amount	Value
	Loan Assignments		
First Lien Term Loan B	Healthcare, Education & Childcare 0.3%		
8.578% (3 Month LBOR + 3.75%), due 11/16/25 (d) \$ 24,303,924 \$ 23,581,562 * 27,500	LifePoint Health, Inc.		
	First Lien Term Loan B		
Dollar Tarm Loan 10,239,166 10,235,696 33,795,131 11,0215,696 33,795,131 11,0215,696 33,795,131 11,0215,696 33,795,131 11,0215,696 32,000,000 20,431,673 11,0215,696 11,		\$ 24,303,924	\$ 23,581,562
7.75% (3 Month LBOR + 3.00%), due 6/2/28 (6) 10,233,569 33,795,131 10,233,569 33,795,131 10,233,569 33,795,131 10,233,569 33,795,131 10,233,569 33,795,131 10,233,569			
Sign Tech Industries 0.2%			
Sign Tech Industries 0.2% Spen Text Corp. Sept. Se	7.75% (3 Month LIBOR + 3.00%), due 6/2/28 (d)	10,239,166	10,213,569
Spen Text Corp. Term Loan B S. 218%, due 11/16/29 20,500,000 20,431,673 18.218%, due 11/16/29 20,500,000 20,431,673 20,202 20,202 20,203,6303 20,202 20,203,6303 20,202 20,203,6303 20,202 20,203,6303 20,203,			33,795,131
Spen Text Corp. Term Loan B S. 218%, due 11/16/29 20,500,000 20,431,673 18.218%, due 11/16/29 20,500,000 20,431,673 20,202 20,202 20,203,6303 20,202 20,203,6303 20,202 20,203,6303 20,202 20,203,6303 20,203,	High Tech Industries 0.2%		
Term Loan B 8.218%, due 11/16/29 20,500,000 20,431,673 INSURANCE CLEAR HOLDING PICTURES & Entertainment 0.0% \$ LINION FOR HOLDING PICTURES & Entertainment 0.0% \$ LINION FOR LOCAR HOLDING			
Insurance 0.2%			
SI, Inc. 2022 Incremental Term Loan 8.33% (3 Month SOFR + 3.75%), due 11/22/29 (d) 16,936,303 16,937,500 16,936,303 16,937,500 16,936,303 16,937,500 16,936,303 16,937,500 16,936,303 16,937,500 16,937,500 16,936,303 16,937,500 16,	8.218%, due 11/16/29	20,500,000	20,431,673
2022 Incremental Term Loan 8.33% (3 Month SOFR + 3.75%), due 11/22/29 (d) 16,936,303 8.33% (3 Month SOFR + 3.75%), due 11/22/29 (d) 16,936,303 8.25% (3 Month SOFR + 3.75%), due 11/22/29 (d) 8.25% (1 Month LIBOR + 2.50%), due 10/19/26 (d) 8.25% (1 Month LIBOR + 2.50%), due 10/19/26 (d) 8.25% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 8.25% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 8.25% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 8.25% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 8.25% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 8.25% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 8.25% (1 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9.00%), due 9/19/26 (b) 8.25% (3 Month LIBOR + 9	Insurance 0.2%		
8.3% (3 Month SOFR + 3.75%), due 11/22/29 (d) 16,936,303 eisure, Amusement, Motion Pictures & Entertainment 0.0% ‡ WASCAR Holdrings LLC Initial Term Loan 7.0% (1 Month LIBOR + 2.50%), due 10/19/26 (d) 3,432,872 3,431,702 MANUfacturing 0.1% Wilent U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 9,994,897 9,957,416 Media 0.4% Media 0.4% Media 0.4% Media 0.5% Second Lien Term Loan 9,57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 Mile 6 as 0.5% Second Lien Term Loan 13,815% (3 Month LIBOR + 9,00%), due 11/1/25 (d) 9,011,000 9,551,660 Vertroubest Energy LLC (a)(g) 2020 Term Loan 11.868% (11.68% PIK), due 9/19/26 (b) 2,222,730 2,222,730 Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7,50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan	USI, Inc.		
Leisure, Amusement, Motion Pictures & Entertainment 0.0% ‡ IASCAR Holdings LLC Initial Term Loan 7.07% (1 Month LIBOR + 2.50%), due 10/19/26 (d) Alanufacturing 0.1% Identity 1.5. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) Alanufacturing 0.1% Alanufacturing LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) Alanufacturing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) Alanufacturing LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.86% (11.62% PIK), due 9/19/26 (b) 2.222,730 2.222,730 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan	2022 Incremental Term Loan		
ASCAR Holdings LLC Initial Term Loan 7.07% (1 Month LIBOR + 2.50%), due 10/19/26 (d) 3,432,872 3,431,702 Annufacturing 0.1% Addient U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 9,994,897 9,957,416 Andiedia 0.4% DIRECTV Financing LLC Closing Date Term Loan 9,57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DIA & Gas 0.5% Assent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 9,011,000 9,551,660 PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11,62% PIK), due 9/19/26 (b) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan	8.33% (3 Month SOFR + 3.75%), due 11/22/29 (d)	16,957,500	16,936,303
ASCAR Holdings LLC Initial Term Loan 7.07% (1 Month LIBOR + 2.50%), due 10/19/26 (d) 3,432,872 3,431,702 Annufacturing 0.1% Addient U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 9,994,897 9,957,416 Andiedia 0.4% DIRECTV Financing LLC Closing Date Term Loan 9,57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DIA & Gas 0.5% Assent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 9,011,000 9,551,660 PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11,62% PIK), due 9/19/26 (b) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan			
Initial Term Loan 7.07% (1 Month LIBOR + 2.50%), due 10/19/26 (d) 3,432,872 3,431,702 Manufacturing 0.1% Mident U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 9,994,897 9,957,416 Media 0.4% DIRECTV Financing LLC Closing Date Term Loan 9,57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DI & Gas 0.5% Assent Resources Utica Holdings LLC Second Lien Term Loan 13,815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 9,051,660 PetroQuest Energy LLC (a)(g) 2020 Term Loan 11,869% (11,62% PIK), due 9/19/26 (b) 12,222,730 12,222,730 11,884% (11,88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 121,496,971 19,347,274 Term Loan	Leisure, Amusement, Motion Pictures & Entertainment 0.0% ‡		
7.07% (1 Month LIBOR + 2.50%), due 10/19/26 (d) Anufacturing 0.1% Addient U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) Anufacturing 0.1% Addient U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) Anufacturing 0.1% Anufacturing 0.1% Anufacturing 0.1% Addient U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) Anufacturing 0.1% Anufactur			
Manufacturing 0.1% Iddient U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) Media 0.4% DIRECTV Financing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) Media 0.5% USECONDE TO THE CONTROL OF T			
Addient U.S. LLC Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 9,994,897 9,957,416 Media 0.4% Media 0.4% Media 0.4% Media 0.4% DIRECTV Financing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DIRECTV Financing LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 9,011,000 9,551,660 PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 2,222,730 2,222,730 Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan	7.07% (1 Month LIBOR + 2.50%), due 10/19/26 (d)	3,432,872	3,431,702
Term Loan B1 7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 9,994,897 9,957,416 Media 0.4% DIRECTV Financing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DIRECTV Financing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DIRECTV Financing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 9.00%), due 11/1/25 (d) 9.011,000 9,551,660 PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 2,222,730 2,222,730 Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 19,347,274 Term Loan	Manufacturing 0.1%		
7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d) 9,994,897 9,957,416 9,994,897 9,957,416 9,994,897 9,957,416 9,994,897 9,957,416 9,994,897 9,957,416 9,017,000 38,983,447 38,268,763 9,011,000 9,551,660 PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 12,222,730 2,222,730 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 13,347,274 Term Loan	Adient U.S. LLC		
Media 0.4% DIRECTV Financing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DI & Gas 0.5% Isscent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 12.222,730 2.222,730 2.222,730 Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan			
DIRECTV Financing LLC Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 DII & Gas 0.5% Ascent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 12,222,730 12,222,730 12,347,274 13,347,274 14,348 Term Loan	7.82% (1 Month LIBOR + 3.25%), due 4/10/28 (d)	9,994,897	9,957,416
Closing Date Term Loan 9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 Dil & Gas 0.5% Ascent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 2,222,730 Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) Term Loan	Media 0.4%		
9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d) 38,983,447 38,268,763 Dil & Gas 0.5% Ascent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) Term Loan	DIRECTV Financing LLC		
Dil & Gas 0.5% Ascent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) Term Loan	Closing Date Term Loan		
Ascent Resources Utica Holdings LLC Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) Term Loan	9.57% (1 Month LIBOR + 5.00%), due 8/2/27 (d)	38,983,447	38,268,763
Second Lien Term Loan 13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) Term Loan	Dil & Gas 0.5%		
13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d) 9,011,000 9,551,660 PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 2,222,730 2,222,730 Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan	Ascent Resources Utica Holdings LLC		
PetroQuest Energy LLC (a)(g) 2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) Term Loan	Second Lien Term Loan		
2020 Term Loan 11.869% (11.62% PIK), due 9/19/26 (b) 12,222,730 2,222,730 2,222,730 2,222,730 21,496,971 19,347,274 Term Loan	13.815% (3 Month LIBOR + 9.00%), due 11/1/25 (d)	9,011,000	9,551,660
11.869% (11.62% PIK), due 9/19/26 (b) 2,222,730 2,222,730 Term Loan 21,496,971 19,347,274 Term Loan 11,496,971 19,347,274	PetroQuest Energy LLC (a)(g)		
Term Loan 11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan	2020 Term Loan		
11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d) 21,496,971 19,347,274 Term Loan	11.869% (11.62% PIK), due 9/19/26 (b)	2,222,730	2,222,730
Term Loan	Term Loan		
	11.884% (11.88% PIK) (1 Month LIBOR + 7.50%), due 11/8/23 (b)(d)	21,496,971	19,347,274
11.887% (1 Month LIBOR + 7.50%), due 1/1/28 (d) 2,891,543 2,891,544			
	11.887% (1 Month LIBOR + 7.50%), due 1/1/28 (d)	2,891,543	2,891,544

