### MainStay MacKay Convertible Fund

#### Portfolio of Investments January 31, 2021† (Unaudited)

<table>
<thead>
<tr>
<th>Long-Term Bond 0.1%</th>
<th>Corporate Bond 0.1%(a)(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oil &amp; Gas Services 0.1%</td>
<td></td>
</tr>
<tr>
<td>Weatherford International Ltd. 11.00%, due 12/1/24</td>
<td>$1,970,000</td>
</tr>
<tr>
<td>Total Long-Term Bond (Cost $25,400,044)</td>
<td>1,689,275</td>
</tr>
<tr>
<td>Convertible Securities 93.3%</td>
<td></td>
</tr>
<tr>
<td>Convertible Bonds 87.6%</td>
<td></td>
</tr>
<tr>
<td>Airlines 2.6%</td>
<td></td>
</tr>
<tr>
<td>American Airlines Group, Inc. 6.50%, due 7/1/25</td>
<td>7,040,000</td>
</tr>
<tr>
<td>Southwest Airlines Co. 1.25%, due 5/1/25</td>
<td>27,566,000</td>
</tr>
<tr>
<td>Auto Manufacturers 3.3%</td>
<td></td>
</tr>
<tr>
<td>Tesla, Inc. 1.25%, due 3/1/21</td>
<td>5,610,000</td>
</tr>
<tr>
<td>Biotechnology 6.6%</td>
<td></td>
</tr>
<tr>
<td>Apellis Pharmaceuticals, Inc. 3.50%, due 9/15/26</td>
<td>7,350,000</td>
</tr>
<tr>
<td>BioMarin Pharmaceutical, Inc. 0.599%, due 8/1/24 (b)</td>
<td>28,812,000</td>
</tr>
<tr>
<td>BridgeBio Pharma, Inc. 2.50%, due 3/15/27 (a)</td>
<td>6,975,000</td>
</tr>
<tr>
<td>Exact Sciences Corp. 0.375%, due 3/1/28</td>
<td>22,800,000</td>
</tr>
<tr>
<td>Guardant Health, Inc. (zero coupon), due 11/15/27 (a)</td>
<td>7,026,000</td>
</tr>
<tr>
<td>Illumina, Inc. (zero coupon), due 8/15/23 (b)</td>
<td>12,566,000</td>
</tr>
<tr>
<td>Ionis Pharmaceuticals, Inc. 1.00%, due 11/15/21</td>
<td>14,497,000</td>
</tr>
<tr>
<td>Building Materials 1.0%</td>
<td></td>
</tr>
<tr>
<td>Patrick Industries, Inc. 1.00%, due 2/1/23</td>
<td>17,232,000</td>
</tr>
<tr>
<td>Commercial Services 3.2%</td>
<td></td>
</tr>
<tr>
<td>Alarm.com Holdings, Inc. (zero coupon), due 1/15/26 (a)</td>
<td>3,775,000</td>
</tr>
<tr>
<td>Chegg, Inc. (zero coupon), due 9/1/26 (a)</td>
<td>8,817,000</td>
</tr>
<tr>
<td>Euronet Worldwide, Inc. 0.75%, due 3/15/49</td>
<td>11,900,000</td>
</tr>
<tr>
<td>Convertible Bonds</td>
<td>Principal Amount</td>
</tr>
<tr>
<td>-------------------</td>
<td>-----------------</td>
</tr>
<tr>
<td><strong>Commercial Services</strong></td>
<td></td>
</tr>
<tr>
<td>Repay Holdings Corp.</td>
<td>$2,525,000</td>
</tr>
<tr>
<td>(zero coupon), due 2/1/26 (a)</td>
<td></td>
</tr>
<tr>
<td>Sabre GLBL, Inc.</td>
<td>1,835,000</td>
</tr>
<tr>
<td>4.00%, due 4/15/25 (a)</td>
<td></td>
</tr>
<tr>
<td>Shift4 Payments, Inc.</td>
<td>3,720,000</td>
</tr>
<tr>
<td>(zero coupon), due 12/15/25 (a)</td>
<td></td>
</tr>
<tr>
<td>Square, Inc.</td>
<td></td>
</tr>
<tr>
