## MainStay MacKay High Yield Corporate Bond Fund Portfolio of Investments January 31, 2024<sup>†^</sup>(Unaudited)

	Principal Amount	Value
Long-Term Bonds 93.7% Convertible Bonds 1.4%		
Energy-Alternate Sources 0.1%		
NextEra Energy Partners LP (a)		
(zero coupon), due 11/15/25	\$ 6,750,000	\$ 5,997,375
2.50%, due 6/15/26	10,500,000	9,476,250
		15,473,625
investment Companies 0.1%		
Ares Capital Corp.		
4.625%, due 3/1/24	9,585,000	10,028,306
Media 0.6%		
Cable One, Inc.		
(zero coupon), due 3/15/26	3,500,000	3,008,250
1.125%, due 3/15/28	6,500,000	4,988,750
DISH Network Corp.	, ,	, , , , , ,
2.375%, due 3/15/24	37,079,000	36,361,522
3.375%, due 8/15/26	30,080,000	17,596,800
		61,955,322
Dil & Gas 0.4%		
Gulfport Energy Operating Corp.		
10.00% (10.00% Cash or 15.00% PIK), due 12/29/49 (b)(c)	4,201,000	38,079,078
Dil & Gas Services 0.2%		
Forum Energy Technologies, Inc.		
9.00% (6.25% Cash and 2.75% PIK), due 8/4/25 (c)	18,220,551	18,055,674
Total Convertible Bonds		
(Cost \$118,750,324)		143,592,005
Corporate Bonds 87.0%		
Advertising 1.0%		
Lamar Media Corp.		
3.625%, due 1/15/31	35,590,000	31,301,405
3.75%, due 2/15/28	19,000,000	17,670,000
4.00%, due 2/15/30	28,300,000	25,897,330
4.875%, due 1/15/29	10,000,000	9,677,250
Outfront Media Capital LLC (a)		
5.00%, due 8/15/27	19,500,000	18,665,503
7.375%, due 2/15/31	5,000,000	5,237,850
		108,449,338
Aerospace & Defense 2.2%		
F-Brasile SpA		
Series XR 7.3759/, dup 9/15/06 (c)	00 000 000	22 040 400
7.375%, due 8/15/26 (a)	23,280,000	23,018,100
Rolls-Royce plc 5.75%, due 10/15/27 (a)	7 000 000	7 002 902
5.75%, due 10/15/27 (a)	7,000,000	7,003,803

	Principal Amount	Value
Corporate Bonds		
Aerospace & Defense		
TransDigm, Inc.		
4.625%, due 1/15/29	\$ 25,450,000	\$ 23,797,531
4.875%, due 5/1/29	18,920,000	17,682,721
5.50%, due 11/15/27	5,550,000	5,399,643
6.25%, due 3/15/26 (a)	84,230,000	83,657,135
6.75%, due 8/15/28 (a)	30,390,000	30,887,272
6.875%, due 12/15/30 (a)	10,650,000	10,899,316
7.125%, due 12/1/31 (a)	11,560,000	12,048,71
7.50%, due 3/15/27	11,915,000	11,945,979
		226,340,211
Airlines 0.4%		
American Airlines, Inc. (a)		
5.50%, due 4/20/26	10,500,000	10,384,61
5.75%, due 4/20/29	11,500,000	11,293,345
Delta Air Lines, Inc.		
4.50%, due 10/20/25 (a)	3,811,500	3,766,482
7.375%, due 1/15/26	7,000,000	7,247,310
Mileage Plus Holdings LLC		
6.50%, due 6/20/27 (a)	13,237,000	13,256,812
		45,948,564
Auto Manufacturers 1.1%		
Ford Motor Credit Co. LLC		
4.389%, due 1/8/26	2,500,000	2,436,406
5.125%, due 6/16/25	9,000,000	8,921,739
5.584%, due 3/18/24	3,660,000	3,658,734
6.80%, due 5/12/28	5,000,000	5,195,547
6.95%, due 6/10/26	8,000,000	8,208,416
7.20%, due 6/10/30	5,000,000	5,316,737
General Motors Financial Co., Inc.		
4.35%, due 4/9/25	5,000,000	4,949,297
5.25%, due 3/1/26	10,000,000	10,032,996
JB Poindexter & Co., Inc.		
8.75%, due 12/15/31 (a)	50,440,000	51,637,950
PM General Purchaser LLC		
9.50%, due 10/1/28 (a)	16,585,000	16,773,074
		117,130,896
Auto Parts & Equipment 2.1%		
Adient Global Holdings Ltd. (a)		
4.875%, due 8/15/26	20,725,000	20,212,972
7.00%, due 4/15/28	3,340,000	3,414,756
8.25%, due 4/15/31	5,000,000	5,280,475
IHO Verwaltungs GmbH (a)(c)	2,130,000	-,,
4.75% (4.75% Cash or 5.50% PIK), due 9/15/26	34,785,000	34,006,512
	49,074,000	48,588,167
6.00% (6.00% Cash or 6.75% PIK), due 5/15/27	4911/411111	

	Principal Amount		Value
Corporate Bonds			
Auto Parts & Equipment			
Real Hero Merger Sub 2, Inc.			
6.25%, due 2/1/29 (a)	\$ 37,125,000	\$	32,208,165
Tenneco, Inc.			
8.00%, due 11/17/28 (a)	23,685,000		20,632,714
ZF North America Capital, Inc. (a)			
6.875%, due 4/14/28	8,000,000		8,240,784
7.125%, due 4/14/30	9,000,000	_	9,494,766
		_	222,817,398
Building Materials 1.6%			
Builders FirstSource, Inc.			
6.375%, due 6/15/32 (a)	10,385,000		10,591,547
EMRLD Borrower LP			
6.625%, due 12/15/30 (a)	29,000,000		29,292,030
James Hardie International Finance DAC			
5.00%, due 1/15/28 (a)	33,195,000		32,157,656
Knife River Corp.			
7.75%, due 5/1/31 (a)	16,630,000		17,468,136
New Enterprise Stone & Lime Co., Inc.			
5.25%, due 7/15/28 (a)	9,500,000		9,127,600
PGT Innovations, Inc.			
4.375%, due 10/1/29 (a)	17,000,000		17,125,769
Summit Materials LLC (a)			
5.25%, due 1/15/29	17,580,000		17,025,351
6.50%, due 3/15/27	22,730,000		22,617,909
7.25%, due 1/15/31	10,500,000		10,908,731
			166,314,729
Chemicals 3.1%			
ASP Unifrax Holdings, Inc. (a)			
5.25%, due 9/30/28	24,160,000		16,037,408
7.50%, due 9/30/29	21,280,000		9,978,574
Avient Corp. (a)	2.,250,650		0,070,07
5.75%, due 5/15/25	8,550,000		8,516,381
7.125%, due 8/1/30	13,745,000		14,098,631
Axalta Coating Systems Dutch Holding B BV	-, -,		,,.
7.25%, due 2/15/31 (a)	4,000,000		4,166,400
CVR Partners LP	,,		,,
6.125%, due 6/15/28 (a)	6,175,000		5,819,937
GPD Cos., Inc.			
10.125%, due 4/1/26 (a)	35,822,000		33,441,091
Innophos Holdings, Inc.			
9.375%, due 2/15/28 (a)	30,636,000		25,964,010
Iris Holdings, Inc.	. ,		•
8.75% (8.75% Cash or 9.50% PIK), due 2/15/26 (a)(c)	21,105,000		17,863,910
Mativ Holdings, Inc.	. ,		
6.875%, due 10/1/26 (a)	12,500,000		11,967,470
••	,,		

Corporate Bonds Chemicals	
NOVA Chemicals Corp. (a)	
4.875%, due 6/1/24 \$ 4,606,000	\$ 4,582,920
5.25%, due 6/1/27 23,000,000	21,388,936
8.50%, due 11/15/28 13,360,000	13,980,973
Olympus Water US Holding Corp. (a)	
7.125%, due 10/1/27 7,400,000	7,426,600
9.75%, due 11/15/28 32,000,000	33,855,183
SCIH Salt Holdings, Inc. (a)	
4.875%, due 5/1/28 10,000,000	9,285,800
6.625%, due 5/1/29 25,980,000	23,599,040
SCIL IV LLC	
5.375%, due 11/1/26 (a) 16,000,000	15,553,413
SK Invictus Intermediate II SARL	
5.00%, due 10/30/29 (a) 41,855,000	35,461,649
WR Grace Holdings LLC	
7.375%, due 3/1/31 (a) 7,000,000	7,131,740
	320,120,066
Coal 0.1%	
Coronado Finance Pty. Ltd.	
10.75%, due 5/15/26 (a) 8,720,000	9,161,930
Commercial Services 2.2%	
Alta Equipment Group, Inc.	
5.625%, due 4/15/26 (a) 6,075,000	5,830,585
Gartner, Inc. (a)	
3.75%, due 10/1/30 18,870,000	16,881,793
4.50%, due 7/1/28 5,000,000	4,771,586
Graham Holdings Co.	
5.75%, due 6/1/26 (a) 39,695,000	39,198,812
Korn Ferry	
4.625%, due 12/15/27 (a) 10,685,000	10,218,279
MPH Acquisition Holdings LLC	
5.75%, due 11/1/28 (a) 5,300,000	4,217,051
NESCO Holdings II, Inc.	
5.50%, due 4/15/29 (a) 36,134,000	33,871,650
Service Corp. International	
3.375%, due 8/15/30 9,000,000	7,848,000
TriNet Group, Inc.	
7.125%, due 8/15/31 (a) 5,000,000	5,105,617
United Rentals North America, Inc.	
3.75%, due 1/15/32 4,790,000	4,206,630
3.875%, due 2/15/31 16,675,000	15,040,433
	10,443,058
4.875%, due 1/15/28 10,700,000	
	2,456,361
	2,456,361

	Principal Amount	Value
Corporate Bonds		
Commercial Services		
Williams Scotsman, Inc. (a)		
4.625%, due 8/15/28	\$ 17,860,000	\$ 16,905,830
6.125%, due 6/15/25	17,550,000	17,506,125
7.375%, due 10/1/31	11,515,000	12,061,421
WW International, Inc.		
4.50%, due 4/15/29 (a)	22,935,000	10,776,239
		225,395,310
Computers 0.2%		
McAfee Corp.		
7.375%, due 2/15/30 (a)	18,010,000	16,320,886
7.57 676, dd6 27 10766 (d)	10,010,000	10,020,000
Cosmetics & Personal Care 0.4%		
Edgewell Personal Care Co. (a)		
4.125%, due 4/1/29	22,500,000	20,279,475
5.50%, due 6/1/28	19,505,000	19,091,884
0.00%, data of 1/20	13,000,000	39,371,359
		39,371,339
Distribution & Wholesale 0.9%		
Dealer Tire LLC		
8.00%, due 2/1/28 (a)	20,540,000	20,348,157
G-III Apparel Group Ltd.		
7.875%, due 8/15/25 (a)	23,000,000	23,061,152
H&E Equipment Services, Inc.		
3.875%, due 12/15/28 (a)	7,855,000	7,132,281
Ritchie Bros Holdings, Inc. (a)		
6.75%, due 3/15/28	13,290,000	13,556,730
7.75%, due 3/15/31	28,245,000	29,765,146
		93,863,466
Diversified Financial Services 2.3%		
AG TTMT Escrow Issuer LLC		
8.625%, due 9/30/27 (a)	29,250,000	30,365,530
Aretec Group, Inc. (a)		
7.50%, due 4/1/29	18,467,000	17,189,484
10.00%, due 8/15/30	10,600,000	11,448,235
Cantor Fitzgerald LP		
7.20%, due 12/12/28 (a)	5,000,000	5,167,988
Credit Acceptance Corp.		
6.625%, due 3/15/26	32,875,000	32,868,228
Enact Holdings, Inc.		
6.50%, due 8/15/25 (a)	25,800,000	25,742,466
Jefferies Finance LLC		
5.00%, due 8/15/28 (a)	37,570,000	33,918,330
LPL Holdings, Inc. (a)		
4.00%, due 3/15/29	20,810,000	19,178,891
4.375%, due 5/15/31	11,000,000	9,998,890

	Principal Amount	Value
Corporate Bonds		
Diversified Financial Services		
Osaic Holdings, Inc.		
10.75%, due 8/1/27 (a)	\$ 10,000,000	\$ 10,241,300
PennyMac Financial Services, Inc. (a)		
4.25%, due 2/15/29	10,150,000	9,201,119
5.75%, due 9/15/31	6,500,000	6,020,189
Radian Group, Inc.		
4.875%, due 3/15/27	3,000,000	2,917,925
StoneX Group, Inc.		
8.625%, due 6/15/25 (a)	9,196,000	9,292,742
		237,995,047
Electric 2.3%		
Clearway Energy Operating LLC		
4.75%, due 3/15/28 (a)	23,940,000	22,793,339
DPL, Inc.		
4.125%, due 7/1/25	20,325,000	19,793,445
Keystone Power Pass-Through Holders LLC		
13.00%, due 6/1/24 (a)(b)	9,396,256	6,107,566
Leeward Renewable Energy Operations LLC		
4.25%, due 7/1/29 (a)	15,285,000	13,806,927
NextEra Energy Operating Partners LP (a)		
3.875%, due 10/15/26	14,542,000	13,749,236
4.50%, due 9/15/27	5,000,000	4,695,183
NRG Energy, Inc.		
6.625%, due 1/15/27	3,220,000	3,228,465
Pattern Energy Operations LP		
4.50%, due 8/15/28 (a)	16,565,000	15,438,018
PG&E Corp.		
5.00%, due 7/1/28	19,460,000	18,804,455
5.25%, due 7/1/30	13,000,000	12,413,558
Talen Energy Supply LLC		
8.625%, due 6/1/30 (a)	51,045,000	54,175,080
TransAlta Corp.		
7.75%, due 11/15/29	14,150,000	14,876,178
Vistra Corp. (a)(d)(e)		
7.00% (5 Year Treasury Constant Maturity Rate + 5.74%), due 12/15/26	10,280,000	9,971,600
8.00% (5 Year Treasury Constant Maturity Rate + 6.93%), due 10/15/26 (b)	31,800,000	31,709,264
		241,562,314
Electrical Components & Equipment 0.1%		
EnerSys		
6.625%, due 1/15/32 (a)	8,800,000	8,902,270
WESCO Distribution, Inc.		
7.125%, due 6/15/25 (a)	6,665,000	6,700,391
		15,602,661
Engineering & Construction 0.4%		
Great Lakes Dredge & Dock Corp.		
5.25%, due 6/1/29 (a)	13,428,000	11,548,529

	Principal Amount	Value
Corporate Bonds		
Engineering & Construction		
Railworks Holdings LP		
8.25%, due 11/15/28 (a)	\$ 9,425,000	\$ 9,397,982
TopBuild Corp.		
4.125%, due 2/15/32 (a)	5,000,000	4,369,050
Weekley Homes LLC		
4.875%, due 9/15/28 (a)	21,580,000	20,112,906
		45,428,467
Entertainment 3.6%		
Affinity Interactive		
6.875%, due 12/15/27 (a)	13,590,000	12,298,222
Boyne USA, Inc.	13,390,000	12,290,222
4.75%, due 5/15/29 (a)	12,975,000	11,885,020
Caesars Entertainment, Inc. (a)	12,010,000	11,000,020
6.50%, due 2/15/32	14,025,000	14,180,133
7.00%, due 2/15/30	19,750,000	20,296,068
CCM Merger, Inc.	13,730,000	20,230,000
6.375%, due 5/1/26 (a)	5,000,000	4,937,903
Churchill Downs, Inc. (a)	3,000,000	4,557,505
4.75%, due 1/15/28	53,025,000	50,502,935
5.50%, due 4/1/27	39,174,000	38,700,081
5.75%, due 4/1/30	20,000,000	19,348,593
6.75%, due 5/1/31	12,800,000	12,945,600
International Game Technology plc	12,000,000	12,010,000
6.25%, due 1/15/27 (a)	25,700,000	25,851,910
Jacobs Entertainment, Inc. (a)	23,1 33,1333	20,001,010
6.75%, due 2/15/29	25,354,000	24,056,382
6.75%, due 2/15/29	8,775,000	8,096,341
Light & Wonder International, Inc.	-,,	2,000,000
7.50%, due 9/1/31 (a)	17,500,000	18,209,660
Live Nation Entertainment, Inc.	,,	,,
6.50%, due 5/15/27 (a)	41,280,000	41,703,904
Merlin Entertainments Group US Holdings, Inc.	,,	,,
7.375%, due 2/15/31 (a)	11,750,000	11,765,962
Merlin Entertainments Ltd.		
5.75%, due 6/15/26 (a)	35,100,000	34,661,250
Midwest Gaming Borrower LLC		
4.875%, due 5/1/29 (a)	5,000,000	4,612,757
Motion Bondco DAC		
6.625%, due 11/15/27 (a)	16,500,000	15,769,067
Vail Resorts, Inc.		
6.25%, due 5/15/25 (a)	10,095,000	10,109,587
		379,931,375
Food 1.1%		
B&G Foods, Inc.		
5.25%, due 4/1/25	9,036,000	8,880,058
8.00%, due 9/15/28 (a)	14,390,000	14,999,992
0.00 /0, add of 10/20 (a)	17,330,000	1 7,000,002