	Principal Amount	Value
Loan Assignments		
Oil & Gas		
TransMontaigne Operating Co. LP		
Tranche Term Loan B 8.008% - 8.047%		
(1 Month LIBOR + 3.50%), due 11/17/28 (d)	\$ 14,463,950	\$ 14,402,926
		48,416,134
Retail 0.9%		
Great Outdoors Group LLC		
Term Loan B2		
8.32% (1 Month LIBOR + 3.75%), due 3/6/28 (d)	89,451,581	87,830,271
0.02 % (1 World Elbott + 0.70 %), ddc 0/0/20 (d)	00,401,001	07,000,271
Services: Business 0.1%		
GIP II Blue Holding LP		
Initial Term Loan		
9.23% (3 Month LIBOR + 4.50%), due 9/29/28 (d)	11,646,877	11,629,406
Icon plc (d)		
Lux Term Loan		
7.00% (3 Month LIBOR + 2.25%), due 7/3/28	2,976,710	2,975,469
U.S. Term Loan		
7.00% (3 Month LIBOR + 2.25%), due 7/3/28	741,649	741,340
		15,346,215
Software 0.2%		
TIBCO Software, Inc.		
First Lien Term Loan A		
9.18% (3 Month SOFR + 4.50%), due 9/29/28 (d)	27,000,000	24,570,000
0.10% (6 Montal 2011) 1.100%, add 0/20/20 (a)	27,000,000	
Utilities 0.5%		
PG&E Corp.		
Term Loan		
7.625% (1 Month LIBOR + 3.00%), due 6/23/25 (d)	48,415,152	48,324,373
Total Loan Assignments		
(Cost \$400,839,279)		399,887,458
Total Long-Term Bonds		
(Cost \$9,982,879,314)		9,343,978,870
	Shares	
Common Stocks 2.3%		
Distributors 0.1%		
ATD New Holdings, Inc. (k)	142,545	8,909,062
Electric Utilities 0.0% ‡		
Keycon Power Holdings LLC (a)(g)(k)	38,880	389
, · · · · · · · · · · · · · · · · · · ·	33,000	
Electrical Equipment 0.0% ‡		
Energy Technologies, Inc. (a)(g)(k)	16,724	3,344,800