<td>0.125%, due 3/12/25 (a)</td>
<td>7,055,000</td>
</tr>
<tr>
<td>0.25%, due 11/1/27 (a)</td>
<td>855,000</td>
</tr>
<tr>
<td>0.50%, due 5/15/23</td>
<td>3,016,000</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Computers 3.0%</strong></td>
<td></td>
</tr>
<tr>
<td>Lumentum Holdings, Inc.</td>
<td>25,786,000</td>
</tr>
<tr>
<td>0.25%, due 3/15/24</td>
<td></td>
</tr>
<tr>
<td>Parsons Corp.</td>
<td>4,641,000</td>
</tr>
<tr>
<td>0.25%, due 8/15/25 (a)</td>
<td></td>
</tr>
<tr>
<td>Zscaler, Inc.</td>
<td>5,870,000</td>
</tr>
<tr>
<td>0.125%, due 7/1/25 (a)</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Diversified Financial Services 0.3%</strong></td>
<td></td>
</tr>
<tr>
<td>LendingTree, Inc.</td>
<td>4,144,000</td>
</tr>
<tr>
<td>0.625%, due 6/1/22</td>
<td></td>
</tr>
<tr>
<td><strong>Electric 1.0%</strong></td>
<td></td>
</tr>
<tr>
<td>NRG Energy, Inc.</td>
<td>15,207,000</td>
</tr>
<tr>
<td>2.75%, due 6/1/48</td>
<td></td>
</tr>
<tr>
<td><strong>Energy-Alternext Sources 2.7% (a)</strong></td>
<td></td>
</tr>
<tr>
<td>Enphase Energy, Inc.</td>
<td>8,840,000</td>
</tr>
<tr>
<td>0.25%, due 3/1/25</td>
<td></td>
</tr>
<tr>
<td>NextEra Energy Partners LP</td>
<td>9,417,000</td>
</tr>
<tr>
<td>(zero coupon), due 11/15/25</td>
<td></td>
</tr>
<tr>
<td>SolarEdge Technologies, Inc.</td>
<td>14,777,000</td>
</tr>
<tr>
<td>(zero coupon), due 9/15/25</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Entertainment 1.8%</strong></td>
<td></td>
</tr>
<tr>
<td>Live Nation Entertainment, Inc.</td>
<td>6,833,000</td>
</tr>
<tr>
<td>2.50%, due 3/15/23</td>
<td></td>
</tr>
<tr>
<td>Marriott Vacations Worldwide Corp.</td>
<td>3,110,000</td>
</tr>
<tr>
<td>(zero coupon), due 1/15/26 (a)</td>
<td></td>
</tr>
<tr>
<td>Vail Resorts, Inc.</td>
<td>22,830,000</td>
</tr>
<tr>
<td>(zero coupon), due 1/1/26 (a)</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Convertible Bonds</td>
<td>Principal Amount</td>
</tr>
<tr>
<td>-------------------</td>
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</tr>
<tr>
<td><strong>Food 0.5%</strong></td>
<td></td>
</tr>
<tr>
<td>Chefs’ Warehouse, Inc. (The)</td>
<td>1.875%, due 12/1/24</td>
</tr>
<tr>
<td><strong>Healthcare-Products 2.6%</strong></td>
<td></td>
</tr>
<tr>
<td>Cantel Medical Corp.</td>
<td>3.25%, due 5/15/25 (a)</td>
</tr>
<tr>
<td>CONMED Corp.</td>
<td>2.625%, due 2/1/24</td>
</tr>
<tr>
<td>Integra LifeSciences Holdings Corp.</td>
<td>0.50%, due 8/15/25 (a)</td>
</tr>
<tr>
<td>NuVasive, Inc.</td>
<td>0.375%, due 3/15/25 (a)</td>
</tr>
<tr>
<td>Omnicell, Inc.</td>
<td>0.25%, due 9/15/25 (a)</td>
</tr>
<tr>
<td><strong>Healthcare-Services 5.0%</strong></td>