	Principal Amount	Value
Corporate Bonds		
Food		
Chobani LLC		
7.625%, due 7/1/29 (a)	\$ 19,250,000	\$ 19,489,902
Kraft Heinz Foods Co.		
6.50%, due 2/9/40	2,500,000	2,763,502
Land O'Lakes Capital Trust I		
7.45%, due 3/15/28 (a)	18,956,000	18,295,194
Nathan's Famous, Inc.		
6.625%, due 11/1/25 (a)	1,602,000	1,593,990
Simmons Foods, Inc.		
4.625%, due 3/1/29 (a)	35,535,000	30,552,005
United Natural Foods, Inc.		
6.75%, due 10/15/28 (a)	26,018,000	21,855,120
		118,429,763
		110,120,100
Forest Products & Paper 1.2%		
Mercer International, Inc.		
5.125%, due 2/1/29	60,145,000	51,635,818
5.50%, due 1/15/26	18,500,000	17,824,584
12.875%, due 10/1/28 (a)	16,750,000	17,965,681
Smurfit Kappa Treasury Funding DAC		
7.50%, due 11/20/25	36,120,000	37,265,029
		124,691,112
Gas 0.3%		
AmeriGas Partners LP		
5.75%, due 5/20/27	11,060,000	10,579,415
5.875%, due 8/20/26	24,075,000	23,332,857
		33,912,272
Hand & Machine Tools 0.4%		
Regal Rexnord Corp. (a)		
6.05%, due 2/15/26	7,250,000	7,327,166
6.05%, due 4/15/28	7,000,000	7,102,534
6.30%, due 2/15/30	5,000,000	5,139,448
6.40%, due 4/15/33	3,750,000	3,897,105
Werner FinCo. LP (a)	0,700,000	0,007,100
11.50%, due 6/15/28	5,500,000	5,788,750
14.50% (8.75% Cash and 5.75% PIK), due 10/15/28 (b)(c)	13,254,767	11,401,117
14.50% (0.75% dasirana 5.75% rity, dae 10/15/20 (b)(6)	10,204,101	
		40,656,120
Healthcare-Products 1.5%		
Bausch & Lomb Escrow Corp.		
8.375%, due 10/1/28 (a)	32,540,000	33,762,528
Garden Spinco Corp.	- ,- ,-,	-, - ,,
8.625%, due 7/20/30 (a)	16,600,000	17,762,000
Hologic, Inc. (a)	. 3,553,666	,. 52,550
3.25%, due 2/15/29	39,100,000	35,158,212
4.625%, due 2/1/28	10,205,000	9,847,762
	13,200,000	3,5 11,1 02

	Principal Amount	Value
Corporate Bonds		
Healthcare-Products		
Teleflex, Inc.		
4.25%, due 6/1/28 (a)	\$ 43,155,000	\$ 40,939,854
4.625%, due 11/15/27	3,525,000	3,419,708
Varex Imaging Corp.		
7.875%, due 10/15/27 (a)	21,202,000	21,543,564
		162,433,628
Healthcare-Services 4.5%		
Acadia Healthcare Co., Inc. (a)		
5.00%, due 4/15/29	10,000,000	9,537,500
5.50%, due 7/1/28	10,840,000	10,597,100
Catalent Pharma Solutions, Inc. (a)		
3.125%, due 2/15/29	23,500,000	20,662,493
3.50%, due 4/1/30	9,500,000	8,348,695
5.00%, due 7/15/27	13,395,000	12,887,504
CHS/Community Health Systems, Inc.		
5.25%, due 5/15/30 (a)	10,500,000	8,693,194
DaVita, Inc. (a)		
3.75%, due 2/15/31	18,035,000	14,867,848
4.625%, due 6/1/30	15,790,000	13,970,575
Encompass Health Corp.		
4.50%, due 2/1/28	25,720,000	24,567,705
4.625%, due 4/1/31	8,200,000	7,533,567
4.75%, due 2/1/30	24,390,000	22,874,546
Fortrea Holdings, Inc.		
7.50%, due 7/1/30 (a)	6,525,000	6,631,488
HCA, Inc.	-,,	.,,
5.375%, due 2/1/25	26,525,000	26,500,582
5.875%, due 2/15/26	20,750,000	20,946,278
7.50%, due 11/6/33	44,975,000	50,710,053
7.58%, due 9/15/25	11,020,000	11,365,772
7.69%, due 6/15/25	31,650,000	32,449,623
IQVIA, Inc. (a)	31,000,000	02,110,020
5.00%, due 10/15/26	29,113,000	28,472,645
5.00%, due 5/15/27	5,000,000	4,886,674
6.50%, due 5/15/30	10,750,000	10,965,753
LifePoint Health, Inc. (a)	. 0,1, 00,1000	10,000,700
5.375%, due 1/15/29	17,978,000	14,213,836
11.00%, due 10/15/30	19,900,000	21,175,059
ModivCare Escrow Issuer, Inc.	10,000,000	21,170,000
5.00%, due 10/1/29 (a)	7,500,000	6,084,825
ModivCare, Inc.	7,000,000	0,001,020
5.875%, due 11/15/25 (a)	7,000,000	6,912,990
Molina Healthcare, Inc. (a)	7,000,000	0,312,330
3.875%, due 11/15/30	2,500,000	2,191,331
4.375%, due 6/15/28	5,000,000	4,686,889
RegionalCare Hospital Partners Holdings, Inc.	3,000,000	4,000,008
	49,930,000	40 040 017
9.75%, due 12/1/26 (a)	49,930,000	49,843,217

	Principal Amount	Value
Corporate Bonds		
Healthcare-Services		
Tenet Healthcare Corp.		
6.125%, due 6/15/30	\$ 10,100,000	\$ 10,096,236
6.75%, due 5/15/31 (a)	10,000,000	10,228,375
		472,902,353
Holding Commonics Disconsisted 4 00/		
Holding Companies-Diversified 1.0%		
Benteler International AG	40.045.000	44 000 005
10.50%, due 5/15/28 (a)	42,015,000	44,838,065
Stena International SA (a)	24.005.000	24.005.000
6.125%, due 2/1/25	34,995,000	34,995,000
7.25%, due 1/15/31	26,035,000	26,050,882
		105,883,947
Home Builders 2.0%		
Adams Homes, Inc.		
7.50%, due 2/15/25 (a)	7,527,000	7,476,949
Brookfield Residential Properties, Inc.		
6.25%, due 9/15/27 (a)	17,360,000	16,851,839
Century Communities, Inc.		
3.875%, due 8/15/29 (a)	15,245,000	13,716,724
6.75%, due 6/1/27	26,205,000	26,399,991
Installed Building Products, Inc.		
5.75%, due 2/1/28 (a)	25,430,000	24,921,400
M/I Homes, Inc.		
3.95%, due 2/15/30	5,000,000	4,437,500
4.95%, due 2/1/28	7,500,000	7,209,900
Meritage Homes Corp.		
3.875%, due 4/15/29 (a)	14,700,000	13,539,141
5.125%, due 6/6/27	8,515,000	8,346,044
Shea Homes LP		
4.75%, due 2/15/28	26,925,000	25,564,646
4.75%, due 4/1/29	7,875,000	7,386,353
STL Holding Co. LLC (a)		
7.50%, due 2/15/26	12,000,000	12,204,120
8.75%, due 2/15/29	8,135,000	8,274,109
Winnebago Industries, Inc.		
6.25%, due 7/15/28 (a)	30,155,000	29,654,364
		205,983,080
Hausahald Draduata 9 Waysa 0 20/		=
Household Products & Wares 0.3%		
Central Garden & Pet Co.	45,000,000	14.005.005
4.125%, due 10/15/30	15,620,000	14,005,885
4.125%, due 4/30/31 (a)	14,875,000	13,142,487
		27,148,372
Housewares 0.5%		
Scotts Miracle-Gro Co. (The)		
4.00%, due 4/1/31	25,455,000	21,289,342
	-11	,,

	Principal Amount	Value
Corporate Bonds		
Housewares		
Scotts Miracle-Gro Co. (The)		
4.375%, due 2/1/32	\$ 12,430,000	\$ 10,348,900
4.50%, due 10/15/29	26,000,000	23,007,417
		54,645,659
Insurance 1.0%		
BroadStreet Partners, Inc.		
5.875%, due 4/15/29 (a)	11,800,000	11,189,183
Fairfax Financial Holdings Ltd.	,,	, ,
8.30%, due 4/15/26	5,435,000	5,735,252
Fidelity & Guaranty Life Holdings, Inc.	-,,	3,: 33,232
5.50%, due 5/1/25 (a)	14,850,000	14,725,943
HUB International Ltd. (a)	,,	, -,-
7.25%, due 6/15/30	8,535,000	8,779,673
7.375%, due 1/31/32	8,000,000	8,192,766
MGIC Investment Corp.	, ,	
5.25%, due 8/15/28	25,957,000	25,281,664
NMI Holdings, Inc.		
7.375%, due 6/1/25 (a)	18,000,000	18,180,000
USI, Inc.		
7.50%, due 1/15/32 (a)	11,000,000	11,151,250
		103,235,731
Internet 1.4%		
Cars.com, Inc.		
6.375%, due 11/1/28 (a)	22,300,000	21,771,936
Gen Digital, Inc. (a)	22,500,000	21,771,950
6.75%, due 9/30/27	10,000,000	10,151,740
7.125%, due 9/30/30	8,000,000	8,299,112
Netflix, Inc.	0,000,000	0,200,112
5.75%, due 3/1/24	10,461,000	10,460,573
5.875%, due 11/15/28	28,450,000	29,918,048
Uber Technologies, Inc. (a)	20, 100,000	20,010,010
6.25%, due 1/15/28	4,125,000	4,148,100
7.50%, due 9/15/27	23,710,000	24,224,792
VeriSign, Inc.	-7 - 27	, , , -
4.75%, due 7/15/27	17,744,000	17,605,651
5.25%, due 4/1/25	21,041,000	21,041,190
		147,621,142
Investment Companies 0 60/		
Investment Companies 0.6% Compass Group Diversified Holdings LLC (a)		
5.00%, due 1/15/32	7,100,000	6,387,326
5.25%, due 4/15/29	31,500,000	
Icahn Enterprises LP	31,300,000	29,995,239
5.25%, due 5/15/27	13,130,000	11 010 425
6.25%, due 5/15/26	12,770,000	11,810,435 12,235,008
0.20 /0, duo 0/ TU/20	12,770,000	
		60,428,008

	Principal Amount	Value
Corporate Bonds		
Iron & Steel 1.5%		
Allegheny Ludlum LLC		
6.95%, due 12/15/25	\$ 22,688,000	\$ 23,033,78
Big River Steel LLC		
6.625%, due 1/31/29 (a)	34,687,000	35,166,37
Mineral Resources Ltd. (a)		
8.00%, due 11/1/27	5,000,000	5,113,31
8.125%, due 5/1/27	53,640,000	54,176,40
8.50%, due 5/1/30	11,879,000	12,221,22
9.25%, due 10/1/28	24,835,000	26,231,969
		155,943,07
Leisure Time 2.2%		
Carnival Corp. (a)		
4.00%, due 8/1/28	28,000,000	25,900,339
5.75%, due 3/1/27	54,945,000	54,131,930
6.00%, due 5/1/29	30,500,000	29,541,60
7.00%, due 8/15/29	7,000,000	7,279,46
7.625%, due 3/1/26	9,110,000	9,253,74
9.875%, due 8/1/27	31,843,000	33,415,40
Carnival Holdings Bermuda Ltd.	0.10.10.000	55, 1.5, 15
10.375%, due 5/1/28 (a)	20,500,000	22,426,18
Royal Caribbean Cruises Ltd. (a)	25,000,000	22, 120, 101
5.375%, due 7/15/27	8,895,000	8,752,783
5.50%, due 4/1/28	20,000,000	19,745,48
7.25%, due 1/15/30	18,215,000	18,983,85
9.25%, due 1/15/29	5,000,000	5,370,620
Lodging 1.7%		
Boyd Gaming Corp.		
4.75%, due 12/1/27	39,340,000	38,002,440
4.75%, due 6/15/31 (a)	47,500,000	43,634,881
Hilton Domestic Operating Co., Inc.	47,300,000	40,004,00
4.00%, due 5/1/31 (a)	38,340,000	34,460,257
4.875%, due 1/15/30	39,460,000	38,032,286
5.375%, due 5/1/25 (a)		
	5,000,000	4,981,19
5.75%, due 5/1/28 (a)	12,500,000	12,515,23
Station Casinos LLC	5 000 000	4 700 40
4.50%, due 2/15/28 (a)	5,000,000	4,700,13
		176,326,429
Machinery—Construction & Mining 0.3%		
Terex Corp.	0.000.000	0.505.04
5.00%, due 5/15/29 (a)	9,000,000	8,505,016
Vertiv Group Corp.		0
4.125%, due 11/15/28 (a)	27,920,000	25,908,21
		34,413,229

	Principal Amount	Va	alue
Corporate Bonds			
Machinery-Diversified 0.7%			
Briggs & Stratton Corp. Escrow Claim Shares			
6.875%, due 12/15/20 (f)(g)(h)	\$ 9,200,000	\$	_
Chart Industries, Inc.			
7.50%, due 1/1/30 (a)	12,000,000	12,318,2	225
Maxim Crane Works Holdings Capital LLC			
11.50%, due 9/1/28 (a)	14,700,000	15,361,5	500
TK Elevator Holdco GmbH			
7.625%, due 7/15/28 (a)	14,476,000	14,354,5	501
TK Elevator U.S. Newco, Inc.			
5.25%, due 7/15/27 (a)	35,910,000	34,624,9	907
		76,659,1	133
		70,000,1	100
Media 6.0%			
Block Communications, Inc.			
4.875%, due 3/1/28 (a)	16,000,000	14,375,8	840
Cable One, Inc.			
4.00%, due 11/15/30 (a)	27,500,000	22,137,5	500
CCO Holdings LLC			
4.25%, due 2/1/31 (a)	36,815,000	31,128,7	784
4.25%, due 1/15/34 (a)	28,050,000	22,302,6	625
4.50%, due 8/15/30 (a)	40,430,000	35,160,3	361
4.50%, due 5/1/32	47,500,000	39,627,3	342
4.50%, due 6/1/33 (a)	13,500,000	11,072,6	649
4.75%, due 3/1/30 (a)	31,835,000	28,288,8	814
5.00%, due 2/1/28 (a)	24,000,000	22,556,0	031
5.125%, due 5/1/27 (a)	41,225,000	39,762,1	179
5.375%, due 6/1/29 (a)	13,495,000	12,547,4	439
CSC Holdings LLC (a)			
5.50%, due 4/15/27	5,000,000	4,492,4	422
5.75%, due 1/15/30	23,000,000	12,173,6	670
6.50%, due 2/1/29	14,230,000	12,096,4	402
7.50%, due 4/1/28	8,900,000	5,924,5	531
11.25%, due 5/15/28	15,585,000	15,791,9	906
11.75%, due 1/31/29	16,000,000	16,251,6	
DIRECTV Financing LLC (a)			
5.875%, due 8/15/27	41,000,000	38,978,3	319
8.875%, due 2/1/30	11,530,000	11,761,2	
LCPR Senior Secured Financing DAC (a)			
5.125%, due 7/15/29	19,150,000	16,853,1	149
6.75%, due 10/15/27	56,337,000	54,267,2	
News Corp. (a)			
3.875%, due 5/15/29	43,330,000	39,831,1	102
5.125%, due 2/15/32	13,610,000	12,789,4	
Scripps Escrow II, Inc.	-,	,,	
3.875%, due 1/15/29 (a)	6,765,000	5,817,9	900
Sirius XM Radio, Inc. (a)	2,1, 00,1000	-,,-	
5.00%, due 8/1/27	7,425,000	7,137,1	133
5.50%, due 7/1/29	11,590,000	11,010,5	
5.5576, 445 17 1725	11,000,000	11,010,0	500