	Shares	Value
Common Stocks		
Energy Equipment & Services 0.2% Forum Energy Technologies, Inc. (k)	617,274	\$ 20,370,042
Hotels, Restaurants & Leisure 0.2% Carlson Travel, Inc. (a)(i)(k)	1,954,050	17,586,450
Independent Power and Renewable Electricity Producers 0.4% GenOn Energy, Inc. (i)	386,241	36,692,895
Metals & Mining 0.1% Franco-Nevada Corp.	65,000	9,535,500
Oil, Gas & Consumable Fuels 1.3% Chord Energy Corp. Gulfport Energy Corp. (k) PetroQuest Energy, Inc. (a)(g)(k) Talos Energy, Inc. (k)	102,111 1,195,301 28,470,873 2,074,193	14,635,570 81,459,763 — 41,089,763 137,185,096
Software 0.0% ‡ ASG warrant Corp. (a)(g)(k) Total Common Stocks (Cost \$307,398,881)	12,502	
Preferred Stocks 0.2%		
Electrical Equipment 0.2% Energy Technologies Ltd. (a)(g)(k)	37,258	24,776,570
Oil, Gas & Consumable Fuels 0.0% ‡ Gulfport Energy Operating Corp., 10.00%(10.00% Cash or 15.00% PIK) (a)(b)(g)(i)(k) Total Preferred Stocks (Cost \$35,662,837)	150	630,355 25,406,925
Exchange-Traded Funds 0.5%		
iShares Gold Trust (k) SPDR Gold Shares (k) Total Exchange-Traded Funds	929,500 70,336	34,010,405 12,618,982
(Cost \$35,418,973)		46,629,387