<td></td>
</tr>
<tr>
<td>Anthem, Inc.</td>
<td>2.75%, due 10/15/42</td>
</tr>
<tr>
<td>Teladoc Health, Inc.</td>
<td>1.25%, due 6/1/27 (a)</td>
</tr>
<tr>
<td></td>
<td>1.375%, due 5/15/25</td>
</tr>
<tr>
<td><strong>Internet 10.8%</strong></td>
<td></td>
</tr>
<tr>
<td>Booking Holdings, Inc.</td>
<td>0.90%, due 9/15/21</td>
</tr>
<tr>
<td>Etsy, Inc.</td>
<td>0.125%, due 10/1/26</td>
</tr>
<tr>
<td>Match Group Financeco 2, Inc.</td>
<td>0.875%, due 6/15/26 (a)</td>
</tr>
<tr>
<td>Match Group Financeco, Inc.</td>
<td>0.875%, due 10/12/22 (a)</td>
</tr>
<tr>
<td>Okta, Inc.</td>
<td>0.125%, due 9/1/25</td>
</tr>
<tr>
<td>Palo Alto Networks, Inc.</td>
<td>0.375%, due 6/1/25 (a)</td>
</tr>
<tr>
<td></td>
<td>0.75%, due 7/1/23</td>
</tr>
<tr>
<td>Q2 Holdings, Inc.</td>
<td>0.75%, due 6/1/26</td>
</tr>
<tr>
<td>Shopify, Inc.</td>
<td>0.125%, due 11/1/25</td>
</tr>
<tr>
<td>Snap, Inc.</td>
<td>0.75%, due 8/1/26</td>
</tr>
<tr>
<td>Uber Technologies, Inc.</td>
<td>(zero coupon), due 12/15/25 (a)</td>
</tr>
<tr>
<td>Wix.com Ltd.</td>
<td>(zero coupon), due 7/1/23</td>
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<tr>
<td>Category</td>
<td>Company</td>
</tr>
<tr>
<td>------------------------</td>
<td>----------------------------------------------</td>
</tr>
<tr>
<td><strong>Convertible Bonds</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Internet</strong></td>
<td>Zendesk, Inc.</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td><strong>Leisure Time 1.7% (a)</strong></td>
<td>Carnival Corp.</td>
</tr>
<tr>
<td></td>
<td>NCL Corp. Ltd.</td>
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<tr>
<td></td>
<td>Royal Caribbean Cruises Ltd.</td>
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<tr>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Machinery-Diversified 1.9% (a)</strong></td>
<td>Chart Industries, Inc.</td>
</tr>
<tr>
<td><strong>Media 2.5%</strong></td>
<td>DISH Network Corp.</td>
</tr>
<tr>
<td></td>
<td>Liberty Media Corp.</td>
</tr>
<tr>
<td></td>
<td>Liberty Media Corp-Liberty Formula One</td>
</tr>
<tr>
<td><strong>Oil &amp; Gas 3.0%</strong></td>
<td>Ensco Jersey Finance Ltd.</td>
</tr>
<tr>
<td></td>
<td>EOT Corp.</td>
</tr>
<tr>
<td></td>
<td>Pioneer Natural Resources Co.</td>
</tr>
<tr>
<td><strong>Oil &amp; Gas Services 1.7%</strong></td>
<td>Helix Energy Solutions Group, Inc.</td>
</tr>
<tr>
<td></td>
<td>Newpark Resources, Inc.</td>
</tr>
<tr>
<td></td>
<td>Oil States International, Inc.</td>
</tr>
<tr>
<td><strong>Pharmaceuticals 2.9%</strong></td>
<td>DexCom, Inc.</td>
</tr>
</tbody>
</table>
### Convertible Bonds