	Principal Amount	Value
Corporate Bonds		
Media		
Sterling Entertainment Enterprises LLC		
10.25%, due 1/15/25 (b)(f)(h)	\$ 20,000,000	\$ 18,484,000
Videotron Ltd.		
5.375%, due 6/15/24 (a)	12,850,000	12,811,450
Virgin Media Finance plc		
5.00%, due 7/15/30 (a)	25,000,000	22,327,743
Virgin Media Secured Finance plc		
5.50%, due 5/15/29 (a)	6,000,000	5,770,844
VZ Secured Financing BV		
5.00%, due 1/15/32 (a)	14,320,000	12,518,412
Ziggo BV		
4.875%, due 1/15/30 (a)	10,500,000	9,388,144
		625,436,885
Metal Fabricate & Hardware 0.3%		
Advanced Drainage Systems, Inc. (a)		
5.00%, due 9/30/27	18,315,000	17,638,067
6.375%, due 6/15/30	12,615,000	12,719,45
		30,357,519
Mining 1.6%		
Century Aluminum Co.		
	27 220 000	26 042 466
7.50%, due 4/1/28 (a) Compass Minerals International, Inc.	37,330,000	36,042,466
	21 525 000	21 102 60
6.75%, due 12/1/27 (a) Constellium SE	31,535,000	31,103,60
	10,000,000	0 000 EE
3.75%, due 4/15/29 (a)	10,000,000	8,986,557
Eldorado Gold Corp.	15 047 000	14,000,000
6.25%, due 9/1/29 (a)	15,647,000	14,923,083
First Quantum Minerals Ltd. (a)	00.050.000	00 1 47 15
6.875%, due 10/15/27	22,250,000	20,147,153
7.50%, due 4/1/25	12,160,000	12,008,851
8.625%, due 6/1/31	8,500,000	7,883,750
IAMGOLD Corp.	00.075.000	0.4.500.000
5.75%, due 10/15/28 (a)	39,275,000	34,562,000
Novelis Corp.	4 222 222	0.700.000
4.75%, due 1/30/30 (a)	4,000,000	3,709,983
		169,367,444
Miscellaneous—Manufacturing 1.0%		
Amsted Industries, Inc.		
5.625%, due 7/1/27 (a)	24,395,000	24,062,252
Calderys Financing LLC	24,000,000	27,002,232
11.25%, due 6/1/28 (a)	10,730,000	11,405,165
EnPro, Inc.	10,730,000	11,400,100
	2£ 200 000	26 500 00
5.75%, due 10/15/26	26,809,000	26,588,094
Gates Global LLC	0.050.000	0.050.000
6.25%, due 1/15/26 (a)	9,250,000	9,250,925

	Principal Amount		Value
Corporate Bonds			
Miscellaneous—Manufacturing			
Hillenbrand, Inc.			
5.75%, due 6/15/25	\$ 7,000,000	\$	6,964,445
_SB Industries, Inc.			
6.25%, due 10/15/28 (a)	18,955,000		17,999,543
Trinity Industries, Inc.			
7.75%, due 7/15/28 (a)	12,725,000		13,217,841
			109,488,265
Office Furnishings 0.2%			
Interface, Inc.			
5.50%, due 12/1/28 (a)	16,952,000	_	15,864,360
Dil & Gas 7.1%			
Ascent Resources Utica Holdings LLC (a)			
7.00%, due 11/1/26	14,500,000		14,491,512
9.00%, due 11/1/27	11,295,000		14,316,412
California Resources Corp.			
7.125%, due 2/1/26 (a)	10,000,000		10,115,142
Chevron USA, Inc.	, ,		, ,
3.85%, due 1/15/28	5,560,000		5,493,463
Civitas Resources, Inc.	, ,		, ,
5.00%, due 10/15/26 (a)	5,500,000		5,356,70
Comstock Resources, Inc.	-,,		-,,-
6.75%, due 3/1/29 (a)	16,745,000		15,376,080
Diamond Foreign Asset Co.	10,1 10,000		10,010,000
8.50%, due 10/1/30 (a)	24,535,000		25,218,889
Encino Acquisition Partners Holdings LLC	21,000,000		20,210,000
8.50%, due 5/1/28 (a)	41,705,000		41,392,212
Gulfport Energy Corp.	41,700,000		+1,00 <i>L</i> , <i>L</i> 12
8.00%, due 5/17/26	1,457,518		1,464,806
8.00%, due 5/17/26 (a)	30,637,302		30,790,489
HF Sinclair Corp. (a)	00,007,002		00,700,100
5.00%, due 2/1/28	9,870,000		9,579,018
6.375%, due 4/15/27	10,625,000		10,669,377
Hilcorp Energy I LP (a)	10,023,000		10,000,07
5.75%, due 2/1/29	5,000,000		4,826,68
6.00%, due 4/15/30	7,000,000		6,796,61
Marathon Oil Corp.	7,000,000		0,7 90,01
•	6 925 000		6 670 200
4.40%, due 7/15/27	6,825,000		6,679,209
6.80%, due 3/15/32 Matador Resources Co.	5,000,000		5,431,059
	04 545 000		04 004 07
5.875%, due 9/15/26	24,545,000		24,324,372
6.875%, due 4/15/28 (a)	6,100,000		6,246,52
Moss Creek Resources Holdings, Inc.	0.405.000		0.400.000
7.50%, due 1/15/26 (a)	9,465,000		9,429,80
Noble Finance II LLC			7 700 0-
8.00%, due 4/15/30 (a)	7,500,000		7,788,330

	Principal Amount	Value
Corporate Bonds		
Oil & Gas		
Occidental Petroleum Corp.		
5.55%, due 3/15/26	\$ 30,505,000	\$ 30,698,969
6.45%, due 9/15/36	6,850,000	7,307,238
6.95%, due 7/1/24	6,672,000	6,698,688
7.15%, due 5/15/28	4,000,000	4,202,434
Parkland Corp. (a)		
4.50%, due 10/1/29	24,035,000	22,102,761
4.625%, due 5/1/30	15,075,000	13,888,899
5.875%, due 7/15/27	14,025,000	13,915,057
Permian Resources Operating LLC (a)		
5.375%, due 1/15/26	18,867,000	18,620,286
6.875%, due 4/1/27	23,400,000	23,258,818
7.75%, due 2/15/26	20,645,000	20,975,273
Rockcliff Energy II LLC		
5.50%, due 10/15/29 (a)	42,725,000	39,778,473
Southwestern Energy Co.		
5.375%, due 3/15/30	13,830,000	13,364,966
5.70%, due 1/23/25 (i)	3,504,000	3,482,819
Sunoco LP		
6.00%, due 4/15/27	18,965,000	18,968,527
Talos Production, Inc.		
9.00%, due 2/1/29 (a)	24,500,000	24,826,879
9.375%, due 2/1/31 (a)	28,500,000	29,142,064
12.00%, due 1/15/26	81,465,000	83,990,415
Transocean Aquila Ltd.		
8.00%, due 9/30/28 (a)	5,500,000	5,629,800
Transocean Poseidon Ltd.		
6.875%, due 2/1/27 (a)	30,783,750	30,785,905
Transocean, Inc.		
8.75%, due 2/15/30 (a)	40,113,750	41,570,681
Viper Energy, Inc.		
5.375%, due 11/1/27 (a)	7,000,000	6,888,070
Vital Energy, Inc.		
7.75%, due 7/31/29 (a)	18,858,000	18,638,717
10.125%, due 1/15/28	14,374,000	15,054,063
		749,576,494
Oil & Gas Services 1.0%		
Bristow Group, Inc.		
6.875%, due 3/1/28 (a)	33,750,000	33,036,863
Nine Energy Service, Inc.	55,750,000	55,550,500
13.00%, due 2/1/28	30,200,000	25,979,852
Oceaneering International, Inc.	00,200,000	_5,575,002
6.00%, due 2/1/28	10,600,000	10,355,246
Weatherford International Ltd. (a)	10,000,000	10,000,240
6.50%, due 9/15/28	14,811,000	15,121,003
8.625%, due 4/30/30	15,370,000	
0.02070, dde 4700700	13,370,000	 15,704,523
		 100,197,487

	Principal Amount	Value
Corporate Bonds		
Packaging & Containers 0.5%		
ARD Finance SA		
6.50% (6.50% Cash or 7.25% PIK), due 6/30/27 (a)(c)	\$ 11,208,936	\$ 5,416,046
Cascades USA, Inc. (a)		
5.125%, due 1/15/26	11,306,000	11,108,145
5.375%, due 1/15/28	23,385,000	22,870,386
Owens-Brockway Glass Container, Inc.		
7.25%, due 5/15/31 (a)	6,000,000	6,030,420
Sealed Air Corp.		
6.125%, due 2/1/28 (a)	2,500,000	2,508,862
		47,933,859
Pharmaceuticals 3.0%		
1375209 BC Ltd.		
9.00%, due 1/30/28 (a)	10,630,000	10,311,100
180 Medical, Inc.	-,,	, , , , , ,
3.875%, due 10/15/29 (a)	20,670,000	18,475,679
Bausch Health Cos., Inc. (a)		, ,
7.00%, due 1/15/28	7,000,000	3,045,000
7.25%, due 5/30/29	4,250,000	1,788,331
11.00%, due 9/30/28	20,687,000	14,073,366
14.00%, due 10/15/30	1,974,000	1,103,533
BellRing Brands, Inc.	.,,	.,,
7.00%, due 3/15/30 (a)	20,880,000	21,377,362
Jazz Securities DAC	20,000,000	2.,0,002
4.375%, due 1/15/29 (a)	49,390,000	45,556,511
Organon & Co. (a)	.0,000,000	10,000,011
4.125%, due 4/30/28	25,340,000	23,184,823
5.125%, due 4/30/31	21,825,000	18,750,442
Owens & Minor, Inc. (a)	21,020,000	10,700,112
4.50%, due 3/31/29	24,155,000	21,197,713
6.625%, due 4/1/30	41,780,000	39,801,717
Par Pharmaceutical, Inc.	,	00,001,111
8.50%, due 4/1/27 (a)(g)(j)	58,397,000	38,529,058
Prestige Brands, Inc. (a)	00,007,000	00,020,000
3.75%, due 4/1/31	39,485,000	34,240,481
5.125%, due 1/15/28	26,650,000	26,085,553
3.123,3,444,7,13,24	_5,666,666	317,520,669
Pipelines 4.8%		
ANR Pipeline Co.		
7.375%, due 2/15/24	2,555,000	2,556,034
Antero Midstream Partners LP (a)	2,500,000	2,000,001
5.375%, due 6/15/29	3,500,000	3,360,323
5.75%, due 3/1/27	5,000,000	4,962,839
5.75%, due 1/15/28	8,000,000	7,853,074
CNX Midstream Partners LP	5,000,000	7,000,074
4.75%, due 4/15/30 (a)	3,500,000	3,049,916
7.1 0 /0, au0 4/ 10/00 (a)	3,300,000	5,045,510