	Number of Warrants	Value
Warrants 0.0% ‡		
Hotels, Restaurants & Leisure 0.0% ‡ CWT Travel Holdings, Inc. (g)(k)		
Expires 11/19/26	169,236	\$ 13,099
Expires 11/19/28	178,143	39,494
		52,593
Oil, Gas & Consumable Fuels 0.0% ‡		
California Resources Corp.		
Expires 10/27/24 (k)	36,093	395,219
Total Warrants		
(Cost \$32,627,513)		447,812
Total Investments		
(Cost \$10,393,987,518)	94.3%	9,650,087,228
Other Assets, Less Liabilities	5.7	587,956,825
Net Assets	100.0%	\$ 10,238,044,053

- † Percentages indicated are based on Fund net assets.
- ‡ Less than one-tenth of a percent.
- (a) Illiquid security—As of January 31, 2023, the total market value deemed illiquid under procedures approved by the Board of Trustees was \$205,409,554, which represented 2.0% of the Fund's net assets.
- (b) PIK ("Payment-in-Kind")—issuer may pay interest or dividends with additional securities and/or in cash.
- (c) May be sold to institutional investors only under Rule 144A or securities offered pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended.
- (d) Floating rate—Rate shown was the rate in effect as of January 31, 2023.
- (e) Security is perpetual and, thus, does not have a predetermined maturity date. The date shown, if applicable, reflects the next call date.
- (f) Step coupon—Rate shown was the rate in effect as of January 31, 2023.
- (g) Security in which significant unobservable inputs (Level 3) were used in determining fair value.
- (h) Issue in non-accrual status.
- (i) Restricted security.
- (j) Issue in default.
- (k) Non-income producing security.

Abbreviation(s):

LIBOR—London Interbank Offered Rate

SOFR—Secured Overnight Financing Rate

SPDR—Standard & Poor's Depositary Receipt

TBD—To Be Determined

The following is a summary of the fair valuations according to the inputs used as of January 31, 2023, for valuing the Fund's assets:

Description	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Asset Valuation Inputs				
Investments in Securities (a) Long-Term Bonds Convertible Bonds Corporate Bonds Loan Assignments	\$ _ _ _	\$ 107,801,306 8,817,780,106 375,425,910	\$ — 18,510,000 24,461,548	\$ 107,801,306 8,836,290,106 399,887,458
Total Long-Term Bonds		9,301,007,322	42,971,548	9,343,978,870
Common Stocks Preferred Stocks Exchange-Traded Funds Warrants	167,090,638 — 46,629,387 395,219	63,188,407 — — —	3,345,189 25,406,925 — 52,593	233,624,234 25,406,925 46,629,387 447,812
Total Investments in Securities	\$ 214,115,244	\$ 9,364,195,729	\$ 71,776,255	\$ 9,650,087,228

⁽a) For a complete listing of investments and their industries, see the Portfolio of Investments.