**Pharmaceuticals**
- Neurocrine Biosciences, Inc.
  - 2.25%, due 5/15/24  
    - Principal Amount: $10,073,000  
    - Value: $15,161,429
- Pacira BioSciences, Inc.
  - 0.75%, due 8/1/25 (a)  
    - Principal Amount: 7,100,000  
    - Value: 8,484,794
  - 2.375%, due 4/1/22  
    - Principal Amount: 1,655,000  
    - Value: 1,967,999

**Real Estate 0.2% (a)**
- Redfin Corp.
  - (zero coupon), due 10/15/25  
    - Principal Amount: 2,765,000  
    - Value: 3,400,332

**Real Estate Investment Trusts 0.4%**
- Summit Hotel Properties, Inc.
  - 1.50%, due 2/15/26  
    - Principal Amount: 7,815,000  
    - Value: 7,727,034

**Retail 1.7% (a)**
- American Eagle Outfitters, Inc.
  - 3.75%, due 4/15/25  
    - Principal Amount: 5,529,000  
    - Value: 15,072,399
- Burlington Stores, Inc.
  - 2.25%, due 4/15/25  
    - Principal Amount: 13,238,000  
    - Value: 17,782,173

**Semiconductors 7.8%**
- Cree, Inc.
  - 1.75%, due 5/1/26 (a)  
    - Principal Amount: 2,320,000  
    - Value: 5,220,931
  - Inphi Corp.
    - 0.75%, due 4/15/25 (a)  
      - Principal Amount: 19,787,000  
      - Value: 28,775,454
    - Microchip Technology, Inc.
      - 1.625%, due 2/15/25  
        - Principal Amount: 8,778,000  
        - Value: 26,318,982
      - 1.625%, due 2/15/27  
        - Principal Amount: 7,129,000  
        - Value: 14,270,544
- Micron Technology, Inc.
  - Series D
    - 3.125%, due 5/1/32  
      - Principal Amount: 3,183,000  
      - Value: 25,008,951
- Novellus Systems, Inc.
  - 2.625%, due 5/15/41  
    - Principal Amount: 1,076,000  
    - Value: 16,362,360
- ON Semiconductor Corp.
  - 1.625%, due 10/15/23  
    - Principal Amount: 2,305,000  
    - Value: 4,105,781
- Rambus, Inc.
  - 1.375%, due 2/1/23  
    - Principal Amount: 9,996,000  
    - Value: 11,829,858
- Silicon Laboratories, Inc.
  - 0.625%, due 6/15/25 (a)  
    - Principal Amount: 11,680,000  
    - Value: 15,144,747

**Software 15.1%**
- Akamai Technologies, Inc.
  - 0.375%, due 9/1/27  
    - Principal Amount: 11,420,000  
    - Value: 13,165,707
- Atlassian, Inc.
  - 0.625%, due 5/1/23  
    - Principal Amount: 7,719,000  
    - Value: 21,920,229
<table>
<thead>
<tr>
<th>Convertible Bonds</th>
<th>Principal Amount</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Software</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bentley Systems, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.125%, due 1/15/26 (a)</td>
<td>$ 3,570,000</td>
<td>$ 3,594,194</td>
</tr>
<tr>
<td>Bill.com Holdings, Inc.</td>
<td></td>
<td></td>
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<tr>
<td>(zero coupon), due 12/1/25 (a)</td>
<td>4,680,000</td>
<td>5,126,512</td>
</tr>
<tr>
<td>Coupa Software, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.375%, due 6/15/26 (a)</td>
<td>6,055,000</td>
<td>7,846,200</td>
</tr>
<tr>
<td>Datadog, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.125%, due 6/15/25 (a)</td>
<td>7,470,000</td>
<td>10,126,519</td>
</tr>
<tr>
<td>Everbridge, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.75%, due 6/1/23</td>
<td>12,037,000</td>
<td>15,416,046</td>
</tr>
<tr>
<td>Five9, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.50%, due 6/1/25 (a)</td>
<td>4,675,000</td>
<td>6,598,495</td>
</tr>
<tr>
<td>J2 Global, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.75%, due 11/1/26 (a)</td>
<td>5,220,000</td>
<td>5,618,461</td>
</tr>
<tr>
<td>MongoDB, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.25%, due 1/15/26</td>
<td>7,075,000</td>
<td>13,071,062</td>
</tr>
<tr>
<td>NICE Systems, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.25%, due 1/15/24</td>
<td>12,131,000</td>
<td>38,045,849</td>
</tr>
<tr>
<td>Nuance Communications, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.25%, due 4/1/25</td>
<td>11,278,000</td>
<td>26,602,546</td>
</tr>
<tr>
<td>RingCentral, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(zero coupon), due 3/1/25 (a)</td>
<td>27,757,000</td>
<td>34,937,164</td>
</tr>
<tr>
<td>Slack Technologies, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.50%, due 4/15/25 (a)</td>
<td>6,747,000</td>
<td>9,859,054</td>
</tr>
<tr>
<td>Splunk, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.50%, due 9/15/23 (b)</td>
<td>17,437,000</td>
<td>22,433,252</td>
</tr>
<tr>
<td>Twilio, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.25%, due 6/1/23</td>
<td>3,269,000</td>
<td>16,590,384</td>
</tr>
<tr>
<td>Workday, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.25%, due 10/1/22</td>
<td>7,982,000</td>
<td>12,825,234</td>
</tr>
<tr>
<td>Zynga, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.25%, due 6/1/24</td>
<td>10,627,000</td>
<td>14,326,259</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>285,521,366</td>
<td></td>
</tr>
</tbody>
</table>