Energy Transfer LP		Principal Amount	Value
DT Midstram, Inc.         4.375%, dae 6/15/31 (q)         \$7.255,000         \$8.088 (20.000)           Ferringry Transfort (P         4.40%, dae 3/15/27         14.400,000         15.404,700           4.40%, dae 3/15/27         16.000,000         15.404,700         6.764,888           8.00%, due 41/29 (q)         6.500,000         6.764,888           EOM Midstram Partners LP (q)         4.497,000         5.444,97,000         5.008, due 77/25           6.00%, due 71/27         5.000,000         5.144,864         7.50%, due 6/1/30         5.008, due 77/27         5.000,000         5.144,864           7.50%, due 6/1/30         4.935,000         5.292,92         FERL Infla Estrore Nichtings LLC         31,295,000         5.292,92         FERL Infla Estrore Nichtings LLC         31,295,000         5.282,92         Genesis Energy LP         31,295,000         31,295,000         31,487,000         31,487,000         31,487,000         31,487,000         31,487,000         31,487,000         31,487,000         31,487,000         31,487,000         <	Corporate Bonds		
4.376%, dae 6/15/31 (a) \$7,255,000 \$ 6,048,82 Energy Transfer LP Energy Transfer LP Energy Transfer LP 4.40%, due 3/15/27 \$14,700,000 \$15,436,74 \$15,000 \$15,436,74 \$15,000 \$15,436,74 \$15,000 \$15,436,74 \$15,000 \$15,436,74 \$15,000 \$15,436,74 \$15,000 \$15,000,000 \$15,436,74 \$15,000,000	Pipelines		
Energy Transfer LP	DT Midstream, Inc.		
4.495, due 5/15/27 4.95%, due 5/15/28 6.000, due 41/29 (a.600, due 5/15/28 6.00%, due 71/27 8.000, due 61/27 7.50%, due 61/27 8.20%, due 51/28 8.20	4.375%, due 6/15/31 (a)	\$ 7,255,000	\$ 6,498,823
4.95%, due 5f15/28	Energy Transfer LP		
8.00%, due 41/29 (a) 6.500.000 6.764.68 EDM Midstream Partners LP (a) EDM Midstream Partners LP (a) 6.00%, due 71/727 6.00%, due 71/727 7.50%, due 61/127 7.50%, due 61/137 7.50%, due 61/137 7.50%, due 61/130 1.050%, due 61/30 1.	4.40%, due 3/15/27	14,700,000	14,432,349
EOM Midstream Partners LP (a)         4,497,000         4,487,000         9,008,50         5,00%, due 7/1/27         8,900,000         9,008,50         7,50%, due 6/1/27         5,000,000         5,144,48         7,50%, due 6/1/27         5,000,000         5,144,48         7,50%, due 6/1/20         4,935,000         5,292,92         52         75         1,50%, due 6/1/27 (e)         31,295,000         32,782,76         52,822,92         52         75         52         52,222,92         52         75         52         52,222,92         52         75         52	4.95%, due 5/15/28	16,000,000	15,949,762
6.00%, due 71/125 4,497,000 4,487,33 6,50%, due 71/127 8,900,000 9,008,25 7,50%, due 61/127 4,50%, due 61/127 (3,000,000 5,144,48 7,50%, due 61/127 (4),435,000 5,292,92 7,50%, due 61/127 (4) 31,295,000 32,782,78 6,50%, due 61/127 (4) 31,295,000 32,782,78 6,50%, due 61/127 (4) 31,295,000 32,782,78 6,50%, due 51/15/26 11,670,000 11,602,17 33,484,000 33,878,17 4,525%, due 11/15/27 33,484,000 33,878,17 4,525%, due 11/15/29 4,50%, due 11/15/29 4,5	8.00%, due 4/1/29 (a)	6,500,000	6,764,680
6.50%, due 71/27	EQM Midstream Partners LP (a)		
7.50%, due 6/1/27 7.50%, due 6/1/30 1.50%, due 6/1/37 1.50%, due 6/1/37 1.50%, due 6/1/37 1.50%, due 6/1/37 1.50%, due 6/1/27 (a) 1.50%, due 6/1/28 1.50%, due 6/1/28 1.50%, due 6/1/28 1.50%, due 1/15/28 1.50%, due 1/15/27 1.50%, due 1/15/27 1.50%, due 1/15/27 1.50%, due 1/15/29 1.50%,	6.00%, due 7/1/25	4,497,000	4,487,339
7.50%, due 6/1/30 FTAI Infra Escrow Holdings LLC 10.50%, due 6/1/27 (a) 6enesis Energy LP 6.25%, due 5/15/26 6.10,50%, due 6/17/28 6.25%, due 5/15/26 8.00%, due 1/15/27 8.25%, due 5/15/26 8.00%, due 1/15/27 8.25%, due 1/15/29 8.915,000	6.50%, due 7/1/27	8,900,000	9,008,593
FTAI Infra Escrow Holdings LLC	7.50%, due 6/1/27	5,000,000	5,144,480
10.50%, due 6/1/27 (a) 3,295,000 32,782,765 Genesis Energy, LP  Genesis Energy, LP  7.75%, due 2/1/28 26,315,000 26,385,265 8.00%, due 1/15/27 33,484,000 33,878,178 8.25%, due 2/15/29 39,15,000 26,385,265 8.00%, due 1/15/29 40,000 26,385,265 8.00%, due 1/15/29 40,000 26,385,265 8.00%, due 1/15/29 40,000 26,385,265 8.00%, due 9/1/28 (a) 40,000 26,385,265 8.00%, due 9/1/28 (a) 40,000 26,385,265 8.00%, due 9/1/28 (a) 40,000 27,375,365 8.00%, due 9/1/28 (a) 40,000 27,375,365 8.00%, due 9/1/29 (a) 24,620,000 21,535,365 8.00%, due 1/1/29 (a) 24,620,0	7.50%, due 6/1/30	4,935,000	5,292,926
Genesis Energy LP         4.670,000         14.600.10         14.600.10         14.600.10         16.25%, due £715/26         16.315,000         14.602.17         7.75%, due £717/28         26.315,000         33.786.17         33.484,000         33.786.17         3.25%, due £715/29         8.915,000         9.164.75         16.75%         17.75%	FTAI Infra Escrow Holdings LLC		
6.25%, due 3/15/26	10.50%, due 6/1/27 (a)	31,295,000	32,782,764
7.75%, due 2/1/28	Genesis Energy LP		
8.00%, due 1/15/27 8.25%, due 1/15/29 Harvest Midstream ILP 7.50%, due 9/1/28 (a) 126,675,000 26,944,55 Hess Midstream Operations LP 5.625%, due 2/15/26 (a) 1,000,000 983,70 TIT Holdings LLC 6.50%, due 1/21/24 7,500,000 7,470,35 MPLX LP 4.875%, due 12/1/24 7,500,000 7,470,35 New Fortress Energy, Inc. 6.50%, due 9/30/26 (a) 12,930,000 12,526,94 NuStar Logistics LP 5.75%, due 10/1/25 6.00%, due 6/1/26 15,000,000 14,965,50 Plaiss All American Pipeline LP Series B 9,751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e) Rockies Express Pipeline LLC 4.80%, due 5/15/30 (a) 10,270,000 10,505,50%, due 1/15/26 (a) 10,000,000 11,691,56 Tallgrass Energy Partners LP (a) 5.50%, due 1/15/28 6.00%, due 6/1/26 17,375%, due 2/15/26 18,000,000 18,691,56 17,375%, due 2/15/29 18,345,000 18,991,56 18	6.25%, due 5/15/26	14,670,000	14,602,175
8.25%, due 1/15/29	7.75%, due 2/1/28	26,315,000	26,385,261
Harvest Midstream I LP 7.50%, due 91/128 (a) 2.6675,000 2.6944,55 Hess Midstream Operations LP 5.625%, due 2/15/26 (a) 1.000,000 993,70 ITT Holdings LLC 6.50%, due 8/1/29 (a) 4.875%, due 1/21/24 8.875%, due 1/21/24 8.875%, due 1/21/24 8.875%, due 1/21/24 8.875%, due 1/21/24 8.8975%, due 1/21/25 8.9975%, due 1/21/25 8.9975% (a) 8.9075% (a	8.00%, due 1/15/27	33,484,000	33,878,174
7.50%, due 9/1/28 (a) 26,675,000 26,944,555 Hess Midstream Operations LP 5.625%, due 2/15/26 (a) 1,000,000 993,70 17 Holdings LLC 6.50%, due 8/1/29 (a) 24,620,000 21,535,36 18 18 18 18 18 18 18 18 18 18 18 18 18	8.25%, due 1/15/29	8,915,000	9,164,754
Hess Midstream Operations LP 5 625%, due 2/15/26 (a) 1,000,000 993,70 TIT Hollings LLC 6.50%, due 8/1/29 (a) 4.875%, due 12/12/4 7,500,000 7,470,35 8MPIX LP 4.875%, due 12/12/4 7,500,000 7,470,35 80W Fortress Energy, Inc. 6.50%, due 9/30/26 (a) 12,930,000 12,930,000 12,932,604 15,000,000 12,932,604 15,000,000 14,965,504 15,000,000 14,965,505 18 Series B 9,751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e) 80,608, due 6/1/26 15,000, due 10/15/26 (a)(i) 10,000,000 10,000,000 10,000,000 10,000,00	Harvest Midstream I LP		
5.625%, due 2/15/26 (a)       1,000,000       993,70         ITT Holdings LLC       24,620,000       21,535,36         MPLX LP       4,875%, due 12/1/24       7,500,000       7,470,35         New Fortress Energy, Inc.       12,930,000       12,526,94         NUStar Logistics LP       3,000,000       2,992,50         6,00%, due 9/30/26 (a)       15,000,000       14,965,50         NUStar Logistics LP       3,000,000       2,992,50         6,00%, due 6/1/26       3,000,000       14,965,50         Palias All American Pipeline LP       575%, due 10/15/26       45,303,000       44,794,61         Rockies Express Pipeline LLC       4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC       9,00%, due 10/15/26 (ai)()       15,690,000       15,691,56         7.375%, due 10/15/28 (ai)()       15,000,000       4,813,35       6,00%, due 3/1/27       19,000,000       18,691,26         7.375%, due 2/15/29       19,000,000       18,691,26       6,00%, due 3/1/27       19,000,000       18,691,26         6.125%, due 2/15/26       26,447,000       24,334,53       6,00%, due 3/1/27       19,000,000       18,691,26         6.125%, due 2/15/26       26,447,000       26,447,000       24,334,53       6,00%, due	7.50%, due 9/1/28 (a)	26,675,000	26,944,551
ITT Holdings LLC 6.50%, due 8/1/29 (a) 24,620,000 21,535,368 MPLX LP 4.875%, due 12/1/24 7,500,000 7,470,35 New Fortress Energy, Inc. 6.50%, due 9/30/26 (a) 12,930,000 12,526,94 NuStar Logistics LP 5.75%, due 10/1/25 3,000,000 12,932,50 6.00%, due 6/1/26 15,000,000 14,965,50 Plains All American Pipeline LP Series B 9.751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e) 44,794,61 Rockies Express Pipeline LLC 4.80%, due 5/15/30 (a) 10,270,000 9,589,53 Surmit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,690,000 15,691,56 Tallgrass Energy Partners LP (a) 5.50%, due 1/15/28 5.00%, due 1/15/28 5.00%, due 1/15/29 5.00%, due 1/15/26 (a)(i) 15,000,000 18,912,507,375%, due 2/15/29 19,345,000 19,345,	Hess Midstream Operations LP		
6.50%, due 8/1/29 (a) 24,620,000 21,535,368 MPLX LP 4.875%, due 12/1/24 7,500,000 7,470,35 New Fortress Energy, Inc. 6.50%, due 9/30/26 (a) 12,930,000 12,526,94 NuStar Logistics LP 5.75%, due 10/1/25 3,000,000 15,000,000 14,965,50 Nustar Logistics LP 5.76%, due 10/1/26 15,000,000 14,965,50 Nustar Logistics LP Series B 9.751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e) 45,000,000 44,794,61 Nustar Logistics Express Pipeline LLC 4.80%, due 5/15/30 (a) 10,270,000 9,589,53 Numit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,690,000 15,691,56 Numit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,000,000 15,691,56 Numit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,000,000 15,691,56 Numit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,000,000 15,691,56 Numit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,000,000 15,691,56 Numit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,000,000 15,691,56 Numit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 25,000,000 24,313,35 Numit Midstream Holdings LLC 9.00%, due 1/15/28 Numit Midstream Holdings LLC 9.00%, due 1/15/28 Numit Midstream Holdings LLC 9.00%, due 1/15/26 (a)(i) 25,000,000 24,313,35 Numit Midstream Holdings LLC 9.00%, due 1/15/28 Numit Midstream Holdings LLC 9.00%, due 1/15	5.625%, due 2/15/26 (a)	1,000,000	993,700
MPLX LP         4.875%, due 12/1/24       7,500,000       7,470,35         New Fortress Energy, Inc.       12,930,000       12,526,94         6.50%, due 9/30/26 (a)       12,930,000       12,526,94         NuStar Logistics LP       3,000,000       2,992,50         6.00%, due 6/1/26       3,000,000       14,965,50         Palains All American Pipeline LP       28         Series B       9,751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e)       45,303,000       44,794,61         Rockies Express Pipeline LLC       4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC       15,690,000       15,691,56         9.00%, due 10/15/26 (a)(i)       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5,50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       24,809,25         7ransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18	ITT Holdings LLC		
4.875%, due 12/1/24       7,500,000       7,470,35         New Fortress Energy, Inc.       12,930,000       12,526,94         NuStar Logistics LP       3,000,000       2,992,50         5.75%, due 10/1/25       3,000,000       2,992,50         6.00%, due 6/1/26       15,000,000       14,965,50         Plains All American Pipeline LP       ************************************	6.50%, due 8/1/29 (a)	24,620,000	21,535,360
New Fortress Energy, Inc. 6.50%, due 9/30/26 (a) 12,930,000 12,526,948 NuStar Logistics LP 5.75%, due 10/1/25 3,000,000 2,992,500 6.00%, due 6/1/26 15,000,000 14,965,500 71,900,000 14,965,500 71,900,000 14,965,500 71,900,000 14,900,500 71,900,000 71,900,500 71,900,000 71,900,500 71,900,000 71,900			
New Fortress Energy, Inc.       12,930,000       12,526,94         NuStar Logistics LP       3,000,000       2,992,50         5.75%, due 10/1/25       3,000,000       14,965,50         6.00%, due 6/1/26       15,000,000       14,965,50         Plains All American Pipeline LP       28,000,000       44,794,61         Series B       45,303,000       44,794,61         9.051% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e)       45,303,000       44,794,61         Rockies Express Pipeline LLC       4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC       9.00%, due 10/15/26 (a)()       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5,50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,410,000       25,075,18         8.125%, due 6/1/28       24,810,000       25,075,18	4.875%, due 12/1/24	7,500,000	7,470,357
6.50%, due 9/30/26 (a) 12,930,000 12,526,948 NuStar Logistics LP  5.75%, due 10/1/25 3,000,000 2,992,500 6.00%, due 6/1/26 15,000,000 14,965,500 71,900,900 14,965,500 71,900,900 14,965,500 71,900,900 14,900,90			
NuStar Logistics LP         5.75%, due 10/1/25       3,000,000       2,992,500         6.00%, due 6/1/26       15,000,000       14,965,500         Plains All American Pipeline LP       Series B       9.751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e)       45,303,000       44,794,61         Rockies Express Pipeline LLC       4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC       9.00%, due 10/15/26 (a)(i)       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5,50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       8,125%, due 6/1/28       24,810,000       25,075,18		12,930,000	12,526,940
5.75%, due 10/1/25       3,000,000       2,992,500         6.00%, due 6/1/26       15,000,000       14,965,500         Plains All American Pipeline LP       Series B         9.751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e)       45,303,000       44,794,61         Rockies Express Pipeline LLC       4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC       9.00%, due 10/15/26 (a)(i)       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5.50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18			
6.00%, due 6/1/26 Plains All American Pipeline LP Series B 9.751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e) Rockies Express Pipeline LLC 4.80%, due 5/15/30 (a) 10,270,000 9,589,53 Summit Midstream Holdings LLC 9.00%, due 10/15/26 (a)(i) 15,690,000 15,691,56 Tallgrass Energy Partners LP (a) 5.50%, due 1/15/28 6.00%, due 3/1/27 7.375%, due 2/15/29 19,000,000 18,691,25 7.375%, due 2/15/29 TransMontaigne Partners LP 6.125%, due 2/15/26 Venture Global LNG, Inc. (a) 8.125%, due 6/1/28		3,000,000	2,992,500
Plains All American Pipeline LP       Series B       45,303,000       44,794,617         Rockies Express Pipeline LLC       4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC       9.00%, due 10/15/26 (a)()       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18			14,965,500
9.751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e)  Rockies Express Pipeline LLC  4.80%, due 5/15/30 (a)  10,270,000  9,589,53  Summit Midstream Holdings LLC  9.00%, due 10/15/26 (a)(i)  15,690,000  15,691,568  Tallgrass Energy Partners LP (a)  5.50%, due 1/15/28  6.00%, due 3/1/27  7.375%, due 2/15/29  19,000,000  18,691,25  7.375%, due 2/15/29  19,345,000  19,296,89  TransMontaigne Partners LP  6.125%, due 2/15/26  Venture Global LNG, Inc. (a)  8.125%, due 6/1/28  45,003,000  44,794,61  45,303,000  9,589,53  10,270,000  15,691,568  15,690,000  18,691,25  19,000,000  18,691,25  19,345,000  24,334,53			
9.751% (3 Month SOFR + 4.372%), due 3/1/24 (b)(d)(e)  Rockies Express Pipeline LLC  4.80%, due 5/15/30 (a)  10,270,000  9,589,53  Summit Midstream Holdings LLC  9.00%, due 10/15/26 (a)(i)  15,690,000  15,691,568  Tallgrass Energy Partners LP (a)  5.50%, due 1/15/28  6.00%, due 3/1/27  7.375%, due 2/15/29  19,000,000  18,691,25  7.375%, due 2/15/29  19,345,000  19,296,89  TransMontaigne Partners LP  6.125%, due 2/15/26  Venture Global LNG, Inc. (a)  8.125%, due 6/1/28  45,003,000  44,794,61  45,303,000  9,589,53  15,691,500  15,691,500  15,691,500  15,691,500  15,691,500  15,691,500  15,691,500  15,691,500  15,691,500  15,691,500  15,691,500  18,691,250  19,345,000  24,334,530  24,810,000  25,075,180	Series B		
Rockies Express Pipeline LLC       4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC       9.00%, due 10/15/26 (a)(i)       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5.50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18		45,303,000	44,794,614
4.80%, due 5/15/30 (a)       10,270,000       9,589,53         Summit Midstream Holdings LLC         9.00%, due 10/15/26 (a)(i)       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5,000,000       4,813,35         6.00%, due 1/15/28       5,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18			
Summit Midstream Holdings LLC       9.00%, due 10/15/26 (a)(i)       15,690,000       15,691,56         Tallgrass Energy Partners LP (a)       5.50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18		10,270,000	9,589,535
9.00%, due 10/15/26 (a)(i) 15,691,566 Tallgrass Energy Partners LP (a) 5.50%, due 1/15/28 5,000,000 4,813,356 6.00%, due 3/1/27 19,000,000 18,691,256 7.375%, due 2/15/29 19,345,000 19,296,899 TransMontaigne Partners LP 6.125%, due 2/15/26 26,447,000 24,334,539 Venture Global LNG, Inc. (a) 24,810,000 25,075,188			
Tallgrass Energy Partners LP (a)       5.50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18         8.125%, due 6/1/28       24,810,000       25,075,18		15,690,000	15,691,569
5.50%, due 1/15/28       5,000,000       4,813,35         6.00%, due 3/1/27       19,000,000       18,691,25         7.375%, due 2/15/29       19,345,000       19,296,89         TransMontaigne Partners LP       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18         8.125%, due 6/1/28       24,810,000       25,075,18		, ,	, ,
6.00%, due 3/1/27 7.375%, due 2/15/29 19,345,000 19,296,89 TransMontaigne Partners LP 6.125%, due 2/15/26 Venture Global LNG, Inc. (a) 8.125%, due 6/1/28 19,000,000 18,691,25 19,296,89 19,345,000 24,334,53 24,810,000 25,075,18		5,000,000	4,813,350
7.375%, due 2/15/29  TransMontaigne Partners LP 6.125%, due 2/15/26  Venture Global LNG, Inc. (a) 8.125%, due 6/1/28  19,345,000 19,296,89 26,447,000 24,334,53 24,810,000 25,075,18			18,691,250
TransMontaigne Partners LP       6.125%, due 2/15/26       26,447,000       24,334,53         Venture Global LNG, Inc. (a)       24,810,000       25,075,18         8.125%, due 6/1/28       24,810,000       25,075,18			19,296,896
6.125%, due 2/15/26 26,447,000 24,334,53  Venture Global LNG, Inc. (a) 24,810,000 25,075,18		. 1,0 .0,000	-,,
Venture Global LNG, Inc. (a)       24,810,000       25,075,18		26.447.000	24,334.532
8.125%, due 6/1/28 24,810,000 25,075,18		23,111,000	,55 .,552
		24 810 000	25.075.185
9.50%, DUB 27.779 25.850.000 27.453.70	9.50%, due 9/1/29	25,850,000	27,453,708

