

Effective December 1, 2024, the overnight mailing addresses for most New York Life Investment Funds forms and applications will be:

Overnight Mailing Address:

New York Life Investments
801 Pennsylvania Ave, Suite 219003
Kansas City, MO 64105-1307

The regular mailing address will remain:

Regular Mailing Address:

New York Life Investments
P.O. Box 219003
Kansas City, MO 64121-9000

Securities distributed by NYLIFE Distributors LLC, 30 Hudson Street, Jersey City, NJ 07302.

**1 Current Account Information**Name of Individual, Custodian, Corporation or Trust *(Exactly as it appears on your statement)*Name of Joint Tenants, Minor, Corporate Officer(s), Trustee(s) *(Exactly as it appears on your statement)*

Fund Name(s)

Class

Account Number(s)

Fund Name(s)

Class

Account Number(s)

2 Dividends/Capital Gains Option Change

All distributions will be reinvested in additional shares of the same New York Life Investments Fund and share class unless otherwise specified below. Make a selection for each: Dividends **and** Capital Gains.^{1,2}

Dividends *(Choose one.)*☐ Reinvest dividends in additional shares of same Fund/Class.☐ Send dollar amount of dividends to my bank. Dividends will be sent via ACH to ensure timely receipt, if the banking institution is ACH-compatible. If your bank account is not already on record, please provide bank information in Section 3.
(Medallion Signature Guarantee may be required.)☐ Invest % or \$ of my dividends in:
(Reinvest any remainder in the same Fund/class)NYLI Fund Name/Class **(Must be the same class as dividends)**

Account Number

☐ Pay dividends in cash to a Third-Party Payee.
(Medallion Signature Guarantee required.)

Third-Party Payee and Address

Capital Gains *(Choose one.)*☐ Reinvest capital gains in additional shares of same Fund/Class.☐ Send dollar amount of capital gains to my bank. Capital gains will be sent via ACH to ensure timely receipt, if the banking institution is ACH-compatible. If your bank account is not already on record, please provide bank information in Section 3.
(Medallion Signature Guarantee may be required.)☐ Invest % or \$ of my capital gains in:
(Reinvest any remainder in the same Fund/class)NYLI Fund Name/Class **(Must be the same class as capital gains)**

Account Number

☐ Pay capital gains in cash to a Third-Party Payee.
(Medallion Signature Guarantee required.)

Third-Party Payee and Address

☐ Pay % or \$ of my dividends in cash and reinvest the remainder in shares of the same Fund.☐ Pay dividends in cash to the address of record.☐ Pay % or \$ of my capital gains in cash and reinvest the remainder in shares of the same Fund.☐ Pay capital gains in cash to the address of record.

1. New account minimums apply to any Fund that the dividend or capital gain move is being used to purchase.

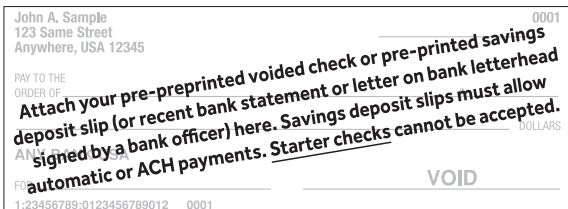
2. Dividends and capital gains must move to the same Fund.

3 Bank Information

Please indicate below which one of the documents you will be providing with your form.

- ☐ Pre-printed voided check
☐ Letter on bank letterhead signed by a bank officer
☐ Recent bank statement

IMPORTANT: You must attach a copy of a recent bank statement, voided check, or letter on bank letterhead signed by a bank officer that displays your full bank account registration, bank account number, and bank routing number. If one of these three items is not received with the form, we cannot link your bank account and your New York Life Investments account. For voided checks, starter checks cannot be accepted.



Name of Bank or Financial Institution

Your Name(s) (As it appears on the bank account)

Joint Bank Account Holder's Name(s) (As it appears on the bank account)

Bank Routing Number

(Please contact your financial institution to verify the routing number.)

Account Number ☐ Checking ☐ Savings

4 Signature(s)

Signature of Shareholder (Exactly as registered)

X _____

Daytime Phone Number

Date (MM/DD/YYYY)

Signature of Shareholder (Exactly as registered)

X _____

Daytime Phone Number

Date (MM/DD/YYYY)

Medallion Signature Guarantee required for:

1. ACH

- For a New York Life Investments account registration that has only one owner (e.g., Individual account, IRA account)—if the Shareholder's name does not appear in the Bank account registration.
- For a New York Life Investments account registration that has more than one owner (e.g., Joint Tenant account)—if the New York Life Investments account registration does not match the Bank account registration exactly.

2. Dividends or Capital Gains that are being sent to a Third-Party Payee.

The signature(s) must be **Medallion Signature Guaranteed** by an eligible guarantor institution as defined under the Securities Exchange Act to include generally: a bank, broker dealer, municipal securities dealer or broker, credit union, national securities exchange, registered securities association, clearing agency, or savings association. **A notary public is not acceptable.** Eligible guarantor institutions provide Medallion Signature Guarantees that are covered by surety bonds in various amounts. It is your responsibility to ensure the Medallion Signature Guarantee that you acquire is sufficient to cover the total value of your transaction(s). If the surety bond amount is not sufficient to cover the requested transaction(s), the Medallion Signature Guarantee will be rejected.

Place Medallion Signature Guarantee(s) in the space below.

newyorklifeinvestments.com		
For Assistance: Call your investment professional or call toll-free 800-624-6782/option 2	Mailing Address: New York Life Investments Funds P.O. Box 219003 Kansas City, MO 64121-9000	Overnight Express Address: New York Life Investments Funds 430 West 7th Street, Suite 219003 Kansas City, MO 64105-1407

"New York Life Investments" is both a service mark, and the common trade name, of certain investment advisors affiliated with New York Life Insurance Company. Securities distributed by NYLIFE Distributors LLC, 30 Hudson Street, Jersey City, NJ 07302, Member FINRA/SIPC.