<p>| <strong>Telecommunications 3.6%</strong> |                 |           |
| Infinera Corp. |                 |           |
| 2.50%, due 3/1/27 (a) | 7,050,000 | 10,539,825 |
| InterDigital, Inc. |                 |           |
| 2.00%, due 6/1/24 | 4,500,000 | 4,851,450 |
| NICE Ltd. |                 |           |
| (zero coupon), due 9/15/25 (a)(b) | 21,461,000 | 24,632,368 |
| Viavi Solutions, Inc. |                 |           |
| 1.00%, due 3/1/24 | 14,679,000 | 19,434,121 |
| Vonage Holdings Corp. |                 |           |
| 1.75%, due 6/1/24 | 8,091,000 | 8,644,985 |
| <strong>Total</strong> | 68,102,749 |           |</p>
<table>
<thead>
<tr>
<th>Convertible Bonds</th>
<th>Principal Amount</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Transportation 0.7%</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Atlas Air Worldwide Holdings, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.25%, due 6/1/22</td>
<td>$13,687,000</td>
<td>$14,114,719</td>
</tr>
<tr>
<td>Total Convertible Bonds</td>
<td></td>
<td>1,653,803,497</td>
</tr>
<tr>
<td>(Cost $1,185,721,569)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Convertible Preferred Stocks 5.7%</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Banks 1.8% (e)</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bank of America Corp.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Series L</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7.25%</td>
<td>12,072</td>
<td>17,658,680</td>
</tr>
<tr>
<td>Wells Fargo &amp; Co.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Series L</td>
<td>11,552</td>
<td>16,681,088</td>
</tr>
<tr>
<td></td>
<td></td>
<td>34,339,768</td>
</tr>
<tr>
<td><strong>Capital Markets 0.5%</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>KKR &amp; Co., Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Series C</td>
<td>165,650</td>
<td>9,635,861</td>
</tr>
<tr>
<td><strong>Chemicals 0.3% (e)</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lyondellbasell Advanced Polymers, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.00%</td>
<td>5,832</td>
<td>6,269,400</td>
</tr>
<tr>
<td><strong>Electric Utilities 1.0%</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PG&amp;E Corp.</td>
<td>160,900</td>
<td>18,352,254</td>
</tr>
<tr>
<td><strong>Health Care Equipment &amp; Supplies 0.3%</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Becton Dickinson and Co.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Series B</td>
<td>86,450</td>
<td>4,865,406</td>
</tr>
<tr>
<td><strong>Machinery 1.1%</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Stanley Black &amp; Decker, Inc.</td>
<td>182,200</td>
<td>19,854,334</td>
</tr>
</tbody>
</table>
**Convertible Preferred Stocks**

**Semiconductors & Semiconductor Equipment 0.7%**  
Broadcom, Inc.  
Series A  
8.00%  
9,655 $14,180,781  
Total Convertible Preferred Stocks  
(Cost $92,659,680)  
107,497,804  
Total Convertible Securities  
(Cost $1,278,381,249)  
1,761,301,301