Pipelines   Western Micharean Operating IP		Principal Amount	Value
Western Mödsream Operating LP         4.68%, due 71/126         \$ 5,000,000         \$ 4,924,000           4.78%, due 8/15/28         12,000,000         11,756,988         11,756,988         500,028,315         500,000         3,807,306         2,807,000         2,807,000         2,807,000         2,807,000         2,807,000         2,807,000         2,807,000         2,807,000         2,807,000         3,905,000         3,9	Corporate Bonds		
A 65%, due 7/1/26	Pipelines		
4.75%, due 8/15/28 12,000,000 17,759,835 500,028,315 17,759,835 500,028,315 17,759,835 500,028,315 17,759,835 500,028,315 17,759,835 500,028,315 17,759,835 500,028,315 17,759,835 500,028,315 17,759,835 500,028 17,759	Western Midstream Operating LP		
Real Estate 0.1%  **Poward Hughes Corp.** (The) (a)  **L125%, due 2/1/219  **L4367%, due 2/1/31  **L525%, due 2/1/31  **L525%, due 6/1/25  **L525%, due 1/1/5/28	4.65%, due 7/1/26	\$ 5,000,000	\$ 4,924,609
Real Estate 0.1%   Howard Hughes Corp. (The) (a)	4.75%, due 8/15/28	12,000,000	11,759,893
Hoverd Hughes Corp. (The) (a) 4.125%, due 21/129 4.375%, due 21/131 3.105,000 2.887.700 6.285.000  Real Estate Investment Trusts 2.2%  TIRP partnership LP 3.28%, due 61028 (a) 1.1,323,027  GLP Capital LP 5.28%, due 1/15/29 1.2,800,000 1.2,303,303,303,303,3000 1.2,3000 1.2,3			500,028,315
Hoverd Hughes Corp. (The) (a) 4.125%, due 21/129 4.375%, due 21/131 3.105,000 2.887.700 6.285.000  Real Estate Investment Trusts 2.2%  TIRP partnership LP 3.28%, due 61028 (a) 1.1,323,027  GLP Capital LP 5.28%, due 1/15/29 1.2,800,000 1.2,303,303,303,303,3000 1.2,3000 1.2,3	Deal Fahaka 0 49/		
4.125%, due 21/129 4.379%, due 21/131 4.379%, due 21/132 4.379%, due 21/1329 4.389%, due 21/1329 4.399%, due 11/1529 4.399%, due 21/1323 5.090%, due 11/1529 5.090%, due 21/15323 5.090%, due 21/15323 5.090%, due 21/15323 5.090%, due 21/15323 5.090%, due 21/15324 5.090%, due 21/1529 5.090%, due			
4.375%, due 2/1/31  A3,05,00e  Real Estato Investment Trusts 2.2%  CTR Partnership LP  3.875%, due 6/0/28 (g)  12,425,000  11,323,027  GLP Capital LP  5.25%, due 6/1/25  5.375%, due 1/15/29  12,680,000  12,393,330  5.375%, due 4/16/26  MPT Operating Partnership LP  4.625%, due 8/1/29  5.00%, due 1/15/27  5.00%, due 1/15/27  5.00%, due 1/15/27  5.25%, due 8/1/28  MPT Operating Partnership LP  4.50%, due 1/15/29  4.50%, due 1/15/29  10,000,000  9.285,101  8.75%, due 8/1/29  10,000,000  9.285,101  8.75%, due 1/15/29  10,000,000  9.286,100  8.966,778  MD Properties LP  4.50%, due 1/15/27  7.25%, due 2/15/29 (e)  4.625%, due 6/15/25  5.625%, due 5/1/24  5.625%, due 5/1/24  5.625%, due 5/1/28  8.600,000  9.194,065  5.75%, due 2/15/29  10,000,000  9.194,065  5.75%, due 2/15/29  10,000,000  9.194,065  8.966,778  PREAL TRUST S.50%  8.906,778  Real TRUST S.50%  8.906,778  Real TRUST S.50%  8.906,778  Real TRUST S.50%  8.906,778  Real TRUST S.50%  8.906,000  9.194,		4 000 000	0.007.000
Real Estate Investment Trusts 2.2%  CITP Partnership LP  3.875%, due 6/3028 (a) 12,425,000 11,323,027 (CIP Capital LP  5.25%, due 6/1/25 10,000,000 9,555,104 (5.25%), due 1/15/29 12,580,000 12,393,350 (5.25%), due 1/15/29 15,240,000 10,304,723 (5.37%), due 1/15/29 15,240,000 10,304,723 (5.25%), due 1/15/29 15,240,000 10,304,723 (5.25%), due 1/15/29 15,240,000 10,304,723 (5.25%), due 8/1/29 15,240,000 10,304,723 (5.25%), due 8/1/29 15,240,000 10,304,723 (5.25%), due 8/1/26 11,000,000 9,305,708 (5.25%), due 8/1/26 11,000,000 9,305,708 (5.25%), due 8/1/26 11,000,000 9,305,708 (5.25%), due 8/1/28 10,000,000 12,807,798 (5.25%), due 8/1/28 10,000,000 12,807,808 (			
Real Estate Investment Trusts 2.2%  CTR Partnership LP 3.875%, due 6730728 (g)	4.375%, due 2/1/31	3,105,000	
CTR Partnership LP 3.875%, due 6/30/28 (a) 3.875%, due 6/30/28 (a) 3.875%, due 6/30/28 (a) 3.875%, due 6/30/28 (a) 3.875%, due 6/1/25 3.00, due 1/15/29 3.20%, due 1/1/26 (a) 3.20%, due 1/1/26 (a) 3.20%, due 1/1/29 (a) 3.20%, due 3/30%, du			6,295,090
3.875%, due 6/30/28 (a) 12,45,000 11,323,027 GLP Capital LP  5.25%, due 6/1/25 10,000,000 9,955,104 5.375%, due 6/1/25 12,580,000 12,393,830 5.375%, due 4/15/26 56,000 5,600,926 MPT Operating Partnership LP  4.625%, due 8/1/29 15,240,000 10,304,725 5.00%, due 1/15/27 37,35,000 28,561,191 5.25%, due 8/1/26 11,000,000 9,305,708 MPH Ptotel Properties LP  4.50%, due 2/15/29 (a) 10,000,000 9,296,100 4.75%, due 1/10/5/27 28,050,000 26,926,468 4.75%, due 1/15/28 (a) 8,600,000 9,296,100 4.75%, due 1/15/28 (a) 8,600,000 9,194,065 5.625%, due 6/1/24 52,000,000 12,807,798 5.625%, due 6/1/24 52,000,000 9,194,065 5.625%, due 6/1/24 52,000,000 9,194,065 5.625%, due 6/1/24 52,000,000 9,194,065 5.75%, due 2/1/27 28,000,000 9,194,065 5.75%, due 2/1/27 28,000,000 9,194,065 5.875%, due 1/15/28 (a) 10,000,000 9,194,065 5.25%, due 6/1/24 52,000,000 9,194,065 5.25%, due 6/1/25 13,000,000 12,807,798 5.625%, due 6/1/25 13,000,000 12,807,798 5.625%, due 6/1/26 28,000,000 29,000,000 9,000,000 9,000,000 9,000,000 9,000,000	Real Estate Investment Trusts 2.2%		
GLP Capital LP 5.25%, due 6/1/25 5.30%, due 1/15/29 5.25%, due 4/15/26 5.30%, due 1/15/29 5.376%, due 4/15/26 5.30%, due 1/15/29 5.376%, due 4/15/26 5.30%, due 4/15/26 5.30%, due 4/15/26 5.50%, due 4/15/26 5.50%, due 4/15/29 5.25%, due 8/129 5.25%, due 10/15/27 3.7735,000 28.561191 5.25%, due 8/1/26 11,000,000 9,305,708 RRP Rotel Properties LP 4.50%, due 2/15/29 (a) 4.50%, due 2/15/29 (a) 4.50%, due 7/15/28 (a) 8.660,000 8.926,771 VICI Properties LP (a) 3.875%, due 1/15/28 4.625%, due 6/15/25 5.5%, due 6/15/25 5.5%, due 6/15/25 6.625%, due 6/15/25 6.625%, due 6/15/25 6.625%, due 6/15/25 6.625%, due 1/15/28 6.625%, due	CTR Partnership LP		
GLP Capital LP 5.25%, due 6/1/25 5.30%, due 1/15/29 5.25%, due 4/15/26 5.30%, due 1/15/29 5.376%, due 4/15/26 5.30%, due 1/15/29 5.376%, due 4/15/26 5.30%, due 4/15/26 5.30%, due 4/15/26 5.50%, due 4/15/26 5.50%, due 4/15/29 5.25%, due 8/129 5.25%, due 10/15/27 3.7735,000 28.561191 5.25%, due 8/1/26 11,000,000 9,305,708 RRP Rotel Properties LP 4.50%, due 2/15/29 (a) 4.50%, due 2/15/29 (a) 4.50%, due 7/15/28 (a) 8.660,000 8.926,771 VICI Properties LP (a) 3.875%, due 1/15/28 4.625%, due 6/15/25 5.5%, due 6/15/25 5.5%, due 6/15/25 6.625%, due 6/15/25 6.625%, due 6/15/25 6.625%, due 6/15/25 6.625%, due 1/15/28 6.625%, due	3.875%, due 6/30/28 (a)	12,425,000	11,323,027
5.30%, due 1/15/29       12,880,000       12,393,830         5.37%, due 4/15/26       5,620,000       5,600,926         MPT Operating Partnership LP         4.625%, due 8/1/29       15,240,000       10,304,723         5.00%, due 10/15/27       37,735,000       28,561,191         5.25%, due 8/1/26       11,000,000       9,396,709         HPH Hotel Properties LP       4.50%, due 2/15/29 (a)       10,000,000       9,296,100         4.75%, due 10/15/27       28,050,000       26,926,469         7.25%, due 10/15/28 (a)       8,660,000       8,926,771         MICH Properties LP (a)       3,875%, due 2/15/29 (a)       10,000,000       9,194,065         4.625%, due 6/15/25       13,000,000       12,807,795       5,625%, due 5/1/24       52,060,000       51,978,945         5.625%, due 2/1/27       26,304,000       26,734,876       26,304,800       26,734,876         8.1117528       22,685,000       21,348,538       4,00%, due 10/15/30       49,204,910         8.845049 Auternative Group, Inc.       4,50%, due 3/1/28       23,137,000       21,752,306         4.625%, due 3/1/30       13,005,000       11,913,328       4,75%, due 3/1/29 (a)       13,005,000       11,913,328         4.75%, due 3/1/28 (a)       23,137,000       21,752,	GLP Capital LP		
5.375%, due 4/15/26       5,620,000       5,600,926         MPT Operating Partnership LP       15,240,000       10,304,723         4.625%, due 8/1/29       37,735,000       28,561,191         5.00%, due 10/15/27       37,735,000       28,561,191         5.25%, due 8/1/26       11,000,000       9,305,708         RRHP Hotel Properties LP       4.50%, due 2/15/29 (a)       10,000,000       9,296,100         4.75%, due 10/15/27       28,050,000       26,926,468       7,25%, due 7/15/28 (a)       8,660,000       8,926,771         MICI Properties LP (a)       3.875%, due 2/15/29       10,000,000       9,194,068       4,625%, due 5/1/24       52,060,000       51,979,942       5,625%, due 5/1/24       52,060,000       51,979,942       5,75%, due 2/1/27       26,800,000       51,979,942       5,75%, due 2/1/27       26,800,000       51,979,942       5,75%, due 2/1/28       52,665,000       20,434,876       23,33,305,528         Retail 5.5%       10,11115/28       22,685,000       21,348,538       23,309,528         Retail 5.5%       22,685,000       21,348,538       23,137,000       21,748,538       24,00%, due 3/1/28       23,137,000       21,748,538       24,00%, due 3/1/28       23,137,000       21,752,306       4,625%, due 3/1/29 (a)       13,005,000 <td< td=""><td>5.25%, due 6/1/25</td><td>10,000,000</td><td>9,955,104</td></td<>	5.25%, due 6/1/25	10,000,000	9,955,104
MPT Operating Partnership LP  4.625%, due 8/1/29 5.00%, due 10/15/27 37,735,000 28,61,191 5.25%, due 8/1/26 11,000,000 9,305,708 RHP Hotel Properties LP  4.50%, due 2/15/29 (a) 10,000,000 9,296,100 4.75%, due 10/15/27 28,050,000 26,926,468 7.25%, due 7/15/28 (a) MCIP Operties LP (a) 3.875%, due 2/15/29 10,000,000 9,194,068 4.625%, due 2/15/29 10,000,000 12,807,798 5.625%, due 2/15/29 10,000,000 12,807,798 5.625%, due 2/15/29 10,000,000 12,807,798 5.625%, due 2/15/29 26,800,000 51,978,942 5.75%, due 2/17/27 26,800,000 51,978,942 5.75%, due 2/17/27 26,800,000 21,846,538 4.00%, due 10/15/30 3.875%, due 1/15/28 22,685,000 21,346,538 4.00%, due 10/15/30 3.875%, due 1/1/25/29 3.375%, due 1/17/25 (a) 3.875%, due 1/17/25 (a) 3.875%, due 3/1/30 3.875%, due 1/17/30 3.875%, due 1/17/30 3.875%, due 1/17/30 3.875%, due 1/17/30 3.85ury Automotive Group, inc. 4.50%, due 3/1/30 17,525,000 11,981,328 4.625%, due 1/17/32 (a) 19,90,000 19,262,388 0000 (a) 19,300,000 19,262,388 0000 (a) 11/1/25 (a) 0000 (a) 1,584,900 0000 (a) 2,400,400 0000	5.30%, due 1/15/29	12,580,000	12,393,830
4.625%, due 8/1/29 15,240,000 10,304,723 5.00%, due 10/15/27 37,735,000 28,561,191 5.25%, due 8/1/26 11,000,000 9,305,708 5.25%, due 8/1/26 11,000,000 9,305,708 5.25%, due 8/1/26 11,000,000 9,205,708 5.25%, due 10/15/27 28,050,000 26,926,468 4.65%, due 10/15/27 28,050,000 26,926,468 4.65%, due 10/15/27 28,050,000 26,926,468 4.625%, due 10/15/28 (a) 8,660,000 8,926,77 5.25%, due 2/15/29 10,000,000 9,194,068 4.625%, due 6/15/25 13,000,000 12,807,798 5.625%, due 6/15/25 13,000,000 12,807,798 5.625%, due 6/15/25 13,000,000 12,807,798 5.625%, due 5/1/24 52,060,000 51,978,942 5.75%, due 2/1/27 26,800,000 26,734,876 233,309,528 5.625%, due 1/15/28 22,685,000 21,348,538 4.00%, due 10/15/30 55,052,000 49,204,910 5.625%, due 1/15/29 3.375%, due 1	5.375%, due 4/15/26	5,620,000	5,600,926
5.00%, due 10/15/27 5.25%, due 8/1/26 11,000,000 9,305,705 RRHP Notel Properties LP 4.50%, due 2/15/29 (a) 4.50%, due 10/15/27 28,050,000 28,956,1491 4.50%, due 10/15/27 28,050,000 28,956,466 7.25%, due 10/15/27 28,050,000 28,926,466 7.25%, due 10/15/28 (a) 8,660,000 8,926,771 VICI Properties LP (a) 3,875%, due 2/15/29 10,000,000 12,807,789,406 4.625%, due 6/15/25 13,000,000 12,807,804 5.75%, due 2/1/27 26,800,000 51,978,942 5.75%, due 2/1/27 26,800,000 51,978,942 5.75%, due 2/1/27 26,800,000 51,978,942 5.75%, due 1/15/28 22,685,000 21,348,538 4.00%, due 10/15/30 3,875%, due 1/15/28 4.00%, due 10/15/30 3,875%, due 1/15/29 (a) 4.50%, due 3/1/30 17,525,000 49,204,910 4850ry Automotive Group, inc. 4.50%, due 3/1/30 17,525,000 11,981,328 4.75%, due 1/15/29 (a) 13,005,000 11,981,328 4.75%, due 3/1/30 17,525,000 18,916,916 CEC Enteriamment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,388 Dave & Buster's, inc. 7.625%, due 1/11/25 (a) 7,500,000 7,584,900 Group 1 Automotive, inc.	MPT Operating Partnership LP		
5.25%, due 8/1/26       11,000,000       9,305,709         RRH Pitel Properties LP       4.50%, due 2/15/29 (a)       10,000,000       9,296,100         4.75%, due 1/15/27       28,050,000       26,926,469         7.25%, due 7/15/28 (a)       8,660,000       8,926,771         VICI Properties LP (a)       10,000,000       9,194,065         4.625%, due 6/15/29       10,000,000       12,807,795         5.625%, due 6/15/25       13,000,000       12,807,795         5.625%, due 5/1/24       52,060,000       26,734,876         5.75%, due 2/1/27       26,800,000       26,734,876         27,734,876       26,800,000       21,348,538         4,00%, due 1/15/28       2,685,000       49,204,910         3,875%, due 1/15/28       2,685,000       21,348,538         4,00%, due 10/15/30       50,502,000       49,204,910         4,50%, due 3/1/28       23,137,000       21,752,300         4,50%, due 3/1/28       23,137,000       21,752,300         4,625%, due 1/1/16/29 (a)       13,000,000       11,981,328         4,75%, due 3/1/30       17,525,000       16,216,159         5,00%, due 2/15/32 (a)       9,910,000       8,956,698         CEC Entertaimment LLC       19,390,000       19,262,389	4.625%, due 8/1/29	15,240,000	10,304,723
RHP Hotel Properties LP  4.50%, due 2/15/29 (a) 10,000,000 9,296,100  4.75%, due 10/15/27 28,050,000 8,926,711  VICI Properties LP (a)  3.375%, due 2/15/29 10,000,000 9,194,065  4.625%, due 6/15/25 13,000,000 12,807,795  5.625%, due 5/1/24 52,060,000 51,978,942  5.75%, due 2/1/27 26,800,000 26,734,876  233,309,528  Retail 5.5%  1011778 B.C. Unlimited Liability Co. (a)  3.375%, due 1/15/28 22,685,000 21,346,538  4.00%, due 10/15/30 55,052,000 49,204,910  4.625%, due 3/1/28 21,370,000 11,981,328  4.00%, due 1/15/29 (a) 13,005,000 11,981,328  4.625%, due 3/1/29 (a) 23,137,000 21,752,306  4.625%, due 3/1/30 17,525,000 16,216,159  5.00%, due 2/15/32 (a) 29,910,000 8,956,695  CEC Entertainment LC  6.75%, due 5/1/26 (a) 19,390,000 19,262,389  Dave & Buster's, Inc.  7.625%, due 1/11/25 (a) 7,500,000 7,584,900  Group 1 Automotive, Inc.	5.00%, due 10/15/27	37,735,000	28,561,191
4.50%, due 2/15/29 (a) 10,000,000 9,296,100 4.75%, due 10/15/27 28,050,000 26,926,469 7.25%, due 7/15/28 (a) 8,660,000 8,926,771 VICI Properties LP (a) 10,000,000 9,194,065 4.625%, due 2/15/29 10,000,000 12,807,795 5.625%, due 5/1/24 52,060,000 51,978,942 5.75%, due 2/1/27 26,800,000 26,734,876 233,309,528  Retail 5.5% 1011778 B.C. Unlimited Liability Co. (a) 23,339,528  Retail 5.5% 0.000 21,348,538 4.00%, due 10/15/20 22,685,000 49,204,910 Asbury Automotive Group, Inc. 4.50%, due 3/1/28 23,137,000 21,752,306 4.625%, due 11/15/29 (a) 13,005,000 11,981,328 4.75%, due 3/1/28 23,137,000 21,752,306 4.75%, due 3/1/28 23,137,000 11,981,328 4.75%, due 3/1/28 23,137,000 11,981,328 4.75%, due 3/1/28 37,000 11,981,328 4.75%, due 3/1/29 (a) 13,005,000 11,981,328 4.75%, due 3/1/26 (a) 19,390,000 8,956,695 CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,385 Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.	5.25%, due 8/1/26	11,000,000	9,305,709
4.75%, due 10/15/27       28,050,000       26,926,469         7.25%, due 7/15/28 (a)       8,660,000       8,926,771         VICI Properties LP (a)       10,000,000       9,194,065         3.875%, due 2/15/29       10,000,000       12,807,795         5.625%, due 6/15/25       13,000,000       12,807,795         5.625%, due 5/1/24       52,060,000       26,734,876         5.75%, due 2/1/27       26,800,000       26,734,876         233,309,528         Retail 5.5%         1011778 B.C. Unlimited Liability Co. (a)       3,875%, due 1/15/28       22,685,000       21,348,538         4.00%, due 10/15/30       55,052,000       49,204,910         Asbury Automotive Group, Inc.       23,137,000       21,752,306         4.625%, due 11/15/29 (a)       13,005,000       11,981,328         4.625%, due 11/15/29 (a)       13,005,000       11,981,328         4.75%, due 3/1/30       17,525,000       6,216,159         5.00%, due 2/15/32 (a)       9,910,000       8,956,695         CEC Entertainment LLC       19,390,000       19,262,385         Dave & Buster's, Inc.       7,500,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	RHP Hotel Properties LP		
7.25%, due 7/15/28 (a)       8,660,000       8,926,771         VICI Properties LP (a)       10,000,000       9,194,065         3.875%, due 2/15/29       10,000,000       12,807,795         5.625%, due 5/1/24       52,060,000       51,978,942         5.75%, due 2/1/27       26,800,000       26,734,876         233,309,528         Retail 5.5%         1011778 B.C. Unlimited Liability Co. (a)       3.875%, due 1/15/28       22,685,000       21,348,538         4.00%, due 10/15/30       55,052,000       49,204,910         Asbury Automotive Group, Inc.       23,137,000       21,752,306         4.625%, due 3/1/28       23,137,000       21,752,306         4.625%, due 3/1/30       13,005,000       11,981,328         4.75%, due 3/1/30       17,525,000       49,910,000         5.00%, due 2/15/32 (a)       9,910,000       8,956,695         CEC Entertainment LLC       9,910,000       19,262,389         Dave & Buster's, Inc.       7,500,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	4.50%, due 2/15/29 (a)	10,000,000	9,296,100
VICI Properties LP (a)   3.875%, due 2/15/29   10,000,000   9,194,065   4.625%, due 6/15/25   13,000,000   12,807,795   5.625%, due 5/1/24   52,060,000   51,978,942   5.75%, due 2/1/27   26,800,000   26,734,876   233,309,528   23,309,528	4.75%, due 10/15/27	28,050,000	26,926,469
3.875%, due 2/15/29       10,000,000       9,194,065         4.625%, due 6/15/25       13,000,000       12,807,795         5.625%, due 5/1/24       52,060,000       51,978,942         5.75%, due 2/1/27       26,800,000       26,734,876         233,309,528         Retail 5.5%         10111778 B.C. Unlimited Liability Co. (a)         3.875%, due 1/15/28       22,685,000       21,348,538         4.00%, due 10/15/30       55,052,000       49,204,910         Asbury Automotive Group, Inc.       4.60%, due 3/1/28       23,137,000       21,752,306         4.625%, due 11/15/29 (a)       13,005,000       11,981,328         4.75%, due 3/1/30       17,525,000       16,216,159         5.00%, due 2/15/32 (a)       9,910,000       8,956,695         CEC Entertainment LLC         6.75%, due 5/1/26 (a)       19,390,000       19,262,389         Dave & Buster's, Inc.       7,502,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	7.25%, due 7/15/28 (a)	8,660,000	8,926,771
4.625%, due 6/15/25       13,000,000       12,807,795         5.625%, due 5/1/24       52,060,000       51,978,942         5.75%, due 2/1/27       26,800,000       26,734,876         Retail 5.5%         1011778 B.C. Unlimited Liability Co. (a)         3.875%, due 1/15/28       22,685,000       21,348,538         4.00%, due 1/15/30       55,052,000       49,204,910         Asbury Automotive Group, Inc.         4.50%, due 3/1/28       23,137,000       21,752,306         4.625%, due 11/15/29 (a)       13,005,000       11,981,328         4.75%, due 3/1/30       17,525,000       16,216,159         5.00%, due 2/15/32 (a)       9,910,000       8,956,695         CEC Entertainment LLC         6.75%, due 5/1/26 (a)       19,390,000       19,262,389         Dave & Buster's, inc.       7,500,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	VICI Properties LP (a)		
5.625%, due 5/1/24       52,060,000       51,978,942         5.75%, due 2/1/27       26,800,000       26,734,876         Retail 5.5%         1011778 B.C. Unlimited Liability Co. (a)         3.875%, due 1/15/28       22,685,000       21,348,538         4.00%, due 10/15/30       55,052,000       49,204,910         Asbury Automotive Group, Inc.         4.50%, due 3/1/28       23,137,000       21,752,306         4.625%, due 11/15/29 (a)       13,005,000       11,981,328         4.75%, due 3/1/30       17,525,000       16,216,159         5.00%, due 2/15/32 (a)       9,910,000       8,956,695         CEC Entertainment LLC         6.75%, due 5/1/26 (a)       19,390,000       19,262,389         Dave & Buster's, inc.       7,625%, due 11/1/25 (a)       7,500,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	3.875%, due 2/15/29	10,000,000	9,194,065
5.75%, due 2/1/27       26,800,000       26,734,876         Retail 5.5%         1011778 B.C. Unlimited Liability Co. (a)         3.875%, due 1/15/28       22,685,000       21,348,538         4.00%, due 10/15/30       55,052,000       49,204,910         Asbury Automotive Group, Inc.         4.50%, due 3/1/28       23,137,000       21,752,306         4.625%, due 11/15/29 (a)       13,005,000       11,981,328         4.75%, due 3/1/30       17,525,000       16,216,159         5.00%, due 2/15/32 (a)       9,910,000       8,956,695         CEC Entertainment LLC         6.75%, due 5/1/26 (a)       19,390,000       19,262,389         Dave & Buster's, Inc.       7,500,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	4.625%, due 6/15/25		12,807,795
Retail 5.5%  1011778 B.C. Unlimited Liability Co. (a)  3.875%, due 1/15/28 4.00%, due 10/15/30 Asbury Automotive Group, Inc.  4.50%, due 3/1/28 4.625%, due 11/15/29 (a) 4.75%, due 3/1/30 5.00%, due 2/15/32 (a) CEC Entertainment LLC 6.75%, due 5/1/26 (a) Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) Group 1 Automotive, Inc.		• •	51,978,942
Retail 5.5%  1011778 B.C. Unlimited Liability Co. (a)  3.875%, due 1/15/28  4.00%, due 10/15/30  Asbury Automotive Group, Inc.  4.50%, due 3/1/28  4.625%, due 11/15/29 (a)  4.75%, due 3/1/30  5.00%, due 2/15/32 (a)  CEC Entertainment LLC  6.75%, due 5/1/26 (a)  Dave & Buster's, Inc.  7.625%, due 11/1/25 (a)  Group 1 Automotive, Inc.	5.75%, due 2/1/27	26,800,000	26,734,876
1011778 B.C. Unlimited Liability Co. (a)  3.875%, due 1/15/28  4.00%, due 10/15/30  Asbury Automotive Group, Inc.  4.50%, due 3/1/28  4.625%, due 11/15/29 (a)  4.75%, due 3/1/30  5.00%, due 2/15/32 (a)  CEC Entertainment LLC  6.75%, due 5/1/26 (a)  Dave & Buster's, Inc.  7.625%, due 11/1/25 (a)  Group 1 Automotive, Inc.			233,309,528
1011778 B.C. Unlimited Liability Co. (a)  3.875%, due 1/15/28  4.00%, due 10/15/30  Asbury Automotive Group, Inc.  4.50%, due 3/1/28  4.625%, due 11/15/29 (a)  4.75%, due 3/1/30  5.00%, due 2/15/32 (a)  CEC Entertainment LLC  6.75%, due 5/1/26 (a)  Dave & Buster's, Inc.  7.625%, due 11/1/25 (a)  Group 1 Automotive, Inc.	Retail 5 5%		
3.875%, due 1/15/28 22,685,000 21,348,538 4.00%, due 10/15/30 55,052,000 49,204,910 Asbury Automotive Group, Inc.  4.50%, due 3/1/28 23,137,000 21,752,306 4.625%, due 11/15/29 (a) 13,005,000 11,981,328 4.75%, due 3/1/30 17,525,000 16,216,159 5.00%, due 2/15/32 (a) 9,910,000 8,956,695 CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,389 Dave & Buster's, Inc.  7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.			
4.00%, due 10/15/30 55,052,000 49,204,910 Asbury Automotive Group, Inc.  4.50%, due 3/1/28 23,137,000 21,752,306 4.625%, due 11/15/29 (a) 13,005,000 11,981,328 4.75%, due 3/1/30 17,525,000 16,216,159 5.00%, due 2/15/32 (a) 9,910,000 8,956,695 CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,389 Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.		22,685,000	21.348.538
Asbury Automotive Group, Inc.  4.50%, due 3/1/28  4.625%, due 11/15/29 (a)  4.75%, due 3/1/30  5.00%, due 2/15/32 (a)  CEC Entertainment LLC  6.75%, due 5/1/26 (a)  Dave & Buster's, Inc.  7.625%, due 11/1/25 (a)  Group 1 Automotive, Inc.			
4.50%, due 3/1/28 23,137,000 21,752,306 4.625%, due 11/15/29 (a) 13,005,000 11,981,328 4.75%, due 3/1/30 17,525,000 16,216,159 5.00%, due 2/15/32 (a) 9,910,000 8,956,695 CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,389 Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.		,,	,,,,
4.625%, due 11/15/29 (a) 13,005,000 11,981,328 4.75%, due 3/1/30 17,525,000 16,216,159 5.00%, due 2/15/32 (a) 9,910,000 8,956,695 CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,389 Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.		23.137.000	21.752.306
4.75%, due 3/1/30 17,525,000 16,216,159 5.00%, due 2/15/32 (a) 9,910,000 8,956,695 CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,389 Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.			
5.00%, due 2/15/32 (a) 9,910,000 8,956,695 CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,389 Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.			
CEC Entertainment LLC 6.75%, due 5/1/26 (a) 19,390,000 19,262,389 Dave & Buster's, Inc. 7.625%, due 11/1/25 (a) 7,500,000 7,584,900 Group 1 Automotive, Inc.			8,956,695
Dave & Buster's, Inc.       7.625%, due 11/1/25 (a)       7,500,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	CEC Entertainment LLC	. ,	
Dave & Buster's, Inc.       7.625%, due 11/1/25 (a)       7,500,000       7,584,900         Group 1 Automotive, Inc.       7,500,000       7,584,900	6.75%, due 5/1/26 (a)	19,390,000	19,262,389
Group 1 Automotive, Inc.	Dave & Buster's, Inc.		
Group 1 Automotive, Inc.	7.625%, due 11/1/25 (a)	7,500,000	7,584,900
	Group 1 Automotive, Inc.		
		17,000,000	15,672,439

	Principal Amount	Value
Corporate Bonds		
Retail		
Ken Garff Automotive LLC		
4.875%, due 9/15/28 (a)	\$ 26,535,000	\$ 24,812,082
KFC Holding Co.		
4.75%, due 6/1/27 (a)	18,287,000	17,894,012
LCM Investments Holdings II LLC (a)		
4.875%, due 5/1/29	50,500,000	45,510,524
8.25%, due 8/1/31	17,300,000	17,755,682
Murphy Oil USA, Inc.		
4.75%, due 9/15/29	7,500,000	7,104,000
5.625%, due 5/1/27	10,417,000	10,404,708
NMG Holding Co., Inc.		
7.125%, due 4/1/26 (a)	92,130,000	89,828,103
Papa John's International, Inc.	, ,	
3.875%, due 9/15/29 (a)	18,284,000	16,231,255
Patrick Industries, Inc. (a)	,	, ,
4.75%, due 5/1/29	5,000,000	4,606,600
7.50%, due 10/15/27	21,040,000	21,145,200
Sonic Automotive, Inc. (a)	2.,6.16,666	21,110,200
4.625%, due 11/15/29	10,000,000	9,058,117
4.875%, due 11/15/31	10,795,000	9,369,193
Yum! Brands, Inc.	10,100,000	0,000,100
3.625%, due 3/15/31	40,870,000	36,069,223
4.625%, due 1/31/32	40,600,000	37,661,035
4.75%, due 1/15/30 (a)	32,185,000	30,903,072
5.375%, due 4/1/32	30,000,000	29,176,317
5.575 N, tuto 4/1752	30,000,000	579,508,787
Software 4.0%		
ACI Worldwide, Inc.		
5.75%, due 8/15/26 (a)	13,784,000	13,625,316
Camelot Finance SA		
4.50%, due 11/1/26 (a)	19,590,000	18,888,153
Central Parent LLC		
8.00%, due 6/15/29 (a)	7,500,000	7,697,400
Central Parent, Inc.		
7.25%, due 6/15/29 (a)	12,750,000	12,990,707
Clarivate Science Holdings Corp. (a)	, ,	
3.875%, due 7/1/28	31,609,000	29,128,048
4.875%, due 7/1/29	65,576,000	61,217,898
Fair Isaac Corp.	00,07 0,000	0.,2,000
5.25%, due 5/15/26 (a)	11,250,000	11,109,375
MSCI, Inc. (a)	11,200,000	. 1,100,070
3.25%, due 8/15/33	12,095,000	10,115,360
3.625%, due 9/1/30	26,600,000	23,885,739
3.875%, due 9/1/30 3.875%, due 2/15/31	36,500,000	32,947,513
		32,947,513 29,106,516
4.00%, due 11/15/29 Open Text Corp. (a)	31,330,000	25, ۱۷۵,۵۱۵
	00.005.000	10 010 057
3.875%, due 2/15/28	20,685,000	19,213,257