**Common Stocks 5.1%**

**Banks 0.6%**  
Bank of America Corp.  
398,621 $11,819,113

**Energy Equipment & Services 0.1% (f)**  
Weatherford International plc  
272,914 $1,855,815

**Health Care Equipment & Supplies 4.4%**  
Danaher Corp.  
326,913 $77,752,988  
Teleflex, Inc.  
14,082 $5,317,786  
83,070,774

**Total Common Stocks**  
(Cost $27,689,650)  
96,745,702

**Short-Term Investments 2.9%(g)**

**Affiliated Investment Company 1.3%**  
MainStay U.S. Government Liquidity Fund, 0.01%  
24,921,949 $24,921,949

**Unaffiliated Investment Company 1.6% (h)**  
BlackRock Liquidity FedFund, 0.105%  
29,369,539 $29,369,539  
Total Short-Term Investments  
(Cost $54,291,488)  
54,291,488  
Total Investments  
(Cost $1,385,762,431)  
1,914,027,766  
Total Investments, Less Liabilities  
(1.4) (26,365,707)  
Net Assets  
100.0% $1,887,662,059

† Percentages indicated are based on Fund net assets.

(a) May be sold to institutional investors only under Rule 144A or securities offered pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended.
(b) All or a portion of this security was held on loan. As of January 31, 2021, the aggregate market value of securities on loan was $34,045,520; the total market value of collateral held by the Fund was $34,897,793. The market value of the collateral held included non-cash collateral in the form of U.S. Treasury securities with a value of $5,528,254. The Fund received cash collateral with a value of $29,369,539.
(c) Issue in default.
(d) Issue in non-accrual status.
(e) Security is perpetual and, thus, does not have a predetermined maturity date. The date shown, if applicable, reflects the next call date.
The following is a summary of the fair valuations according to the inputs used as of January 31, 2021, for valuing the Fund’s assets:

<table>
<thead>
<tr>
<th>Description</th>
<th>Quoted Prices in Active Markets for Identical Assets (Level 1)</th>
<th>Significant Other Observable Inputs (Level 2)</th>
<th>Significant Unobservable Inputs (Level 3)</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Investments in Securities (a)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Long-Term Bond</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Corporate Bond</td>
<td>$ — 1,689,275</td>
<td>$ — 1,653,803,497</td>
<td>$ — 107,497,804</td>
<td>$ 1,689,275</td>
</tr>
<tr>
<td>Convertible Securities</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Convertible Bonds</td>
<td>— 1,689,275</td>
<td>— 1,653,803,497</td>
<td>— 107,497,804</td>
<td>1,689,275</td>
</tr>
<tr>
<td>Convertible Preferred Stocks</td>
<td>38,802,435</td>
<td>68,695,369</td>
<td>—</td>
<td>107,497,804</td>
</tr>
<tr>
<td>Total Convertible Securities</td>
<td>38,802,435</td>
<td>1,722,498,866</td>
<td>—</td>
<td>1,761,301,301</td>
</tr>
<tr>
<td>Common Stocks</td>
<td>96,745,702</td>
<td>—</td>
<td></td>
<td>96,745,702</td>
</tr>
<tr>
<td>Short-Term Investments</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Affiliated Investment Company</td>
<td>24,921,949</td>
<td>—</td>
<td></td>
<td>24,921,949</td>
</tr>
<tr>
<td>Unaffiliated Investment Company</td>
<td>29,369,539</td>
<td>—</td>
<td></td>
<td>29,369,539</td>
</tr>
<tr>
<td>Total Short-Term Investments</td>
<td>54,291,488</td>
<td>—</td>
<td></td>
<td>54,291,488</td>
</tr>
<tr>
<td>Total Investments in Securities</td>
<td>$ 189,839,625</td>
<td>$ 1,724,188,141</td>
<td>$ —</td>
<td>$ 1,914,027,766</td>
</tr>
</tbody>
</table>

(a) For a complete listing of investments and their industries, see the Portfolio of Investments.