Software		Principal Amount	Value
Digen Text Corp. (a)   \$13,000,000   \$11,774,468   \$0,900,000   \$11,774,468   \$0,900,000   \$11,774,468   \$0,900,000   \$11,774,468   \$0,900,000   \$11,774,468   \$0,900,000   \$28,553,219   \$10,225   \$0,900,000   \$3,533,224   \$10,000,000   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4323,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,4333,224   \$3,639,000   \$3,439,000   \$3,439,000   \$3,439,000   \$3,639,000   \$3,439,000   \$3,439,000   \$3,639,000   \$3,439,000   \$3,639,000   \$3,439,000   \$3,639,000   \$3,439	Corporate Bonds		
\$ 13,000,000 \$ 11,724,408 6.90%, due 12/127 11,340,000 \$ 11,763,880 6.90%, due 12/127 11,340,000 \$ 11,763,880 7.90%, due 12/15/27 (a) \$ 13,547,000 \$ 28,553,219 7.00%, due 2/15/25 \$ 9,000,000 \$ 8,834,837 4.00%, due 2/15/26 \$ 9,000,000 \$ 8,834,837 4.00%, due 2/15/26 \$ 9,000,000 \$ 34,323,244 8.50%, due 2/15/28 \$ 36,369,000 \$ 24,745,000 \$ 24,290,637 1.00%, due 2/15/28 \$ 36,369,000 \$ 24,745,000 \$ 24,290,637 1.00%, due 3/17/25 (a) \$ 17,110,000 \$ 17,302,488 4.00%, due 3/17/25 (a) \$ 16,665,000 \$ 17,100,000 \$ 17,302,488 4.00%, due 3/17/25 (a) \$ 16,665,000 \$ 14,240,952 \$ 420,958,955 \$ 16,665,000 \$ 54,926,093 \$ 16,665,000 \$ 54,926,093 \$ 16,665,000 \$ 54,926,093 \$ 16,665,000 \$ 54,926,093 \$ 16,665,000 \$ 54,926,093 \$ 16,665,000 \$ 14,240,952 \$ 16,665,0	Software		
6.90%, due 121/27  11,340,000 11,763,888  7,125%, fue 121/530 (e) 31,547,000 28,553,219  PTC, Inc. (a) 31,547,000 8,884,837  3.625%, due 21/15/25 3,000,000 34,323,244  4.00%, due 9/30/27 (e) 24,745,000 24,745,000 24,290,637  LKG, Inc.  6.875%, due 9/30/27 (e) 24,745,000 17,100,000 17,302,488  Veritaus US, Inc.  7,50%, due 9/17/25 (e) 16,665,000 14,240,9657  Recommunications 2.4%  Connect Finos SARL  Sarting SARL (e) 101/128 (e) 5,000,000 54,926,093  Routise Communications 101/128 (e) 5,000,000 13,091,504  5,00%, due 51/128 2,000,000 2,404,576  8,625%, due 3/15/31 12,140,000 12,318,749  Huthers Satellite Systems Corp.  6,625%, due 101/15/27 2,500,000 3,418,750  Sprint Capital Corp.  6,625%, due 2/15/31 5,000,000 4,374,541  4,75%, due 2/15/31 5,000,000 17,227,978  Mattel, Inc.  107,56,56, due 11/15/27 (a) 18,500,000 18,250,878  Transportation 0.9%  Fronvard Air Corp.  9,50%, due 11/15/27 (a) 18,500,000 18,250,800  9,50%, due 11/15/27 (a) 3,000,00 18,250,800  18,256,625  ROD, Inc.  9,50%, due 11/15/27 (a) 3,000,00 3,090,015	Open Text Corp. (a)		
	3.875%, due 12/1/29	\$ 13,000,000	\$ 11,724,408
4.125%, due 2/15/30 (a) 9.15,70 (a) 9.15,7	6.90%, due 12/1/27	11,340,000	11,763,888
PTC, Inc. (a) 3.625%, due 2/15/25 3.000,000 8.834.837 3.625%, due 2/15/25 3.000,000 8.34.23.244 2.323.24 2.323	Open Text Holdings, Inc.		
3.625%, due 2/15/25 9,000,000 8,834,837 4.00%, due 2/15/28 36,589,000 34,323,244 \$8.58C Technologies, Inc. 5.50%, due 9/30/27 (a) 24,745,000 24,290,637  K/G, Inc. 6.875%, due 9/30/27 (a) 17,110,000 17,302,488 Veritas US, Inc. 7.50%, due 9/30/25 (a) 16,665,000 14,240,952 420,958,955  Telecommunications 2.4%  Telecommunications 2.4%  Telecommunications 2.4%  Telecommunications 2.4%  Telecommunications 2.4%  Telecommunications 2.4%  Telecommunications 40,000 54,926,035  Telecommunications 40,000 54,926,035  Telecommunications Holdings LLC (a) 56,200,000 24,004,576 5.00%, due 9/17/26 40,000 24,004,576 5.00%, due 9/17/26 40,000 24,004,576 5.00%, due 9/17/26 50,000 24,000 24,000,000 24,00	4.125%, due 2/15/30 (a)	31,547,000	28,553,219
A.00%, due 2/15/28	PTC, Inc. (a)		
\$\$\$25 Technologies, inc. \$5.50%, due 9/30/27 (a) \$\$24,745,000 24,745,000 24,290,637 [MgK), inc. \$\$6.875%, due 9/1/25 (a) 17,110,000 17,302,488 [Metias US, inc. \$\$7.50%, due 9/1/25 (a) 16,665,000 14,240,952 (a) 240,958,955 [Meteommunications 2.4%  ***Tolecommunications 4.000,000 54,926,933 [MgK, 200,000 54,926,935 [MgK, 2	3.625%, due 2/15/25	9,000,000	8,834,837
5.50%, due 9/30/27 (a) 24,290,637 UKG, Inc.  17,100,00 17,302,488 Vertas US, Inc.  7.50%, due 9/1/25 (a) 16,665,000 14,240,952 420,958,955  Telecommunications 2.4%  Connect Finco SARL 6.75%, due 10/1/26 (a) 56,200,000 54,926,093 Frontier Communications Holdings LLC (a) 56,200,000 2,404,576 8.625%, due 10/15/27 2,500,000 3,418,750 Sprint Capital Corp. 6.875%, due 10/15/28 10,4520,000 12,318,749 Hughes Satellite Systems Corp. 6.875%, due 11/15/28 10,4520,000 3,418,750 Sprint Capital Corp. 6.875%, due 11/15/28 10,4520,000 112,926,126 Frontier Capital Corp. 6.875%, due 21/15/31 5,000,000 3,418,750 Sprint Capital Corp. 6.875%, due 21/15/28 10,4520,000 112,926,126 Frontier Capital Corp. 6.875%, due 11/15/28 10,4520,000 112,926,126 Frontier Capital Corp. 6.875%, due 21/15/31 3,000,000 3,418,750 Sprint Capital Corp. 6.875%, due 11/15/28 10,4520,000 112,926,126 Frontier Capital Corp. 6.875%, due 21/15/31 3,000,000 3,165,726 Sprint Capital Corp. 6.875%, due 11/15/27 (a) 17,227,978  Frontier Capital Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625 Frontier Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625 Frontier Corp. 9.50%, due 10/15/31 (a) 3,000,000 3,090,015 Esespan Corp.	4.00%, due 2/15/28	36,369,000	34,323,244
UKG, Inc. 6.875%, due 2/1/31 (a) k) Veritais US, Inc. 7.50%, due 9/1/25 (a) 16,665,000 14,240,952,955  Telecommunications 2.4% Connect Fince SAPL 6.75%, due 10/1/26 (a) 6.825%, due 3/1/28 6.825%, due 3/1/31 6.825%, due 3/1/3	SS&C Technologies, Inc.		
6.875%, due 2/1/31 (a) k) 17,10,000 17,302,488  Veritas US, Inc. 7.50%, due 9/1/25 (a) 16,665,000 14,240,958 7.50%, due 9/1/25 (a) 16,665,000 14,240,958 7.50%, due 9/1/25 (a) 16,665,000 54,926,935  Telecommunications 2.4%  Connect Finco SARL 6.75%, due 10/1/26 (a) 56,200,000 54,926,935  Frontier Communications Holdings LLC (a) 5.00%, due 5/1/28 4,000,000 2,404,576 8.625%, due 9/1/28 2,500,000 2,404,576 8.625%, due 9/1/26 (a) 12,100,000 12,318,749  Fughres Satellite Systems Corp. 6.625%, due 9/1/26 (a) 5,000,000 3,418,750 5,000,000 4,374,541 7.50%, due 11/15/28 104,520,000 112,926,126  Furbobile USA, Inc. 2.875%, due 2/1/28 29,355,000 29,188,826 5.375%, due 4/15/27 33,000,000 33,165,726 5.5875%, due 4/15/27 (a) 17,165,000 17,227,978  Transportation 0.9%  Forward Air Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625  RXO, Inc. 7.50%, due 10/15/27 (a) 3,000,000 3,090,015  Seaspan Corp.	5.50%, due 9/30/27 (a)	24,745,000	24,290,637
Veritas US, Inc.     16,665,000     14,240,952       7.50%, due 9/1/25 (a)     16,665,000     14,240,952       420,958,955       Relecommunications 2.4%       Connect Finco SARL       6.75%, due 10/1/26 (a)     56,200,000     54,926,939       Frontier Communications Holdings LLC (a)       5.00%, due 5/1/28     4,000,000     3,691,504       5.875%, due 10/15/27     2,500,000     2,404,576       6.625%, due 3/15/51     12,140,000     12,318,749       Hughes Satellite Systems Corp.     5,000,000     3,418,750       6.625%, due 8/1/26     5,000,000     3,418,750       Sprint Capital Corp.     5,000,000     112,926,126       Fr-Mobile USA, Inc.     2,355,000     29,188,826       2.875%, due 2/1/28     29,350,000     29,188,826       5.375%, due 4/15/27     33,000,000     33,3165,726       25,575%, due 4/15/27 (a)     17,165,000     17,227,978       Transportation 0.9%       Fronzer Alir Corp.       9.50%, due 10/15/31 (a)     18,500,000     18,245,625       RXO, Inc.     7,50%, due 10/15/27 (a)     3,000,000     3,090,015       Fronzer Alir Corp.       9.50%, due 10/15/27 (a)     3,000,000     3,090,015       Fronzer Alir Corp. </td <td>UKG, Inc.</td> <td></td> <td></td>	UKG, Inc.		
7.50%, due 9/1/25 (a) 16,665,000 14,240,952 420,958,955	6.875%, due 2/1/31 (a)(k)	17,110,000	17,302,488
Telecommunications 2.4%   September   Se	Veritas US, Inc.		
Telecommunications 2.4%   Connect Fince SAPL	7.50%, due 9/1/25 (a)	16,665,000	14,240,952
Connect Finco SARL			420,958,955
Connect Finco SARL	Tales and market and 0 40/		
6.75%, due 10/1/26 (a)       56,200,000       54,926,093         Frontier Communications Holdings LLC (a)       4,000,000       3,691,504         5.00%, due 5/1/28       4,000,000       2,404,576         5.875%, due 10/15/27       2,500,000       2,404,576         6.825%, due 3/15/31       12,140,000       3,418,759         Hughes Satellite Systems Corp.       5,000,000       3,418,750         6.625%, due 8/1/26       5,000,000       3,418,750         Sprint Capital Corp.       104,520,000       112,926,126         1-Mobile USA, Inc.       5,000,000       4,374,514         4.75%, due 2/1/28       29,355,000       29,198,826         5.375%, due 4/15/27       33,000,000       33,165,726         256,424,891         Toys, Games & Hobbies 0.2%         Mattel, Inc.         5.875%, due 12/15/27 (a)       17,165,000       17,227,978         Transportation 0.9%         Froward Air Corp.         9.50%, due 10/15/31 (a)       18,500,000       18,245,625         RXO, Inc.       7.50%, due 11/15/27 (a)       3,000,000       3,090,015         Seaspan Corp.			
Frontier Communications Holdings LLC (a) 5.00%, due 5/1/28 4,000,000 3,691,504 5.875%, due 10/15/27 2,500,000 2,404,576 8.625%, due 3/15/31 12,140,000 12,318,749 Hughes Satellite Systems Corp. 6.625%, due 8/1/26 5,000,000 3,418,750 Sprint Capital Corp. 6.875%, due 11/15/28 104,520,000 112,926,126 T-Mobile USA, Inc. 2.875%, due 11/15/28 29,355,000 29,198,826 5.375%, due 2/15/31 5,000,000 4,374,541 4.75%, due 2/1/28 29,355,000 29,198,826 5.375%, due 4/15/27 33,000,000 33,165,726 256,424,891  Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (a) 17,165,000 17,227,978  Transportation 0.9% Fronvard Air Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625 RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.		50,000,000	54,000,000
5.00%, due 5/1/28		56,200,000	54,926,093
5.875%, due 10/15/27		4 000 000	0.001.504
8.625%, due 3/15/31 12,140,000 12,318,749 Hughes Satellite Systems Corp. 6.625%, due 8/1/26 5,000,000 3,418,750 Sprint Capital Corp. 6.875%, due 11/15/28 104,520,000 112,926,126 T-Mobile USA, Inc. 2.875%, due 2/15/31 5,000,000 4,374,541 4,75%, due 2/15/31 5,000,000 29,198,826 5.375%, due 4/15/27 33,000,000 33,165,726 256,424,891 Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (a) 17,165,000 17,227,978 Transportation 0.9% Forward Air Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625 RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.			
Hughes Satellite Systems Corp. 6.625%, due 8/1/26 5,000,000 3,418,750 Sprint Capital Corp. 6.875%, due 11/15/28 104,520,000 112,926,126 T-Mobile USA, Inc. 2.875%, due 2/15/31 5,000,000 4,374,541 4.75%, due 2/1/28 29,355,000 29,198,826 5.375%, due 4/15/27 33,000,000 33,165,726 256,424,891 Toys, Games & Hobbies 0.2%  Mattel, Inc. 5.875%, due 12/15/27 (a) 17,165,000 17,227,978 Toward Air Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625 RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.			
6.625%, due 8/1/26 \$,000,000 \$,418,750 \$,000,000 \$,418,750 \$,000,000 \$,418,750 \$,000,000 \$,000,000 \$,000,000 \$,000,000		12,140,000	12,318,749
Sprint Capital Corp.         6.875%, due 11/15/28       104,520,000       112,926,126         T-Mobile USA, Inc.       5,000,000       4,374,541         4.75%, due 2/15/31       5,000,000       29,198,826         5.375%, due 4/15/27       33,000,000       33,165,726         256,424,891         Toys, Games & Hobbies 0.2%         Mattel, Inc.         5.875%, due 12/15/27 (a)       17,165,000       17,227,978         Transportation 0.9%         Forward Air Corp.       18,500,000       18,245,625         RXO, Inc.       3,000,000       3,090,015         Seaspan Corp.       3,000,000       3,090,015		L 000 000	0.410.750
6.875%, due 11/15/28       104,520,000       112,926,126         T-Mobile USA, Inc.       2.875%, due 2/15/31       5,000,000       4,374,541         4.75%, due 2/1/28       29,355,000       29,198,826         5.375%, due 4/15/27       33,000,000       33,165,726         Toys, Games & Hobbies 0.2%         Mattel, Inc.         5.875%, due 12/15/27 (a)       17,165,000       17,227,978         Transportation 0.9%         Forward Air Corp.       9.50%, due 10/15/31 (a)       18,500,000       18,245,625         RXO, Inc.       7.50%, due 11/15/27 (a)       3,000,000       3,090,015         Seaspan Corp.		5,000,000	3,418,750
T-Mobile USA, Inc.  2.875%, due 2/15/31 5,000,000 4,374,541 4.75%, due 2/1/28 29,355,000 29,198,826 5.375%, due 4/15/27 33,000,000 33,165,726 256,424,891  Toys, Games & Hobbies 0.2%  Mattel, Inc. 5.875%, due 12/15/27 (a) 17,165,000 17,227,978  Transportation 0.9%  Forward Air Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625  RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015  Seaspan Corp.		104 500 000	110 006 106
2.875%, due 2/15/31		104,520,000	112,920,120
4.75%, due 2/1/28 29,355,000 29,198,826 5.375%, due 4/15/27 33,000,000 33,165,726 256,424,891  Toys, Games & Hobbies 0.2% Mattel, Inc. 5.875%, due 12/15/27 (a) 17,165,000 17,227,978  Transportation 0.9% Forward Air Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625 RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.		L 000 000	4 074 541
5.375%, due 4/15/27 33,000,000 33,165,726 256,424,891  Toys, Games & Hobbies 0.2%  Mattel, Inc. 5.875%, due 12/15/27 (a) 17,165,000 17,227,978  Transportation 0.9%  Forward Air Corp. 9.50%, due 10/15/31 (a) 18,500,000 18,245,625 RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.			
Toys, Games & Hobbies 0.2%  Mattel, Inc.  5.875%, due 12/15/27 (a)  17,165,000  17,227,978  Transportation 0.9%  Forward Air Corp.  9.50%, due 10/15/31 (a)  RXO, Inc.  7.50%, due 11/15/27 (a)  3,000,000  3,090,015  Seaspan Corp.			
Toys, Games & Hobbies 0.2%  Mattel, Inc.  5.875%, due 12/15/27 (a)  17,165,000  17,227,978  Transportation 0.9%  Forward Air Corp.  9.50%, due 10/15/31 (a)  RXO, Inc.  7.50%, due 11/15/27 (a)  Seaspan Corp.	5.375%, que 4/15/27	33,000,000	
Mattel, Inc. 5.875%, due 12/15/27 (a)  17,165,000  17,227,978  Transportation 0.9%  Forward Air Corp. 9.50%, due 10/15/31 (a) RXO, Inc. 7.50%, due 11/15/27 (a)  Seaspan Corp.			256,424,891
Mattel, Inc. 5.875%, due 12/15/27 (a)  17,165,000  17,227,978  Transportation 0.9%  Forward Air Corp. 9.50%, due 10/15/31 (a) RXO, Inc. 7.50%, due 11/15/27 (a)  Seaspan Corp.	Toys. Games & Hobbies 0.2%		
Transportation 0.9% Forward Air Corp.  9.50%, due 10/15/31 (a) RXO, Inc. 7.50%, due 11/15/27 (a)  3,000,000  3,090,015 Seaspan Corp.	Mattel, Inc.		
Transportation 0.9% Forward Air Corp.  9.50%, due 10/15/31 (a) RXO, Inc.  7.50%, due 11/15/27 (a) Seaspan Corp.		17,165,000	17,227,978
Forward Air Corp.  9.50%, due 10/15/31 (a)  RXO, Inc.  7.50%, due 11/15/27 (a)  Seaspan Corp.	, , , , , , , , , , , , , , , , , , , ,		
Forward Air Corp.  9.50%, due 10/15/31 (a)  RXO, Inc.  7.50%, due 11/15/27 (a)  Seaspan Corp.	Transportation () 0%		
9.50%, due 10/15/31 (a) 18,500,000 18,245,625 RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.			
RXO, Inc. 7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.		18 500 000	18 245 625
7.50%, due 11/15/27 (a) 3,000,000 3,090,015 Seaspan Corp.		10,300,000	10,240,020
Seaspan Corp.		2 000 000	2 000 015
		3,000,000	3,080,013
24,000,000 21,107,023		24 885 000	21 167 922
	0.00 /u, dat 0/ 1/28 (a)	24,000,000	21,107,023

	Principal Amount	Value
Corporate Bonds		
Transportation		
Watco Cos. LLC		
6.50%, due 6/15/27 (a)	\$ 51,995,000	\$ 51,673,671
		94,177,134
Total Corporate Bonds		
(Cost \$9,391,058,141)		9,121,542,144
Loan Assignments 5.3%		
Automobile 0.3%		
Dealer Tire Financial LLC		
Term Loan B3		
9.083% (1 Month SOFR + 3.75%), due 12/14/27 (d)	10,890,000	10,862,775
Tenneco, Inc.		
First Lien Term Loan B 10.448% - 10.469%		
(3 Month SOFR + 5.00%), due 11/17/28 (d)	21,550,000	19,482,536
Wand Newco 3, Inc.		
First Lien 2024 Refinancing Term Loan	0.500.000	0.500.700
9.086% (1 Month SOFR + 3.75%), due 1/17/31 (d)	2,500,000	2,500,780 32,846,091
Beverage, Food & Tobacco 0.1%		
United Natural Foods, Inc.		
Initial Term Loan		
8.697% (1 Month SOFR + 3.25%), due 10/22/25 (d)	10,314,588	10,287,626
Capital Equipment 0.1%		
DexKo Global, Inc.		
First Lien 2023 Incremental Term Loan		
9.598% (3 Month SOFR + 4.25%), due 10/4/28 (d)	8,000,000	7,974,000
Cargo Transport 0.2%		
GN Loanco LLC		
Term Loan B		
9.833% (1 Month SOFR + 4.50%), due 12/19/30 (d)	24,000,000	23,445,000
Chemicals, Plastics & Rubber 0.2%		
Jazz Pharmaceuticals plc		
Additional Dollar Tranche Term Loan B1		
8.447% (1 Month SOFR + 3.00%), due 5/5/28 (d)	23,489,522	23,469,955
Electronics 0.2%		
Camelot U.S. Acquisition LLC		
Initial Term Loan 8.447% - 8.47%		
(1 Month SOFR + 3.00%), due 10/30/26 (d)	3,736,077	3,731,407
Term Loan B	4 000 000	4 104 050
8.076%, due 1/25/31	4,200,000	4,184,250

	Principal Amount	Value
Loan Assignments		
Electronics		
Camelot U.S. Acquisition LLC		
Amendment No. 2 Incremental Term Loan		
8.447% (1 Month SOFR + 3.00%), due 10/30/26 (d)	\$ 3,858,750	\$ 3,853,124
Vertiv Group Corp.		
Term Loan B1		
7.967% (1 Month SOFR + 2.50%), due 3/2/27 (d)	7,481,250	7,485,926
		19,254,707
Energy (Electricity) 0.1%		
Talen Energy Supply LLC (d)		
Initial Term Loan B		
9.869% (3 Month SOFR + 4.50%), due 5/17/30	5,935,885	5,941,454
Initial Term Loan C		
9.869% (3 Month SOFR + 4.50%), due 5/17/30	4,834,286	4,838,820
		10,780,274
Finance 0.3%		
Aretec Group, Inc.		
Term Loan B1		
9.933% (1 Month SOFR + 4.50%), due 8/9/30 (d)	15,422,500	15,420,350
RealTruck Group, Inc.		
Initial Term Loan		
8.947% (1 Month SOFR + 3.50%), due 1/31/28 (d)	19,071,121	18,755,265
		34,175,621
Healthcare, Education & Childcare 0.4%		
Endo Luxembourg Finance Co. I SARL		
2021 Term Loan		
14.50% (1 Month PRIME + 6.00%), due 3/27/28 (d)	28,200,000	19,246,500
LifePoint Health, Inc.		
2023 Refinancing Term Loan		
11.087% (3 Month SOFR + 5.50%), due 11/16/28 (d)	17,000,000	16,950,41
Organon & Co.		
Dollar Term Loan		
8.45% (1 Month SOFR + 3.00%), due 6/2/28 (d)	9,322,500	9,299,194
		45,496,105
High Tech Industries 0.2%		
Open Text Corp.		
2023 Replacement Term Loan		
8.183% (1 Month SOFR + 2.75%), due 1/31/30 (d)	18,865,432	18,865,432
Hotels, Motels, Inns & Gaming 0.1%		
Caesars Entertainment, Inc.		
Term Loan B1		
8.04%, due 1/24/31	9,000,000	8,973,747
0.0 170, ado 1727/01	3,000,000	0,070,74

	Principal Amount	Value
Loan Assignments		
insurance 0.2%		
JSI, Inc.		
2023 Term Loan B		
8.348% (3 Month SOFR + 3.00%), due 11/22/29 (d)	\$ 16,458,750	\$ 16,414,657
Leisure, Amusement, Motion Pictures & Entertainment 0.1%		
Carnival Corp.		
Initial Advance Term Loan		
8.336% (1 Month SOFR + 3.00%), due 8/9/27 (d)	9,950,000	9,943,781
NASCAR Holdings LLC		
Initial Term Loan		
7.947% (1 Month SOFR + 2.50%), due 10/19/26 (d)	1,692,021	1,696,779
		11,640,560
Manufacturing 0.1%		
Adient U.S. LLC		
Term Loan B1	0.440.444	0.445.744
8.72% (1 Month SOFR + 3.25%), due 4/10/28 (d)	6,443,411	6,445,711
Media 0.4%		
DIRECTV Financing LLC		
2024 Refinancing Term Loan B		
10.83% (3 Month SOFR + 5.25%), due 8/2/29 (d)	39,792,731	39,776,137
Mining, Steel, Iron & Non-Precious Metals 0.2%		
American Rock Salt Co. LLC		
First Lien Initial Term Loan		
9.447% (1 Month SOFR + 4.00%), due 6/9/28 (d)	20,306,816	19,376,094
0il & Gas 0.7%		
GIP III Stetson I LP		
2023 Initial Term Loan		
9.683% (1 Month SOFR + 4.25%), due 10/31/28 (d)	12,156,184	12,192,653
New Fortress Energy, Inc.		
Initial Term Loan		
10.317% (3 Month SOFR + 5.00%), due 10/30/28 (d)	24,750,000	24,734,531
PetroQuest Energy LLC (b)(f)		
Term Loan		
15.00%, due 11/8/25	24,585,557	11,801,067
2020 Term Loan		
15.00% (15.00% PIK) (1 Month LIBOR + 6.50%), due 9/19/26 (c)(d)	2,542,747	2,542,747
Term Loan		
15.00% (1 Month LIBOR + 6.50%), due 1/1/28 (d)	3,309,117	3,309,117
FransMontaigne Operating Co. LP		
Tranche Term Loan B		
8.947% (1 Month SOFR + 3.50%), due 11/17/28 (d)	15,960,218	15,777,809
		70,357,924

	Principal Amount	Value
Loan Assignments		
Retail 0.9%		
Great Outdoors Group LLC		
Term Loan B2		
9.197% (1 Month SOFR + 3.75%), due 3/6/28 (d)	\$ 100,091,506	\$ 99,753,698
Services: Business 0.2%		
Oun & Bradstreet Corp. (The)		
Refinancing Term Loan		
8.187% (1 Month SOFR + 2.75%), due 2/6/26 (d)	10,942,003	10,937,440
AIP II Blue Holding LP		
Initial Term Loan		
9.941%, due 9/29/28	12,794,637	12,792,347
con plc (d)		
Lux Term Loan		
7.86% (3 Month SOFR + 2.25%), due 7/3/28	2,303,601	2,303,889
U.S. Term Loan	570.044	574.045
7.86% (3 Month SOFR + 2.25%), due 7/3/28	573,944	574,015
		26,607,691
oftware 0.2%		
Cloud Software Group, Inc.		
First Lien Term Loan A		
9.948% (3 Month SOFR + 4.50%), due 9/29/28 (d)	26,772,870	26,157,094
Itilities 0.1%		
PG&E Corp.		
Term Loan		
7.833% (1 Month SOFR + 2.50%), due 6/23/27 (d)	10,000,000	9,995,000
Total Loan Assignments		
(Cost \$567,020,152)		562,093,124
Total Long-Term Bonds		
(Cost \$10,076,828,617)		9,827,227,273
	Shares	
Common Stocks 1.6%		
Consumer Staples Distribution & Retail 0.0% ‡		
ASG warrant Corp. (b)(f)(l)	12,502	
Distributors 0.0% ‡		
ATD New Holdings, Inc. (I)	142,545	3,563,625
	112,040	
Electric Utilities 0.0% ‡		
(eycon Power Holdings LLC (b)(f)(l)	38,880	389

	Shares	Value
Common Stocks	J.MIOO	Tuluu
Electrical Equipment 0.0% ‡		
Energy Technologies, Inc. (b)(f)(l)	16,724	\$ 4,599,100
Energy Equipment & Services 0.1%		
Forum Energy Technologies, Inc. (I)	617,274	12,166,470
Nine Energy Service, Inc. (I)	133,234	321,094
		12,487,564
Independent Power and Renewable Electricity Producers 0.2%	200.044	10.415.040
GenOn Energy, Inc. (h)	386,241	16,415,243
Metals & Mining 0.1%		
Franco-Nevada Corp.	65,000	7,036,250
Oil Cop 9 Consumphia Finds 1 99/		
Oil, Gas & Consumable Fuels 1.2% Chord Energy Corp.	81,742	12,568,650
Gulfport Energy Corp. (I)	647,338	82,147,192
PetroQuest Energy, Inc. (b)(f)(l)	284,709	
Talos Energy, Inc. (I)	2,074,193	26,902,283
		121,618,125
Total Common Stocks		
(Cost \$219,661,372)		165,720,296
Preferred Stock 0.3%		
Electrical Equipment 0.3%		
Energy Technologies Ltd. (b)(f)(l)		
	37,258	33,532,200
Total Preferred Stock		
(Cost \$35,514,837)		33,532,200
Exchange-Traded Funds 0.4%		
iShares Gold Trust (I)	929,500	35,776,455
SPDR Gold Shares (I)	55,336	10,428,069
Total Exchange-Traded Funds		
(Cost \$33,598,418)		46,204,524
	Number of	
Warmanda 0.00/ ±	Warrants	
Warrants 0.0% ‡ Hotels, Restaurants & Leisure 0.0% ‡		
CWT Travel Holdings, Inc. (f)(l)		
Expires 11/19/26	169,236	_
Expires 11/19/28	178,143	

	Number of Warrants	Value
Warrants ‡		
Oil, Gas & Consumable Fuels 0.0% ‡		
California Resources Corp.		
Expires 10/27/24 (I)	36,093	\$ 491,948
Total Warrants		
(Cost \$32,627,513)		491,948
Total Investments		
(Cost \$10,398,230,757)	96.0%	10,073,176,241
Other Assets, Less Liabilities	4.0	415,338,564
Net Assets	100.0%	\$ 10,488,514,805

- † Percentages indicated are based on Fund net assets.
- ^ Industry classifications may be different than those used for compliance monitoring purposes.
- ‡ Less than one-tenth of a percent.
- (a) May be sold to institutional investors only under Rule 144A or securities offered pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended.
- (b) Illiquid security—As of January 31, 2024, the total market value deemed illiquid under procedures approved by the Board of Trustees was \$206,360,259, which represented 2.0% of the Fund's net assets.
- (c) PIK ("Payment-in-Kind")—issuer may pay interest or dividends with additional securities and/or in cash.
- (d) Floating rate—Rate shown was the rate in effect as of January 31, 2024.
- (e) Security is perpetual and, thus, does not have a predetermined maturity date. The date shown, if applicable, reflects the next call date.
- (f) Security in which significant unobservable inputs (Level 3) were used in determining fair value.
- (g) Issue in non-accrual status.
- (h) Restricted security.
- (i) Step coupon—Rate shown was the rate in effect as of January 31, 2024.
- (j) Issue in default.
- (k) Delayed delivery security.
- (I) Non-income producing security.

Abbreviation(s):

LIBOR—London Interbank Offered Rate

SOFR—Secured Overnight Financing Rate

SPDR—Standard & Poor's Depositary Receipt

The following is a summary of the fair valuations according to the inputs used as of January 31, 2024, for valuing the Fund's assets:

Description	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Asset Valuation Inputs				
Investments in Securities (a)				
Long-Term Bonds Convertible Bonds	\$ —	\$ 143,592,005	\$ —	\$ 143,592,005
Corporate Bonds	Ψ —	9,103,058,144	18,484,000	9,121,542,144
Loan Assignments	_	544,440,193	17,652,931	562,093,124
Total Long-Term Bonds		9,791,090,342	36,136,931	9,827,227,273
Common Stocks	141,141,939	19,978,868	4,599,489	165,720,296
Preferred Stock	_	_	33,532,200	33,532,200
Exchange-Traded Funds	46,204,524	_	_	46,204,524
Warrants	491,948			491,948
Total Investments in Securities	\$ 187,838,411	\$ 9,811,069,210	\$ 74,268,620	\$ 10,073,176,241

<sup>(</sup>a) For a complete listing of investments and their industries, see the Portfolio of Investments.